

ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET FORECAST 2018-2026

<https://marketpublishers.com/r/AF7976F42F9EN.html>

Date: June 2018

Pages: 87

Price: US\$ 1,250.00 (Single User License)

ID: AF7976F42F9EN

Abstracts

KEY FINDINGS

The Asia-Pacific defoaming coating additives market is expected to progress over the forecast period of 2018-2026 by experiencing a CAGR of 6.60%. The market contributed the highest revenue share in 2017 as compared to the Americas and the European market.

MARKET INSIGHTS

The geographies analyzed for this market are South Korea, China, Japan, India, Australia and rest of Asia-Pacific. India and China are major revenue generating countries in this region. In China, the pulp and paper industry is a major contributor to its defoaming coating additives market. Also, silicon-based defoamers are being extensively used in agrochemical industries in this country. In the past few years, the infrastructure industry has witnessed a considerable boom in the APAC. This fact may act as a potential opportunity for the market to expand further over the forecast period.

COMPETITIVE INSIGHTS

Major market players like Arkema S.A, Elementis Plc, Evonik Industries Ag, Momentive Performance Materials Inc, Allnex Sa/Nv, Ashland Inc, Byk-Chemie Gmbh (Altana), Dow Corning Corporation and Basf Se are competing in this market.

Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP-DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS
 - 3.2.1. ASIA PACIFIC IS THE MOST PROMISING MARKETPLACE
 - 3.2.2. SILICONE BASED DEFOAMING COATING ADDITIVES ACCOUNTED FOR LARGEST REVENUE SHARE
 - 3.2.3. WATER-BASED DEFOAMING COATING ADDITIVES TO WITNESS ROBUST GROWTH
 - 3.2.4. INCREASING DEMAND FROM THE EMERGING NATIONS

4. MARKET DYNAMICS

- 4.1. MARKET DEFINITION
- 4.2. DRIVERS
 - 4.2.1. INCREASING DEMAND FROM CONSTRUCTION INDUSTRY
 - 4.2.2. GROWING DEMAND FROM PAINTS & COATINGS INDUSTRY
 - 4.2.3. RAPID GROWTH IN THE AUTOMOTIVE INDUSTRY
 - 4.2.4. INCREASING DEMAND OF WATER-BASED FORMULATIONS THAN SOLVENT BASED FORMULATIONS
- 4.3. RESTRAINTS

- 4.3.1. STRINGENT REGULATIONS CONCERNING USE OF DEFOAMERS
- 4.4. OPPORTUNITIES
 - 4.4.1. BOOMING INFRASTRUCTURE INDUSTRY IN ASIA-PACIFIC REGION
 - 4.4.2. ADOPTION OF ECO-FRIENDLY COATINGS AND ADDITIVES
 - 4.4.3. GROWING ADOPTION OF NON-AQUEOUS SLURRIES AS DEFOAMERS AND THICKENERS
- 4.5. CHALLENGES
 - 4.5.1. FLUCTUATING OIL AND NATURAL GAS PRICES

5. MARKET BY TYPE

- 5.1. SILICON-BASED
- 5.2. WATER BASED
- 5.3. MINERAL OIL BASED
- 5.4. POLYMER-BASED
- 5.5. OTHER TYPES

6. MARKET BY APPLICATION

- 6.1. ARCHITECTURAL
- 6.2. INDUSTRIAL
- 6.3. WOOD & FURNITURE
- 6.4. AUTOMOTIVE
- 6.5. OTHER APPLICATIONS

7. KEY ANALYTICS

- 7.1. PORTER'S FIVE FORCE MODEL
 - 7.1.1. THREAT OF NEW ENTRANTS
 - 7.1.2. THREAT OF SUBSTITUTE
 - 7.1.3. BARGAINING POWER OF SUPPLIERS
 - 7.1.4. BARGAINING POWER OF BUYERS
 - 7.1.5. THREAT OF COMPETITIVE RIVALRY
- 7.2. OPPORTUNITY MATRIX
- 7.3. VENDOR LANDSCAPE

8. GEOGRAPHICAL ANALYSIS

- 8.1. CHINA

8.2. JAPAN

8.3. INDIA

8.4. SOUTH KOREA

8.5. AUSTRALIA

8.6. REST OF ASIA PACIFIC

9. COMPANY PROFILES

9.1. ALLNEX SA/NV

9.2. ARKEMA S.A.

9.3. ASHLAND INC.

9.4. BASF SE

9.5. BYK-CHEMIE GMBH (ALTANA)

9.6. DOW CORNING CORPORATION

9.7. ELEMENTIS PLC

9.8. EVONIK INDUSTRIES AG

9.9. MOMENTIVE PERFORMANCE MATERIALS INC.

9.10. MÜNZING CHEMIE GMBH

List Of Tables

LIST OF TABLES

Table 1: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY COUNTRY, 2018-2026 (IN \$ MILLION)

Table 2: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY TYPE, 2018-2026, (IN \$ MILLION)

Table 3: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2018-2026, (IN \$ MILLION)

Table 4: OPPORTUNITY MATRIX FOR DEFOAMING COATING ADDITIVES MARKET

Table 5: VENDOR LANDSCAPE OF DEFOAMING COATING ADDITIVES MARKET

Table 6: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY COUNTRY, 2018-2026 (IN \$ MILLION)

Table 7: PRODUCTION AND CONSUMPTION OF PULP, PAPER AND PAPERBOARD, CHINA 2015 (THOUSAND TONS)

Table 8: R&D INVESTMENTS OF 10 LISTED PESTICIDE COMPANIES IN CHINA – 2017

Table 9: JAPAN'S PAPER AND PAPERBOARD PRODUCTION 2015-2016 (1000 METRIC TONS)

Table 10: SALES OF FUNCTIONAL PACKAGED FOODS IN JAPAN 2012-2016 (\$ MILLION)

Table 11: INDIAN AGROCHEMICAL INDUSTRY (\$ BILLION)

Table 12: SOUTH KOREA TOTAL PRODUCTION OF PAPER/PULP/PAPERBOARD IN 2015 (MILLION METRIC TONS)

List Of Figures

LIST OF FIGURES

- Figure 1: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY APPLICATION, 2017 & 2026 (IN %)
- Figure 2: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)
- Figure 3: ANTICIPATED GROWTH IN GDP OF EMERGING NATIONS
- Figure 4: GROWING CONSTRUCTION MARKET ACROSS REGIONS
- Figure 5: WORLDWIDE VEHICLE SALES, 2005-2017 (IN UNITS)
- Figure 6: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY SILICON BASED, 2018-2026 (IN \$ MILLION)
- Figure 7: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY WATER BASED, 2018-2026 (IN \$ MILLION)
- Figure 8: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY MINERAL OIL BASED, 2018-2026 (IN \$ MILLION)
- Figure 9: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY POLYMER BASED, 2018-2026 (IN \$ MILLION)
- Figure 10: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY OTHER TYPES, 2018-2026 (IN \$ MILLION)
- Figure 11: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY ARCHITECTURAL, 2018-2026 (IN \$ MILLION)
- Figure 12: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY INDUSTRIAL, 2018-2026 (IN \$ MILLION)
- Figure 13: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY WOOD & FURNITURE, 2018-2026 (IN \$ MILLION)
- Figure 14: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY AUTOMOTIVE, 2018-2026 (IN \$ MILLION)
- Figure 15: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, BY OTHER APPLICATIONS, 2018-2026 (IN \$ MILLION)
- Figure 16: PORTER'S FIVE FORCE MODEL OF DEFOAMING COATING ADDITIVES MARKET
- Figure 17: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, REGIONAL OUTLOOK, 2017 & 2026 (IN %)
- Figure 18: CHINA DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)
- Figure 19: JAPAN DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 20: INDIA DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 21: INDIAN AGROCHEMICALS MARKET (\$ BILLION)

Figure 22: SOUTH KOREA DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 23: AUSTRALIA DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

Figure 24: AUSTRALIA'S COATING INDUSTRY (\$ MILLION)

Figure 25: REST OF ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET, 2018-2026 (IN \$ MILLION)

I would like to order

Product name: ASIA PACIFIC DEFOAMING COATING ADDITIVES MARKET FORECAST 2018-2026

Product link: <https://marketpublishers.com/r/AF7976F42F9EN.html>

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AF7976F42F9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970