

Asia-Pacific Business Intelligence Market Forecast 2017-2024

https://marketpublishers.com/r/ABA01A6EFE8EN.html

Date: January 2017

Pages: 125

Price: US\$ 1,250.00 (Single User License)

ID: ABA01A6EFE8EN

Abstracts

KEY FINDINGS

Asia Pacific is likely to grow with the highest CAGR of above 11% owing to rising infrastructure and GDP growth in most of its countries. Exponential growth in big data generation in the region is also boosting the growth in the market. The table below explains the market of business intelligence in top regions around the world.

Business Intelligence (BI) is the processes, technologies, and tools needed to turn data into information, information into knowledge, and knowledge into plans that drive profitable business action. Business intelligence encompasses data warehousing, business analytic tools, and content/knowledge management.

The global business intelligence market is expected to grow at a CAGR of around 9.50 % during the forecast period of 2017-2024 and is likely to generate more revenue by 2024. Business Intelligence (BI) is a process of analyzing large volumes of data to enhance business performance by providing end users such as corporate executives and business managers to take more informed business decisions.

MARKET INSIGHTS

The market drivers for Business Intelligence Market are rapid changes in business environments, the integration of information and stakeholder's demands for better performance management. Other factors like need customer analytics, the rapid growth of enterprise resource planning (ERP) and predictive analytics market increasing efficiency also drive the Business Intelligence Market growth.



The market restraints for Business Intelligence Market are the cost of Implementation, the resistance of adaptation and lack of organizational capabilities. The Global Business Intelligence Market is predicted to grow during the forecast period of 2017-2024.



Contents

1. RESEARCH SCOPE

- 1.1 STUDY DELIVERABLES
- 1.2 SCOPE OF THE STUDY MARKET AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1 SOURCES OF DATA
- 2.2 BOTTOM-UP APPROACH
- 2.3 TOP-DOWN APPROACH
- 2.4 DATA TRIANGULATION
- 2.5 ESTIMATION METHODOLOGY

3 EXECUTIVE SUMMARIES

4 MARKET OVERVIEW

- 4.1 MARKET DEFINITION
- 4.2 KEY FINDINGS
- 4.3 GROWTH PARAMETERS OF BUSINESS INTELLIGENCE
 - 4.3.1 ASIA PACIFIC ADOPTION RATE OF BI
 - 4.3.2 INCREASE OF BI ACROSS APPLICATIONS

5 KEY ANALYTICAL

- 5.1 TOP 3 GEOGRAPHIES
- 5.2 PORTER'S FIVE FORCE MODEL
 - 5.2.1 THREAT OF NEW ENTRANTS
 - 5.2.2 THREATS OF SUBSTITUTE PRODUCTS OR SERVICES
 - 5.2.3 BARGAINING POWER OF BUYER
 - 5.2.4 BARGAINING POWER OF SUPPLIER
 - 5.2.5 INTENSITY OF COMPETITIVE RIVALRY
- 5.3 COMPETITIVE LANDSCAPE
 - 5.3.1 MARKET SHARE ANALYSIS
 - 5.3.2 TOP WINNING STRATEGIES
 - 5.3.3 CASE STUDIES
- 5.4 KEY BUYING CRITERIA



- 5.4.1 SCALABILITY
- 5.4.2 ANALYTIC TOOLS
- **5.4.3 DATA MANAGEMENT**
- 5.4.4 APPLICATION & EFFECTIVENESS
- 5.5 STRATEGIC RECOMMENDATION
- **5.6 STRATEGIC CONCLUSIONS**
- 5.7 VALUE CHAIN ANALYSIS

6 MARKET DETERMINANTS

- 6.1MARKET DRIVERS
 - 6.1.1RAPID CHANGES IN BUSINESS ENVIRONMENTS
 - 6.1.2 INFORMATION INTEGRATION
 - 6.1.3 STAKEHOLDERS DEMAND BETTER PERFORMANCE MANAGEMENT
 - 6.1.4 NEED CUSTOMER ANALYTICS
 - 6.1.5 RAPID GROWTH OF ENTERPRISE RESOURCE PLANNING (ERP)
 - 6.1.6 PREDICTIVE ANALYTICS MARKET INCREASING EFFICIENCY
- **6.2 MARKET RESTRAINTS**
 - 6.2.1 COST OF IMPLEMENTATION
 - 6.2.2 RESISTANCE TO ADAPTATION
 - 6.2.3 LACK OF ORGANISATIONAL CAPABILITIES
- **6.3 MARKET OPPORTUNITIES**
 - 6.3.1 USEOF SMARTPHONES AND INSTANT SOCIAL NETWORK ACCESS
 - 6.3.2GRADUAL INCREASE OF AWANESS AND ADOPTION IN SME SECTOR
 - 6.3.3 NEW AVENUES
 - 6.3.4 BIG DATA CHANGING THE ANALYTIC LANDSCAPE
- 6.4 MARKET CHALLENGES
 - 6.4.1 INTEROPERABILITY
 - 6.4.2 STANDARD INTERFACE

7 MARKET SEGMENTATION

- 7.1ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY DEPLOYMENT
 - 7.1.1 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY ON-PREMISE
 - 7.1.2ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY ON-DEMAND BASED
- 7.2 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY TECHNOLOGY
- 7.2.1 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY MOBILE BUSINESS INTELLIGENCE
 - 7.2.2 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY CLOUD BUSINESS



INTELLIGENCE

- 7.2.3 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY SOCIAL BUSINESS INTELLIGENCE
- 7.2.4 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY TRADITIONAL BUSINESS INTELLIGENCE
- 7.3 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY END USERS
- 7.3.1 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR MANUFACTURING
- 7.3.2 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR HEALTHCARE & LIFE SCIENCES
- 7.3.3 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR ENERGY & POWER
- 7.3.4 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR BANKING,

FINANCIAL SERVICES AND INSURANCE

- 7.3.5 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR AUTOMOTIVE AND LOGISTICS
 - 7.3.6 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR IT & TECHNOLOGY
 - 7.3.7 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR CONSUMER
- 7.3.8 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR MEDIA & ENTERTAINMENT
- 7.3.9 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR GOVERNMENT
- 7.3.10 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR OTHERS (HOSPITALITY)

8 GEOGRAPHICAL ANALYSIS

- 8.1 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET
 - 8.1.1 INDIA BUSINESS INTELLIGENCE MARKET
 - 8.1.2 CHINA BUSINESS INTELLIGENCE MARKET
 - 8.1.1 JAPAN BUSINESS INTELLIGENCE MARKET
 - 8.1.4 ROAPAC BUSINESS INTELLIGENCE MARKET

9 COMPANY PROFILES

- 9.1 ALTERYX
- 9.2 BIRST
- 9.3 FAIR ISSAC CORPORATION (FICO)
- 9.4 GOOD DATA
- 9.5 INFORMATION BUILDERS
- 9.6 INTERNATIONAL BUSINESS MACHINE CORPORATION (IBM)
- 9.7 MICROSOFT



- 9.8 MICROSTRATEGY
- 9.9 ORACLE CORPORATION
- 9.10 QLIK TECHNOLOGIES INC
- 9.11 SALES FORCE
- 9.12 SAP
- 9.13 SAS INSTITUTE IC
- 9.14 TABLEAU SOFTWARE
- 9.15 THE INFORMATION BUS COMPANY (TIBCO) SOFTWARE INC.



List Of Tables

LIST OF TABLES

TABLE 1 BI TYPE (ANTICIPATED GROWTH %PERCENTAGE)

TABLE 2 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY GEOGRAPHY 2017-2024 (\$MILLION)

TABLE 3 TOP REGION, BUSINESS INTELLIGENCE 2016-2024 (\$MILLION)

TABLE 4 STRATEGIC MOVES OF THE BUSINESS INTELLIGENCE MARKET

TABLE 5 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY DEPLOYMENT 2017-2024 (\$MILLION)

TABLE 6 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY TECHNOLOGY 2017-2024 (\$MILLION)

TABLE 7 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY END USERS 2017-2024 (\$MILLION)

TABLE 8 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR MANUFACTURING BY GEOGRAPHY 2017-2024 (\$MILLION)

TABLE 9 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR HEALTHCARE & LIFE SCIENCES BY GEOGRAPHY 2017-2024 (\$MILLION)

TABLE 10 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR ENERGY & POWER BY GEOGRAPHY 2017-2024 (\$MILLION)

TABLE 11 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR BANKING, FINANCIAL SERVICES, AND INSURANCE BY GEOGRAPHY 2017-2024 (\$MILLION) TABLE 12 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR AUTOMOTIVE

AND LOGISTICS BY GEOGRAPHY 2017-2024 (\$MILLION)

TABLE 13 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR IT & TECHNOLOGY BY GEOGRAPHY 2017-2024 (\$MILLION)

TABLE 14 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR CONSUMER BY GEOGRAPHY 2017-2024 (\$MILLION)

TABLE 15 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR MEDIA & ENTERTAINMENT BY GEOGRAPHY 2017-2024 (\$MILLION)

TABLE 16 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR GOVERNMENT BY GEOGRAPHY 2017-2024 (\$MILLION)

TABLE 17 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR OTHER END USERS BY GEOGRAPHY 2017-2024 (\$MILLION)

TABLE 18 REAL GDP GROWTHS (AT MARKET EXCHANGE RATES) AND WORLD INFLATION (2012-2017)

TABLE 19 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY REGION (2017-2024)







List Of Figures

LIST OF FIGURES

FIGURE 1 KEY FINDINGS OF THE REPORT

FIGURE 2 INCREASING ADOPTION OF BUSINESS INTELLIGENCE 2014-2022 (% PERCENTAGE)

FIGURE 3 ADOPTION RATE IN VARIOUS INDUSTRIAL VERTICALS 2016(% PERCENTAGE)

FIGURE 4 PORTER'S FIVE FORCE MODEL IN BUSINESS INTELLIGENCE MARKET (2015)

FIGURE 5 MARKET SHARE ANALYSIS, BUSINESS INTELLIGENCE MARKET (2015)

FIGURE 6 KEY BUYING CRITERIA, BI MARKET (2015)

FIGURE 7 CUSTOMER INTERACTIONS MEDIUM

FIGURE 8 INCREASING ASIA PACIFIC PREDICTIVE MARKET REVENUE (\$MILLIONS)

FIGURE 9 SMART DEVICES TO DOMINATE THE FUTURE

FIGURE 10 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY ON-PREMISE 2017-2024 (\$MILLION)

FIGURE 11 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY ON-DEMAND BASED 2017-2024 (\$MILLION)

FIGURE 12 GLOBAL USAGES OF PUBLIC AND PRIVATE ON DEMAND IN ENTERPRISES

FIGURE 13 ASIA PACIFIC PAAS MARKET FORECAST IN MILLION (2011-2016)

FIGURE 14 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY MOBILE

BUSINESS INTELLIGENCE 2017-2024 (\$MILLION)

FIGURE 15 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY CLOUD

BUSINESS INTELLIGENCE 2017-2024 (\$MILLION)

FIGURE 16 CLOUD BI MODEL

FIGURE 17 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY SOCIAL

BUSINESS INTELLIGENCE 2017-2024 (\$MILLION)

FIGURE 18 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET BY TRADITIONAL

BUSINESS INTELLIGENCE 2017-2024 (\$MILLION)

FIGURE 19 KEY INDUSTRIES HIRING BIG DATA EXPERTISE 2015

FIGURE 20 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR

MANUFACTURING 2017-2024 (\$MILLION)

FIGURE 21 DRIVERS OF BI IN HEALTHCARE & LIFE SCIENCES

FIGURE 22 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR HEALTHCARE & LIFE SCIENCES 2017-2024 (\$MILLION)



FIGURE 23 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR ENERGY & POWER 2017-2024 (\$MILLION)

FIGURE 24 BUSINESS INTELLIGENCE AREAS IN BANKING, FINANCIAL SERVICES, AND INSURANCE

FIGURE 25 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR BANKING,

FINANCIAL SERVICES AND INSURANCE2017-2024 (\$MILLION)

FIGURE 26 BI APPLICATIONS IN TRANSPORT MANAGEMENT

FIGURE 27 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR AUTOMOTIVE AND LOGISTICS 2017-2024 (\$MILLION)

FIGURE 28 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR IT & TECHNOLOGY 2017-2024 (\$MILLION)

FIGURE 29 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR CONSUMER 2017-2024 (\$MILLION)

FIGURE 30 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR MEDIA & ENTERTAINMENT 2017-2024 (\$MILLION)

FIGURE 31 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR GOVERNMENT 2017-2024 (\$MILLION)

FIGURE 32 ASIA PACIFIC BUSINESS INTELLIGENCE MARKET FOR OTHERS 2017-2024 (\$MILLION)

FIGURE 33 FORECAST OF CELLULAR M2M AND IOT MARKET REVENUE IN THE US DURING 2013 TO 2016 (\$MILLION)

FIGURE 34 BIG DATA ANALYTICS AND MATURITY DISTRIBUTION ACROSS STAGES IN ASIA PACIFIC, 2016

FIGURE 35 INDIA BUSINESS INTELLIGENCE MARKET 2017-2024 (\$MILLION)

FIGURE 36 CHINA BUSINESS INTELLIGENCE MARKET 2017-2024 (\$MILLION)

FIGURE 37 RAPID GROWTH IN MARKET SIZE OF THE BIG DATA INDUSTRY IN CHINA (\$MILLION)

FIGURE 38 JAPAN BUSINESS INTELLIGENCE MARKET 2017-2024 (\$MILLION) FIGURE 39 PRODUCTIONS BY THE JAPANESE ELECTRONICS INDUSTRY IN MILLION DOLLARS (2015)

FIGURE 40 ROAPAC BUSINESS INTELLIGENCE MARKET 2017-2024 (\$MILLION)



I would like to order

Product name: Asia-Pacific Business Intelligence Market Forecast 2017-2024

Product link: https://marketpublishers.com/r/ABA01A6EFE8EN.html

Price: US\$ 1,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/ABA01A6EFE8EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970