

ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET FORECAST 2017-2025

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Abstracts

KEY FINDINGS

The market worth of Asia-Pacific bone graft and substitute market is predicted to increase from \$575 million in 2016 and reach \$935 million by 2025, increasing at a CAGR of 5.69% for the forecast period of 2017-2025.

MARKET INSIGHTS

The Asia-Pacific bone graft and substitute market is presented with opportunities like rising reimbursement for surgeries in countries like India, Japan, China, etc. and the development of hybrid material for bone grafting due to extensive research and investment in bioengineering. However, certain aspects like high costs associated with surgeries, off-label use of bone grafts, risks associated with the rejection of graft due to patient's immune response, and shifting focus towards stem cell-derived products are resisting the market expansion.

COMPETITIVE INSIGHTS

Medtronic Inc, Zimmer Biomet Holdings Inc, Allosource Inc, Baxter International Inc, XTANT Medical and Wright Medical Group N.V Holdings Inc, Sigmagraft, Nuvasive Inc, Orthofix Holdings Inc, Integra Lifesciences Corp and Depuy Synthes Inc are some of the eminent players in this market.

Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE MARKET STUDY
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGY

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. KEY FINDINGS
 - 3.1.1. SPINAL FUSIONS TO LEAD THE APPLICATION SEGMENT
 - 3.1.2. ALLOGRAFT DOMINATES THE ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET

4. MARKET DETERMINANTS

- 4.1. DRIVERS
 - 4.1.1. INCREASE IN TREATMENTS AND SURGERIES INVOLVING MUSCULOSKELETAL DISORDERS
 - 4.1.2. AGING POPULATION IN KEY COUNTRIES
 - 4.1.3. INCREASING SOPHISTICATION OF BIOCOMPATIBLE SYNTHETIC BONE GRAFTS
 - 4.1.4. TECHNOLOGICAL ADVANCEMENTS
 - 4.1.5. UNHEALTHY LIFESTYLE CHOICES LEADING TO A RISE IN DEGENERATIVE JOINT DISEASES
 - 4.1.6. RISE IN SPINAL FUSION AND JOINT RECONSTRUCTION
 - 4.1.7. INCREASE IN DEMAND FOR ORTHOPEDIC PROCEDURE
- 4.2. RESTRAINTS

- 4.2.1. INCREMENTAL RISE IN THE COST OF SURGERIES
- 4.2.2. ETHICAL ISSUES ASSOCIATED WITH BONE GRAFTING PROCEDURES
- 4.2.3. THE STRINGENT REGULATORY APPROVAL PROCESS
- 4.3. OPPORTUNITIES
 - 4.3.1. RESEARCH AND INVESTMENT IN BIOENGINEERING LEADING TO THE DEVELOPMENT OF HYBRID MATERIAL FOR BONE GRAFTING
 - 4.3.2. RISE IN REIMBURSEMENT FOR SURGERIES IN DEVELOPED NATIONS
- 4.4. CHALLENGES
 - 4.4.1. SURGICAL RISK ASSOCIATED WITH REJECTION DUE TO IMMUNE RESPONSE
 - 4.4.2. LIMITED SUPPLY AND HIGH DONOR SITE MORBIDITY RATE.FOR AUTOGRAPHS
 - 4.4.3. INCREASED SCRUTINY OF STEM CELL-DERIVED PRODUCTS
 - 4.4.4. OFF-LABEL USE OF BONE GRAFT MATERIAL
 - 4.4.5. HIGH COST OF BONE GRAFTING SURGERIES

5. MARKET SEGMENTATION

- 5.1. MARKET BY TYPE 2017-2025
 - 5.1.1. AUTOGRAFTS
 - 5.1.2. ALLOGRAFT
 - 5.1.3. SYNTHETICS AND ADDITIVES
- 5.2. MARKET BY APPLICATION 2017-2025
 - 5.2.1. SPINAL FUSION
 - 5.2.2. LONG BONE
 - 5.2.3. FOOT AND ANKLE
 - 5.2.4. CRANIOMAXILOFACIAL
 - 5.2.5. JOINT RECONSTRUCTION
 - 5.2.6. DENTAL BONE GRAFT
- 5.3. MARKET BY HARVESTING AND FIXATION DEVICES 2017-2025
 - 5.3.1. SYNTHESIS RIA MARKET
 - 5.3.2. IMPLANT HOLDER
 - 5.3.3. PLATELET CONCENTRATE SYSTEM
 - 5.3.4. TREPHINE ATTACHMENT TOOL
 - 5.3.5. BONE MARROW ASPIRATE CONCENTRATED SYSTEM
 - 5.3.6. OTHER HARVEST DEVICES

6. KEY ANALYTICS

- 6.1. PORTERS FIVE FORCES ANALYSIS
 - 6.1.1. THREAT OF NEW ENTRANTS
 - 6.1.2. THREAT OF SUBSTITUTE PRODUCTS
 - 6.1.3. BARGAINING POWER OF BUYER
 - 6.1.4. BARGAINING POWER OF SUPPLIER
 - 6.1.5. INTENSITY OF COMPETITIVE RIVALRY
- 6.2. KEY COMPANY ANALYSIS
- 6.3. KEY BUYING CRITERIA

7. GEOGRAPHIC ANALYSIS

- 7.1. ASIA-PACIFIC
 - 7.1.1. CHINA
 - 7.1.2. INDIA
 - 7.1.3. JAPAN
 - 7.1.4. AUSTRALIA
 - 7.1.5. REST OF ASIA-PACIFIC

8. COMPANY PROFILE

- 8.1. COMPETITIVE ANALYSIS
 - 8.1.1. MARKET SHARE ANALYSIS
 - 8.1.2. REGIONAL INVESTMENT OPPORTUNITY
 - 8.1.3. EMERGING OPPORTUNITIES
 - 8.1.4. KEY STRATEGIES
- 8.2. ALLOSOURCE, INC.
 - 8.2.1. OVERVIEW
 - 8.2.2. PRODUCT PORTFOLIO
 - 8.2.3. STRATEGIC INITIATIVES
 - 8.2.4. SCOT ANALYSIS
- 8.3. BAXTER INTERNATIONAL INC.
 - 8.3.1. OVERVIEW
 - 8.3.2. PRODUCT PORTFOLIO
 - 8.3.3. STRATEGIC INITIATIVES
 - 8.3.4. SCOT ANALYSIS
- 8.4. DEPUY SYNTHES, INC
 - 8.4.1. OVERVIEW
 - 8.4.2. PRODUCT PORTFOLIO
 - 8.4.3. STRATEGIC INITIATIVES

- 8.4.4. SCOT ANALYSIS
- 8.5. INTEGRA LIFESCIENCES CORP
 - 8.5.1. OVERVIEW
 - 8.5.2. PRODUCT PORTFOLIO
 - 8.5.3. STRATEGIC INITIATIVES
 - 8.5.4. SCOT ANALYSIS
- 8.6. MATHYS EUROPEAN ORTHOPEDIC
 - 8.6.1. OVERVIEW
 - 8.6.2. SCOT ANALYSIS
- 8.7. MEDTRONIC, INC.
 - 8.7.1. OVERVIEW
 - 8.7.2. PRODUCT PORTFOLIO
 - 8.7.3. STRATEGIC INITIATIVES
 - 8.7.4. SCOT ANALYSIS
- 8.8. NUVASIVE INC.
 - 8.8.1. OVERVIEW
 - 8.8.2. PRODUCT PORTFOLIO
 - 8.8.3. STRATEGIC INITIATIVES
 - 8.8.4. SCOT ANALYSIS
- 8.9. ORTHOFIX HOLDINGS, INC.
 - 8.9.1. OVERVIEW
 - 8.9.2. PRODUCT PORTFOLIO
 - 8.9.3. STRATEGIC INITIATIVE
 - 8.9.4. SCOT ANALYSIS
- 8.10. SIGMAGRAFT
 - 8.10.1. OVERVIEW
 - 8.10.2. PRODUCT PORTFOLIO
 - 8.10.3. STRATEGIC INITIATIVE
 - 8.10.4. SCOT ANALYSIS
- 8.11. SMITH AND NEPHEW PLC
 - 8.11.1. OVERVIEW
 - 8.11.2. PRODUCT PORTFOLIO
 - 8.11.3. SCOT ANALYSIS
- 8.12. STRYKER CORPORATION
 - 8.12.1. OVERVIEW
 - 8.12.2. PRODUCT PORTFOLIO
 - 8.12.3. STRATEGIC INITIATIVE
 - 8.12.4. SCOT ANALYSIS
- 8.13. ZIMMER BIOMET HOLDINGS INC

- 8.13.1. OVERVIEW
- 8.13.2. PRODUCT PORTFOLIO
- 8.13.3. STRATEGIC INITIATIVES
- 8.13.4. SCOT ANALYSIS
- 8.14. WRIGHT MEDICAL GROUP N.V.
 - 8.14.1. OVERVIEW
 - 8.14.2. PRODUCT PORTFOLIO
 - 8.14.3. STRATEGIC INITIATIVES
 - 8.14.4. SCOT ANALYSIS
- 8.15. XTANT MEDICAL HOLDINGS, INC.
 - 8.15.1. OVERVIEW
 - 8.15.2. PRODUCT PORTFOLIO
 - 8.15.3. STRATEGIC INITIATIVES
 - 8.15.4. SCOT ANALYSIS

TABLE LIST

TABLE 1 ASIA PACIFIC BONE GRAFTS AND SUBSTITUTE MARKET, 2017-2025 (\$ MILLION)

TABLE 2 ASIA PACIFIC BONE GRAFTS AND SUBSTITUTE MARKET BY TYPE 2017-2025 (\$ MILLION)

TABLE 3 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN AUTOGRAFTS, 2017-2025 (\$ MILLION)

TABLE 4 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN ALLOGRAFTS, 2017-2025 (\$MILLION)

TABLE 5 ASIA PACIFIC BONE GRAFTS SUBSTITUTE MARKET IN SYNTHETICS AND ADDITIVES MARKET 2017-2025 (\$MILLION)

TABLE 6 ASIA PACIFIC BONE GRAFTS AND SUBSTITUTE MARKET BY APPLICATION 2017-2025 (\$ MILLION)

TABLE 7 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN SPINAL, 2017-2025 (\$ MILLION)

TABLE 8 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN LONG BONE, 2017-2025 (\$MILLION)

TABLE 9 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN FOOT AND ANKLE, 2017-2025 (\$ MILLION)

TABLE 10 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN CRANOMAXILOFACIAL, 2017-2025 (\$ MILLION)

TABLE 11 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN JOINT RECONSTRUCTION 2017-2025 (\$ MILLION)

TABLE 12 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN DENTAL BONE GRAFT, 2017-2025 (\$MILLION)

TABLE 13 ASIA PACIFIC BONE GRAFTS AND SUBSTITUTE HARVESTING AND FIXATION DEVICES MARKET 2017-2025 (\$ MILLION)

TABLE 14 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN SYNTHESIA, 2017-2025 (\$MILLION)

TABLE 15 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN IMPLANT HOLDER, 2017-2025 (\$MILLION)

TABLE 16 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN PLATELET CONCENTRATE SYSTEM 2017-2025 (\$MILLION)

TABLE 17 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN TREPHINE ATTACHMENT TOOL, 2017-2025 (\$MILLION)

TABLE 18 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN BONE MARROW ASPIRATE CONCENTRATED SYSTEM, 2017-2025 (\$MILLION)

TABLE 19 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN OTHER HARVESTING DEVICE, 2017-2025 (\$MILLION)

FIGURE LIST

FIGURE 1 ASIA PACIFIC BONE GRAFTS AND SUBSTITUTE MARKET 2017-2025 (\$ MILLION)

FIGURE 2 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN SPINAL FUSION 2017-2025 (\$ MILLION)

FIGURE 3 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET 2017-2025 (\$ MILLION)

FIGURE 4 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN ALLOGRAFTS 2017-2025 (\$ MILLION)

FIGURE 5 PERCENTAGE DISTRIBUTION OF POPULATION AGED ABOVE 65, 2015 & 2050

FIGURE 6 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN AUTOGRAFT 2017-2025 (\$ MILLION)

FIGURE 7 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN ALLOGRAFTS 2017-2025 (\$ MILLION)

FIGURE 8 ASIA PACIFIC BONE GRAFTS SUBSTITUTE MARKET IN SYNTHETICS AND ADDITIVES 2017-2025 (\$ MILLION)

FIGURE 9 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN SPINAL FUSION 2017-2025 (\$ MILLION)

FIGURE 10 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN LONG BONE 2017-2025 (\$ MILLION)

FIGURE 11 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN FOOT AND ANKLE 2017-2025 (\$ MILLION)

FIGURE 12 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN CRANOMAXILOFACIAL 2017-2025 (\$ MILLION)

FIGURE 13 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN JOINT RECONSTRUCTION 2017-2025 (\$ MILLION)

FIGURE 14 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN DENTAL BONE GRAFT 2017-2025 (\$ MILLION)

FIGURE 15 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN SYNTHESIA 2017-2025 (\$ MILLION)

FIGURE 16 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN IMPLANT HOLDER 2017-2025 (\$ MILLION)

FIGURE 17 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN PLATELET CONCENTRATE SYSTEM 2017-2025 (\$ MILLION)

FIGURE 18 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN TREPHINE ATTACHMENT TOOL MARKET 2017-2025 (\$ MILLION)

FIGURE 19 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN BONE MARROW ASPIRATE CONCENTRATED SYSTEM 2017-2025 (\$ MILLION)

FIGURE 20 ASIA PACIFIC BONE GRAFT AND SUBSTITUTE MARKET IN OTHER HARVESTING DEVICE MARKET 2017-2025 (\$ MILLION)

FIGURE 21 CHINA BONE GRAFT & SUBSTITUTE MARKET 2017-2025 (\$ MILLION)

FIGURE 22 INDIA BONE GRAFT & SUBSTITUTE MARKET 2017-2025 (\$ MILLION)

FIGURE 23 JAPAN BONE GRAFT & SUBSTITUTE MARKET 2017-2025 (\$ MILLION)

FIGURE 24 AUSTRALIA BONE GRAFT & SUBSTITUTE MARKET 2017-2025 (\$ MILLION)

FIGURE 25 REST OF ASIA-PACIFIC BONE GRAFT & SUBSTITUTE 2017-2025 (\$ MILLION)

FIGURE 26 BONE GRAFT & SUBSTITUTE MARKET SHARE OF MAJOR COMPANIES 2016

COMPANIES MENTIONED

2. ALLOSOURCE, INC.
3. BAXTER INTERNATIONAL INC.
4. DEPUY SYNTHES, INC
5. INTEGRA LIFESCIENCES CORP
6. MATHYS EUROPEAN ORTHOPEDIC
7. MEDTRONIC, INC.
8. NUVASIVE INC.

9. ORTHOFIX HOLDINGS, INC.
10. SIGMAGRAFT
11. SMITH AND NEPHEW PLC
12. STRYKER CORPORATION
13. ZIMMER BIOMET HOLDINGS INC
14. WRIGHT MEDICAL GROUP N.V.
15. XTANT MEDICAL HOLDINGS, INC.

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