

ASIA PACIFIC BEAUTY AND PERSONAL CARE PRODUCT MARKET FORECAST 2016-2024

https://marketpublishers.com/r/A8149C84986EN.html

Date: April 2017

Pages: 102

Price: US\$ 1,950.00 (Single User License)

ID: A8149C84986EN

Abstracts

KEY FINDINGS

The Asia-Pacific beauty and personal care market is estimated to grow at \$ 260.2 billion by 2024. The market is anticipated to grow at a CAGR of 7.64% during the forecast period. The base year considered for the market study of beauty and personal care product is 2016 and the forecast period is from 2017 to 2024. The demographic shift is one of the reasons for the growth of the beauty and personal care product in the Asia-Pacific region.

MARKET INSIGHTS

The Asia-Pacific beauty and personal care market is segmented on the basis of the distribution channel, product type, and geography. The beauty and personal care product type are further classified into hair care, skin care, oral care, color cosmetics and makeup, fragrances and deodorants, soaps and shower gel, sun care products and others. The distribution channel of the beauty and personal care product market is further segmented into direct selling, hypermarket and retail chains, specialty stores, pharmacies, E-commerce, salon, and others. The Asia-Pacific market geography is bifurcated into China, India, Japan, South Korea, Singapore, Thailand, Australia, and others. Eco-friendly and innovative designs and the influence E-commerce channel on sales are the driving factors of the beauty and personal care product market in the Asia-Pacific region.

COMPETETIVE INSIGHTS

The major players that are mentioned in the Asia-Pacific beauty and personal care



product market are L'Oreal Group (Paris), Procter and Gamble (US), BEIERSDORF AG (Germany), Avon (US), Unilever (UK), The EstéeLauder Companies Inc.(US), Shiseido (Japan), Kao Corporation (Japan), Revlon (US), Mary Kay (US), Coty, Inc., Sally Beauty Holdings,Inc., LVMH, L'Occitane International SA.



Contents

1. RESEARCH SCOPE

- 1.1. STUDY GOALS
- 1.2. SCOPE OF THE STUDY MARKET
- 1.3. WHO WILL FIND THIS REPORT USEFUL?
- 1.4. STUDY AND FORECASTING YEARS

2. RESEARCH METHODOLOGIES

- 2.1. SOURCES OF DATA
 - 2.1.1. SECONDARY DATA
 - 2.1.2. PRIMARY DATA
- 2.2. TOP-DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION

3. EXECUTIVE SUMMARY

- 3.1. MARKET SUMMARY
- 3.2. KEY FINDINGS

4. MARKET OVERVIEW

- 4.1. MARKET DEFINITION
- 4.2. MARKET DRIVERS
 - 4.2.1. INNOVATIVE AND ECO-FRIENDLY DESIGNS
 - 4.2.2. SHIFTING DEMOGRAPHICS
- 4.2.3. THE E-COMMERCE CHANNEL INFLUENCING SALES
- 4.3. RESTRAINTS
 - 4.3.1. HIGH MANFUCTURING AND MARKETING COSTS
 - 4.3.2. SAFER PRODUCTS AND RAPID INNOVATIONS
- 4.4. OPPORTUNITIES
 - 4.4.1. INCLINATION OF GROWTH TOWARDS EMERGING MARKETS
 - 4.4.2. ECO-FRIENDLY AND HALAL BRANDS ARE SHOWING RAPID GROWTH

5. INDUSTRY REGULATIONS



5.1. CHINA COSMETIC REGULATION

6. ASIA PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET SEGMENTATION

- 6.1. ASIA PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET BY DISTRIBUTION CHANNEL
 - 6.1.1. DIRECT SELLING
 - 6.1.2. HYPERMARKETS & RETAIL CHAINS
 - 6.1.3. SPECIALTY STORES
 - 6.1.4. PHARMACIES
 - 6.1.5. E-COMMERCE
 - 6.1.6. SALON
 - 6.1.7. OTHERS
- 6.2. ASIA PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET BY PRODUCT TYPES
 - 6.2.1. HAIR CARE
 - **6.2.2. SKIN CARE**
 - 6.2.3. ORAL CARE
 - 6.2.4. COLOR COSMETICS AND MAKEUP
 - 6.2.5. FRAGRANCES & DEODORANTS
 - 6.2.6. SOAPS AND SHOWER GEL
 - 6.2.7. SUN CARE PRODUCTS
 - 6.2.8. OTHERS

7. KEY ANALYTICS

- 7.1. INDUSTRY VALUE CHAIN ANALYSIS
- 7.2. PORTER'S FIVE FORCES ANALYSIS
 - 7.2.1. BARGAINING POWER OF SUPPLIERS
 - 7.2.2. BARGAINING POWER OF CONSUMERS
 - 7.2.3. THREAT FROM NEW ENTRANTS
 - 7.2.4. THREAT FROM SUBSTITUTE PRODUCTS
 - 7.2.5. COMPETITIVE RIVALRY WITHIN THE INDUSTRY
- 7.3. INVESTMENT LANDSCAPE
- 7.4. FUTURE OUTLOOK

8. ASIA PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET



- 8.1. ASIA-PACIFIC
 - 8.1.1. CHINA
 - 8.1.2. INDIA
 - 8.1.3. JAPAN
 - 8.1.4. SOUTH KOREA
 - 8.1.5. SINGAPORE
 - 8.1.6. THAILAND
 - 8.1.7. AUSTRALASIA
 - 8.1.8. OTHERS

9. COMPETITIVE LANDSCAPE

- 9.1. VENDOR MARKET SHARE ANALYSIS
- 9.2. STRATEGIC ALLIANCES
- 9.3. RECENT MERGERS & ACQUISITIONS
- 9.4. COMPANY PROFILES
 - 9.4.1. L'OREAL GROUP
 - 9.4.2. PROCTER AND GAMBLE
 - 9.4.3. BEIERSDORF AG
 - 9.4.4. AVON
 - 9.4.5. UNILEVER
 - 9.4.6. THE ESTÉE LAUDER COMPANIES INC.
 - 9.4.7. SHISEIDO
 - 9.4.8. KAO CORPORATION
 - 9.4.9. REVLON
 - 9.4.10. MARY KAY
 - 9.4.11. COTY INC.
 - 9.4.12. SALLY BEAUTY HOLDINGS, INC.
 - 9.4.13. LVMH MOET HENNESSY LOUIS VUITTON SA
 - 9.4.14. L'OCCITANE INTERNATIONAL S.A.



List Of Tables

LIST OF TABLES

TABLE 1 ASIA PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST (\$ BILLION) 2017-2024

TABLE 2 PERCENTAGE OF AGING POPULATION ACROSS DIFFERENT REGIONS IN 2016

TABLE 3 IMPORTANT FACTORS INFLUENCING ONLINE PURCHASE OF BEAUTY AND PERSONAL CARE PRODUCTS

TABLE 4 MARKETING AND ADVERTISING COSTS OF COTY INC. WORLDWIDE FROM 2014 TO 2016, BY TYPE (IN MILLION U.S. DOLLARS)

TABLE 5 REGULATIONS IN SOME KEY COUNTRIES

TABLE 6ASIA PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST – BY DISTRIBUTION CHANNEL 2017-2024(\$ BILLION)

TABLE 7 DIRECT SELLING BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST, ASIA PACIFIC 2017-2024(\$ BILLION)

TABLE 8 HYPERMARKET/RETAIL CHAINS BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST, ASIA PACIFIC 2017-2024(\$ BILLION)

TABLE 9 SPECIALTY STORES BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST, ASIA PACIFIC 2017-2024(\$ BILLION)

TABLE 10 PHARMACIES BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST, ASIA PACIFIC 2017-2024(\$ BILLION)

TABLE 11 E-COMMERCE BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST, ASIA PACIFIC 2017-2024(\$ BILLION)

TABLE 12 SALON BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST, ASIA PACIFIC 2017-2024(\$ BILLION)

TABLE 13 OTHERS BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST, ASIA PACIFIC 2017-2024(\$ BILLION)

TABLE 14ASIA PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST BY TYPE OF PRODUCTS – (\$ BILLION) 2017-2024

TABLE 15 HAIR CARE BEAUTY & PERSONAL CARE PRODUCTS MARKET, ASIA PACIFIC (\$ BILLION) 2017-2024

TABLE 16 SKINCARE BEAUTY & PERSONAL CARE PRODUCTS MARKET, ASIA PACIFIC (\$ BILLION) 2017-2024

TABLE 17 ORAL CARE BEAUTY & PERSONAL CARE PRODUCTS MARKET, ASIA PACIFIC (\$ BILLION) 2017-2024

TABLE 18 COLOR COSMETICS AND MAKE UP BEAUTY & PERSONAL CARE PRODUCTS MARKET, ASIA PACIFIC (\$ BILLION) 2017-2024



TABLE 19 FRAGRANCES & DEODRANTS BEAUTY & PERSONAL CARE PRODUCTS MARKET, ASIA PACIFIC (\$ BILLION) 2017-2024

TABLE 20 CLASSIFICATIONS OF FRAGRANCES

TABLE 21 SOAPS & SHOWER GELS BEAUTY & PERSONAL CARE PRODUCTS MARKET, ASIA PACIFIC (\$ BILLION) 2017-2024

TABLE 22 SUN CARE BEAUTY & PERSONAL CARE PRODUCTS MARKET, ASIA PACIFIC (\$ BILLION) 2017-2024

TABLE 23 OTHERS BEAUTY & PERSONAL CARE PRODUCTS MARKET, ASIA PACIFIC (\$ BILLION) 2017-2024

TABLE 24ASIA PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST, ASIA PACIFIC (\$ BILLION) 2017-2024

TABLE 25 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST (\$ BILLION) 2017-2024



List Of Figures

LIST OF FIGURES

FIGURE 1 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST (\$ BILLION) 2017-2024

FIGURE 2 E-COMMERCE SALES GROWTH VS. TOTAL SALES GROWTH WORLDWIDE BY PRODUCT CATEGORY AS OF 2013

FIGURE 3 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET SHARE BY DISTRIBUTION CHANNEL (%) – 2016

FIGURE 4 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET BY DISTRIBUTION CHANNEL – DIRECT SELLING, 2017-2024

FIGURE 5 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET BY DISTRIBUTION CHANNEL – HYPERMARKETS/RETAIL CHAINS, 2017-2024

FIGURE 6 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET BY DISTRIBUTION CHANNEL – SPECIALTY STORES, 2017-2024

FIGURE 7 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET BY DISTRIBUTION CHANNEL – PHARMACIES, 2017-2024

FIGURE 8 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET BY DISTRIBUTION CHANNEL – E-COMMERCE, 2017-2024

FIGURE 9 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET BY DISTRIBUTION CHANNEL – SALON, 2017-2024

FIGURE 10 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET BY DISTRIBUTION CHANNEL – OTHERS, 2017-2024

FIGURE 11 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET SHARE (%) – BY PRODUCT TYPE – 2016

FIGURE 12 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET BY TYPE OF PRODUCTS – HAIR CARE (\$ BILLION) 2017-2024

FIGURE 13 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST BY TYPE OF PRODUCTS – SKIN CARE (\$ BILLION) 2017-2024 FIGURE 14 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST BY TYPE OF PRODUCTS – ORAL CARE (\$ BILLION) 2017-2024 FIGURE 15 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST BY PRODUCTS – COLOR COSMETICS AND MAKEUP (\$ BILLION) 2017-2024

FIGURE 16 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST BY PRODUCTS—FRAGRANCES AND DEODORANTS (\$ BILLION) 2017-2024

FIGURE 17 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET



FORECAST BY PRODUCTS – SOAPS AND SHOWER GEL CARE (\$ BILLION) 2017-2024

FIGURE 18 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST BY PRODUCTS –SUN CARE (\$ BILLION) 2017-2024

FIGURE 19 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST BY PRODUCTS –OTHERS (\$ BILLION) 2017-2024

FIGURE 20 ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET SHARE (%) 2016, ASIA PACIFIC

FIGURE 21 CHINA BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST (\$ BILLION) 2017-2024

FIGURE 22 MASS, PREMIUM AND SUPER PREMIUM BEAUTY PERSONAL CARE MARKET SHARE IN CHINA 2016 & 2024 (%)

FIGURE 23 COMPETITIVE MARKET SHARE OF GERMANY IN 2016

FIGURE 24 CHINA BEAUTY AND PERSONAL CARE MARKET BY DISTRIBUTION CHANNEL 2015 & 2016 (%)

FIGURE 25 INDIA BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST (\$ BILLION) 2017-2024

FIGURE 26 MASS, PREMIUM AND SUPER PREMIUM BEAUTY PERSONAL CARE MARKET SHARE IN INDIA 2016 & 2024 (%)

FIGURE 27 COMPETITIVE MARKET SHARE OF INDIA IN 2016

FIGURE 28 INDIA BEAUTY AND PERSONAL CARE MARKET BY DISTRIBUTION CHANNEL 2015 & 2016 (%)

FIGURE 29 JAPAN BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST (\$ BILLION) 2017-2024)

FIGURE 30 MASS, PREMIUM AND SUPER PREMIUM BEAUTY PERSONAL CARE MARKET SHARE IN JAPAN 2016 & 2024 (%)

FIGURE 31 COMPETITIVE MARKET SHARE OF JAPAN IN 2016

FIGURE 32 JAPAN BEAUTY AND PERSONAL CARE MARKET BY DISTRIBUTION CHANNEL 2015 & 2016 (%)

FIGURE 33 SOUTH KOREA BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST (\$ BILLION) 2017-2024

FIGURE 34 MASS, PREMIUM AND SUPER PREMIUM BEAUTY PERSONAL CARE MARKET SHARE IN SOUTH KOREA 2016 & 2024 (%)

FIGURE 35 COMPETITIVE MARKET SHARE OF UNITED KINGDOM IN 2016 FIGURE 36 SINGAPORE BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST (\$ BILLION) 2017-2024

FIGURE 37 MASS, PREMIUM AND SUPER PREMIUM BEAUTY PERSONAL CARE MARKET SHARE IN SINGAPORE 2016 & 2024 (%)

FIGURE 38 COMPETITIVE MARKET SHARE OF SINGAPORE IN 2016



CATEGORY

FIGURE 39 SINGAPORE BEAUTY AND PERSONAL CARE MARKET BY DISTRIBUTION CHANNEL 2015 & 2016 (%)

FIGURE 40 THAILAND BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST (\$ BILLION) 2017–2024

FIGURE 41 MASS, PREMIUM AND SUPER PREMIUM BEAUTY PERSONAL CARE MARKET SHARE IN THAILAND 2016 & 2024 (%)

FIGURE 42 COMPETITIVE MARKET SHARE OF THAILAND IN 2016

FIGURE 43 THAILAND BEAUTY AND PERSONAL CARE MARKET BY DISTRIBUTION CHANNEL 2015 & 2016 (%)

FIGURE 44 AUSTRALASIA BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST (\$ BILLION) 2017–2024

FIGURE 45 MASS, PREMIUM AND SUPER PREMIUM BEAUTY PERSONAL CARE MARKET SHARE IN AUSTRALASIA 2016 & 2024 (%)

FIGURE 46 COMPETITIVE MARKET SHARE OF AUSTRALASIA IN 2016 FIGURE 47 AUSTRALASIA BEAUTY AND PERSONAL CARE MARKET BY DISTRIBUTION CHANNEL 2015 & 2016 (%)

FIGURE 48 REST OF ASIA-PACIFIC BEAUTY & PERSONAL CARE PRODUCTS MARKET FORECAST (\$ BILLION) 2017-2024

FIGURE 49 L'OREAL GROUP SALES BY BUSINESS SEGMENT -2016

FIGURE 50 PROCTER AND GAMBLE NET SALES 2016 BY BUSINESS SEGMENT FIGURE 51 UNILEVER REVENUE BREAKDOWNS BY PRODUCT SEGMENTS -2016 FIGURE 52 THE ESTEE LAUDER COMPANIES INC. NET SALES BY PRODUCT

FIGURE 53 REVLON INC. REVENUE BREAKDOWNS BY PRODUCT SEGMENTS -2016



I would like to order

Product name: ASIA PACIFIC BEAUTY AND PERSONAL CARE PRODUCT MARKET FORECAST

2016-2024

Product link: https://marketpublishers.com/r/A8149C84986EN.html

Price: US\$ 1,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/A8149C84986EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



