

Ports Equipment Market in India to touch \$1 billion by 2025: Quantifying emerging business opportunity for ports equipment manufacturers' as government aims to increase country's port capacity from 1,400 million tonnes to 3,000 million tonnes by 2025

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Abstracts

The maritime sector in India finally got much awaited shot in the arm from Government of India's intent to accelerate development of maritime sector. In the recently organized Maritime India Summit 2016, Prime Minister of India announced commitment of over RS. 100000 crore (~\$15 billion) to transform the maritime sector. The \$15 billion port development plan, called Sagarmala, aims to facilitate the upgradation of the Indian ports and integrate them with the special economic zones (SEZs), ports based smart cities, industrial parks, warehouses & logistics. The port development programme will feature 250 projects, with investment opportunity in the Maritime Sector, including different infrastructure development opportunities in 12 major ports projects in eight maritime states and other agencies. As part of the initiative government aims to increase country's port capacity from 1,400 million tonnes to 3,000 million tonnes by 2025.

Blessed with 7517 km stretch of coastline and over 14500 km of navigable inland waterways, sea-route was the untapped potential in the multi-modal transportation facilities in India. Sagarmala initiative, is hinged on four strategic levers, optimizing multi-modal transport to decrease the cost of domestic cargo, reducing the time and cost of export-import cargo logistics, lowering costs for bulk industries by locating them in the vicinity of the coast, and enhancing export competitiveness by locating discrete manufacturing clusters near ports. The Sagarmala port development programme is anticipated to pave the way for annual logistics cost savings of around \$5.25bn and is projected to enhance India's merchandise exports to \$110bn by 2025. The programme

is also expected to generate approximately ten million jobs. However, success of the program is also hinged on the private participation that the program would see and given the success of PPP in the sector, it's only inevitable that the private sector will participate to its full potential.

Infrainsights through the report 'Demand Outlook for Ports Equipment Market in India by 2025: Quantifying emerging business opportunity for ports equipment manufacturers' as government aims to increase country's port capacity from 1,400 million tonnes to 3,000 million tonnes by 2025' aims to comprehend and layout, how Governments' plan to double port capacity augurs well for the port equipment manufacturers like Kone Cranes, Liebherr, Cargotec etc.

Contents

1. EXECUTIVE SUMMARY

2. APPROACH & METHODOLOGY

3. PORTS IN INDIA

- a. Major & Minor Ports
- b. Public & Private sector in ports
- c. Trend in ports handling capacity
- d. Trend in traffic growth across leading major ports

4. PORTS EQUIPMENT MARKET LANDSCAPE

- a. Equipment application mapping
- b. Key OEMs
- c. Market Characteristics
- d. Key Stakeholders
- e. Growth drivers
- f. Key constraints

5. ANALYSIS ON LEVEL OF MECHANIZATION ACROSS DIFFERENT PORTS IN INDIA

- a. Benchmarking ports by container traffic & equipment deployed
- b. Gap analysis in equipment capacity

6. KEY ISSUES & CHALLENGES ACROSS DIFFERENT PORTS IN INDIA

7. CURRENT MARKET FOR PORTS EQUIPMENT IN INDIA

- a. Market size & share by equipment (Ship to shore gantry crane, mobile crane, reach stacker, fork lift trucks, Straddle Carrier, RMG, RTG, empty container handler, etc)
- b. Market size & share by OEMs
- c. Market size & share by regions
- d. Market size & share by imports vs domestic
- e. Market size & share by Ports
- f. Market size by project vs product vs services

8. PROPOSED & PLANNED CAPACITY EXPANSION BY DIFFERENT PORTS IN INDIA

- a. Detailing all major capex planned & equipment component

9. KEY GOVERNMENT INITIATIVES

10. EVALUATING WHAT DOUBLING OF PORT CAPACITY MEANS FOR DEMAND FOR PORTS EQUIPMENT

- a. Projected demand for Mobile Cranes
- b. Projected demand for RTG
- c. Projected demand for RMG
- d. Projected demand for Ship to Shore Gantry Cranes
- e. Projected demand for Reach Stacker
- f. Projected demand for fork lift trucks
- g. Projected demand for Straddle Carrier

11. DETAILED COMPANY PROFILE OF KEY OEMS

- a. Kone Cranes
- b. Cargotec
- c. Godrej MHE
- d. Sany
- e. Liebherr
- f. Terex

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