

Emerging Coal Demand, Supply Shortfall & Import Scenario in India by 2030

<https://marketpublishers.com/r/E307C1C9B20EN.html>

Date: December 2012

Pages: 150

Price: US\$ 1,011.00 (Single User License)

ID: E307C1C9B20EN

Abstracts

This research report will segment the coal demand by different sectors focus on likely emerging domestic supply vs. import scenario. This dossier will also enable an in-depth insight on the available infrastructure to support the rising demand for coal spread in India coupled with case studies of companies struggling due scarcity of coal. In addition the research will also highlight the cases where capital expenditure have taken hit due to coal crunch and several other areas that are important to enable decisions centred around Coal.

Contents

1. EXECUTIVE SUMMARY

2. BACKGROUND

Coalnomics in India: How Indian economy is interdependent on Coal
Puzzling facts of Coal in India
Impact of coal un-availability on Planned Capital expenditure in India

3. DEMAND, DEMAND SEGMENTATION AND EVOLVING DYNAMICS OF COAL IN INDIA

Industry-wise coal demand in India – 2012 to 2017
Categorization of Coal consuming sectors in India – Risk and Opportunity Matrix
Filtering of Major Coal consuming sectors in India – Current & Future consumption Analysis
Factors hampering growth of major coal consuming Industries in India

4. COAL IN INDIAN POWER SECTOR

Current and Emerging Demand for Coal in Power – 2012 and 2017
Coal Fired Power Plants in India and its Coal Requirement
Overview on Coal Required – Quantity and Quality wise
Projected Demand For Coal in Power by 2020
Supply dynamics for Indian Power Sector– Fuel Linkage with CIL, E-Auction, Imports
Map on State-wise coal requirement - Current and end of 12th plan
Coal Sourcing Options and Model for Power Sector
Impact of Coal Shortage: Case studies examining entire sector
Profile of Key Coal Consuming Companies in Indian Power Sector

5. COAL REQUIREMENT IN CEMENT SECTOR OF INDIA: 2012 AND 2020

Overview of Cement Industry in India
Current Demand for Coal and Supply Source
Projected Demand and Supply for Coal in Cement Industry by 2020
Coal Sourcing Options and Model for Cement Industry
Impact of Coal Shortage: Case studies
Profile of Key Coal Consuming Companies in Cement Sector

6. COAL IN INDIAN SPONGE IRON INDUSTRY: 2012 & 2020

Overview of Sponge Industry in India
Current Demand for Coal and Supply Source
Projected Demand and Supply for Coal in Sponge Iron Industry by 2020
Coal Sourcing Options and Model for Sponge Iron Industry
Impact of Coal Shortage: Case studies
Profile of Key Coal Consuming Companies in S.I. Sector

7. COAL IN STEEL, BRICK KILNS AND PROCESS INDUSTRY

Overview of Steel, Brick Kilns and Process Industry in India
Current Demand for Coal and Supply Source
Projected Demand and Supply for Coal in Steel, Brick Kilns and Process Industry by 2020
Coal Sourcing Options and Model for Steel, Brick Kilns and Process Industry
Impact of Coal Shortage: Case studies
Profile of Key Coal Consuming Companies in Steel, Brick Kilns and Process Industry Sector

8. THERMAL COAL SUPPLY IN INDIA

Region wise Mines Update
Current trends in Coal Production
Pricing of domestic Coal in India
Future projection of Coal production till 2025
Global coal supply dynamics for India : Country specific analysis
Changing interplay between Indian coal sector imports and consuming industry
Current seaborne coal flows for India
Future origin of Seaborne Coal in India
Future projections for Coal Imports of India till 2025

9. COAL IMPORTS INFRASTRUCTURE IN INDIA: CURRENT CONSTRAINTS AND FUTURE CHALLENGES

Current Coal imports and traffic in India – Port wise analysis
Coal handling capacities of ports – Impacts of Delay on consuming sectors
Coal transportation and depositions issues

Import infrastructure shortfall – Challenges faced by private players
Silver Line or Black Spot for Coal Imports – CIL and Shipping corporation upcoming JV
Port Infra and Location – Relevance Matrix for Major Consumers
Imported coal deficit – Future dynamics
Opportunities for stake holders vis-à-vis deficit

10. EMERGING COAL DESTINATIONS FOR INDIA: IMPORTS PERSPECTIVE

Country Specific Study : USA, Australia, Indonesia, South Africa and Mozambique
Country –wise Comparative analysis
Risks/Opportunities Matrix
Impacts on Indian coal industry vis-à-vis new energy resources globally

11. INTERNATIONAL TRADE AND COAL MOVEMENTS

Trends
Coal movements – Dominating Countries
Factors affecting Coal Trade – Asia-Pacific rise in demand
International Coal Pricing – Rationale
Global coal trade models
Global benchmarks and best practices for coal trade : Learning's for India
Key Profiles of Major Players

12. OPPORTUNITIES FOR KEY STAKE HOLDERS IN INDIAN COAL SECTOR

Stake holder's value chain analysis
Market size and potential
Opportunities tCash : Short, Medium and Long-term analysis
Overseas Asset acquisition – Trends and Scenarios
In-store for Market participants – India and abroad

13. WAY AHEAD

Ports as virtual mines
Strategic Coal reserves
Formation of Coal Trading Conglomerate
JV's or PPP with CIL for Long-term Coal Trade
Coal as core of Energy Diplomacy for India
Establishing an Indian Chamber of Coal mines – Bridging gap of Industry and

Government

14. WAY AHEAD

Abbreviations

List of Figures

List of Tables

Annexure

I would like to order

Product name: Emerging Coal Demand, Supply Shortfall & Import Scenario in India by 2030

Product link: <https://marketpublishers.com/r/E307C1C9B20EN.html>

Price: US\$ 1,011.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E307C1C9B20EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970