

Worldwide Aortic Aneurysm Market Trends and Drivers, Restraints, and Opportunities 2017-2023

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Abstracts

Global Aortic Aneurysm Market – Drivers, Opportunities, Trends, and Forecasts: 2017–2023

Overview: Aortic aneurysm is a condition in which the aortic wall is enlarged at a certain point, which leads to rupturing of the artery resulting in internal bleeding. Abdominal aortic aneurysm (AAA) and thoracic aortic aneurysm (TAA) are the two types of aneurysms based on the location of the aneurysm. The first AAA surgical procedure was performed in 1991 and since then there has been an evolution in the treatment of stent grafts. Montenegro, Armenia, and New Zealand were the top three regions with highest mortality rate in 2013.

The increasing lifestyle diseases and smoking population are the factors that increase the chances for aortic aneurysm. Along with this, the growing aging population, favorable reimbursement, and technological advancements in products are driving the growth of the aortic aneurysm market. However, lack of awareness about the disease, stringent regulatory approval procedures, and risk associated with the procedure are hampering the growth of the market. The main unmet need in the market is endoleaking, which increases the mortality rate.

Currently, the market players are developing technologically advanced stent grafts for the treatment of complex aortic aneurysm repairs. The EVAR segment contributed more than 70% of the total market share in 2016. A major focus in this segment is expected to drive the growth of the aortic aneurysm market in the future.

Market Analysis: The Global Aortic Aneurysm Market is estimated to witness a CAGR of 6.6% during the forecast period 2017–2023. The aortic aneurysm market is analyzed

based on three segments – type, product types, and regions.

Regional Analysis: The regions covered in the report are North America, Europe, Asia Pacific, and Rest of the World (ROW). North America is set to be the leading region for the aortic aneurysm market growth followed by Europe. Asia Pacific and ROW are set to be the emerging regions. Japan is the second standalone market after the US growing with a double digit CAGR.

Analysis by Types: The aortic aneurysm market is segmented into AAA and TAA. AAA occupies the major share in the market with EVAR being the most adopted AAA procedure. TAA is the fastest growing segment in the market. This is due to the technological advancements and the increasing awareness of the condition among the patients globally.

Analysis by Product Types: Based on products, the market is segmented as stent grafts, catheters, and other accessories. The stent grafts segment held the major share in 2016, and is expected to grow at a rate of 6.75% during the forecast period. Among the types of stent grafts, AAA stent grafts held a major share in 2016, and the rest of the market is held by TAA stent grafts.

Key Players: Cook Medical's Medtronic PLC, W.L.Gore & Associates, MicroPort Scientific Corporation, Terumo Corporation, Endologix, Jotec GmbH, Boston Scientific Corporation, and other predominant and niche players.

Competitive Analysis: The market of aortic aneurysm is dominated by Cook Medical, Medtronic PLC, and W.L. Gore and Associates, who occupy around 85% of the market share. Other small players are adopting various strategies to increase their market share. Endologix acquired Trivascular to expand its product portfolio, thereby being able to address the current and future needs in the aortic aneurysm market.

In countries such as Australia, Germany, the US, and Switzerland, who have fee-for-service reimbursement system, the proportion undergoing AAA repair is higher compared with countries, such as Iceland, Sweden, Denmark, New Zealand, Hungary and Norway, who have a population-based reimbursement model.

Benefits: The report provides complete details about the usage and adoption rate of aortic aneurysm repair devices in various verticals and regions. These help the key stakeholders to know about the major trends, drivers, investments, and vertical player's initiatives in the upcoming years. Moreover, the report provides details about the major

challenges that are going to impact on the market growth. Additionally, the report gives complete details about the key business opportunities to key stakeholders to expand their business and capture the revenue in specific verticals, and to analyze before investing or expanding the business in this market.

Key Stakeholders:

Contents

1 INDUSTRY OUTLOOK

- 1.1 Industry Overview
- 1.2 Industry Trends
- 1.3 PEST Analysis

2 REPORT OUTLINE

- 2.1 Report Scope
- 2.2 Report Summary
- 2.3 Research Methodology
- 2.4 Report Assumptions

3 MARKET SNAPSHOT

- 3.1 Total Addressable Market
- 3.2 Segmented Addressable Market
- 3.3 Related Markets
 - 3.3.1 Interventional Cardiology
 - 3.3.2 Stents
 - 3.3.3 Angioplasty

4 MARKET OUTLOOK

- 4.1 Market Definition – Infoholic Research
- 4.2 Importance of Aortic Aneurysm Repair Devices
- 4.3 Complications of Aortic Aneurysm
- 4.4 Risk Factors for Aortic Aneurysm
- 4.5 Types of Aneurysm
- 4.6 Market Segmentation
- 4.7 Porter 5(Five) Forces

5 MARKET CHARACTERISTICS

- 5.1 Evolution
- 5.2 Symptoms of Aortic Aneurysm
- 5.3 Market Dynamics

5.3.1 Drivers

5.3.1.1 Rising geriatric population

5.3.1.2 High prevalence of tobacco smoking

5.3.1.3 Growing acceptance for minimally invasive endovascular surgeries

5.3.1.4 Favorable reimbursement conditions

5.3.2 Opportunities

5.3.2.1 Market expansion opportunities in emerging nations

5.3.2.2 Mergers & acquisitions

5.3.2.3 Increasing clinical trials

5.3.3 Restraints

5.3.3.1 Stringent regulations for approval

5.3.3.2 Risk associated with the procedure

5.3.3.3 Lack of awareness

5.4 DRO – Impact Analysis

5.5 Key Stakeholders

6 TYPES: MARKET SIZE AND ANALYSIS

6.1 Overview

6.2 Abdominal Aortic Aneurysm

6.2.1 Procedure Type

6.2.1.1 Open surgery

6.2.1.2 Abdominal endovascular aneurysm repair

6.2.2 Location Types

6.3 Thoracic Aortic Aneurysm

6.3.1 Procedure Type

6.3.1.1 Open surgery

6.3.1.2 Thoracic endovascular aortic aneurysm

6.3.2 Location Types

7 PRODUCTS: MARKET SIZE AND ANALYSIS

7.1 Overview

7.2 Stent Grafts

7.3 Catheters

7.4 Others

8 REGIONS: MARKET SIZE AND ANALYSIS

- 8.1 Overview
- 8.2 North America
 - 8.2.1 US
 - 8.2.2 Canada
- 8.3 Europe
 - 8.3.1 UK
 - 8.3.2 Germany
 - 8.3.3 Spain
- 8.4 Asia Pacific
 - 8.4.1 Japan
 - 8.4.2 China
 - 8.4.3 India
 - 8.4.4 New Zealand
- 8.5 Rest of the World
 - 8.5.1 Africa
 - 8.5.2 Brazil

9 COMPETITIVE LANDSCAPE

- 9.1 Overview

10 VENDORS PROFILE

- 10.1 MicroPort Scientific Corporation
 - 10.1.1 Overview
 - 10.1.2 Business Units
 - 10.1.3 Geographic Presence
 - 10.1.4 Business Focus
 - 10.1.5 SWOT Analysis
 - 10.1.6 Business Strategies
- 10.2 Medtronic Plc
 - 10.2.1 Overview
 - 10.2.2 Business Units
 - 10.2.3 Geographic Presence
 - 10.2.4 Business Focus
 - 10.2.5 SWOT Analysis
 - 10.2.6 Business Strategies
- 10.3 Terumo Corp.
 - 10.3.1 Overview

- 10.3.2 Business Units
- 10.3.3 Geographic Presence
- 10.3.4 Business Focus
- 10.3.5 SWOT Analysis
- 10.3.6 Business Strategies
- 10.4 Endologix Inc.
 - 10.4.1 Overview
 - 10.4.2 Geographic Presence
 - 10.4.3 Business Focus
 - 10.4.4 SWOT Analysis
 - 10.4.5 Business Strategies

11 COMPANIES TO WATCH FOR

- 11.1 Cook Medical Inc.
 - 11.1.1 Overview
 - 11.2 W.L. Gore & Associates
 - 11.2.1 Overview
 - 11.3 Maquet GmbH (Getinge Group)
 - 11.3.1 Overview
 - 11.4 Jotec GmbH
 - 11.4.1 Overview
 - 11.5 Boston Scientific Corp.
 - 11.5.1 Overview
 - 11.6 Lombard Medical Technologies PLC
 - 11.6.1 Overview
- Annexure
- Abbreviations

List Of Tables

LIST OF TABLES

Table 1 GLOBAL AORTIC ANEURYSM MARKET BY TYPES, 2016–2023 (\$MILLION)

Table 2 LIST OF APPROVED AAA STENT GRAFTS

Table 3 GLOBAL AORTIC ANEURYSM MARKET BY END-USER SEGMENTATION, 2016–2023 (\$MILLION)

Table 4 GLOBAL AORTIC ANEURYSM MARKET REVENUE BY REGIONS, 2016–2023 (\$MILLION)

Table 5 GLOBAL AORTIC ANEURYSM MARKET BY VENDOR RANKING, 2016

Table 6 OTHER PROMINENT VENDORS OF AORTIC ANEURYSM MARKET

Table 7 MICROPORT SCIENTIFIC: OFFERINGS

Table 8 MICROPORT SCIENTIFIC CORPORATION: RECENT DEVELOPMENTS

Table 9 MEDTRONIC PLC: OFFERINGS

Table 10 MEDTRONIC PLC: RECENT DEVELOPMENTS

Table 11 TERUMO CORP.: RECENT DEVELOPMENTS

Table 12 TERUMO CORP.: RECENT DEVELOPMENTS

Table 13 ENDOLOGIX INC.: OFFERINGS

Table 14 ENDOLOGIX INC.: RECENT DEVELOPMENTS

Table 15 COOK MEDICAL INC.: RECENT DEVELOPMENTS

Table 16 W.L. GORE AND ASSOCIATES: RECENT DEVELOPMENTS

Table 17 MAQUET GMBH: RECENT DEVELOPMENTS

Table 18 JOTEC GMBH: RECENT DEVELOPMENTS

Table 19 BOSTON SCIENTIFIC CORP.: RECENT DEVELOPMENTS

Table 20 LOMBARD MEDICAL TECHNOLOGIES PLC: RECENT DEVELOPMENTS

List Of Charts

LIST OF CHARTS

Chart 1 PEST ANALYSIS OF GLOBAL AORTIC ANEURYSM MARKET

Chart 2 RESEARCH METHODOLOGY OF GLOBAL AORTIC ANEURYSM MARKET

Chart 3 GLOBAL AORTIC ANEURYSM MARKET REVENUE FORECAST, 2016–2023 (\$MILLION)

Chart 4 TYPES OF ANEURYSM

Chart 5 GLOBAL AORTIC ANEURYSM MARKET SEGMENTATION

Chart 6 PORTER 5 FORCES ON GLOBAL AORTIC ANEURYSM MARKET

Chart 7 MARKET DYNAMICS – DRO ANALYSIS

Chart 8 DRO – IMPACT ANALYSIS OF GLOBAL AORTIC ANEURYSM MARKET

Chart 9 KEY STAKEHOLDERS

Chart 10 GLOBAL AORTIC ANEURYSM MARKET BY PROCEDURE TYPE SEGMENTATION, 2016 (%)

Chart 11 GLOBAL AORTIC ANEURYSM MARKET BY PROCEDURE TYPE SEGMENTATION, 2023 (%)

Chart 12 GLOBAL ABDOMINAL AORTIC ANEURYSM MARKET REVENUE FORECAST, 2016–2023 (\$MILLION)

Chart 13 GLOBAL ABDOMINAL AORTIC ANEURYSM MARKET REVENUE SHARE BY PROCEDURE TYPE, 2016 (%)

Chart 14 GLOBAL ABDOMINAL AORTIC ANEURYSM MARKET REVENUE SHARE BY LOCATION TYPE, 2016 (%)

Chart 15 GLOBAL THORACIC AORTIC ANEURYSM MARKET REVENUE BY PROCEDURE TYPE, 2016–2023 (\$MILLION)

Chart 16 GLOBAL THORACIC AORTIC ANEURYSM MARKET SHARE BY PROCEDURE TYPES SEGMENTATION, 2016 (%)

Chart 17 GLOBAL THORACIC AORTIC ANEURYSM MARKET SHARE BY LOCATION TYPES SEGMENTATION, 2016 (%)

Chart 18 GLOBAL AORTIC ANEURYSM MARKET BY PRODUCTS SEGMENTATION, 2016 (%)

Chart 19 GLOBAL AORTIC ANEURYSM MARKET BY PRODUCTS SEGMENTATION, 2023 (%)

Chart 20 GLOBAL STENT GRAFTS MARKET REVENUE, 2016–2023 (\$MILLION)

Chart 21 GLOBAL STENT GRAFTS MARKET SHARE BY PRODUCT TYPE, 2016–2023 (\$MILLION)

Chart 22 GLOBAL CATHETERS MARKET SHARE BY PRODUCT TYPES, 2016–2023 (\$MILLION)

Chart 23 GLOBAL OTHER PRODUCTS MARKET SHARE BY PRODUCT TYPE, 2016–2023 (\$MILLION)

Chart 24 GLOBAL AORTIC ANEURYSM MARKET BY GEOGRAPHICAL SEGMENTATION, 2016 (%)

Chart 25 GLOBAL AORTIC ANEURYSM MARKET BY GEOGRAPHICAL SEGMENTATION, 2023 (%)

Chart 26 GLOBAL ENDOVASCULAR AORTIC ANEURYSM REPAIR (EVAR) MARKET BY GEOGRAPHICAL SEGMENTATION, 2016 (%)

Chart 27 AORTIC ANEURYSM MARKET REVENUE IN NORTH AMERICA, 2016–2023 (\$MILLION)

Chart 28 AORTIC ANEURYSM MARKET REVENUE IN THE EUROPE REGION, 2016–2023 (\$MILLION)

Chart 29 AORTIC ANEURYSM MARKET REVENUE IN THE APAC REGION, 2016–2023 (\$MILLION)

Chart 30 AORTIC ANEURYSM MARKET REVENUE IN THE REST OF THE WORLD REGION, 2016–2023 (\$MILLION)

Chart 31 MICROPORT SCIENTIFIC CORPORATION: OVERVIEW SNAPSHOT

Chart 32 MICROPORT SCIENTIFIC CORPORATION: BUSINESS UNITS

Chart 33 MICROPORT SCIENTIFIC CORPORATION: GEOGRAPHIC PRESENCE

Chart 34 MICROPORT SCIENTIFIC CORPORATION: SWOT ANALYSIS

Chart 35 MEDTRONIC PLC: OVERVIEW SNAPSHOT

Chart 36 MEDTRONIC PLC: BUSINESS UNITS

Chart 37 MEDTRONIC PLC: GEOGRAPHIC PRESENCE

Chart 38 MEDTRONIC PLC: SWOT ANALYSIS

Chart 39 TERUMO CORP.: OVERVIEW SNAPSHOT

Chart 40 TERUMO CORP.: BUSINESS UNITS

Chart 41 TERUMO CORP.: GEOGRAPHIC PRESENCE

Chart 42 TERUMO CORP.: SWOT ANALYSIS

Chart 43 ENDOLOGIX INC.: OVERVIEW SNAPSHOT

Chart 44 ENDOLOGIX INC.: GEOGRAPHIC PRESENCE

Chart 45 ENDOLOGIX INC.: SWOT ANALYSIS

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