

# **Stem Cell Manufacturing Market based on by Product (Consumables, Instruments, Stem Cell Lines), by Application (Research Applications, Clinical Application, Cell and Tissue Banking Applications) and by End User (Pharmaceutical and Biotechnology Companies, Academic Institutes, Research Laboratories and Contract Research Organizations, Hospitals and Surgical Centers, Cell and Tissue banks, Others),Regional Outlook– Global Forecast up to 2030**

<https://marketpublishers.com/r/S1463F9AC339EN.html>

Date: January 2024

Pages: 140

Price: US\$ 4,500.00 (Single User License)

ID: S1463F9AC339EN

## **Abstracts**

Stem cells are unspecialized cells that mature into specialised cells that comprise various types of tissue in the human body. They are distinguished by their ability to regenerate themselves through mitotic cell division and differentiate into a wide variety of specialised cell types. They are essential for the growth, maintenance, and repair of brains, bones, muscles, nerves, blood, skin, and other organs. Stem cells can be present throughout all phases of human development and at the end of life. Stem cell research has enormous promise for the discovery of new treatments for a wide range of critical illnesses and injuries.

Some stem cell-based therapies, such as hematopoietic stem cell transplants for leukaemia and epithelial stem cell-based treatments for burns and corneal diseases, have become clinical standards of care. Because of improvements in stem cell research, the breadth of prospective stem cell-based therapeutics has grown in recent years. People with spinal cord injuries, type 1 diabetes, Parkinson's disease,

amyotrophic lateral sclerosis, Alzheimer's disease, heart disease, stroke, burns, cancer, and osteoarthritis may benefit from stem cell therapy. They may be employed in the future to replace cells and tissues that have been damaged or destroyed as a result of illness.

#### Research Methodology:

After secondary research provided a fundamental understanding of the worldwide Stem Cell Manufacturing Market scenario, extensive primary research was carried out. A number of primary interviews were carried out with industry experts from the supply and demand sides, including C- and D-level executives, product managers, and marketing and sales managers of major manufacturers, distributors, and channel partners from tier 1 and tier 2 companies offering Stem Cell Manufacturing Market, as well as personnel from academia, research, and CROs. These interviews were conducted across five major regions: North America, Europe, Asia Pacific, and the Rest of the World (Latin America & the Middle East & Africa). Participants from the supply-side and demand-side participated in about 70% and 30% of the primary interviews, respectively. Through the use of questionnaires, emails, online surveys, in-person interviews, and phone interviews, this main data was gathered. The primary participants share is given below:

The segmentation coverage of the study is provided below.

#### Stem Cell Manufacturing Market based on Product:

Consumables

Culture Media

Other Consumables

Instruments

Bioreactors and Incubators

Cell Sorters

Other Instruments

Stem Cell Lines

Hematopoietic Stem Cells (HSC)

Mesenchymal Stem Cells (MSC)

Induced Pluripotent Stem Cells (iPSC)

Embryonic stem Cells (ESC)

Neural Stem Cells (NSC)

Multipotent Adult Progenitor Stem Cells

#### Stem Cell Manufacturing Market based on Application:

Research Applications

Life Science Research

Drug Discovery and Development

Clinical Application

Allogenic Stem Cell Therapy

Autologous Stem Cell Therapy

Cell and Tissue Banking Applications

#### Stem Cell Manufacturing Market based on End User:

Pharmaceutical and Biotechnology Companies

Academic Institutes

Research Laboratories and Contract Research Organizations

Hospitals and Surgical Centers

Cell and Tissue banks

Others

#### Stem Cell Manufacturing Market based on Geography:

North America

US

Canada

Europe

Germany

UK

France

Italy

Spain

Rest of Europe (RoE)

Asia Pacific (APAC)

China

Japan

India

Australia

South Korea

Rest of Asia Pacific (RoAPAC)

Latin America (LATAM)

Brazil

Argentina

Rest of South America

Middle East and Africa (MEA)

UAE

Turkey

Saudi Arabia

South Africa

Rest of Middle East & Africa

Based on kind, the stem cell treatment market is divided into allogeneic and autologous stem cell therapies. The allogeneic stem treatment category held the greatest market share in 2022. Various causes, such as less obstacles connected with stem cell generation and manufacturing, are driving greater demand for allogenic stem cells.

The stem cell treatment market is divided into four segments based on cell source: adipose tissue-derived MSCs, placental/umbilical cord-derived MSCs, bone marrow-derived MSCs, and other sources. The adipose tissue-derived stem cells segment led stem cell treatment in 2022, owing to the increasing use of these MSCs across many therapeutic applications. Additionally, greater research and implementation of placental cord-derived stem cells is expected to boost market growth in the future years.

The worldwide stem cell treatment market is divided into therapeutic applications such as musculoskeletal disorders, cardiovascular illnesses, wounds and surgeries,

neurological disorders, inflammatory & autoimmune diseases, and others. In 2022, the therapeutic application sector for musculoskeletal ailments produced the most income. The increasing frequency of musculoskeletal illnesses such as osteoarthritis, as well as the increasing need for regenerative medicine in orthopaedic and sports medicine applications, are some of the primary reasons driving sector expansion.

This report illustrates the most vital attributes of the Stem Cell Manufacturing Market, which are driving and providing opportunities.

This research gives an in-depth analysis of the Stem Cell Manufacturing Market growth on the basis of several segments in the market.

This report presents the predictions of the past and present trends of the Stem Cell Manufacturing Market.

This study also presents the competitive analysis, such as key strategies and capabilities of major players of the Stem Cell Manufacturing Market.

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