

# **Spinal Implants Market by Type (Spinal Fusion Devices, Spinal Non-Fusion Devices, VCF Treatment Devices, and Spinal Biologics), Technology (Motion Preservation/Non-fusion, Vertebral Compression Fracture Treatment and Spinal Decompression), Type of Surgery (Open Surgeries and Minimally Invasive Surgeries) and Geography – Global Drivers, Restraints, Opportunities, Trends, and Forecast up to 2026**

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## **Abstracts**

The market of surgical implants is primarily driven by some of the advancements in spine surgery technologies. This also includes increasing incidence of spinal disorders along with the launch of advanced bone grafting products options, and the increasing adoption of minimally invasive spine surgeries. On the other hand, the rising expenses in spinal surgery and the unreliability, which are drifting around the reimbursement, are expected to hamper the market growth in the forecast period. Globally, the spinal implants and surgical devices market is projected to reach \$17.4 billion by 2026 at a CAGR of 5.9%.

### **Research Methodology:**

The spinal implants market has been analyzed by utilizing the optimum combination of secondary sources and in-house methodology, along with an irreplaceable blend of primary insights. The real-time assessment of the market is an integral part of our market sizing and forecasting methodology. Our industry experts and panel of primary participants have helped in compiling relevant aspects with realistic parametric

estimations for a comprehensive study. The participation share of different categories of primary participants is given below:

The market on the basis of product is being furcated into spinal fusion devices, spinal non-fusion devices, VCF, and spinal biologics. The segment of spinal fusion devices currently holds the largest share in the market of Spinal Implants. The reason behind the large share of this domain is because of the rising incidence of lumbar degenerative disc diseases and the increasing number of product launches.

On the basis of the type of product, the Spinal Implants market witness that the lumbar fusion & thoracic fusion devices segment accounts for the largest market shares up until 2019.

By product, this category is divided into Spinal Implants and Surgery Devices Market

#### Spinal Fusion Devices

##### Thoracolumbar Devices

##### Spinal Fusion Plates

##### Pedicle Screws & Rods

##### Interbody Cages

##### Others (Hooks, Crosslinks, Wires & Cables)

##### Cervical Fixation Devices

##### Posterior Cervical Fixation

##### Anterior Cervical Fixation

##### Interbody Fusion Devices

#### Spinal Non-Fusion Devices

##### Dynamic Stabilization Devices

## Artificial Discs

Artificial Cervical Discs

Artificial Lumbar Discs

Others (Annulus Repair Devices, Nuclear Disc Prostheses)

## Vertebral Compression Fracture (VCF) Treatment Devices

Balloon Kyphoplasty Devices

Vertebroplasty Devices

## Spinal Biologics

Bone Graft

Bone Graft Substitutes

Synthetic Bone Grafts

Demineralized Bone Matrix (DBM)

Bone Morphogenetic Proteins (BMP)

Others (Platelet Rich Plasma (PRP), Bone Marrow Aspirate (BMAC))

On the basis of technology, the spinal fusion and fixation technologies segment Spinal Fusion and Fixation

Spinal Fusion and Fixation Technologies

Vertebral Compression Fracture Treatment

Motion Preservation Technologies

When we do an analysis on the basis of the technologies involved, the spinal implants market can be segmented into vertebral compression fracture treatment, spinal fusion, and fixation, and motion preservation/non-fusion. The fusion and spinal fusion technologies responsible for the largest share of the spinal implants and surgical devices market in 2019. The largest share of this segment is attributed to the growing incidence of the target diseases along with the growing population of the geriatric patients, technological advancements in the area of techniques related to the spinal fusion and bone grafting procedures.

Based on the type of surgeries, the open surgeries segment has been largest segment which would continue to dominate the market of spinal implants and surgical devices even in 2025.

By Type of Surgery, this market is bifurcated into 2 categories:

Open Surgeries

Minimally Invasive Surgeries

Moving to segmentation based on surgery type, the market of spinal implants has been segregated into minimally invasive surgeries and open surgeries. The open surgeries segment is holding the largest share of the market. The reason behind this is that there have been rising preferences for open surgeries among medical professionals, increasing incidence of the deformities related to spinal injuries, and various technological advancements happening in spinal fusion surgeries.

On the basis of the region, the Asia Pacific region is expected to grow at the highest CAGR during the forecast period.

North America

Europe

Asia Pacific

Rest of World

The spinal implants market is broadly segmented into five major regions, namely, North America, Europe, Asia Pacific, and Rest of the World. The Asia Pacific market is estimated to grow at the highest CAGR during the forecast period, owing to the fact of the improving healthcare infrastructure, rising awareness, improving reimbursement policies, and the sprouting insurance coverage in several countries of APAC.

Some of the major players of this domain are Medtronic, DePuy Synthes, NuVasive, Inc., Stryker Corporation, Orthofix International N.V., RTI Surgical, Inc., Boston Scientific, SeaSpine Holdings Corporation, Ulrich GmbH & Co. KG, Globus Medical, Inc., B. Braun Melsungen AG, Abbott Laboratories, Zimmer Biomet Holdings, Inc., Spineart, Kuros Biosciences AG, Colfax Corporation, Bioventus, LLC, Meditech Spine, LLC, and Implanet.

This report will help in understanding the current market dynamics, changing needs, qualitative analysis of the market trend, and innovations that might be needed to make the user experience enriching. With a CAGR of 5.9%, this market has immense potential for growth, and thus this report will be highly beneficial for understanding the market dynamics.

This report would be the foundation for any research on the Spinal Implants market, vendor capabilities, and framework for data analysis for further advanced innovation

Qualitative analysis has also been generated in this report to help in knowing the exact facts and figures present in the market

This study gives an idea about the major competitors in the market, their journey, and the competitive edge which one should have to beat other players

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. INDUSTRY OUTLOOK**

2.1. Industry Overview

2.2. Industry Trends

### **3. MARKET SNAPSHOT**

3.1. Market Definition

3.2. Market Outlook

3.2.1. PEST Analysis

3.2.2. Porter Five Forces

3.3. Related Markets

### **4. MARKET CHARACTERISTICS**

4.1. Market Evolution

4.2. Market Trends and Impact

4.3. Advantages/Disadvantages of Market

4.4. Regulatory Impact

4.5. Market Offerings

4.6. Market Segmentation

4.7. Market Dynamics

4.7.1. Drivers

4.7.2. Restraints

4.7.3. Opportunities

4.8. DRO - Impact Analysis

### **5. PRODUCT: MARKET SIZE & ANALYSIS**

5.1. Overview

5.2. Spinal Fusion Devices

5.2.1. Thoracolumbar Devices

5.2.2. Spinal Fusion Plates

5.2.3. Pedicle Screws & Rods

5.2.4. Interbody Cages

- 5.2.5. Others (Hooks, Crosslinks, Wires & Cables)
- 5.2.6. Cervical Fixation Devices
- 5.2.7. Posterior Cervical Fixation
- 5.2.8. Anterior Cervical Fixation
- 5.2.9. Interbody Fusion Devices
- 5.3. Spinal Non-Fusion Devices
  - 5.3.1. Dynamic Stabilization Devices
  - 5.3.2. Artificial Discs
  - 5.3.3. Artificial Cervical Discs
  - 5.3.4. Artificial Lumbar Discs
  - 5.3.5. Others (Annulus Repair Devices, Nuclear Disc Prostheses)
- 5.4. Vertebral Compression Fracture (VCF) Treatment Devices
  - 5.4.1. Balloon Kyphoplasty Devices
  - 5.4.2. Vertebroplasty Devices
- 5.5. Spinal Biologics
  - 5.5.1. Bone Graft
  - 5.5.2. Bone Graft Substitutes
  - 5.5.3. Synthetic Bone Grafts
  - 5.5.4. Demineralized Bone Matrix (DBM)
  - 5.5.5. Bone Morphogenetic Proteins (BMP)
  - 5.5.6. Others (Platelet Rich Plasma (PRP), Bone Marrow Aspirate (BMAC))

## **6. TECHNOLOGY: MARKET SIZE & ANALYSIS**

- 6.1. Overview
- 6.2. Spinal Fusion and Fixation Technologies
- 6.3. Vertebral Compression Fracture Treatment
- 6.4. Motion Preservation Technologies

## **7. SURGERY: MARKET SIZE & ANALYSIS**

- 7.1. Overview
- 7.2. Open Surgeries
- 7.3. Minimally Invasive Surgeries

## **8. GEOGRAPHY: MARKET SIZE & ANALYSIS**

- 8.1. Overview
- 8.2. North America

8.3. Europe

8.4. Asia Pacific

8.5. Rest of the World

## **9. COMPETITIVE LANDSCAPE**

9.1. Competitor Comparison Analysis

9.2. Market Developments

9.2.1. Mergers and Acquisitions, Legal, Awards, Partnerships

9.2.2. Product Launches and execution

## **10. VENDOR PROFILES**

10.1. Medtronic

10.1.1. Overview

10.1.2. Business Units

10.1.3. Geographic Revenue

10.1.4. Product Offerings

10.1.5. Developments

10.1.6. Business Strategy

10.2. DePuy Synthes

10.2.1. Overview

10.2.2. Business Units

10.2.3. Geographic Revenue

10.2.4. Product Offerings

10.2.5. Developments

10.2.6. Business Strategy

10.3. NUVASIVE, INC

10.3.1. Overview

10.3.2. Business Units

10.3.3. Geographic Revenue

10.3.4. Product Offerings

10.3.5. Developments

10.3.6. Business Strategy

10.4. Stryker Corporation

10.4.1. Overview

10.4.2. Business Units

10.4.3. Geographic Revenue

10.4.4. Product Offerings



- 10.4.5. Developments
- 10.4.6. Business Strategy
- 10.5. Orthofix International N.V.
  - 10.5.1. Overview
  - 10.5.2. Business Units
  - 10.5.3. Geographic Revenue
  - 10.5.4. Product Offerings
  - 10.5.5. Developments
  - 10.5.6. Business Strategy
- 10.6. RTI Surgical, Inc
  - 10.6.1. Overview
  - 10.6.2. Business Units
  - 10.6.3. Geographic Revenue
  - 10.6.4. Product Offerings
  - 10.6.5. Developments
  - 10.6.6. Business Strategy
- 10.7. Boston Scientific
  - 10.7.1. Overview
  - 10.7.2. Business Units
  - 10.7.3. Geographic Revenue
  - 10.7.4. Product Offerings
  - 10.7.5. Developments
  - 10.7.6. Business Strategy
- 10.8. SeaSpine Holdings Corporation
  - 10.8.1. Overview
  - 10.8.2. Business Units
  - 10.8.3. Geographic Revenue
  - 10.8.4. Product Offerings
  - 10.8.5. Developments
  - 10.8.6. Business Strategy
- 10.9. Ulrich GmbH & Co. KG
  - 10.9.1. Overview
  - 10.9.2. Business Units
  - 10.9.3. Geographic Revenue
  - 10.9.4. Product Offerings
  - 10.9.5. Developments
  - 10.9.6. Business Strategy
- 10.10. Globus Medical, Inc
  - 10.10.1. Overview

- 10.10.2. Business Units
- 10.10.3. Geographic Revenue
- 10.10.4. Product Offerings
- 10.10.5. Developments
- 10.10.6. Business Strategy

## **11. COMPANIES TO WATCH FOR**

- 11.1. B. Braun Melsungen AG
  - 11.1.1. Overview
  - 11.1.2. Market
  - 11.1.3. Business Strategy
- 11.2. Abbott Laboratories
  - 11.2.1. Overview
  - 11.2.2. Market
  - 11.2.3. Business Strategy
- 11.3. Zimmer Biomet Holdings, Inc.
  - 11.3.1. Overview
  - 11.3.2. Market
  - 11.3.3. Business Strategy
- 11.4. Spineart
  - 11.4.1. Overview
  - 11.4.2. Market
  - 11.4.3. Business Strategy
- 11.5. Kuros Biosciences AG
  - 11.5.1. Overview
  - 11.5.2. Market
  - 11.5.3. Business Strategy
- 11.6. Colfax Corporation
  - 11.6.1. Overview
  - 11.6.2. Market
  - 11.6.3. Business Strategy
- 11.7. Bioventus, LLC
  - 11.7.1. Overview
  - 11.7.2. Market
  - 11.7.3. Business Strategy
- 11.8. Meditech Spine, LLC
  - 11.8.1. Overview
  - 11.8.2. Market

- 11.8.3. Business Strategy
- 11.9. Implanet
  - 11.9.1. Overview
  - 11.9.2. Market
  - 11.9.3. Business Strategy

## **12. ANALYST OPINION**

## **13. ANNEXURE**

- 13.1. Report Scope
- 13.2. Market Definitions
- 13.3. Research Methodology
  - 13.3.1. Data Collation and In-house Estimation
  - 13.3.2. Market Triangulation
  - 13.3.3. Forecasting

## **14. REPORT ASSUMPTIONS**

## **15. DECLARATIONS**

## **16. STAKEHOLDERS**

## **17. ABBREVIATIONS**

## List Of Tables

### LIST OF TABLES

TABLE 1. GLOBAL SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

TABLE 2. GLOBAL SPINAL IMPLANT MARKET VALUE FOR SPINAL FUSION DEVICES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 3. GLOBAL SPINAL IMPLANT MARKET VALUE FOR THORACOLUMBAR DEVICES, BY PRODUCT, 2020-2026 (USD MILLION)

TABLE 4. GLOBAL SPINAL IMPLANT MARKET VALUE FOR SPINAL FUSION PLATES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 5. GLOBAL SPINAL IMPLANT MARKET VALUE FOR PEDICLE SCREWS & RODS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 6. GLOBAL SPINAL IMPLANT MARKET VALUE FOR INTERBODY CAGES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 7. GLOBAL SPINAL IMPLANT MARKET VALUE FOR SPINAL NON-FUSION DEVICES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 8. GLOBAL SPINAL IMPLANT MARKET VALUE FOR DYNAMIC STABILIZATION DEVICES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 9. GLOBAL SPINAL IMPLANT MARKET VALUE FOR ARTIFICIAL DISCS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 10. GLOBAL SPINAL IMPLANT MARKET VALUE FOR ARTIFICIAL CERVICAL DISCS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 11. GLOBAL SPINAL IMPLANT MARKET VALUE FOR ARTIFICIAL LUMBAR DISCS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 12. GLOBAL SPINAL IMPLANT MARKET VALUE FOR OTHERS (ANNULUS REPAIR DEVICES, NUCLEAR DISC PROSTHESES), BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 13. GLOBAL SPINAL IMPLANT MARKET VALUE FOR VERTEBRAL COMPRESSION FRACTURE (VCF) TREATMENT DEVICES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 14. GLOBAL SPINAL IMPLANT MARKET VALUE FOR BALLOON KYPHOPLASTY DEVICES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 15. GLOBAL SPINAL IMPLANT MARKET VALUE FOR VERTEBROPLASTY DEVICES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 16. GLOBAL SPINAL IMPLANT MARKET VALUE FOR SPINAL BIOLOGICS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 17. GLOBAL SPINAL IMPLANT MARKET VALUE FOR BONE GRAFT, BY

GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 18. GLOBAL SPINAL IMPLANT MARKET VALUE FOR BONE GRAFT  
SUBSTITUTES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 19. GLOBAL SPINAL IMPLANT MARKET VALUE FOR SYNTHETIC BONE  
GRAFTS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 20. GLOBAL SPINAL IMPLANT MARKET VALUE FOR DEMINERALIZED  
BONE MATRIX (DBM), BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 21. GLOBAL SPINAL IMPLANT MARKET VALUE FOR BONE  
MORPHOGENETIC PROTEINS (BMP), BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 22. GLOBAL SPINAL IMPLANT MARKET VALUE FOR OTHERS (PLATELET  
RICH PLASMA (PRP), BONE MARROW ASPIRATE (BMAC), BY GEOGRAPHY,  
2020-2026 (USD MILLION)

TABLE 23. GLOBAL SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY,  
2020-2026 (USD MILLION)

TABLE 24. GLOBAL SPINAL IMPLANT MARKET VALUE FOR SPINAL FUSION AND  
FIXATION TECHNOLOGIES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 25. GLOBAL SPINAL IMPLANT MARKET VALUE FOR VERTEBRAL  
COMPRESSION FRACTURE TREATMENT, BY PRODUCT, 2020-2026 (USD  
MILLION)

TABLE 26. GLOBAL SPINAL IMPLANT MARKET VALUE FOR MOTION  
PRESERVATION TECHNOLOGIES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 27. GLOBAL SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026  
(USD MILLION)

TABLE 28. GLOBAL SPINAL IMPLANT MARKET VALUE FOR OPEN SURGERIES,  
BY GEOGRAPHY, 2020-2026 (USD MILLION)

TABLE 29. GLOBAL SPINAL IMPLANT MARKET VALUE FOR MINIMALLY INVASIVE  
SURGERIES, 2020-2026 (USD MILLION)

TABLE 30. NORTH AMERICA SPINAL IMPLANT MARKET VALUE, BY COUNTRY,  
2020-2026 (USD MILLION)

TABLE 31. NORTH AMERICA SPINAL IMPLANT MARKET VALUE, BY PRODUCT,  
2020-2026 (USD MILLION)

TABLE 32. NORTH AMERICA SPINAL IMPLANT MARKET VALUE FOR  
TECHNOLOGY, BY GEOGRAPHY 2020-2026 (USD MILLION)

TABLE 33. NORTH AMERICA SPINAL IMPLANT MARKET VALUE FOR SURGERY,  
BY GEOGRAPHY 2020-2026 (USD MILLION)

TABLE 34. U.S. SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD  
MILLION)

TABLE 35. U.S. SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026  
(USD MILLION)

TABLE 36. U.S. SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026 (USD MILLION)

TABLE 37. CANADA SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

TABLE 38. CANADA SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD MILLION)

TABLE 39. CANADA SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026 (USD MILLION)

TABLE 40. EUROPE SPINAL IMPLANT MARKET VALUE, BY COUNTRY, 2020-2026 (USD MILLION)

TABLE 41. EUROPE SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

TABLE 42. EUROPE SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD MILLION)

TABLE 43. EUROPE SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026 (USD MILLION)

TABLE 44. GERMANY SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

TABLE 45. GERMANY SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD MILLION)

TABLE 46. GERMANY SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026 (USD MILLION)

TABLE 47. UK SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

TABLE 48. UK SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD MILLION)

TABLE 49. UK SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026 (USD MILLION)

TABLE 50. FRANCE SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

TABLE 51. FRANCE SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD MILLION)

TABLE 52. FRANCE SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026 (USD MILLION)

TABLE 53. ITALY SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

TABLE 54. ITALY SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD MILLION)

TABLE 55. ITALY SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026

(USD MILLION)

TABLE 56. ROE SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

TABLE 57. ROE SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD MILLION)

TABLE 58. ROE SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026 (USD MILLION)

TABLE 59. ASIA PACIFIC SPINAL IMPLANT MARKET VALUE, BY COUNTRY, 2020-2026 (USD MILLION)

TABLE 60. ASIA PACIFIC SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

TABLE 61. ASIA PACIFIC SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD MILLION)

TABLE 62. ASIA PACIFIC SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026 (USD MILLION)

TABLE 63. CHINA SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

TABLE 64. CHINA SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD MILLION)

TABLE 65. CHINA SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026 (USD MILLION)

TABLE 66. INDIA SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

TABLE 67. INDIA SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD MILLION)

TABLE 68. INDIA SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026 (USD MILLION)

TABLE 69. JAPAN SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

TABLE 70. JAPAN SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD MILLION)

TABLE 71. JAPAN SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026 (USD MILLION)

TABLE 72. REST OF APAC SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

TABLE 73. REST OF APAC SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD MILLION)

TABLE 74. REST OF APAC SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD MILLION)



TABLE 75. REST OF WORLD SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

TABLE 76. REST OF WORLD SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD MILLION)

TABLE 77. REST OF WORLD SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026 (USD MILLION)

TABLE 78. MEDTRONIC: OVERVIEW

TABLE 79. MEDTRONIC: STRATEGIC SNAPSHOT

TABLE 80. MEDTRONIC: BUSINESS FOCUS

TABLE 81. MEDTRONIC: TECHNOLOGY/SERVICE PORTFOLIO

TABLE 82. DEPUY SYNTHES: OVERVIEW

TABLE 83. DEPUY SYNTHES: STRATEGIC SNAPSHOT

TABLE 84. DEPUY SYNTHES: BUSINESS FOCUS

TABLE 85. DEPUY SYNTHES: TECHNOLOGY/SERVICE PORTFOLIO

TABLE 86. NUVASIVE, INC: OVERVIEW

TABLE 87. NUVASIVE, INC: STRATEGIC SNAPSHOT

TABLE 88. NUVASIVE, INC: BUSINESS FOCUS

TABLE 89. NUVASIVE, INC: TECHNOLOGY/SERVICE PORTFOLIO

TABLE 90. STRYKER CORPORATION.: OVERVIEW

TABLE 91. STRYKER CORPORATION.: STRATEGIC SNAPSHOT

TABLE 92. STRYKER CORPORATION.: BUSINESS FOCUS

TABLE 93. STRYKER CORPORATION: TECHNOLOGY/SERVICE PORTFOLIO

TABLE 94. ORTHOFIX INTERNATIONAL N.V.: OVERVIEW

TABLE 95. ORTHOFIX INTERNATIONAL N.V.: STRATEGIC SNAPSHOT

TABLE 96. ORTHOFIX INTERNATIONAL N.V.: BUSINESS FOCUS

TABLE 97. ORTHOFIX INTERNATIONAL N.V.: TECHNOLOGY/SERVICE PORTFOLIO

TABLE 98. RTI SURGICAL, INC: OVERVIEW

TABLE 99. RTI SURGICAL, INC: STRATEGIC SNAPSHOT

TABLE 100. RTI SURGICAL, INC: BUSINESS FOCUS

TABLE 101. RTI SURGICAL, INC: TECHNOLOGY/SERVICE PORTFOLIO

TABLE 102. BOSTON SCIENTIFIC: OVERVIEW

TABLE 103. BOSTON SCIENTIFIC: STRATEGIC SNAPSHOT

TABLE 104. BOSTON SCIENTIFIC: BUSINESS FOCUS

TABLE 105. BOSTON SCIENTIFIC: TECHNOLOGY/SERVICE PORTFOLIO

TABLE 106. SEASPINE HOLDINGS CORPORATION: OVERVIEW

TABLE 107. SEASPINE HOLDINGS CORPORATION: STRATEGIC SNAPSHOT

TABLE 108. SEASPINE HOLDINGS CORPORATION: BUSINESS FOCUS

TABLE 109. SEASPINE HOLDINGS CORPORATION: TECHNOLOGY/SERVICE



## PORTFOLIO

TABLE 110. ULRICH GMBH & CO. KG: OVERVIEW

TABLE 111. ULRICH GMBH & CO. KG: STRATEGIC SNAPSHOT

TABLE 112. ULRICH GMBH & CO. KG: BUSINESS FOCUS

TABLE 113. ULRICH GMBH & CO. KG: TECHNOLOGY/SERVICE PORTFOLIO

TABLE 114. GLOBUS MEDICAL, INC: OVERVIEW

TABLE 115. GLOBUS MEDICAL, INC: STRATEGIC SNAPSHOT

## List Of Figures

### LIST OF FIGURES

CHART. 1. GLOBAL SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

CHART. 2. GLOBAL SPINAL IMPLANT MARKET VALUE FOR SPINAL FUSION DEVICES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 3. GLOBAL SPINAL IMPLANT MARKET VALUE FOR THORACOLUMBAR DEVICES, BY PRODUCT, 2020-2026 (USD MILLION)

CHART. 4. GLOBAL SPINAL IMPLANT MARKET VALUE FOR SPINAL FUSION PLATES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 5. GLOBAL SPINAL IMPLANT MARKET VALUE FOR PEDICLE SCREWS & RODS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 6. GLOBAL SPINAL IMPLANT MARKET VALUE FOR INTERBODY CAGES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 7. GLOBAL SPINAL IMPLANT MARKET VALUE FOR SPINAL NON-FUSION DEVICES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 8. GLOBAL SPINAL IMPLANT MARKET VALUE FOR DYNAMIC STABILIZATION DEVICES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 9. GLOBAL SPINAL IMPLANT MARKET VALUE FOR ARTIFICIAL DISCS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 10. GLOBAL SPINAL IMPLANT MARKET VALUE FOR ARTIFICIAL CERVICAL DISCS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 11. GLOBAL SPINAL IMPLANT MARKET VALUE FOR ARTIFICIAL LUMBAR DISCS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 12. GLOBAL SPINAL IMPLANT MARKET VALUE FOR OTHERS (ANNULUS REPAIR DEVICES, NUCLEAR DISC PROSTHESES), BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 13. GLOBAL SPINAL IMPLANT MARKET VALUE FOR VERTEBRAL COMPRESSION FRACTURE (VCF) TREATMENT DEVICES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 14. GLOBAL SPINAL IMPLANT MARKET VALUE FOR BALLOON KYPHOPLASTY DEVICES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 15. GLOBAL SPINAL IMPLANT MARKET VALUE FOR VERTEBROPLASTY DEVICES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 16. GLOBAL SPINAL IMPLANT MARKET VALUE FOR SPINAL BIOLOGICS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 17. GLOBAL SPINAL IMPLANT MARKET VALUE FOR BONE GRAFT, BY

GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 18. GLOBAL SPINAL IMPLANT MARKET VALUE FOR BONE GRAFT SUBSTITUTES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 19. GLOBAL SPINAL IMPLANT MARKET VALUE FOR SYNTHETIC BONE GRAFTS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 20. GLOBAL SPINAL IMPLANT MARKET VALUE FOR DEMINERALIZED BONE MATRIX (DBM), BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 21. GLOBAL SPINAL IMPLANT MARKET VALUE FOR BONE MORPHOGENETIC PROTEINS (BMP), BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 22. GLOBAL SPINAL IMPLANT MARKET VALUE FOR OTHERS (PLATELET RICH PLASMA (PRP), BONE MARROW ASPIRATE (BMAC), BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 23. GLOBAL SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD MILLION)

CHART. 24. GLOBAL SPINAL IMPLANT MARKET VALUE FOR SPINAL FUSION AND FIXATION TECHNOLOGIES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 25. GLOBAL SPINAL IMPLANT MARKET VALUE FOR VERTEBRAL COMPRESSION FRACTURE TREATMENT, BY PRODUCT, 2020-2026 (USD MILLION)

CHART. 26. GLOBAL SPINAL IMPLANT MARKET VALUE FOR MOTION PRESERVATION TECHNOLOGIES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 27. GLOBAL SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026 (USD MILLION)

CHART. 28. GLOBAL SPINAL IMPLANT MARKET VALUE FOR OPEN SURGERIES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

CHART. 29. GLOBAL SPINAL IMPLANT MARKET VALUE FOR MINIMALLY INVASIVE SURGERIES, 2020-2026 (USD MILLION)

CHART. 30. NORTH AMERICA SPINAL IMPLANT MARKET VALUE, BY COUNTRY, 2020-2026 (USD MILLION)

CHART. 31. NORTH AMERICA SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

CHART. 32. NORTH AMERICA SPINAL IMPLANT MARKET VALUE FOR TECHNOLOGY, BY GEOGRAPHY 2020-2026 (USD MILLION)

CHART. 33. NORTH AMERICA SPINAL IMPLANT MARKET VALUE FOR SURGERY, BY GEOGRAPHY 2020-2026 (USD MILLION)

CHART. 34. U.S. SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD MILLION)

CHART. 35. U.S. SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD MILLION)

CHART. 36. U.S. SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026  
(USD MILLION)

CHART. 37. CANADA SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026  
(USD MILLION)

CHART. 38. CANADA SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY,  
2020-2026 (USD MILLION)

CHART. 39. CANADA SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026  
(USD MILLION)

CHART. 40. EUROPE SPINAL IMPLANT MARKET VALUE, BY COUNTRY, 2020-2026  
(USD MILLION)

CHART. 41. EUROPE SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026  
(USD MILLION)

CHART. 42. EUROPE SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY,  
2020-2026 (USD MILLION)

CHART. 43. EUROPE SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026  
(USD MILLION)

CHART. 44. GERMANY SPINAL IMPLANT MARKET VALUE, BY PRODUCT,  
2020-2026 (USD MILLION)

CHART. 45. GERMANY SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY,  
2020-2026 (USD MILLION)

CHART. 46. GERMANY SPINAL IMPLANT MARKET VALUE, BY SURGERY,  
2020-2026 (USD MILLION)

CHART. 47. UK SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026 (USD  
MILLION)

CHART. 48. UK SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026  
(USD MILLION)

CHART. 49. UK SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026 (USD  
MILLION)

CHART. 50. FRANCE SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026  
(USD MILLION)

CHART. 51. FRANCE SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY,  
2020-2026 (USD MILLION)

CHART. 52. FRANCE SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026  
(USD MILLION)

CHART. 53. ITALY SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026  
(USD MILLION)

CHART. 54. ITALY SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY,  
2020-2026 (USD MILLION)

CHART. 55. ITALY SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026

(USD MILLION)

CHART. 56. ROE SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026

(USD MILLION)

CHART. 57. ROE SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY, 2020-2026

(USD MILLION)

CHART. 58. ROE SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026

(USD MILLION)

CHART. 59. ASIA PACIFIC SPINAL IMPLANT MARKET VALUE, BY COUNTRY,  
2020-2026 (USD MILLION)

CHART. 60. ASIA PACIFIC SPINAL IMPLANT MARKET VALUE, BY PRODUCT,  
2020-2026 (USD MILLION)

CHART. 61. ASIA PACIFIC SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY,  
2020-2026 (USD MILLION)

CHART. 62. ASIA PACIFIC SPINAL IMPLANT MARKET VALUE, BY SURGERY,  
2020-2026 (USD MILLION)

CHART. 63. CHINA SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026  
(USD MILLION)

CHART. 64. CHINA SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY,  
2020-2026 (USD MILLION)

CHART. 65. CHINA SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026  
(USD MILLION)

CHART. 66. INDIA SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026  
(USD MILLION)

CHART. 67. INDIA SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY,  
2020-2026 (USD MILLION)

CHART. 68. INDIA SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026  
(USD MILLION)

CHART. 69. JAPAN SPINAL IMPLANT MARKET VALUE, BY PRODUCT, 2020-2026  
(USD MILLION)

CHART. 70. JAPAN SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY,  
2020-2026 (USD MILLION)

CHART. 71. JAPAN SPINAL IMPLANT MARKET VALUE, BY SURGERY, 2020-2026  
(USD MILLION)

CHART. 72. REST OF APAC SPINAL IMPLANT MARKET VALUE, BY PRODUCT,  
2020-2026 (USD MILLION)

CHART. 73. REST OF APAC SPINAL IMPLANT MARKET VALUE, BY TECHNOLOGY,  
2020-2026 (USD MILLION)

CHART. 74. REST OF APAC SPINAL IMPLANT MARKET VALUE, BY  
TECHNOLOGY, 2020-2026 (USD MILLION)

CHART. 75. REST OF WORLD SPINAL IMPLANT MARKET VALUE, BY PRODUCT,  
2020-2026 (USD MILLION)

CHART. 76. REST OF WORLD SPINAL IMPLANT MARKET VALUE, BY  
TECHNOLOGY, 2020-2026 (USD MILLION)

CHART. 77. REST OF WORLD SPINAL IMPLANT MARKET VALUE, BY SURGERY,  
2020-2026 (USD MILLION)

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