

Silicone Sealant Market – Global Drivers, Restraints, Opportunities, Trends, and Forecasts up to 2022

https://marketpublishers.com/r/S99463B0E01EN.html

Date: September 2017

Pages: 130

Price: US\$ 3,500.00 (Single User License)

ID: S99463B0E01EN

Abstracts

Silicone Sealants Market – Global Drivers, Restraints, Opportunities, Trends, and Forecasts up to 2022

Silicone sealant is a viscous material based on silicone polymers that can be used in various industries to block the passage of fluids by sealing and bonding. It is applied in many areas because of its excellent stability, both chemically and thermally. These sealants provide energy savings, which help in lowering the greenhouse gas emissions. Silicone sealants are flexible products used in many industries such as construction, electronics, automotive, aerospace, industrial assembly, and maintenance among others. The increasing industrialization and focus on usage of better and more efficient sealants in automotive vehicles have created opportunities for the silicone sealants market. Although many new chemicals have been introduced to the market providing the properties of sealants, yet silicone sealants have been able to create its market demand owing to superior properties in its cost.

The construction sector is one of the major contributors toward the silicone sealants market. High growth in economy and the increasing per capita income among consumers in the developing countries have increased the demand of construction. Thus, the increasing demand for silicone sealants in these regions. Rising demand for the silicone sealants in the construction industry due to the superior characteristics of the products as compared to other sealants, such as polyurethane, polysulfide, and acrylic, are anticipated to be the important factors to drive the market during the forecast years. This trend is expected to continue with the construction sector leading the market during the forecast period.

By curing method, alkoxy silicone sealants are dominating the market of silicone



sealants, which has a huge market in the construction industry with better performance and adhesion to various surfaces. The use of acetoxy sealants in glass insulation is also creating demands for the overall silicone sealants market.

Advancements in technology and the growing concern over the usage of non-ecofriendly products have added to the growth of the market. High manufacturing base in developed and developing countries coupled with the booming construction sector have further contributed to the market demand. Premium prices restrict the market for the silicone sealants in the lower per capita income countries. Yet it is expected to show a high growth rate during the forecast period in the developing and under-developed countries.

The study of the global silicone sealants market provides the market size information and market trends along with the factors and parameters impacting it in both short and long-term. The study ensures a 360° view, bringing out the complete key insights of the industry. These insights help the business decision-makers to make better business plans and informed decisions for the future business. In addition, the study helps the venture capitalists in understanding the companies better and take informed decisions.

There has been an intense competition among the manufacturers due to the presence of many big multinational companies with wide product profiles in silicone sealants. All the companies are focusing on R&D to develop new products with improved efficiency to attain more customers, thereby, increasing their market share. Some of the prominent companies operating in the silicone sealants market are Momentive Performance Materials Inc., Dow Corning Corporation, and Henkal AG, among many others.

Report Scope:
End-users
Construction
Automotive
Industrial Application
Other



Curing method		
	Acetoxy	
	Oxime	
	Alkoxy	
	Others	
Regions		
	Asia Pacific	
	Europe	
	North America	
	Rest of the World	
Industr	ry outlook: Market trends and drivers, restraints, and opportunities	



Contents

1 REPORT OUTLINE

- 1.1 Introduction
- 1.2 Report Scope
- 1.3 Market Definition
- 1.4 Research Methodology
 - 1.4.1 Data Collation & In-House Estimation
 - 1.4.2 Market Triangulation
 - 1.4.3 Forecasting
- 1.5 Study Declarations
- 1.6 Report Assumptions
- 1.7 Stakeholders

2 EXECUTIVE SUMMARY

- 2.1 Asia Pacific Continues To Dominate The silicone sealant Market
- 2.2 Silicone sealants in Transportation is Increasing Its Lead With High Growth Coming From Developing Countries

3 MARKET POSITIONING

- 3.1 Total Addressable Market (TAM): sealants market
 - 3.1.1 Market Overview
- 3.2 Segmented Addressable Market (SAM)
- 3.3 Related Markets

4 MARKET OUTLOOK

- 4.1 Overview
- 4.2 Value Chain Analysis
- 4.3 PESTLE Analysis
- 4.4 Porter 5 (Five) Forces
- 4.5 Patent Analysis

5 MARKET CHARACTERISTICS

5.1 Market Segmentation



- 5.2 Market Dynamics
 - 5.2.1 Drivers
 - 5.2.1.1 Increasing construction and manufacturing industry
 - 5.2.1.2 Growing purchasing power and higher economic growth in Asia Pacific
 - 5.2.2 Restraints
 - 5.2.2.1 Low penetration in underdeveloped countries
- 5.2.2.2 Availability of cheaper alternatives affect the market growth in emerging economies
 - 5.2.3 Opportunities
 - 5.2.3.1 Technological developments in the products and application industries
 - 5.2.3.2 Large untapped market in developing and underdeveloped countries
 - 5.2.4 DRO Impact Analysis

6 CURING METHOD: MARKET SIZE AND ANALYSIS

- 6.1 Overview
- 6.2 Acetoxy silicone sealants
- 6.3 Oxime silicone sealants
- 6.4 Alkoxy silicone sealants
- 6.5 Vendor Profiles
 - 6.5.1 Henkel AG & Company.
 - 6.5.2 BASF SE
 - 6.5.3 3M Company
 - 6.5.4 Momentive Performance Materials Inc.
 - 6.5.5 Wacker Chemie AG

(Overview, business unit, geographic revenue, product profile, recent developments, business focus, SWOT analysis and business strategies have been covered for all vendors)

7 END-USER: MARKET SIZE AND ANALYSIS

- 7.1 Overview
- 7.2 Construction
- 7.3 Automotive
- 7.4 Industrial application
- 7.5 Customer Profile
 - 7.5.1 General Electric (GE)
 - 7.5.2 Siemens AG
 - 7.5.3 Boeing Corporation



7.5.4 Bechtel Corporation

7.5.5 Toyota Motor Corporation

(Overview, business unit, geographic revenue, product profile, recent developments, business focus, SWOT analysis and business strategies have been covered for all customers)

8 REGIONS: MARKET SIZE AND ANALYSIS

- 8.1 Overview
- 8.2 Asia Pacific
 - 8.2.1 Asia Pacific Market, By Countries
 - 8.2.2 Asia Pacific Market, By Application
 - 8.2.3 Asia Pacific Market, By End-user
- 8.3 North America
 - 8.3.1 North America Market, By Countries
 - 8.3.2 North America Market, By Application
 - 8.3.3 North America Market, By End-user
- 8.4 Europe
 - 8.4.1 Europe Market, By Country
 - 8.4.2 Europe Market, By Application
 - 8.4.3 Europe Market, By End-User
- 8.5 Rest of the World
 - 8.5.1 Rest of the World Market, By Curing method
 - 8.5.2 Rest of the World Market, By End-user

9 COMPANIES TO WATCH FOR

- 9.1 BOSTIK Technologies Corp.,
 - 9.1.1 Overview
- 9.2 H.B. Fuller's passed the American Architectural Manufacturers Association (AAMA)

10 COMPETITIVE LANDSCAPE

- 10.1 Competitor Comparison Analysis
- 10.2 Market Landscape
 - 10.2.1 Mergers, Acquisitions & Joint Ventures
 - 10.2.2 Expansion
 - 10.2.3 expansion, 2013-2016
 - 10.2.4 Exhibition & Product Launch



- 10.2.5 Awards & Recognition
- 10.2.6 Award & Recognition
- 10.2.7 Divestment & Divestiture
- 10.2.8 divestment & divestiture, 2016

11 EXPERT'S VIEWS

Annexure Abbreviations



I would like to order

Product name: Silicone Sealant Market - Global Drivers, Restraints, Opportunities, Trends, and

Forecasts up to 2022

Product link: https://marketpublishers.com/r/S99463B0E01EN.html

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/S99463B0E01EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

