

Plasma Fractionation Market by Product, Application (Hematology, Immunology, Neurology, Critical care, Pulmonology, Hemato-oncology, Rheumatology, and Other Applications), End-User, and Geography – Global Forecast up to 2026

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Abstracts

The Plasma Fractionation Market is anticipated to grow at the rate of 6.8% CAGR by 2026. In the plasma fractionation process, protein products are fractionated from human plasma to prevent and treat life-threatening conditions like immunologic disorders, congenital deficiencies, etc. Fractionation is a process supported to separate a certain quantity of a mixture. Additionally, plasma is the fluid component of blood that is fractionated to find different plasma derivatives such as albumin and immunoglobulins. These derived plasma products have therapeutic effects and are employed to treat several disorders related to blood plasma. Also, immunoglobulins are active in the treatment of primary and secondary immune deficiencies. Flow in the geriatric population across the world, which is disposed to many rare diseases that require plasma derivatives, is the main factor that increases the plasma fractionation market development.

The rise in immunoglobulins and alpha-1-antitrypsin in medicine areas also fuels the plasma fractionation market's development. Additionally, the surge in plasma collection centers worldwide is another main factor contributing to this market's growth. Also, favorable government support to feast awareness related to the use of plasma resulting products propels the plasma fractionation market's development.

Plasma Fractionation Market by Product

Immunoglobulins

Intravenous Immunoglobulins

Subcutaneous Immunoglobulins

Other Immunoglobulins

Coagulation Factor Concentrates

Factor VIII

Factor IX

Von Willebrand Factor

Prothrombin Complex Concentrate

Fibrinogen Concentrates

Factor XIII

Albumin

Protease Inhibitors

Other Products

Plasma Fractionation Market by Application

Hematology

Immunology

Neurology

Critical care

Pulmonology

Hemato-oncology

Rheumatology

Other Applications

Plasma Fractionation Market by End User

Hospitals & Clinics

Clinical Research Laboratories

Academic Institutes

Plasma Fractionation Market by Geography

North America

Europe

Asia Pacific

Rest of the World

Based on the product, the immunoglobulins segment is happening to hold a significant share in the plasma fractionation market. This segment growth is ascribed to immunoglobulins' different uses in several disorders, including primary and secondary immune deficiencies and inflammatory diseases. Globally, an increase in the R&D associated with immunology is another factor boosting the demand for immunoglobulins.

In terms of application, the plasma fractionation applications consist of hematology, immunology, neurology, critical care, pulmonology, hemato-oncology, rheumatology, and other applications. The neurology segment is registered the maximum share in the market due to intravenous immunoglobulin in less time than steroids and its efficacy on

several peripheral and central nervous system disorders.

The plasma fractionation market's end-users are hospitals and clinics, clinical research laboratories, and academic institutes. The significant end-users of plasma fractionation are hospitals and clinics. Hospitals require plasma products to treat acute diseases, and the increasing number of patients in hospitals is the reason for fueling the demand for plasma fractionation.

The North America region is leading the plasma fractionation market share during the forecast period. This is due to well-developed healthcare facilities, beneficial government regulations, and rising research and development in plasma fractionation are the factors responsible for the enormous expansion of the market in this region.

Immunoglobulins are employed as the primary remedy for several neurologic, immunologic and hematologic conditions. The most usual immunoglobulin therapy usage is to treat primary immune deficiencies and chronic inflammatory demyelinating polyradiculoneuropathy (CIDP). The diagnosis percentage of several immunological diseases has increased over the past few years due to technological advancements. Besides, globally increasing genetic research for identifying and diagnosing immunodeficiency will surge in the clinical requirement for immunoglobulins, increasing the global plasma fractionation market growth.

The profiles of companies leading the plasma fractionation market include Bharat Serums and Vaccines Limited, Shanghai RAAS Blood Products, Japan Blood Products Organization, Green Cross Corporation, Grifols, Shire, Octapharma, LFB, Biotest, CSL, Sanquin, China Biologic Products, Bio Products Laboratory, Kedrion, Emergent BioSolutions and Intas Biopharmaceuticals.

As a result, plasma fractionation is a vital class of remedies often utilized as the only choice available to prevent, manage, and treat fatal health conditions such as trauma, hereditary deficiencies, immunologic disorders, or infections.

This report delivers a comprehensive analysis of the plasma fractionation market growth drivers, restraints, opportunities, and other related challenges.

This report depicts the market developments such as new product launches, mergers and acquisitions, diversification, and joint ventures of the market players.

This report also describes all potential segments and sub-segments present in the market to help the companies in strategic business planning.

This report also gives the regional analysis of the plasma fractionation market in terms of market penetration across the world.

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