

Paints & Coatings Market based on By Resin Type [Acrylic, Alkyd, Epoxy, Polyurethane, Polyester, Fluoropolymer, Polyether Etherketone (PEEK), Polyether Ketone (PEK), Polyaryl Etherketone (PAEK) and others), Application (Architectural and Industrial), Regional Outlook– Global Forecast up to 2030

<https://marketpublishers.com/r/PB2AA52B7981EN.html>

Date: April 2024

Pages: 120

Price: US\$ 4,500.00 (Single User License)

ID: PB2AA52B7981EN

Abstracts

In order to determine the present size of the paint and coatings business, the study covered four main actions. In-depth secondary research was conducted to gather data on the parent, peer, and market markets. The following stage involved conducting primary research to confirm these conclusions, hypotheses, and sizing with industry experts throughout the value chain. A combination of top-down and bottom-up methods was used to assess the overall market size. The size of the market for each section and subsegment was then estimated using data triangulation and market breakdown.

After secondary research provided information about the paints and coatings market scenario, extensive primary research was carried out. Market specialists from the supply and demand sides in several key North American, European, Asia Pacific, Middle Eastern and African, and South American nations were interviewed in-depth. Emails, phone interviews, and questionnaires were used to gather primary data. Several industry experts, including Chief X Officers (CXOs), Vice Presidents (VPs), Directors, and members of business development, marketing, and product development/innovation teams, as well as relevant key executives from paint and coatings vendors, raw material suppliers, distributors, and influential opinion leaders, were the main sources from the supply side. To get information such as market statistics, revenue data from the products and services, market breakdowns, market size estimates, market projections, and data triangulation, primary interviews were

carried out.

Understanding the numerous trends pertaining to technology, resin type, end use industry, and geography was also aided by primary research. To understand the buyer's perspective on suppliers, products, component providers, and their current usage of paints and coatings as well as their future outlook of their business which will affect the overall market, interviews were conducted with CIOs, CTOs, and CSOs as well as installation teams of customers/end users who are using paints and coatings.

The financial statements of businesses selling paints and coatings as well as data from numerous trade, business, and professional associations were cited as secondary sources for this research study. The total size of the paint and coatings market was determined by gathering and analyzing secondary data, and primary respondents verified this estimate.

The segmentation coverage of the study is provided below.

Paints & Coatings Market based on Resin Type:

Acrylic

Alkyd

Epoxy

Polyurethane

Polyester

Fluoropolymer

Polyether Ether ketone (PEEK)

Polyether Ketone (PEK)

Polyaryl Etherketone (PAEK)

others

Paints & Coatings Market based on Application:

Architectural

Industrial

Paints & Coatings Market based on Geography:

North America

US

Canada

Europe

Germany

UK

France

Italy

Spain

Rest of Europe (RoE)

Asia Pacific (APAC)

China

Japan

India

Australia

South Korea

Rest of Asia Pacific (RoAPAC)

Latin America (LATAM)

Brazil

Argentina

Rest of South America

Middle East and Africa (MEA)

UAE

Turkey

Saudi Arabia

South Africa

Rest of Middle East & Africa

It is anticipated that housing and construction activity would progressively spread throughout North America and Europe over the course of the next five years. China's construction industry is expected to grow faster than that of Europe or North America, even though it experienced a notable downturn over the preceding two to three years. In order to keep up with the increasing rates of urbanization brought on by people relocating from rural areas to cities in search of better wages, construction levels are rising in countries like South America, Southeast Asia, and India. Investment in infrastructure will lead to a rise in construction activities. Governments everywhere continue to encourage large infrastructure expenditures in order to boost their economies' productive potential and propel the post-Covid economic recovery. The civil engineering sector will increase at the quickest rate in the construction market. Australia is expected to produce less building in 2023—roughly 3% less. Property prices drop and construction costs skyrocket when it comes to residential building due to high inflation and rising interest rates. Following a 0.8% loss in 2022, Belgium anticipates a 1.3%

decline in construction production in 2023, primarily as a result of decreased activity in the residential and industrial construction divisions. Growing building activity finance costs and growing inflation have an effect on both.

Excellent flow characteristics, fine perforations, decreased edge build-ups, and uniform raw material distribution throughout the powder mixture are all provided by thin-film powder coatings. Paints, protective coatings, and optical coatings can all use them. Nevertheless, the thickening of the polymer might result in the production of an uneven texture, making it challenging to manufacture thin finishes with traditional powder coatings. Powder coatings give metal items a thick polish. For thin films, uniform flow and leveling are necessary.

A effective thin-film application considers the relationship between powder coating pigmentation's opacity and hue. Thin film production is better using polyurethane resins due to its flow characteristics, physical attributes, and affordability. Wetting and substrate smoothness are two significant problems in thin-film powder coating applications. It is challenging to create thin films that resemble those made with wet paint systems.

Fluoropolymers, such as polyvinylidene difluoride (PVDF), are utilized in architectural and industrial coatings in the building and construction sector. PVDF is employed in architectural applications where long-term substrate protection and outstanding appearance are required. Because it can be formed into solvent dispersion coatings and has sufficient solubility in ester and ketone solvents, PVDF is the most desirable fluoropolymer.

PVDF-based coatings can be baked at temperatures between 230°C and 250°C after being applied by spray coating or traditional coil processes. They may self-extinguish, have good weather resistance, and a high dielectric strength. PVDF is also stable in the presence of sunshine and other UV radiation sources. It is frequently utilized as the foundation resin for durable exterior coatings. Licensed industrial paint producers employ PVDF coatings to formulate durable, long-lasting paints that also perform well in architectural coating applications.

PVDF and other fluoropolymers, including polytetrafluoroethylene (PTFE), fluorinated ethylene propylene (FEP), and ethylene tetrafluoroethylene copolymer (ETFE), have numerous properties that make them highly valuable in the building and construction sector. This is particularly true in nations where coatings must withstand high summer temperatures. In the building and construction sector, fluoropolymer coatings with their

inherent long-life properties outperform polyester, thick film urethanes, acrylics, plastisol, silicone-modified performance polyester, and other resin coil coatings. As a result, fluoropolymer-based coil coatings are crucial for use in building and construction, and demand for PVDF-based coil coatings is predicted to rise in the future.

This report illustrates the most vital attributes of the Paints & Coatings Market, which are driving and providing opportunities.

This research gives an in-depth analysis of the Paints & Coatings Market growth on the basis of several segments in the market.

This report presents the predictions of the past and present trends of the Paints & Coatings Market.

This study also presents the competitive analysis, such as key strategies and capabilities of major players of the Paints & Coatings Market.

Contents

1. EXECUTIVE SUMMARY

2. INDUSTRY OUTLOOK

2.1. Industry Overview

2.2. Industry Trends

3. MARKET SNAPSHOT

3.1. Market Definition

3.2. Market Outlook

3.2.1. Porter Five Forces

3.3. Related Markets

4. MARKET CHARACTERISTICS

4.1. Market Overview

4.2. Market Segmentation

4.3. Market Dynamics

4.3.1. Drivers

4.3.2. Restraints

4.3.3. Opportunities

4.4. DRO - Impact Analysis

5. RESIN TYPE: MARKET SIZE & ANALYSIS

5.1. Overview

5.2. Acrylic

5.3. Alkyd

5.4. Epoxy

5.5. Polyurethane

5.6. Polyester

5.7. Fluoropolymer

5.8. Polyether Ether ketone (PEEK)

5.9. Polyether Ketone (PEK)

5.10. Polyaryl Etherketone (PAEK)

5.11. Others

6. APPLICATION: MARKET SIZE & ANALYSIS

- 6.1. Overview
- 6.2. Architectural
- 6.3. Industrial

7. GEOGRAPHY: MARKET SIZE & ANALYSIS

- 7.1. Overview
- 7.2. North America (U.S., Mexico, Canada)
- 7.3. Europe (France, Germany, UK, Italy, Netherlands, Spain, Russia, Rest of Europe)
- 7.4. Asia Pacific (Japan, China, India, Australia, South East Asia, Rest of APAC)
- 7.5. Latin America (Brazil, Argentina)
- 7.6. Middle East & Africa (Saudi Arabia, UAE, South Africa, Rest of Middle East and Africa)

8. COMPETITIVE LANDSCAPE

- 8.1. Competitor Comparison Analysis
- 8.2. Market Developments
 - 8.2.1. Mergers and Acquisitions, Legal, Awards, Partnerships
 - 8.2.2. Product Launches and execution

9. VENDOR PROFILES

- 9.1. AKZONOBEL (NETHERLANDS)
 - 9.1.1. Overview
 - 9.1.2. Financial Overview
 - 9.1.3. Product Offerings
 - 9.1.4. Developments
 - 9.1.5. Business Strategy
- 9.2. KANSAI NEROLAC PAINTS LIMITED (INDIA)
 - 9.2.1. Overview
 - 9.2.2. Financial Overview
 - 9.2.3. Product Offerings
 - 9.2.4. Developments
 - 9.2.5. Business Strategy
- 9.3. KWALITY PAINTS AND COATINGS PVT. LTD. (KPCPL) (INDIA)

- 9.3.1. Overview
- 9.3.2. Financial Overview
- 9.3.3. Product Offerings
- 9.3.4. Developments
- 9.3.5. Business Strategy
- 9.4. NIPSEA GROUP (SINGAPORE)
 - 9.4.1. Overview
 - 9.4.2. Financial Overview
 - 9.4.3. Product Offerings
 - 9.4.4. Developments
 - 9.4.5. Business Strategy
- 9.5. NIPPON PAINT HOLDINGS CO., LTD. (JAPAN)
 - 9.5.1. Overview
 - 9.5.2. Financial Overview
 - 9.5.3. Product Offerings
 - 9.5.4. Developments
 - 9.5.5. Business Strategy
- 9.6. JOTUN (NORWAY)
 - 9.6.1. Overview
 - 9.6.2. Financial Overview
 - 9.6.3. Product Offerings
 - 9.6.4. Developments
 - 9.6.5. Business Strategy
- 9.7. AXALTA COATING SYSTEMS (U.S.)
 - 9.7.1. Overview
 - 9.7.2. Financial Overview
 - 9.7.3. Product Offerings
 - 9.7.4. Developments
 - 9.7.5. Business Strategy
- 9.8. TIKKURILA OYJ (FINLAND)
 - 9.8.1. Overview
 - 9.8.2. Financial Overview
 - 9.8.3. Product Offerings
 - 9.8.4. Developments
 - 9.8.5. Business Strategy
- 9.9. DUNN-EDWARDS CORPORATION (U.S.)
 - 9.9.1. Overview
 - 9.9.2. Financial Overview
 - 9.9.3. Product Offerings

- 9.9.4. Developments
- 9.9.5. Business Strategy
- 9.10. ASIAN PAINTS (INDIA)
 - 9.10.1. Overview
 - 9.10.2. Financial Overview
 - 9.10.3. Product Offerings
 - 9.10.4. Developments
 - 9.10.5. Business Strategy

10. ANALYST OPINION

11. ANNEXURE

- 11.1. Report Scope
- 11.2. Market Definitions
- 11.3. Research Methodology
 - 11.3.1. Data Collation and In-house Estimation
 - 11.3.2. Market Triangulation
 - 11.3.3. Forecasting
- 11.4. Report Assumptions
- 11.5. Declarations
- 11.6. Stakeholders

Tables

TABLE 1. PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 2. PAINTS & COATINGS MARKET VALUE FOR ACRYLIC, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 3. PAINTS & COATINGS MARKET VALUE FOR ALKYD, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 4. PAINTS & COATINGS MARKET VALUE FOR EPOXY, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 5. PAINTS & COATINGS MARKET VALUE FOR POLYURETHANE, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 6. PAINTS & COATINGS MARKET VALUE FOR POLYESTER, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 7. PAINTS & COATINGS MARKET VALUE FOR FLUOROPOLYMER, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 8. PAINTS & COATINGS MARKET VALUE FOR POLYETHER ETHER KETONE (PEEK), BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 9. PAINTS & COATINGS MARKET VALUE FOR POLYETHER KETONE (PEK), BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 10. PAINTS & COATINGS MARKET VALUE FOR POLYARYL ETHERKETONE (PAEK), BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 11. PAINTS & COATINGS MARKET VALUE FOR OTHERS, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 12. PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 13. PAINTS & COATINGS MARKET VALUE FOR ARCHITECTURAL, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 14. PAINTS & COATINGS MARKET VALUE FOR INDUSTRIAL, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 15. NORTH AMERICA PAINTS & COATINGS MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)

TABLE 16. NORTH AMERICA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 17. NORTH AMERICA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 18. U.S PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 19. U.S PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 20. CANADA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 21. CANADA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 22. MEXICO PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 23. MEXICO PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 24. EUROPE PAINTS & COATINGS MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)

TABLE 25. EUROPE PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 26. EUROPE PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 27. GERMANY PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 28. GERMANY PAINTS & COATINGS MARKET VALUE, BY APPLICATION,

2021-2030 (USD BILLION)

TABLE 29. U.K PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 30. U.K PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 31. FRANCE PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 32. FRANCE PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 33. ITALY PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 34. ITALY PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 35. SPAIN PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 36. SPAIN PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 37. ROE PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 38. ROE PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 39. ASIA PACIFIC PAINTS & COATINGS MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)

TABLE 40. ASIA PACIFIC PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 41. ASIA PACIFIC PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 42. CHINA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 43. CHINA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 44. INDIA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 45. INDIA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 46. JAPAN PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 47. JAPAN PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 48. REST OF APAC PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 49. REST OF APAC PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 50. LATIN AMERICA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 51. LATIN AMERICA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 52. BRAZIL PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 53. BRAZIL PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 54. ARGENTINA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 55. ARGENTINA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 56. MIDDLE EAST AND AFRICA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 57. MIDDLE EAST AND AFRICA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 58. SAUDI ARABIA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 59. SAUDI ARABIA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 60. UAE PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 61. UAE PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 62. REST OF MIDDLE EAST AND AFRICA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

TABLE 63. REST OF MIDDLE EAST AND AFRICA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 64. AKZONOBEL (NETHERLANDS): FINANCIALS

TABLE 65. AKZONOBEL (NETHERLANDS): PRODUCTS & SERVICES

TABLE 66. AKZONOBEL (NETHERLANDS): RECENT DEVELOPMENTS

TABLE 67. KANSAI NEROLAC PAINTS LIMITED (INDIA): FINANCIALS

TABLE 68. KANSAI NEROLAC PAINTS LIMITED (INDIA): PRODUCTS & SERVICES

TABLE 69. KANSAI NEROLAC PAINTS LIMITED (INDIA): RECENT DEVELOPMENTS

TABLE 70. KWALITY PAINTS AND COATINGS PVT. LTD. (KPCPL) (INDIA):

FINANCIALS

TABLE 71. KWALITY PAINTS AND COATINGS PVT. LTD. (KPCPL) (INDIA):

PRODUCTS & SERVICES

TABLE 72. KWALITY PAINTS AND COATINGS PVT. LTD. (KPCPL) (INDIA): RECENT DEVELOPMENTS

TABLE 73. NIPSEA GROUP (SINGAPORE): FINANCIALS

TABLE 74. NIPSEA GROUP (SINGAPORE): PRODUCTS & SERVICES

TABLE 75. NIPSEA GROUP (SINGAPORE): RECENT DEVELOPMENTS

TABLE 76. NIPPON PAINT HOLDINGS CO., LTD. (JAPAN): FINANCIALS

TABLE 77. NIPPON PAINT HOLDINGS CO., LTD. (JAPAN): PRODUCTS & SERVICES

TABLE 78. NIPPON PAINT HOLDINGS CO., LTD. (JAPAN): RECENT DEVELOPMENTS

TABLE 79. JOTUN (NORWAY): FINANCIALS

TABLE 80. JOTUN (NORWAY): PRODUCTS & SERVICES

TABLE 81. JOTUN (NORWAY): RECENT DEVELOPMENTS

TABLE 82. AXALTA COATING SYSTEMS (U.S.): FINANCIALS

TABLE 83. AXALTA COATING SYSTEMS (U.S.): PRODUCTS & SERVICES

TABLE 84. AXALTA COATING SYSTEMS (U.S.): RECENT DEVELOPMENTS

TABLE 85. TIKKURILA OYJ (FINLAND): FINANCIALS

TABLE 86. TIKKURILA OYJ (FINLAND): PRODUCTS & SERVICES

TABLE 87. TIKKURILA OYJ (FINLAND): RECENT DEVELOPMENTS

TABLE 88. DUNN-EDWARDS CORPORATION (U.S.): FINANCIALS

TABLE 89. DUNN-EDWARDS CORPORATION (U.S.): PRODUCTS & SERVICES

TABLE 90. DUNN-EDWARDS CORPORATION (U.S.): RECENT DEVELOPMENTS

TABLE 91. ASIAN PAINTS (INDIA): FINANCIALS

TABLE 92. ASIAN PAINTS (INDIA): PRODUCTS & SERVICES

TABLE 93. ASIAN PAINTS (INDIA): RECENT DEVELOPMENTS

Charts

CHART. 1. PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

CHART. 2. PAINTS & COATINGS MARKET VALUE FOR ACRYLIC, BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 3. PAINTS & COATINGS MARKET VALUE FOR ALKYD, BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 4. PAINTS & COATINGS MARKET VALUE FOR EPOXY, BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 5. PAINTS & COATINGS MARKET VALUE FOR POLYURETHANE, BY GEOGRAPHY, 2021-2030 (USD BILLION)

- CHART. 6. PAINTS & COATINGS MARKET VALUE FOR POLYESTER, BY GEOGRAPHY, 2021-2030 (USD BILLION)
- CHART. 7. PAINTS & COATINGS MARKET VALUE FOR FLUOROPOLYMER, BY GEOGRAPHY, 2021-2030 (USD BILLION)
- CHART. 8. PAINTS & COATINGS MARKET VALUE FOR POLYETHER ETHER KETONE (PEEK), BY GEOGRAPHY, 2021-2030 (USD BILLION)
- CHART. 9. PAINTS & COATINGS MARKET VALUE FOR POLYETHER KETONE (PEK), BY GEOGRAPHY, 2021-2030 (USD BILLION)
- CHART. 10. PAINTS & COATINGS MARKET VALUE FOR POLYARYL ETHERKETONE (PAEK), BY GEOGRAPHY, 2021-2030 (USD BILLION)
- CHART. 11. PAINTS & COATINGS MARKET VALUE FOR OTHERS, BY GEOGRAPHY, 2021-2030 (USD BILLION)
- CHART. 12. PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)
- CHART. 13. PAINTS & COATINGS MARKET VALUE FOR ARCHITECTURAL, BY GEOGRAPHY, 2021-2030 (USD BILLION)
- CHART. 14. PAINTS & COATINGS MARKET VALUE FOR INDUSTRIAL, BY GEOGRAPHY, 2021-2030 (USD BILLION)
- CHART. 15. NORTH AMERICA PAINTS & COATINGS MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)
- CHART. 16. NORTH AMERICA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)
- CHART. 17. NORTH AMERICA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)
- CHART. 18. U.S PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)
- CHART. 19. U.S PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)
- CHART. 20. CANADA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)
- CHART. 21. CANADA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)
- CHART. 22. MEXICO PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)
- CHART. 23. MEXICO PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)
- CHART. 24. EUROPE PAINTS & COATINGS MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)
- CHART. 25. EUROPE PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE,

2021-2030 (USD BILLION)

CHART. 26. EUROPE PAINTS & COATINGS MARKET VALUE, BY APPLICATION,
2021-2030 (USD BILLION)

CHART. 27. GERMANY PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE,
2021-2030 (USD BILLION)

CHART. 28. GERMANY PAINTS & COATINGS MARKET VALUE, BY APPLICATION,
2021-2030 (USD BILLION)

CHART. 29. U.K PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE,
2021-2030 (USD BILLION)

CHART. 30. U.K PAINTS & COATINGS MARKET VALUE, BY APPLICATION,
2021-2030 (USD BILLION)

CHART. 31. FRANCE PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE,
2021-2030 (USD BILLION)

CHART. 32. FRANCE PAINTS & COATINGS MARKET VALUE, BY APPLICATION,
2021-2030 (USD BILLION)

CHART. 33. ITALY PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE,
2021-2030 (USD BILLION)

CHART. 34. ITALY PAINTS & COATINGS MARKET VALUE, BY APPLICATION,
2021-2030 (USD BILLION)

CHART. 35. SPAIN PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE,
2021-2030 (USD BILLION)

CHART. 36. SPAIN PAINTS & COATINGS MARKET VALUE, BY APPLICATION,
2021-2030 (USD BILLION)

CHART. 37. ROE PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE,
2021-2030 (USD BILLION)

CHART. 38. ROE PAINTS & COATINGS MARKET VALUE, BY APPLICATION,
2021-2030 (USD BILLION)

CHART. 39. ASIA PACIFIC PAINTS & COATINGS MARKET VALUE, BY COUNTRY,
2021-2030 (USD BILLION)

CHART. 40. ASIA PACIFIC PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE,
2021-2030 (USD BILLION)

CHART. 41. ASIA PACIFIC PAINTS & COATINGS MARKET VALUE, BY
APPLICATION, 2021-2030 (USD BILLION)

CHART. 42. CHINA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE,
2021-2030 (USD BILLION)

CHART. 43. CHINA PAINTS & COATINGS MARKET VALUE, BY APPLICATION,
2021-2030 (USD BILLION)

CHART. 44. INDIA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE,
2021-2030 (USD BILLION)

CHART. 45. INDIA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 46. JAPAN PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

CHART. 47. JAPAN PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 48. REST OF APAC PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

CHART. 49. REST OF APAC PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 50. LATIN AMERICA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

CHART. 51. LATIN AMERICA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 52. BRAZIL PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

CHART. 53. BRAZIL PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 54. ARGENTINA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

CHART. 55. ARGENTINA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 56. MIDDLE EAST AND AFRICA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

CHART. 57. MIDDLE EAST AND AFRICA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 58. SAUDI ARABIA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

CHART. 59. SAUDI ARABIA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 60. UAE PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

CHART. 61. UAE PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 62. REST OF MIDDLE EAST AND AFRICA PAINTS & COATINGS MARKET VALUE, BY RESIN TYPE, 2021-2030 (USD BILLION)

CHART. 63. REST OF MIDDLE EAST AND AFRICA PAINTS & COATINGS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 64. AKZONOBEL (NETHERLANDS): FINANCIALS

CHART. 65. AKZONOBEL (NETHERLANDS): PRODUCTS & SERVICES
CHART. 66. AKZONOBEL (NETHERLANDS): RECENT DEVELOPMENTS
CHART. 67. KANSAI NEROLAC PAINTS LIMITED (INDIA): FINANCIALS
CHART. 68. KANSAI NEROLAC PAINTS LIMITED (INDIA): PRODUCTS & SERVICES
CHART. 69. KANSAI NEROLAC PAINTS LIMITED (INDIA): RECENT DEVELOPMENTS
CHART. 70. KWALITY PAINTS AND COATINGS PVT. LTD. (KPCPL) (INDIA): FINANCIALS
CHART. 71. KWALITY PAINTS AND COATINGS PVT. LTD. (KPCPL) (INDIA): PRODUCTS & SERVICES
CHART. 72. KWALITY PAINTS AND COATINGS PVT. LTD. (KPCPL) (INDIA): RECENT DEVELOPMENTS
CHART. 73. NIPSEA GROUP (SINGAPORE): FINANCIALS
CHART. 74. NIPSEA GROUP (SINGAPORE): PRODUCTS & SERVICES
CHART. 75. NIPSEA GROUP (SINGAPORE): RECENT DEVELOPMENTS
CHART. 76. NIPPON PAINT HOLDINGS CO., LTD. (JAPAN): FINANCIALS
CHART. 77. NIPPON PAINT HOLDINGS CO., LTD. (JAPAN): PRODUCTS & SERVICES
CHART. 78. NIPPON PAINT HOLDINGS CO., LTD. (JAPAN): RECENT DEVELOPMENTS
CHART. 79. JOTUN (NORWAY): FINANCIALS
CHART. 80. JOTUN (NORWAY): PRODUCTS & SERVICES
CHART. 81. JOTUN (NORWAY): RECENT DEVELOPMENTS
CHART. 82. AXALTA COATING SYSTEMS (U.S.): FINANCIALS
CHART. 83. AXALTA COATING SYSTEMS (U.S.): PRODUCTS & SERVICES
CHART. 84. AXALTA COATING SYSTEMS (U.S.): RECENT DEVELOPMENTS
CHART. 85. TIKKURILA OYJ (FINLAND): FINANCIALS
CHART. 86. TIKKURILA OYJ (FINLAND): PRODUCTS & SERVICES
CHART. 87. TIKKURILA OYJ (FINLAND): RECENT DEVELOPMENTS
CHART. 88. DUNN-EDWARDS CORPORATION (U.S.): FINANCIALS
CHART. 89. DUNN-EDWARDS CORPORATION (U.S.): PRODUCTS & SERVICES
CHART. 90. DUNN-EDWARDS CORPORATION (U.S.): RECENT DEVELOPMENTS
CHART. 91. ASIAN PAINTS (INDIA): FINANCIALS
CHART. 92. ASIAN PAINTS (INDIA): PRODUCTS & SERVICES
CHART. 93. ASIAN PAINTS (INDIA): RECENT DEVELOPMENTS

I would like to order

Product name: Paints & Coatings Market based on By Resin Type [Acrylic, Alkyd, Epoxy, Polyurethane, Polyester, Fluoropolymer, Polyether Etherketone (PEEK), Polyether Ketone (PEK), Polyaryl Etherketone (PAEK) and others], Application (Architectural and Industrial), Regional Outlook– Global Forecast up to 2030

Product link: <https://marketpublishers.com/r/PB2AA52B7981EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PB2AA52B7981EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970