

Operating Room Equipment & Supplies Market based on Type (Anesthesia Machines, Electrosurgical Devices, Surgical Imaging Devices), By End-User (Hospitals, Ambulatory Surgical Centers, Outpatient Facilities), & Region– Global Forecast up to 2030

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Abstracts

Over the course of the forecast period, the growing elderly population—who are more likely to suffer from chronic illnesses and need appropriate disease management, like surgery—is anticipated to fuel the market's expansion. The number of those 65 and older is growing at the fastest rate in history on a global scale. Estimates from World Population Prospects: the 2019 Review state that by 2050, one in six people—up from one in eleven—will be over 65. Furthermore, by 2050, one in four persons in North America and Europe may be 65 or older. Over the course of the projection period, it is anticipated that the prevalence of chronic illnesses among the senior population would lead to higher hospitalisation rates, which will raise demand for operating room equipment.

In addition, the American Cancer Society predicted that 1.9 million new instances of cancer will be diagnosed in 2021. According to The Centres for Disease Control and Prevention (CDC), there are 264,000 incidences of breast cancer among women in the United States each year, compared to about 2,400 cases among men. It is anticipated that there would be a significant demand for operating room supplies due to the volume of surgeries carried out to address these illnesses.

Because of the growing number of hospitals, rising OR equipment investments, and an increase in the world's elderly population, the OR equipment market is anticipated to develop significantly over the projected period. Additionally, the regulatory approvals for various OR equipment and the increasing patient desire for minimally invasive

procedures are the main drivers propelling the growth of the operating room equipment market. However, the size of the operating room equipment market is limited by the high costs of OR equipment and the unfavourable healthcare reforms in the United States. On the other hand, it is projected that throughout the forecast period, major market participants would be presented with profitable prospects by the unrealized potential of developing markets, such as Asia-Pacific and LAMEA.

Research Methodology:

After secondary research provided a fundamental understanding of the worldwide Operating Room Equipment & Supplies Market scenario, extensive primary research was carried out. A number of primary interviews were carried out with industry experts from the supply and demand sides, including C- and D-level executives, product managers, and marketing and sales managers of major manufacturers, distributors, and channel partners from tier 1 and tier 2 companies offering Autologous Stem Cell and Non-Stem Cell Based Therapies Market, as well as personnel from academia, research, and CROs. These interviews were conducted across five major regions: North America, Europe, Asia Pacific, and the Rest of the World (Latin America & the Middle East & Africa). Participants from the supply-side and demand-side participated in about 70% and 30% of the primary interviews, respectively. Through the use of questionnaires, emails, online surveys, in-person interviews, and phone interviews, this main data was gathered. The primary participants share is given below:

Operating Room Equipment & Supplies Market based on Type:

- Electrosurgical Devices
- Multi-parameter Patient Monitors
- Surgical Imaging Devices
- Operating Tables
- Operating Room Lights
- Surgical Navigation Systems
- Anesthesia Machines

Operating Room Equipment & Supplies Market based on End user:

Hospitals

Outpatient Facilities

Ambulatory Surgical Centers (ASCs)

Operating Room Equipment & Supplies Market based on Geography:

North America

US

Canada

Europe

Germany

UK

France

Italy

Spain

Rest of Europe (RoE)

Asia Pacific (APAC)

China

Japan

India

Australia

South Korea

Rest of Asia Pacific (RoAPAC)

Latin America (LATAM)

Brazil

Argentina

Rest of South America

Middle East and Africa (MEA)

UAE

Turkey

Saudi Arabia

South Africa

Rest of Middle East & Africa

The market segmentation for operating room supplies is broken down into four categories: disposable materials, accessories, other OR supplies, and surgical instruments. The market was controlled by the surgical instruments category. The growing developments in hospitals and other health-related sectors are blamed for the sector's growth.

Anaesthesia machines, electrosurgical units, multi-parameter patient monitors, surgical imaging devices, operating tables, and operating room lights are included in the market segmentation of operating room equipment supplies based on type. The segment that brought in the greatest money was the electrosurgical unit. There are more procedures being conducted, which is the reason for this industry's rise. However, because surgical settings require these devices to be easily accessible, it is projected that the surgical

imaging devices sector will grow at the fastest rate during the projection period.

Hospitals, outpatient clinics, and ambulatory surgery centres (ASCs) are included in the market segmentation of operating room equipment supplies based on end users. The market was controlled by the ambulatory surgery centres (ASCs) sector. because people of all ages can receive medical services like colonoscopies and colorectal cancer screenings in these institutions' friendly, secure environment.

The report offers market information for North America, Europe, Asia-Pacific, and the rest of the world, broken down by region. This market will be dominated by the Operating Room Equipment Supplies market segment in North America. The availability of low-cost medical treatments for a range of illnesses, along with advancements in technology and more accessibility to OR equipment in this area, are expected to drive market growth. In addition, the US, Germany, France, the UK, Canada, Italy, Spain, India, Australia, South Korea, China, Japan, and Brazil are among the principal nations examined in the market report.

This report illustrates the most vital attributes of the Autologous Stem Cell and Non-Stem Cell Based Therapies Market, which are driving and providing opportunities.

This research gives an in-depth analysis of the Operating Room Equipment & Supplies Market growth on the basis of several segments in the market.

This report presents the predictions of the past and present trends of the Autologous Stem Cell and Non-Stem Cell Based Therapies Market.

This study also presents the competitive analysis, such as key strategies and capabilities of major players of the Autologous Stem Cell and Non-Stem Cell Based Therapies Market.

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