

Operating Room Equipment & Supplies Market based on Type (Anesthesia Machines, Electrosurgical Devices, Surgical Imaging Devices), By End-User Hospitals, Ambulatory Surgical Centers, Outpatient Facilities), & Region– Global Forecast up to 2030

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Abstracts

Over the course of the forecast period, the growing elderly population—who are more likely to suffer from chronic illnesses and need appropriate disease management, like surgery—is anticipated to fuel the market's expansion. The number of those 65 and older is growing at the fastest rate in history on a global scale. Estimates from World Population Prospects: the 2019 Review state that by 2050, one in six people—up from one in eleven—will be over 65. Furthermore, by 2050, one in four persons in North America and Europe may be 65 or older. Over the course of the projection period, it is anticipated that the prevalence of chronic illnesses among the senior population would lead to higher hospitalisation rates, which will raise demand for operating room equipment.

In addition, the American Cancer Society predicted that 1.9 million new instances of cancer will be diagnosed in 2021. According to The Centres for Disease Control and Prevention (CDC), there are 264,000 incidences of breast cancer among women in the United States each year, compared to about 2,400 cases among men. It is anticipated that there would be a significant demand for operating room supplies due to the volume of surgeries carried out to address these illnesses.

Because of the growing number of hospitals, rising OR equipment investments, and an increase in the world's elderly population, the OR equipment market is anticipated to develop significantly over the projected period. Additionally, the regulatory approvals for various OR equipment and the increasing patient desire for minimally invasive

procedures are the main drivers propelling the growth of the operating room equipment market. However, the size of the operating room equipment market is limited by the high costs of OR equipment and the unfavourable healthcare reforms in the United States. On the other hand, it is projected that throughout the forecast period, major market participants would be presented with profitable prospects by the unrealized potential of developing markets, such as Asia-Pacific and LAMEA.

Research Methodology:

After secondary research provided a fundamental understanding of the worldwide Operating Room Equipment & Supplies Market scenario, extensive primary research was carried out. A number of primary interviews were carried out with industry experts from the supply and demand sides, including C- and D-level executives, product managers, and marketing and sales managers of major manufacturers, distributors, and channel partners from tier 1 and tier 2 companies offering Autologous Stem Cell and Non-Stem Cell Based Therapies Market, as well as personnel from academia, research, and CROs. These interviews were conducted across five major regions: North America, Europe, Asia Pacific, and the Rest of the World (Latin America & the Middle East & Africa). Participants from the supply-side and demand-side participated in about 70% and 30% of the primary interviews, respectively. Through the use of questionnaires, emails, online surveys, in-person interviews, and phone interviews, this main data was gathered. The primary participants share is given below:

Operating Room Equipment & Supplies Market based on Type:

Electrosurgical Devices

Multi-parameter Patient Monitors

Surgical Imaging Devices

Operating Tables

Operating Room Lights

Surgical Navigation Systems

Anesthesia Machines

Operating Room Equipment & Supplies Market based on End user:

Hospitals

Outpatient Facilities

Ambulatory Surgical Centers (ASCs)

Operating Room Equipment & Supplies Market based on Geography:

North America

US

Canada

Europe

Germany

UK

France

Italy

Spain

Rest of Europe (RoE)

Asia Pacific (APAC)

China

Japan

India

Australia

South Korea

Rest of Asia Pacific (RoAPAC)

Latin America (LATAM)

Brazil

Argentina

Rest of South America

Middle East and Africa (MEA)

UAE

Turkey

Saudi Arabia

South Africa

Rest of Middle East & Africa

The market segmentation for operating room supplies is broken down into four categories: disposable materials, accessories, other OR supplies, and surgical instruments. The market was controlled by the surgical instruments category. The growing developments in hospitals and other health-related sectors are blamed for the sector's growth.

Anaesthesia machines, electrosurgical units, multi-parameter patient monitors, surgical imaging devices, operating tables, and operating room lights are included in the market segmentation of operating room equipment supplies based on type. The segment that brought in the greatest money was the electrosurgical unit. There are more procedures being conducted, which is the reason for this industry's rise. However, because surgical settings require these devices to be easily accessible, it is projected that the surgical

imaging devices sector will grow at the fastest rate during the projection period.

Hospitals, outpatient clinics, and ambulatory surgery centres (ASCs) are included in the market segmentation of operating room equipment supplies based on end users. The market was controlled by the ambulatory surgery centres (ASCs) sector. because people of all ages can receive medical services like colonoscopies and colorectal cancer screenings in these institutions' friendly, secure environment.

The report offers market information for North America, Europe, Asia-Pacific, and the rest of the world, broken down by region. This market will be dominated by the Operating Room Equipment Supplies market segment in North America. The availability of low-cost medical treatments for a range of illnesses, along with advancements in technology and more accessibility to OR equipment in this area, are expected to drive market growth. In addition, the US, Germany, France, the UK, Canada, Italy, Spain, India, Australia, South Korea, China, Japan, and Brazil are among the principal nations examined in the market report.

This report illustrates the most vital attributes of the Autologous Stem Cell and Non-Stem Cell Based Therapies Market, which are driving and providing opportunities.

This research gives an in-depth analysis of the Operating Room Equipment & Supplies Market growth on the basis of several segments in the market.

This report presents the predictions of the past and present trends of the Autologous Stem Cell and Non-Stem Cell Based Therapies Market.

This study also presents the competitive analysis, such as key strategies and capabilities of major players of the Autologous Stem Cell and Non-Stem Cell Based Therapies Market.

Contents

1. EXECUTIVE SUMMARY

2. INDUSTRY OUTLOOK

- 2.1. Industry Overview
- 2.2. Industry Trends

3. MARKET SNAPSHOT

- 3.1. Market Definition
- 3.2. Market Outlook
 - 3.2.1. Porter Five Forces
- 3.3. Related Markets

4. MARKET CHARACTERISTICS

- 4.1. Market Overview
- 4.2. Market Segmentation
- 4.3. Market Dynamics
 - 4.3.1. Drivers
 - 4.3.2. Restraints
 - 4.3.3. Opportunities
- 4.4. DRO - Impact Analysis

5. TYPE: MARKET SIZE & ANALYSIS

- 5.1. Overview
- 5.2. Electrosurgical Devices
- 5.3. Multi-parameter Patient Monitors
- 5.4. Surgical Imaging Devices
- 5.5. Operating Tables
- 5.6. Operating Room Lights
- 5.7. Surgical Navigation Systems
- 5.8. Anesthesia Machines

6. END USER: MARKET SIZE & ANALYSIS

- 6.1. Overview
- 6.2. Hospitals
- 6.3. Outpatient Facilities
- 6.4. Ambulatory Surgical Centers (ASCs)

7. GEOGRAPHY: MARKET SIZE & ANALYSIS

- 7.1. Overview
- 7.2. North America (U.S., Mexico, Canada)
- 7.3. Europe (France, Germany, UK, Italy, Netherlands, Spain, Russia, Rest of Europe)
- 7.4. Asia Pacific (Japan, China, India, Australia, South East Asia, Rest of APAC)
- 7.5. Latin America (Brazil, Argentina)
- 7.6. Middle East & Africa (Saudi Arabia, UAE, South Africa, Rest of Middle East and Africa)

8. COMPETITIVE LANDSCAPE

- 8.1. Competitor Comparison Analysis
- 8.2. Market Developments
 - 8.2.1. Mergers and Acquisitions, Legal, Awards, Partnerships
 - 8.2.2. Product Launches and execution

9. VENDOR PROFILES

- 9.1. Stryker Corporation
 - 9.1.1. Overview
 - 9.1.2. Financial Overview
 - 9.1.3. Product Offerings
 - 9.1.4. Developments
 - 9.1.5. Business Strategy
- 9.2. Hill-Rom Holdings, Inc.
 - 9.2.1. Overview
 - 9.2.2. Financial Overview
 - 9.2.3. Product Offerings
 - 9.2.4. Developments
 - 9.2.5. Business Strategy
- 9.3. SKYTRON
 - 9.3.1. Overview

- 9.3.2. Financial Overview
- 9.3.3. Product Offerings
- 9.3.4. Developments
- 9.3.5. Business Strategy
- 9.4. STERIS plc.
 - 9.4.1. Overview
 - 9.4.2. Financial Overview
 - 9.4.3. Product Offerings
 - 9.4.4. Developments
 - 9.4.5. Business Strategy
- 9.5. Dragerwerk AG & Co. KGaA
 - 9.5.1. Overview
 - 9.5.2. Financial Overview
 - 9.5.3. Product Offerings
 - 9.5.4. Developments
 - 9.5.5. Business Strategy
- 9.6. Getinge AB
 - 9.6.1. Overview
 - 9.6.2. Financial Overview
 - 9.6.3. Product Offerings
 - 9.6.4. Developments
 - 9.6.5. Business Strategy
- 9.7. GE Healthcare
 - 9.7.1. Overview
 - 9.7.2. Financial Overview
 - 9.7.3. Product Offerings
 - 9.7.4. Developments
 - 9.7.5. Business Strategy
- 9.8. Koninklijke Philips N.V.
 - 9.8.1. Overview
 - 9.8.2. Financial Overview
 - 9.8.3. Product Offerings
 - 9.8.4. Developments
 - 9.8.5. Business Strategy
- 9.9. Smiths Medical
 - 9.9.1. Overview
 - 9.9.2. Financial Overview
 - 9.9.3. Product Offerings
 - 9.9.4. Developments

- 9.9.5. Business Strategy
- 9.10. Mizuho OSI
 - 9.10.1. Overview
 - 9.10.2. Financial Overview
 - 9.10.3. Product Offerings
 - 9.10.4. Developments
 - 9.10.5. Business Strategy

10. ANALYST OPINION

11. ANNEXURE

- 11.1. Report Scope
- 11.2. Market Definitions
- 11.3. Research Methodology
 - 11.3.1. Data Collation and In-house Estimation
 - 11.3.2. Market Triangulation
 - 11.3.3. Forecasting
- 11.4. Report Assumptions
- 11.5. Declarations
- 11.6. Stakeholders
- 11.7. Abbreviations

Tables

TABLE 1. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 2. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR ELECTROSURGICAL DEVICES, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 3. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR MULTI-PARAMETER PATIENT MONITORS, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 4. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR SURGICAL IMAGING DEVICES, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 5. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR OPERATING TABLES, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 6. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR OPERATING ROOM LIGHTS, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 7. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR SURGICAL NAVIGATION SYSTEMS, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 8. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR ANESTHESIA MACHINES, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 9. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 10. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR HOSPITALS, 2021-2030 (USD BILLION)

TABLE 11. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR AMBULATORY SURGICAL CENTERS (ASCS), BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 12. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE OUTPATIENT FACILITIES, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 13. NORTH AMERICA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)

TABLE 14. NORTH AMERICA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 15. NORTH AMERICA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 16. U.S OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 17. U.S OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 18. CANADA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 19. CANADA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 20. MEXICO OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 21. MEXICO OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 22. EUROPE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)

TABLE 23. EUROPE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 24. EUROPE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 25. GERMANY OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 26. GERMANY OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 27. U.K OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 28. U.K OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 29. FRANCE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 30. FRANCE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 31. ITALY OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 32. ITALY OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 33. SPAIN OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 34. SPAIN OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 35. ROE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 36. ROE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 37. ASIA PACIFIC OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)

TABLE 38. ASIA PACIFIC OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 39. ASIA PACIFIC OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 40. CHINA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 41. CHINA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 42. INDIA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 43. INDIA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 44. JAPAN OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 45. JAPAN OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 46. REST OF APAC OPERATING ROOM EQUIPMENT & SUPPLIES MARKET

VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 47. REST OF APAC OPERATING ROOM EQUIPMENT & SUPPLIES MARKET
VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 48. LATIN AMERICA OPERATING ROOM EQUIPMENT & SUPPLIES
MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 49. LATIN AMERICA OPERATING ROOM EQUIPMENT & SUPPLIES
MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 50. BRAZIL OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE,
BY TYPE, 2021-2030 (USD BILLION)

TABLE 51. BRAZIL OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE,
BY END USER, 2021-2030 (USD BILLION)

TABLE 52. ARGENTINA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET
VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 53. ARGENTINA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET
VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 54. MIDDLE EAST AND AFRICA OPERATING ROOM EQUIPMENT &
SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 55. MIDDLE EAST AND AFRICA OPERATING ROOM EQUIPMENT &
SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 56. MIDDLE EAST AND AFRICA OPERATING ROOM EQUIPMENT &
SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 57. SAUDI ARABIA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET
VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 58. SAUDI ARABIA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET
VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 59. UAE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY
TYPE, 2021-2030 (USD BILLION)

TABLE 60. UAE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY
END USER, 2021-2030 (USD BILLION)

TABLE 61. REST OF MIDDLE EAST AND AFRICA OPERATING ROOM EQUIPMENT
& SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 62. REST OF MIDDLE EAST AND AFRICA OPERATING ROOM EQUIPMENT
& SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

TABLE 63. STRYKER CORPORATION: FINANCIALS

TABLE 64. STRYKER CORPORATION: PRODUCTS & SERVICES

TABLE 65. STRYKER CORPORATION: RECENT DEVELOPMENTS

TABLE 66. HILL-ROM HOLDINGS, INC.: FINANCIALS

TABLE 67. HILL-ROM HOLDINGS, INC.: PRODUCTS & SERVICES

TABLE 68. HILL-ROM HOLDINGS, INC.: RECENT DEVELOPMENTS

TABLE 69. SKYTRON: FINANCIALS

TABLE 70. SKYTRON: PRODUCTS & SERVICES

TABLE 71. SKYTRON: RECENT DEVELOPMENTS

TABLE 72. STERIS PLC.: FINANCIALS

TABLE 73. STERIS PLC.: PRODUCTS & SERVICES

TABLE 74. STERIS PLC.: RECENT DEVELOPMENTS

TABLE 75. DRAGERWERK AG & CO. KGAA: FINANCIALS

TABLE 76. DRAGERWERK AG & CO. KGAA: PRODUCTS & SERVICES

TABLE 77. DRAGERWERK AG & CO. KGAA: RECENT DEVELOPMENTS

TABLE 78. GETINGE AB: FINANCIALS

TABLE 79. GETINGE AB: PRODUCTS & SERVICES

TABLE 80. GETINGE AB: RECENT DEVELOPMENTS

TABLE 81. GE HEALTHCARE: FINANCIALS

TABLE 82. GE HEALTHCARE: PRODUCTS & SERVICES

TABLE 83. GE HEALTHCARE: DEVELOPMENTS

TABLE 84. KONINKLIJKE PHILIPS N.V.: FINANCIALS

TABLE 85. KONINKLIJKE PHILIPS N.V.: PRODUCTS & SERVICES

TABLE 86. KONINKLIJKE PHILIPS N.V.: RECENT DEVELOPMENTS

TABLE 87. SMITHS MEDICAL: FINANCIALS

TABLE 88. SMITHS MEDICAL: PRODUCTS & SERVICES

TABLE 89. SMITHS MEDICAL: RECENT DEVELOPMENTS

TABLE 90. MIZUHO OSI: FINANCIALS

TABLE 91. MIZUHO OSI: PRODUCTS & SERVICES

TABLE 92. MIZUHO OSI: RECENT DEVELOPMENTS

Charts

CHART. 1. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 2. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR ELECTROSURGICAL DEVICES, BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 3. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR MULTI-PARAMETER PATIENT MONITORS, BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 4. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR SURGICAL IMAGING DEVICES, BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 5. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR OPERATING TABLES, BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 6. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR OPERATING ROOM LIGHTS, BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 7. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR

SURGICAL NAVIGATION SYSTEMS, BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 8. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR ANESTHESIA MACHINES, BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 9. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 10. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR HOSPITALS, 2021-2030 (USD BILLION)

CHART. 11. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE FOR AMBULATORY SURGICAL CENTERS (ASCS), BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 12. OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE OUTPATIENT FACILITIES, BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 13. NORTH AMERICA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)

CHART. 14. NORTH AMERICA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 15. NORTH AMERICA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 16. U.S OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 17. U.S OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 18. CANADA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 19. CANADA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 20. MEXICO OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 21. MEXICO OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 22. EUROPE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)

CHART. 23. EUROPE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 24. EUROPE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 25. GERMANY OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 26. GERMANY OPERATING ROOM EQUIPMENT & SUPPLIES MARKET

VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 27. U.K OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 28. U.K OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 29. FRANCE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 30. FRANCE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 31. ITALY OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 32. ITALY OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 33. SPAIN OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 34. SPAIN OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 35. ROE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 36. ROE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 37. ASIA PACIFIC OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)

CHART. 38. ASIA PACIFIC OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 39. ASIA PACIFIC OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 40. CHINA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 41. CHINA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 42. INDIA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 43. INDIA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 44. JAPAN OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 45. JAPAN OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 46. REST OF APAC OPERATING ROOM EQUIPMENT & SUPPLIES
MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 47. REST OF APAC OPERATING ROOM EQUIPMENT & SUPPLIES
MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 48. LATIN AMERICA OPERATING ROOM EQUIPMENT & SUPPLIES
MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 49. LATIN AMERICA OPERATING ROOM EQUIPMENT & SUPPLIES
MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 50. BRAZIL OPERATING ROOM EQUIPMENT & SUPPLIES MARKET
VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 51. BRAZIL OPERATING ROOM EQUIPMENT & SUPPLIES MARKET
VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 52. ARGENTINA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET
VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 53. ARGENTINA OPERATING ROOM EQUIPMENT & SUPPLIES MARKET
VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 54. MIDDLE EAST AND AFRICA OPERATING ROOM EQUIPMENT &
SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 55. MIDDLE EAST AND AFRICA OPERATING ROOM EQUIPMENT &
SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 56. MIDDLE EAST AND AFRICA OPERATING ROOM EQUIPMENT &
SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 57. SAUDI ARABIA OPERATING ROOM EQUIPMENT & SUPPLIES
MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 58. SAUDI ARABIA OPERATING ROOM EQUIPMENT & SUPPLIES
MARKET VALUE, BY END USER, 2021-2030 (USD BILLION)

CHART. 59. UAE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE,
BY TYPE, 2021-2030 (USD BILLION)

CHART. 60. UAE OPERATING ROOM EQUIPMENT & SUPPLIES MARKET VALUE,
BY END USER, 2021-2030 (USD BILLION)

CHART. 61. REST OF MIDDLE EAST AND AFRICA OPERATING ROOM
EQUIPMENT & SUPPLIES MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 62. REST OF MIDDLE EAST AND AFRICA OPERATING ROOM
EQUIPMENT & SUPPLIES MARKET VALUE, BY END USER, 2021-2030 (USD
BILLION)

CHART. 63. STRYKER CORPORATION: FINANCIALS

CHART. 64. STRYKER CORPORATION: PRODUCTS & SERVICES

CHART. 65. STRYKER CORPORATION: RECENT DEVELOPMENTS

CHART. 66. HILL-ROM HOLDINGS, INC.: FINANCIALS

CHART. 67. HILL-ROM HOLDINGS, INC.: PRODUCTS & SERVICES
CHART. 68. HILL-ROM HOLDINGS, INC.: RECENT DEVELOPMENTS
CHART. 69. SKYTRON: FINANCIALS
CHART. 70. SKYTRON: PRODUCTS & SERVICES
CHART. 71. SKYTRON: RECENT DEVELOPMENTS
CHART. 72. STERIS PLC.: FINANCIALS
CHART. 73. STERIS PLC.: PRODUCTS & SERVICES
CHART. 74. STERIS PLC.: RECENT DEVELOPMENTS
CHART. 75. DRAGERWERK AG & CO. KGAA: FINANCIALS
CHART. 76. DRAGERWERK AG & CO. KGAA: PRODUCTS & SERVICES
CHART. 77. DRAGERWERK AG & CO. KGAA: RECENT DEVELOPMENTS
CHART. 78. GETINGE AB: FINANCIALS
CHART. 79. GETINGE AB: PRODUCTS & SERVICES
CHART. 80. GETINGE AB: RECENT DEVELOPMENTS
CHART. 81. GE HEALTHCARE: FINANCIALS
CHART. 82. GE HEALTHCARE: PRODUCTS & SERVICES
CHART. 83. GE HEALTHCARE: DEVELOPMENTS
CHART. 84. KONINKLIJKE PHILIPS N.V.: FINANCIALS
CHART. 85. KONINKLIJKE PHILIPS N.V.: PRODUCTS & SERVICES
CHART. 86. KONINKLIJKE PHILIPS N.V.: RECENT DEVELOPMENTS
CHART. 87. SMITHS MEDICAL: FINANCIALS
CHART. 88. SMITHS MEDICAL: PRODUCTS & SERVICES
CHART. 89. SMITHS MEDICAL: RECENT DEVELOPMENTS
CHART. 90. MIZUHO OSI: FINANCIALS
CHART. 91. MIZUHO OSI: PRODUCTS & SERVICES
CHART. 92. MIZUHO OSI: RECENT DEVELOPMENTS

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