

Odor Eliminator Market – Drivers, Opportunities, Trends & Forecasts up to 2022

https://marketpublishers.com/r/OF2E7E79DEAEN.html

Date: February 2017

Pages: 125

Price: US\$ 3,500.00 (Single User License)

ID: OF2E7E79DEAEN

Abstracts

The increasing awareness among people about the clean and hygienic environment has led to the increase in the usage of artificial environment contributors such as odor eliminators. Air odor eliminators use the technology for eliminating the foul smell from the root cause. Activated charcoal use adsorption technology whereas bio-enzymes use odor-inducing microorganisms neutralizing technology to eliminate the malodor. Bioenzymes are eco-friendly, premium products and hence their usage is mostly limited to the developed countries.

Currently, Europe is the global leader in the odor eliminator market and Asia Pacific is the fastest growing market due to increasing industrialization in developing countries such as China and India. Industrial application area segment is expected to maintain global dominance in application area segments because of increased usage of activated charcoal in the industries. In addition, increasing government regulations towards clean environment and restrictions on the release of polluted air to the atmosphere contribute to the increase of odor eliminator market at global level. Most of the filter based devices use adsorption technique to eliminate odor from air and are the major contributors to the global odor eliminator revenue.

The study of the global odor eliminator market provides the market size information and market trends along with the factors and parameters impacting it in both short and long term. The study ensures a 360° view, bringing out the complete key insights of the industry. These insights help the business decision makers to make better business plans and informed decisions for the future business. In addition, the study helps the venture capitalist in understanding the companies better and take informed decisions.

According to Infoholic Research, the Global Odor Eliminator market is expected to grow



at a CAGR of 4.9% during the forecast period to reach \$11.15 billion by 2022. Activated charcoal material segment is expected to maintain global dominance in material segments, whereas Europe is expected to increase its dominance in global odor eliminator market. Multinational companies such as Osaka Gas Chemicals, Novozymes, Cabot Corporation, and Nalco (Ecolab) are prominent players in this market.



Contents

1 REPORT OUTLINE

- 1.1 Introduction
- 1.2 Report Scope
- 1.3 Market Definition
- 1.4 Research Methodology
 - 1.4.1 Data Collation & In-House Estimation
 - 1.4.2 Market Triangulation
 - 1.4.3 Forecasting
- 1.5 Study Declarations
- 1.6 Report Assumptions
- 1.7 Stakeholders

2 EXECUTIVE SUMMARY

- 2.1 Bioenzymes Creating Their Own Niche Market
- 2.2 Asia Pacific Region Increasing its Lead with High Growth Coming from Developing Countries

3 MARKET POSITIONING

- 3.1 Total Addressable Market (TAM): Heating, Ventilation and Air Conditioning
 - 3.1.1 Market Overview
 - 3.1.2 Major Trends
- 3.2 Segmented Addressable Market (SAM)
- 3.3 Related Markets

4 MARKET OUTLOOK

- 4.1 Overview
- 4.2 Value Chain Analysis
- 4.3 PESTLE Analysis
- 4.4 Porter 5 (Five) Forces
- 4.5 Patent Analysis

5 MARKET CHARACTERISTICS



- 5.1 Market Segmentation
- 5.2 Market Dynamics
 - 5.2.1 Drivers
- 5.2.1.1 Bioenzymes based odor eliminator is increasing market penetration with environment-friendly products
 - 5.2.1.2 Increasing consumer base in developing countries
 - 5.2.2 Restraints
 - 5.2.2.1 Low penetration in underdeveloped countries
 - 5.2.2.2 Limiting trade regulations
 - 5.2.2.3 Slow economic growth in developed countries
 - 5.2.3 Opportunities
 - 5.2.3.1 Large untapped market in developing & underdeveloped countries
 - 5.2.3.2 Novel application areas
 - 5.2.4 DRO Impact Analysis

6 MATERIAL: MARKET SIZE AND ANALYSIS

- 6.1 Overview
- 6.2 Activated Charcoal
- 6.3 Bioenzymes
- 6.4 Vendor Profiles
 - 6.4.1 Ecolab
 - 6.4.2 Cabot Corporation
 - 6.4.3 Novozymes
 - 6.4.4 Osaka Gas Co., Ltd.
 - 6.4.5 Dow Chemical Company

(Overview, Business Unit, Geographic Revenues, Product Profile, Recent Developments, Business Focus, SWOT Analysis, Business Strategy have been covered for all Vendors)

7 PRODUCT: MARKET SIZE AND ANALYSIS

- 7.1 Overview
- 7.2 Aerosol Products
- 7.3 Filter Based Devices
- 7.4 Bars/Cakes

8 APPLICATION AREAS: MARKET SIZE AND ANALYSIS



- 8.1 Overview
- 8.2 Industrial Application Area
- 8.3 Commercial Application Area
- 8.4 Residential Applications Area
- 8.5 Customer Profile
 - 8.5.1 Sealed Air
 - 8.5.2 Procter & Gamble Co.
 - 8.5.3 Honeywell International, Inc.
 - 8.5.4 Air Liquide S.A.
 - 8.5.5 Koninklijke Philips N.V.

(Overview, Business Unit, Geographic Revenues, Product Profile, Recent Developments, Business Focus, SWOT Analysis, Business Strategy have been covered for all Customers)

9 GEOGRAPHY: MARKET SIZE AND ANALYSIS

- 9.1 Overview
- 9.2 Asia Pacific
 - 9.2.1 Asia Pacific Market, By Countries
 - 9.2.2 Asia Pacific Market, By Material
 - 9.2.3 Asia Pacific Market, By Product
 - 9.2.4 Asia Pacific Market, By Application Area
- 9.3 Europe
 - 9.3.1 Europe Market, By Countries
 - 9.3.2 Europe Market, By Material
 - 9.3.3 Europe Market, By Product
 - 9.3.4 Europe Market, By Application Area
- 9.4 North America
 - 9.4.1 North America Market, By Countries
 - 9.4.2 North America Market, By Material
 - 9.4.3 North America, By Product
 - 9.4.4 North America, By Application Area
- 9.5 Rest of the World
 - 9.5.1 Rest of the World Market, By Regions
 - 9.5.2 Rest of the World Market, By Material
 - 9.5.3 Rest of the World Market, By Product
 - 9.5.4 Rest of the World Market, By Application Area

10 COMPANIES TO WATCH FOR



- 10.1 Novozymes
- 10.2 Merged Entity of DuPont and Dow Chemical
 - 10.2.1 Product Profile

11 COMPETITIVE LANDSCAPE

- 11.1 Competitor Comparison Analysis
- 11.2 Market Landscape
- 11.3 Market Activities
- 11.3.1 Mergers, Acquisitions & Joint Ventures
- 11.3.2 Agreements & Collaborations
- 11.3.3 Expansion
- 11.3.4 Exhibition & Product Launch
- 11.3.5 Restructuring & Repositioning
- 11.3.6 Divestment & Divestiture

12 EXPERT'S VIEWS

Annexure

? Abbreviations

Table 1 GLOBAL ODOR ELIMINATOR MARKET VALUE, BY MATERIAL, 2015?2022 (\$MILLION)

Table 2 GLOBAL ODOR ELIMINATOR MARKET VALUE IN ACTIVATED CHARCOAL MATERIAL, BY GEOGRAPHY, 2015?2022 (\$MILLION)

Table 3 GLOBAL ODOR ELIMINATOR MARKET VALUE IN BIOENZYMES MATERIAL, BY GEOGRAPHY, 2015;2022 (\$MILLION)

Table 4 ECOLAB: PRODUCT PROFILE

Table 5 ECOLAB: RECENT DEVELOPMENTS

Table 6 CABOT CORPORATION: PRODUCT PROFILE

Table 7 CABOT CORPORATION: RECENT DEVELOPMENTS

Table 8 NOVOZYMES: PRODUCT PROFILE

Table 9 NOVOZYMES: RECENT DEVELOPMENTS

Table 10 OSAKA GAS CO., LTD.: PRODUCT PROFILE

Table 11 OSAKA GAS CO., LTD.: RECENT DEVELOPMENTS

Table 12 DOW CHEMICAL COMPANY: PRODUCT PROFILE

Table 13 DOW CHEMICAL COMPANY: RECENT DEVELOPMENTS

Table 14 GLOBAL ODOR ELIMINATOR MARKET VALUE, BY PRODUCT, 2015?2022



(\$MILLION)

Table 15 GLOBAL ODOR ELIMINATOR MARKET VALUE IN AEROSOL PRODUCTS, BY GEOGRAPHY, 2015?2022 (\$MILLION)

Table 16 GLOBAL ODOR ELIMINATOR MARKET VALUE IN FILTER BASED DEVICES, BY GEOGRAPHY, 2015?2022 (\$MILLION)

Table 17 GLOBAL ODOR ELIMINATOR MARKET VALUE IN BARS/CAKES PRODUCT, BY GEOGRAPHY, 2015?2022 (\$MILLION)

Table 18 GLOBAL ODOR ELIMINATOR MARKET VALUE, BY APPLICATION AREA, 2015?2022 (\$MILLION)

Table 19 GLOBAL ODOR ELIMINATOR MARKET VALUE IN INDUSTRIAL

APPLICATION AREA, BY GEOGRAPHY, 2015?2022 (\$MILLION)

Table 20 GLOBAL ODOR ELIMINATOR MARKET VALUE IN COMMERCIAL

APPLICATION AREA, BY GEOGRAPHY, 2015?2022 (\$MILLION)

Table 21 GLOBAL ODOR ELIMINATOR MARKET VALUE IN RESIDENTIAL

APPLICATION AREA, BY GEOGRAPHY, 2015?2022 (\$MILLION)

Table 22 SEALED AIR: PRODUCT PROFILE

Table 23 SEALED AIR: RECENT DEVELOPMENTS

Table 24 PROCTER & GAMBLE CO.: PRODUCT PROFILE

Table 25 PROCTER & GAMBLE CO.: RECENT DEVELOPMENTS

Table 26 HONEYWELL: PRODUCT PROFILE

Table 27 AIR LIQUIDE S.A.: PRODUCT PROFILE

Table 28 PHILIPS: PRODUCT PROFILE

Table 29 PHILIPS: RECENT DEVELOPMENTS

Table 30 GLOBAL ODOR ELIMINATOR MARKET VALUE, BY GEOGRAPHY, 2015?2022 (\$MILLION)

Table 31 ASIA PACIFIC ODOR ELIMINATOR MARKET VALUE, BY COUNTRY, 2015?2022 (\$MILLION)

Table 32 ASIA PACIFIC ODOR ELIMINATOR MARKET VALUE, BY MATERIAL, 2015?2022 (\$MILLION)

Table 33 ASIA PACIFIC ODOR ELIMINATOR MARKET VALUE, BY PRODUCT, 2015?2022 (\$MILLION)

Table 34 ASIA PACIFIC ODOR ELIMINATOR MARKET VALUE, BY APPLICATION AREA, 2015?2022 (\$MILLION)

Table 35 EUROPE ODOR ELIMINATOR MARKET VALUE, BY COUNTRY, 2015?2022 (\$MILLION)

Table 36 EUROPE ODOR ELIMINATOR MARKET VALUE, BY MATERIAL, 2015?2022 (\$MILLION)

Table 37 EUROPE ODOR ELIMINATOR MARKET VALUE, BY PRODUCT, 2015?2022 (\$MILLION)



Table 38 EUROPE ODOR ELIMINATOR MARKET VALUE, BY APPLICATION AREA, 2015?2022 (\$MILLION)

Table 39 NORTH AMERICA ODOR ELIMINATOR MARKET VALUE, BY COUNTRY, 2015?2022 (\$MILLION)

Table 40 NORTH AMERICA ODOR ELIMINATOR MARKET VALUE, BY MATERIAL, 2015?2022 (\$MILLION)

Table 41 NORTH AMERICA ODOR ELIMINATOR MARKET VALUE, BY PRODUCT, 2015?2022 (\$MILLION)

Table 42 NORTH AMERICA ODOR ELIMINATOR MARKET VALUE, BY APPLICATION AREA, 2015?2022 (\$MILLION)

Table 43 REST OF THE WORLD ODOR ELIMINATOR MARKET VALUE, BY COUNTRY, 2015?2022 (\$MILLION)

Table 44 REST OF THE WORLD ODOR ELIMINATOR MARKET VALUE, BY MATERIAL, 2015?2022 (\$MILLION)

Table 45 REST OF THE WORLD ODOR ELIMINATOR MARKET VALUE, BY PRODUCT, 2015?2022 (\$MILLION)

Table 46 REST OF THE WORLD ODOR ELIMINATOR MARKET VALUE, BY APPLICATION AREA, 2015?2022 (\$MILLION)

Table 47 DUPONT: PRODUCT PROFILE

Table 48 MERGER, ACQUISITION & JOINT VENTURE, 2012–2016

Table 49 AGREEMENTS & COLLABORATIONS, 2015-2016

Table 50 EXPANSION, 2012–2016

Table 51 EXHIBITION & PRODUCT LAUNCH, 2012–2016

Table 52 RESTRUCTURING & REPOSITIONING, 2015-2016

Table 53 DIVESTMENT & DIVESTITURE, 2012-2016

Chart 1 RESEARCH METHODOLOGY OF GLOBAL ODOR ELIMINATOR MARKET: DATA COLLATION

Chart 2 RESEARCH METHODOLOGY OF GLOBAL ODOR ELIMINATOR MARKET: TRIANGULATION

Chart 3 RESEARCH METHODOLOGY OF GLOBAL ODOR ELIMINATOR MARKET: FORECASTING

Chart 4 GLOBAL ODOR ELIMINATOR: MATERIAL MARKET

Chart 5 GLOBAL ODOR ELIMINATOR: REGIONAL ANALYSIS

Chart 6 TOTAL ADDRESSABLE MARKET (TAM): HEATING, VENTILATION AND AIR CONDITIONING

Chart 7 VALUE CHAIN: ODOR ELIMINATOR MARKET

Chart 8 PESTLE ANALYSIS: ODOR ELIMINATOR

Chart 9 PORTER 5 FORCES ANALYSIS: ODOR ELIMINATOR MARKET



Chart 10 ODOR ELIMINATOR: PATENT ANALYSIS (2011–2016)

Chart 11 ODOR ELIMINATOR: PATENT ANALYSIS, BY REGION (2011–2016)

Chart 12 MARKET SEGMENTATION: ODOR ELIMINATOR

Chart 13 MARKET DYNAMICS - DRIVERS, RESTRAINTS & OPPORTUNITIES

Chart 14 DRO - IMPACT ANALYSIS: ODOR ELIMINATOR MARKET

Chart 15 GLOBAL ODOR ELIMINATOR MARKET VALUE, BY MATERIAL, 2015?2022 (\$MILLION)

Chart 16 GLOBAL ODOR ELIMINATOR MARKET VALUE IN ACTIVATED CHARCOAL

MATERIAL, BY GEOGRAPHY, 2015?2022 (\$MILLION)

Chart 17 GLOBAL ODOR ELIMINATOR MARKET VALUE IN BIOENZYMES

MATERIAL, BY GEOGRAPHY, 2015?2022 (\$MILLION)

Chart 18 ECOLAB: OVERVIEW SNAPSHOT

Chart 19 ECOLAB: BUSINESS UNITS

Chart 20 ECOLAB: GEOGRAPHIC REVENUE (2011–2012)

Chart 21 ECOLAB: GEOGRAPHIC REVENUE (2013–2015)

Chart 22 ECOLAB: SWOT ANALYSIS

Chart 23 CABOT CORPORATION: OVERVIEW SNAPSHOT

Chart 24 CABOT CORPORATION: BUSINESS UNITS

Chart 25 CABOT CORPORATION: GEOGRAPHIC REVENUE

Chart 26 CABOT CORPORATION: SWOT ANALYSIS

Chart 27 NOVOZYMES: OVERVIEW SNAPSHOT

Chart 28 NOVOZYMES: BUSINESS UNITS

Chart 29 NOVOZYMES: GEOGRAPHIC REVENUE

Chart 30 NOVOZYMES: SWOT ANALYSIS

Chart 31 OSAKA GAS CO., LTD.: OVERVIEW SNAPSHOT

Chart 32 OSAKA GAS CO., LTD.: BUSINESS UNITS

Chart 33 OSAKA GAS CO., LTD.: SWOT ANALYSIS

Chart 34 DOW CHEMICAL COMPANY: OVERVIEW SNAPSHOT

Chart 35 DOW CHEMICAL COMPANY: BUSINESS UNITS

Chart 36 DOW CHEMICAL COMPANY: SWOT ANALYSIS

Chart 37 GLOBAL ODOR ELIMINATOR MARKET VALUE, BY PRODUCT, 2015?2022 (\$MILLION)

Chart 38 GLOBAL ODOR ELIMINATOR MARKET VALUE IN AEROSOL PRODUCTS,

BY GEOGRAPHY, 2015?2022 (\$MILLION)

Chart 39 GLOBAL ODOR ELIMINATOR MARKET VALUE IN FILTER BASED

DEVICES, BY GEOGRAPHY, 2015?2022 (\$MILLION)

Chart 40 GLOBAL ODOR ELIMINATOR MARKET VALUE IN BARS/CAKES

PRODUCT, BY GEOGRAPHY, 2015?2022 (\$MILLION)

Chart 41 GLOBAL ODOR ELIMINATOR MARKET VALUE, BY APPLICATION AREA,



2015?2022 (\$MILLION)

Chart 42 GLOBAL ODOR ELIMINATOR MARKET VALUE IN INDUSTRIAL

APPLICATION AREA, BY GEOGRAPHY, 2015?2022 (\$MILLION)

Chart 43 GLOBAL ODOR ELIMINATOR MARKET VALUE IN COMMERCIAL

APPLICATION AREA, BY GEOGRAPHY, 2015?2022 (\$MILLION)

Chart 44 GLOBAL ODOR ELIMINATOR MARKET VALUE IN RESIDENTIAL

APPLICATION AREA, BY GEOGRAPHY, 2015?2022 (\$MILLION)

Chart 45 SEALED AIR: OVERVIEW SNAPSHOT

Chart 46 SEALED AIR: BUSINESS UNIT

Chart 47 SEALED AIR: GEOGRAPHIC REVENUE, 2011?2012

Chart 48 SEALED AIR: GEOGRAPHIC REVENUE, 2013?2015

Chart 49 SEALED AIR: SWOT ANALYSIS

Chart 50 PROCTER & GAMBLE CO.: OVERVIEW SNAPSHOT

Chart 51 PROCTER & GAMBLE CO.: BUSINESS UNIT

Chart 52 PROCTER & GAMBLE CO.: GEOGRAPHIC REVENUE, 2012-2014

Chart 53 PROCTER & GAMBLE CO.: GEOGRAPHIC REVENUE, 2015-2016

Chart 54 PROCTER & GAMBLE CO.: SWOT ANALYSIS

Chart 55 HONEYWELL: OVERVIEW SNAPSHOT

Chart 56 HONEYWELL: BUSINESS UNIT

Chart 57 HONEYWELL: GEOGRAPHIC REVENUE

Chart 58 HONEYWELL: SWOT ANALYSIS

Chart 59 AIR LIQUIDE S.A.: OVERVIEW SNAPSHOT

Chart 60 AIR LIQUIDE S.A.: BUSINESS UNITS

Chart 61 AIR LIQUIDE S.A.: GEOGRAPHIC UNIT

Chart 62 AIR LIQUIDE S.A.: SWOT ANALYSIS

Chart 63 PHILIPS: OVERVIEW SNAPSHOT

Chart 64 PHILIPS: BUSINESS UNIT

Chart 65 PHILIPS: GEOGRAPHIC REVENUE

Chart 66 PHILIPS: SWOT ANALYSIS

Chart 67 GLOBAL ODOR ELIMINATOR MARKET VALUE, BY GEOGRAPHY,

2015?2022 (\$MILLION)

Chart 68 ASIA PACIFIC ODOR ELIMINATOR MARKET VALUE, BY COUNTRY,

2015?2022 (\$MILLION)

Chart 69 ASIA PACIFIC ODOR ELIMINATOR MARKET VALUE, BY MATERIAL,

2015?2022 (\$MILLION)

Chart 70 ASIA PACIFIC ODOR ELIMINATOR MARKET VALUE, BY PRODUCT,

2015?2022 (\$MILLION)

Chart 71 ASIA PACIFIC ODOR ELIMINATOR MARKET VALUE, BY APPLICATION

AREA, 2015?2022 (\$MILLION)



Chart 72 EUROPE ODOR ELIMINATOR MARKET VALUE, BY COUNTRY, 2015?2022 (\$MILLION)

Chart 73 EUROPE ODOR ELIMINATOR MARKET VALUE, BY MATERIAL, 2015?2022 (\$MILLION)

Chart 74 EUROPE ODOR ELIMINATOR MARKET VALUE, BY PRODUCT, 2015?2022 (\$MILLION)

Chart 75 EUROPE ODOR ELIMINATOR MARKET VALUE, BY APPLICATION AREA, 2015?2022 (\$MILLION)

Chart 76 NORTH AMERICA ODOR ELIMINATOR MARKET VALUE, BY COUNTRY, 2015?2022 (\$MILLION)

Chart 77 NORTH AMERICA ODOR ELIMINATOR MARKET VALUE, BY MATERIAL, 2015?2022 (\$MILLION)

Chart 78 NORTH AMERICA ODOR ELIMINATOR MARKET VALUE, BY PRODUCT, 2015?2022 (\$MILLION)

Chart 79 NORTH AMERICA ODOR ELIMINATOR MARKET VALUE, BY APPLICATION AREA, 2015?2022 (\$MILLION)

Chart 80 REST OF THE WORLD ODOR ELIMINATOR MARKET VALUE, BY COUNTRY, 2015?2022 (\$MILLION)

Chart 81 REST OF THE WORLD ODOR ELIMINATOR MARKET VALUE, BY MATERIAL, 2015?2022 (\$MILLION)

Chart 82 REST OF THE WORLD ODOR ELIMINATOR MARKET VALUE, BY PRODUCT, 2015?2022 (\$MILLION)

Chart 83 REST OF THE WORLD ODOR ELIMINATOR MARKET VALUE, BY APPLICATION AREA, 2015?2022 (\$MILLION)

Chart 84 COMPETITIVE LANDSCAPE: GEOGRAPHIC EXPOSURE Chart 85 MARKET LANDSCAPE



I would like to order

Product name: Odor Eliminator Market - Drivers, Opportunities, Trends & Forecasts up to 2022

Product link: https://marketpublishers.com/r/OF2E7E79DEAEN.html

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/OF2E7E79DEAEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970