

Minimally Invasive Surgical Instruments Market By Device (Guiding Devices, Inflation Devices, Handheld Instruments, Cutter Instruments, Electrosurgical Devices, Auxiliary Devices, and Monitoring & Visualization Devices), Application, End-Use, and Geography – Global Forecast up to 2026

https://marketpublishers.com/r/MDFA87E7406FEN.html

Date: April 2021 Pages: 102 Price: US\$ 4,000.00 (Single User License) ID: MDFA87E7406FEN

Abstracts

Minimally invasive surgical instruments, including robot-assisted surgical systems, electrosurgical systems, and surgical instruments, are utilized in the procedure of minimally invasive surgery. The minimally invasive surgery refers to less pain and minimum scars; moreover, the patient does not need to stay in hospitals since; this procedure includes minimum pain and fewer cuts or stitches than regular surgery. The Minimally Invasive Surgical Instruments Market is predicted to grow at the rate of 9.2% CAGR by 2026. The rising geriatric population and increasing consciousness of health in emerging countries have escalated the demand for minimally invasive surgeries and instruments. In addition to that, plastic surgery and restoration surgeries have become much famous, usually done for cosmetics. The majority of the competitors in the minimally invasive surgical instruments market focus on developing countries to extend their businesses. However, the dearth of reimbursement for surgical products is a critical factor that is likely to impede the minimally invasive surgical instruments market growth.

Minimally Invasive Surgical Instruments Market based on Device

Handheld Instruments

Inflation Devices



Cutter Instruments

Guiding Devices

Electrosurgical Devices

Auxiliary Devices

Monitoring & Visualization Devices

Minimally Invasive Surgical Instruments Market based on Application

Cardiac

Gastrointestinal

Orthopedic

Vascular

Gynecological

Urological

Thoracic

Cosmetic

Dental

Others

Minimally Invasive Surgical Instruments Market based on End Use

Hospitals & Clinics



Ambulatory Surgical Centers

Minimally Invasive Surgical Instruments Market based on Geography

North America

Europe

Asia Pacific

Rest of the World

On the basis of devices, the handheld instruments hold the maximum share in the minimally invasive surgical instruments market. The maximum share is accredited to the reasons such as the growing number of surgical procedures, affordable articulating laparoscopic handheld instruments, and minimum amount of injuries to the tissues. Moreover, the rising innovations in handheld instruments are also anticipated to boost the segment's further growth.

In the application market, the minimally invasive surgical instruments are mostly applicable in orthopedic treatments. Since there is no requirement to cut muscles or separate bones in the orthopedic minimal invasive surgery procedures, it has enhanced patient satisfaction and quick recovery.

According to the end-users market, the market has been furcated into hospitals & clinics, and ambulatory centers. The significantly increasing number of end-users for the minimally invasive surgical instruments are ambulatory centers. This is due to the increasing number of ambulatory centers, and these centers provide surgeries to patients at affordable costs compared to hospitals and have higher flexibility of scheduling. Moreover, the increasing trend of outpatient surgeries is also responsible for the segment growth.

As per the geography, the North American region is holding a dominant share in the minimally invasive surgical instruments market. This is due to the developed economy, increasing awareness among the people, and a large pool of patients in the North American region. Additionally, the healthcare sector's rising expenditure is further responsible for the dominant share of this region in the market.



The old population has been rising significantly across the world and is more susceptible to many diseases such as cancer, cardiovascular, stroke, ocular, diabetes, gastric problems, and intestinal problems. Amidst them, the cardiovascular diseases are one of the significant causes of deaths worldwide. Also, stroke is one of the leading causes of death, accounting for 11.13% of the world's total deaths. Thus, the above-mentioned increasing diseases among the old population are accelerating the market growth.

Key players of the market are Koninklijke Philips N.V., Surgical Innovations Group plc, Smith & Nephew plc, Becton, Dickinson and Company, Boston Scientific Corporation, Applied Medical Resources Corporation, Biolitec AG, CONMED Corporation, The Cooper Companies Inc., Zimmer Biomet Holdings Inc., HOYA Corporation, Abbott Laboratories Inc., FUJIFILM Holdings Corporation and KLS Martin Group.

Therefore, the minimally invasive surgical instruments are considered less traumatic than conventional open surgeries, which are traumatic and very complicated. The demand for minimally invasive surgery has increased enormously not only in the developed countries but also in emerging countries.

This study entails an in-depth analysis of the market growth drivers, restraints, opportunities, and other associated challenges.

This report represents the developments in the products in terms of new product introductions and innovations.

This study provides all potential segments and sub-segments in the market to assist the market vendors in strategic business planning.

This study also includes the geographical analysis of the market in terms of market penetration across the four regions.



Contents

1. EXECUTIVE SUMMARY

2. INDUSTRY OUTLOOK

- 2.1. Industry Overview
- 2.2. Industry Trends

3. MARKET SNAPSHOT

3.1. Market Definition3.2. Market Outlook3.2.1. Porter Five Forces3.3. Related Markets

4. MARKET CHARACTERISTICS

- 4.1. Market Overview
- 4.2. Market Segmentation
- 4.3. Market Dynamics
 - 4.3.1. Drivers
 - 4.3.2. Restraints
- 4.3.3. Opportunities
- 4.4. DRO Impact Analysis

5. DEVICE: MARKET SIZE & ANALYSIS

- 5.1. Overview
- 5.2. Handheld Instruments
- 5.3. Inflation Devices
- 5.4. Cutter Instruments
- 5.5. Guiding Devices
- 5.6. Electrosurgical Devices
- 5.7. Auxiliary Devices
- 5.8. Monitoring & Visualization Devices

6. APPLICATION: MARKET SIZE & ANALYSIS



- 6.1. Overview
- 6.2. Cardiac
- 6.3. Gastrointestinal
- 6.4. Orthopedic
- 6.5. Vascular
- 6.6. Gynecological
- 6.7. Urological
- 6.8. Thoracic
- 6.9. Cosmetic
- 6.10. Dental
- 6.11. Others

7. END USER: MARKET SIZE & ANALYSIS

- 7.1. Overview
- 7.2. Hospitals & Clinics
- 7.3. Ambulatory Surgical Centers

8. GEOGRAPHY: MARKET SIZE & ANALYSIS

- 8.1. Overview
- 8.2. North America
- 8.3. Europe
- 8.4. Asia Pacific
- 8.5. Rest of the World

9. COMPETITIVE LANDSCAPE

- 9.1. Competitor Comparison Analysis
- 9.2. Market Developments
 - 9.2.1. Mergers and Acquisitions, Legal, Awards, Partnerships
 - 9.2.2. Product Launches and execution

10. VENDOR PROFILES

- 10.1. Koninklijke Philips N.V.
 - 10.1.1. Overview
 - 10.1.2. Financial Overview
 - 10.1.3. Product Offerings



- 10.1.4. Developments
- 10.1.5. Business Strategy
- 10.2. Surgical Innovations Group plc
 - 10.2.1. Overview
 - 10.2.2. Financial Overview
 - 10.2.3. Product Offerings
 - 10.2.4. Developments
 - 10.2.5. Business Strategy
- 10.3. Smith & Nephew plc
- 10.3.1. Overview
- 10.3.2. Financial Overview
- 10.3.3. Product Offerings
- 10.3.4. Developments
- 10.3.5. Business Strategy
- 10.4. Becton, Dickinson and Company
- 10.4.1. Overview
- 10.4.2. Financial Overview
- 10.4.3. Product Offerings
- 10.4.4. Developments
- 10.4.5. Business Strategy
- 10.5. Boston Scientific Corporation
 - 10.5.1. Overview
 - 10.5.2. Financial Overview
 - 10.5.3. Product Offerings
 - 10.5.4. Developments
 - 10.5.5. Business Strategy
- 10.6. Applied Medical Resources Corporation
 - 10.6.1. Overview
 - 10.6.2. Financial Overview
 - 10.6.3. Product Offerings
 - 10.6.4. Developments
- 10.6.5. Business Strategy
- 10.7. Biolitec AG, CONMED Corporation
 - 10.7.1. Overview
 - 10.7.2. Financial Overview
 - 10.7.3. Product Offerings
 - 10.7.4. Developments
- 10.7.5. Business Strategy
- 10.8. The Cooper Companies Inc.



- 10.8.1. Overview
- 10.8.2. Financial Overview
- 10.8.3. Product Offerings
- 10.8.4. Developments
- 10.8.5. Business Strategy
- 10.9. Zimmer Biomet Holdings Inc.
 - 10.9.1. Overview
 - 10.9.2. Financial Overview
 - 10.9.3. Product Offerings
 - 10.9.4. Developments
 - 10.9.5. Business Strategy
- 10.10. HOYA Corporation
 - 10.10.1. Overview
 - 10.10.2. Financial Overview
 - 10.10.3. Product Offerings
 - 10.10.4. Developments
 - 10.10.5. Business Strategy

11. COMPANIES TO WATCH

- 11.1. Abbott Laboratories Inc.
 - 11.1.1. Overview
 - 11.1.2. Products & Services
- 11.1.3. Business Strategy
- 11.2. FUJIFILM Holdings Corporation
 - 11.2.1. Overview
 - 11.2.2. Products & Services
 - 11.2.3. Business Strategy
- 11.3. KLS Martin Group
 - 11.3.1. Overview
 - 11.3.2. Products & Services
- 11.3.3. Business Strategy

12. ANALYST OPINION

13. ANNEXURE

- 13.1. Report Scope
- 13.2. Market Definitions



- 13.3. Research Methodology
 - 13.3.1. Data Collation and In-house Estimation
 - 13.3.2. Market Triangulation
- 13.3.3. Forecasting
- 13.4. Report Assumptions
- 13.5. Declarations
- 13.6. Stakeholders
- 13.7. Abbreviations



List Of Tables

LIST OF TABLES

TABLE 1. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION)

TABLE 2. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR HANDHELD INSTRUMENTS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 3. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR INFLATION DEVICES, BY GEOGRAPHY, 2020-2026 (USD BILLION) TABLE 4. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR CUTTER INSTRUMENTS, BY GEOGRAPHY, 2020-2026 (USD BILLION) TABLE 5. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR GUIDING DEVICES, BY GEOGRAPHY, 2020-2026 (USD BILLION) TABLE 6. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR GUIDING DEVICES, BY GEOGRAPHY, 2020-2026 (USD BILLION) TABLE 6. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR ELECTROSURGICAL DEVICES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 7. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR AUXILIARY DEVICES, BY GEOGRAPHY, 2020-2026 (USD BILLION) TABLE 8. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR MONITORING & VISUALIZATION DEVICES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 9. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 10. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR CARDIAC, BY GEOGRAPHY, 2020-2026 (USD BILLION) TABLE 11. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR GASTROINTESTINAL, BY GEOGRAPHY, 2020-2026 (USD BILLION) TABLE 12. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR ORTHOPEDIC, BY GEOGRAPHY, 2020-2026 (USD BILLION) TABLE 13. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR VASCULAR, BY GEOGRAPHY, 2020-2026 (USD BILLION) TABLE 14. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR GYNECOLOGICAL, BY GEOGRAPHY, 2020-2026 (USD BILLION) TABLE 15. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR GYNECOLOGICAL, BY GEOGRAPHY, 2020-2026 (USD BILLION) TABLE 15. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR UROLOGICAL, BY GEOGRAPHY, 2020-2026 (USD BILLION) TABLE 16. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR UROLOGICAL, BY GEOGRAPHY, 2020-2026 (USD BILLION)



TABLE 17. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR COSMETIC, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 18. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR DENTAL, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 19. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR OTHERS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 20. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION)

TABLE 21. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR HOSPITALS & CLINICS, BY GEOGRAPHY, 2020-2026 (USD BILLION) TABLE 22. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR AMBULATORY SURGICAL CENTERS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 23. NORTH AMERICA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

TABLE 24. NORTH AMERICA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION)

TABLE 25. NORTH AMERICA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 26. NORTH AMERICA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION)

TABLE 27. U.S MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION)

TABLE 28. U.S MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 29. U.S MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION)

TABLE 30. CANADA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION)

TABLE 31. CANADA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 32. CANADA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION)

TABLE 33. EUROPE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

TABLE 34. EUROPE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION)

TABLE 35. EUROPE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)



TABLE 36. EUROPE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, END-USE, 2020-2026 (USD BILLION)

TABLE 37. GERMANY MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION)

TABLE 38. GERMANY MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 39. GERMANY MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION)

TABLE 40. U.K MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION)

TABLE 41. U.K MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 42. U.K MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION)

TABLE 43. FRANCE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION)

TABLE 44. FRANCE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 45. FRANCE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION)

TABLE 46. ITALY MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION)

TABLE 47. ITALY MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 48. ITALY MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION)

TABLE 49. SPAIN MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION)

TABLE 50. SPAIN MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 51. SPAIN MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION)

TABLE 52. ROE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION)

TABLE 53. ROE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 54. ROE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION)

TABLE 55. ASIA PACIFIC MINIMALLY INVASIVE SURGICAL INSTRUMENTS



MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION) TABLE 56. ASIA PACIFIC MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) TABLE 57. ASIA PACIFIC MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) TABLE 58. ASIA PACIFIC MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) TABLE 59. CHINA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) TABLE 60. CHINA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) TABLE 61. CHINA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) TABLE 62. INDIA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) TABLE 63. INDIA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) TABLE 64. INDIA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) TABLE 65. JAPAN MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) TABLE 66. JAPAN MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) TABLE 67. JAPAN MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) TABLE 68. REST OF APAC MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) TABLE 69. REST OF APAC MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) TABLE 70. REST OF APAC MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) TABLE 71. REST OF WORLD MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) TABLE 72. REST OF WORLD MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) TABLE 73. REST OF WORLD MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) TABLE 74. KONINKLIJKE PHILIPS N.V: FINANCIALS TABLE 75. KONINKLIJKE PHILIPS N.V: PRODUCTS & SERVICES



TABLE 76. KONINKLIJKE PHILIPS N.V: RECENT DEVELOPMENTS TABLE 77. SURGICAL INNOVATIONS GROUP PLC: FINANCIALS TABLE 78. SURGICAL INNOVATIONS GROUP PLC: PRODUCTS & SERVICES TABLE 79. SURGICAL INNOVATIONS GROUP PLC: RECENT DEVELOPMENTS TABLE 80. SMITH & NEPHEW PLC: FINANCIALS TABLE 81. SMITH & NEPHEW PLC: PRODUCTS & SERVICES TABLE 82. SMITH & NEPHEW PLC: RECENT DEVELOPMENTS TABLE 83. BECTON, DICKINSON AND COMPANY: FINANCIALS TABLE 84. BECTON, DICKINSON AND COMPANY: PRODUCTS & SERVICES TABLE 85. BECTON, DICKINSON AND COMPANY: RECENT DEVELOPMENTS TABLE 86. BOSTON SCIENTIFIC CORPORATION: FINANCIALS TABLE 87, BOSTON SCIENTIFIC CORPORATION: PRODUCTS & SERVICES TABLE 88. BOSTON SCIENTIFIC CORPORATION: RECENT DEVELOPMENTS TABLE 89. APPLIED MEDICAL RESOURCES CORPORATION: FINANCIALS TABLE 90. APPLIED MEDICAL RESOURCES CORPORATION: PRODUCTS & SERVICES TABLE 91. APPLIED MEDICAL RESOURCES CORPORATION: RECENT DEVELOPMENTS TABLE 92. BIOLITEC AG: FINANCIALS TABLE 93. BIOLITEC AG: PRODUCTS & SERVICES TABLE 94. BIOLITEC AG: RECENT DEVELOPMENTS TABLE 95. CONMED CORPORATION: FINANCIALS TABLE 96. CONMED CORPORATION: PRODUCTS & SERVICES TABLE 97. CONMED CORPORATION: RECENT DEVELOPMENTS TABLE 98. THE COOPER COMPANIES INC: FINANCIALS TABLE 99. THE COOPER COMPANIES INC: PRODUCTS & SERVICES TABLE 100. THE COOPER COMPANIES INC: RECENT DEVELOPMENTS TABLE 101. ZIMMER BIOMET HOLDINGS INC: FINANCIALS TABLE 102. ZIMMER BIOMET HOLDINGS INC: PRODUCTS & SERVICES TABLE 103. ZIMMER BIOMET HOLDINGS INC: RECENT DEVELOPMENTS TABLE 104. HOYA CORPORATION: FINANCIALS TABLE 105. HOYA CORPORATION: PRODUCTS & SERVICES TABLE 106. HOYA CORPORATION: RECENT DEVELOPMENTS TABLE 107. ABBOTT LABORATORIES INC: PRODUCTS & SERVICES TABLE 108. FUJIFILM HOLDINGS CORPORATION: PRODUCTS & SERVICES TABLE 109. KLS MARTIN GROUP: PRODUCTS & SERVICES



List Of Figures

LIST OF FIGURES

CHART. 1. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION)

CHART. 2. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR HANDHELD INSTRUMENTS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 3. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR INFLATION DEVICES, BY GEOGRAPHY, 2020-2026 (USD BILLION) CHART. 4. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR CUTTER INSTRUMENTS, BY GEOGRAPHY, 2020-2026 (USD BILLION) CHART. 5. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR GUIDING DEVICES, BY GEOGRAPHY, 2020-2026 (USD BILLION) CHART. 6. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR GUIDING DEVICES, BY GEOGRAPHY, 2020-2026 (USD BILLION) CHART. 6. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR ELECTROSURGICAL DEVICES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 7. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR AUXILIARY DEVICES, BY GEOGRAPHY, 2020-2026 (USD BILLION) CHART. 8. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR MONITORING & VISUALIZATION DEVICES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 9. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 10. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR CARDIAC, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 11. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR GASTROINTESTINAL, BY GEOGRAPHY, 2020-2026 (USD BILLION) CHART. 12. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR ORTHOPEDIC, BY GEOGRAPHY, 2020-2026 (USD BILLION) CHART. 13. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR VASCULAR, BY GEOGRAPHY, 2020-2026 (USD BILLION) CHART. 14. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR GYNECOLOGICAL, BY GEOGRAPHY, 2020-2026 (USD BILLION) CHART. 15. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR UROLOGICAL, BY GEOGRAPHY, 2020-2026 (USD BILLION) CHART. 16. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR UROLOGICAL, BY GEOGRAPHY, 2020-2026 (USD BILLION) CHART. 16. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR THORACIC, BY GEOGRAPHY, 2020-2026 (USD BILLION)



CHART. 17. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR COSMETIC, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 18. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR DENTAL, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 19. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR OTHERS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 20. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION)

CHART. 21. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR HOSPITALS & CLINICS, BY GEOGRAPHY, 2020-2026 (USD BILLION) CHART. 22. GLOBAL MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE FOR AMBULATORY SURGICAL CENTERS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 23. NORTH AMERICA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

CHART. 24. NORTH AMERICA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION)

CHART. 25. NORTH AMERICA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 26. NORTH AMERICA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION)

CHART. 27. U.S MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION)

CHART. 28. U.S MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 29. U.S MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION)

CHART. 30. CANADA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION)

CHART. 31. CANADA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 32. CANADA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION)

CHART. 33. EUROPE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

CHART. 34. EUROPE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION)

CHART. 35. EUROPE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)



CHART. 36. EUROPE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, END-USE, 2020-2026 (USD BILLION) CHART. 37. GERMANY MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) CHART. 38. GERMANY MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) CHART. 39. GERMANY MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) CHART. 40. U.K MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) CHART. 41. U.K MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) CHART. 42. U.K MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) CHART. 43. FRANCE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) CHART. 44. FRANCE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) CHART. 45. FRANCE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) CHART. 46. ITALY MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) CHART. 47. ITALY MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) CHART. 48. ITALY MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) CHART. 49. SPAIN MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) CHART. 50. SPAIN MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) CHART. 51. SPAIN MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) CHART. 52. ROE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) CHART. 53. ROE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) CHART. 54. ROE MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) CHART. 55. ASIA PACIFIC MINIMALLY INVASIVE SURGICAL INSTRUMENTS



MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION) CHART. 56. ASIA PACIFIC MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) CHART. 57. ASIA PACIFIC MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) CHART. 58. ASIA PACIFIC MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) CHART. 59. CHINA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) CHART. 60. CHINA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) CHART, 61, CHINA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) CHART. 62. INDIA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) CHART. 63. INDIA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) CHART. 64. INDIA MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) CHART. 65. JAPAN MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) CHART. 66. JAPAN MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) CHART. 67. JAPAN MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) CHART. 68. REST OF APAC MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) CHART. 69. REST OF APAC MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) CHART. 70. REST OF APAC MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION) CHART. 71. REST OF WORLD MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY DEVICE, 2020-2026 (USD BILLION) CHART. 72. REST OF WORLD MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION) CHART. 73. REST OF WORLD MINIMALLY INVASIVE SURGICAL INSTRUMENTS MARKET VALUE, BY END-USE, 2020-2026 (USD BILLION)



I would like to order

Product name: Minimally Invasive Surgical Instruments Market By Device (Guiding Devices, Inflation Devices, Handheld Instruments, Cutter Instruments, Electrosurgical Devices, Auxiliary Devices, and Monitoring & Visualization Devices), Application, End-Use, and Geography – Global Forecast up to 2026

Product link: https://marketpublishers.com/r/MDFA87E7406FEN.html

Price: US\$ 4,000.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/MDFA87E7406FEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature ___

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970