

Membrane Chromatography Market by Product (Consumable and Accessories), Technique (Ion Exchange Membrane Chromatography, Affinity Membrane Chromatography, and Hydrophobic Interaction Membrane Chromatography), Operation Mode (Flow-through Membrane Chromatography and Bind-elute Membrane Chromatography), End-User (Pharmaceutical and Biopharmaceutical Companies, CROs and Academic and Research Institutes) and Geography – Global Forecast to 2026

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Abstracts

Membrane chromatography is a relatively novel and immature bioseparation technology when compared to traditional chromatography. The technology is based on the incorporation of membrane purification and liquid chromatography within a single-stage operation. The evolution of membrane chemistry has provided the latest membrane devices, high binding ability, and better mass shift of properties, significantly rising bioprocessing efficiency for filtration of biomolecules. The membrane chromatography market is projected to rise with increasing momentum in the forecast period, ascribed to factors such as growing demand for biopharmaceuticals and notable advantages of membrane chromatography compared to conventional chromatography technology. Conversely, the less utilization of membrane chromatography products in the large scale industries is hampering the membrane chromatography market growth. The Membrane Chromatography Market is projected to rise at a CAGR of 15.60% by 2026.

Research Methodology:

The membrane chromatography market has been analyzed by utilizing the optimum combination of secondary sources and in-house methodology, along with an irreplaceable blend of primary insights. The real-time assessment of the market is an integral part of our market sizing and forecasting methodology. Our industry experts and panel of primary participants have helped in compiling relevant aspects with realistic parametric estimations for a comprehensive study. The participation share of different categories of primary participants is given below:

The Membrane Chromatography Market Based on Product

Consumables

Capsules, Cassettes, and Cartridges

Syringe Filters

Filter Plates

Spin Columns

Membrane Discs and Sheets

Other Consumables

Accessories

The Membrane Chromatography Market Based on Technique

Ion Exchange Membrane Chromatography

Anion Exchange Membrane Chromatography

Cation Exchange Membrane Chromatography

Affinity Membrane Chromatography

Hydrophobic Interaction Membrane Chromatography

The Membrane Chromatography Market Based on Operation Mode

Flow-through Membrane Chromatography

Bind-elute Membrane Chromatography

The Membrane Chromatography Market Based on End-User

Pharmaceutical and Biopharmaceutical Companies

CROs

Academic and Research Institutes

The Membrane Chromatography Market Based on Geography

North America

Europe

Asia Pacific

Rest of the World

In terms of product, among the consumables segment the capsules, cassettes, and cartridges registered the largest market share in membrane chromatography. This is due to the extreme usage of capsules and cartridges for filtration applications in manufacturing, lab-scale production, and the development of the procedure.

In the market based on technology, the ion exchange membrane chromatography technique is majorly having the demand in the market. The high demand for this segment is attributed to the significant benefits of ion exchange membrane chromatography such as less cost of consumables and disposables, flexibility, high reliability, accuracy, and speed.

Further, the operation mode is taken into consideration, the market is divided into flow-through and bind-elute membrane chromatography. The flow-through membrane chromatography is the leading sub-segment in the market share due to the immense usage of this operation mode in the process of monoclonal antibody polishing, minimized mass transfer resistance, and avoids the cost associated with the packing.

The end-user segmentation of the membrane chromatography market is segregated among pharmaceutical and biopharmaceutical companies, CROs, and academic and research institutes. The pharmaceutical and biopharmaceutical companies are the major contributor in the end-user segment due to the increasing number of research and development in pharmaceutical and biopharmaceutical companies and also the rising production of biologics.

In accordant with the geographical analysis, North America is considered a significant contributor in the membrane chromatography market share. This is due to the rising demand for biopharmaceuticals, the existence of a well-developed biopharmaceutical industry, and increasing research and development spending by the biopharmaceutical industries.

Moreover, the exclusive advantageous features of the global membrane chromatography process are extremely enhancing market growth. The features such as the high rate of production, fastest processing time, lesser buffer consumption, lower cost, and ease of use. But some factors are limiting the membrane chromatography market growth such as the dearth of skilled professionals.

These are the few competitors of the membrane chromatography market listed in the market report-Danaher Corporation, Thermo Fisher Scientific, Merck Millipore, Asahi Kasei Corporation, Sartorius AG, 3M Company, Restek Corporation, Purilogs, GVS Group, Membrane Solutions LLC, Cole-Parmer Instrument Company, Regis Technologies Inc., and GL Sciences Inc.

Therefore, membrane chromatography is a well-developed process in bioprocessing that is regularly employed for the capture of large particles which include viruses and viral vectors. This report provides qualitative and quantitative analysis which enhances the user experience in the report.

This study provides an analysis of the membrane chromatography market value based on the product, technique, operation mode, end-user, and geography.

This report focuses on the sales volume, value, market share of the major membrane chromatography manufacturers,

This report also presents the market competitive landscape, SWOT analysis, and strategic plans of the players in the coming years.

This report also analyses the membrane chromatography market in terms of growth trends, future estimations, and their contribution to the whole market.

This report also shares the complete information about the major factors influencing the growth of the market such as drivers, opportunities, and restrictions.

Contents

1. EXECUTIVE SUMMARY

2. INDUSTRY OUTLOOK

2.1. Industry Overview

2.2. Industry Trends

3. MARKET SNAPSHOT

3.1. Market Definition

3.2. Market Outlook

3.2.1. PEST Analysis

3.2.2. Porter Five Forces

3.3. Related Markets

4. MARKET CHARACTERISTICS

4.1. Market Evolution

4.2. Market Trends and Impact

4.3. Advantages/Disadvantages of Market

4.4. Regulatory Impact

4.5. Market Offerings

4.6. Market Segmentation

4.7. Market Dynamics

4.7.1. Drivers

4.7.2. Restraints

4.7.3. Opportunities

4.8. DRO - Impact Analysis

5. PRODUCTS: MARKET SIZE & ANALYSIS

5.1. Overview

5.2. Consumables

5.2.1. Capsules, Cassettes, and Cartridges

5.2.2. Syringe Filters

5.2.3. Filter Plates

5.2.4. Spin Columns

- 5.2.5. Membrane Discs and Sheets
- 5.2.6. Other Consumables
- 5.3. Accessories

6. TECHNIQUE: MARKET SIZE & ANALYSIS

- 6.1. Overview
- 6.2. Ion Exchange Membrane Chromatography
 - 6.2.1. Anion Exchange Membrane Chromatography
 - 6.2.2. Cation Exchange Membrane Chromatography
- 6.3. Affinity Membrane Chromatography
- 6.4. Hydrophobic Interaction Membrane Chromatography

7. OPERATION MODE: MARKET SIZE & ANALYSIS

- 7.1. Overview
- 7.2. Flow-through Membrane Chromatography
- 7.3. Bind-elute Membrane Chromatography

8. END USER: MARKET SIZE & ANALYSIS

- 8.1. Overview
- 8.2. Pharmaceutical and Biopharmaceutical Companies
- 8.3. CROs
- 8.4. Academic and Research Institutes

9. GEOGRAPHY: MARKET SIZE & ANALYSIS

- 9.1. Overview
- 9.2. North America
- 9.3. Europe
- 9.4. Asia Pacific
- 9.5. Rest of the World

10. COMPETITIVE LANDSCAPE

- 10.1. Competitor Comparison Analysis
- 10.2. Market Developments
 - 10.2.1. Mergers and Acquisitions, Legal, Awards, Partnerships

10.2.2. Product Launches and execution

11. VENDOR PROFILES

11.1. Danaher Corporation

11.1.1. Overview

11.1.2. Financials

11.1.3. Products / Services

11.1.4. Recent Developments

11.1.5. Business Strategy

11.2. Thermo Fisher Scientific

11.2.1. Overview

11.2.2. Financials

11.2.3. Products / Services

11.2.4. Recent Developments

11.2.5. Business Strategy

11.3. Merck Millipore

11.3.1. Overview

11.3.2. Financials

11.3.3. Products / Services

11.3.4. Recent Developments

11.3.5. Business Strategy

11.4. Asahi Kasei Corporation

11.4.1. Overview

11.4.2. Financials

11.4.3. Products / Services

11.4.4. Recent Developments

11.4.5. Business Strategy

11.5. Sartorius AG

11.5.1. Overview

11.5.2. Financials

11.5.3. Products / Services

11.5.4. Recent Developments

11.5.5. Business Strategy

11.6. 3M Company

11.6.1. Overview

11.6.2. Financials

11.6.3. Products / Services

11.6.4. Recent Developments

- 11.6.5. Business Strategy
- 11.7. Restek Corporation
 - 11.7.1. Overview
 - 11.7.2. Financials
 - 11.7.3. Products / Services
 - 11.7.4. Recent Developments
 - 11.7.5. Business Strategy
- 11.8. Purilogics
 - 11.8.1. Overview
 - 11.8.2. Financials
 - 11.8.3. Products / Services
 - 11.8.4. Recent Developments
 - 11.8.5. Business Strategy
- 11.9. GVS Group
 - 11.9.1. Overview
 - 11.9.2. Financials
 - 11.9.3. Products / Services
 - 11.9.4. Recent Developments
 - 11.9.5. Business Strategy
- 11.10. Membrane Solutions LLC
 - 11.10.1. Overview
 - 11.10.2. Financials
 - 11.10.3. Products / Services
 - 11.10.4. Recent Developments
 - 11.10.5. Business Strategy

12. COMPANIES TO WATCH

- 12.1. Cole-Parmer Instrument Company
 - 12.1.1. Overview
 - 12.1.2. Product / Services
 - 12.1.3. Business Strategy
- 12.2. Regis Technologies Inc
 - 12.2.1. Overview
 - 12.2.2. Product / Services
 - 12.2.3. Business Strategy
- 12.3. GL Sciences Inc
 - 12.3.1. Overview
 - 12.3.2. Product / Services

12.3.3. Business Strategy

13. ANALYST OPINION

14. ANNEXURE

14.1. Report Scope

14.2. Market Definitions

14.3. Research Methodology

14.3.1. Data Collation and In-house Estimation

14.3.2. Market Triangulation

14.3.3. Forecasting

14.4. Report Assumptions

14.5. Declarations

14.6. Stakeholders

14.7. Abbreviations

List Of Tables

LIST OF TABLES

TABLE 1. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

TABLE 2. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR CONSUMABLES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 3. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR CAPSULES, CASSETTES, AND CARTRIDGES, BY TYPE, 2020-2026 (USD BILLION)

TABLE 4. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR SYRINGE FILTERS, BY TYPE, 2020-2026 (USD BILLION)

TABLE 5. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR FILTER PLATES, BY TYPE, 2020-2026 (USD BILLION)

TABLE 6. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR SPIN COLUMNS, BY TYPE, 2020-2026 (USD BILLION)

TABLE 7. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR MEMBRANE DISCS AND SHEETS, BY TYPE, 2020-2026 (USD BILLION)

TABLE 8. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR OTHER CONSUMABLES, BY TYPE, 2020-2026 (USD BILLION)

TABLE 9. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR ACCESSORIES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 10. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 11. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR ION EXCHANGE MEMBRANE CHROMATOGRAPHY, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 12. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR ANION EXCHANGE MEMBRANE CHROMATOGRAPHY, BY TYPE, 2020-2026 (USD BILLION)

TABLE 13. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR CATION EXCHANGE MEMBRANE CHROMATOGRAPHY, BY TYPE, 2020-2026 (USD BILLION)

TABLE 14. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR AFFINITY MEMBRANE CHROMATOGRAPHY, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 15. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR HYDROPHOBIC INTERACTION MEMBRANE CHROMATOGRAPHY, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 16. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR OPERATION MODE, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 17. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR FLOW-THROUGH MEMBRANE CHROMATOGRAPHY, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 18. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR BIND-ELUTE MEMBRANE CHROMATOGRAPHY, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 19. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 20. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR PHARMACEUTICAL AND BIOPHARMACEUTICAL COMPANIES, 2020-2026 (USD BILLION)

TABLE 21. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR CROS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 22. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR ACADEMIC AND RESEARCH INSTITUTES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 23. NORTH AMERICA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

TABLE 24. NORTH AMERICA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

TABLE 25. NORTH AMERICA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 26. NORTH AMERICA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

TABLE 27. NORTH AMERICA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 28. U.S MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

TABLE 29. U.S MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 30. U.S MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

TABLE 31. U.S MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 32. CANADA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

TABLE 33. CANADA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY

TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 34. CANADA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY
OPERATION MODE, 2020-2026 (USD BILLION)

TABLE 35. CANADA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-
USER, 2020-2026 (USD BILLION)

TABLE 36. EUROPE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY
COUNTRY, 2020-2026 (USD BILLION)

TABLE 37. EUROPE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY
PRODUCTS, 2020-2026 (USD BILLION)

TABLE 38. EUROPE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY
TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 39. EUROPE MEMBRANE CHROMATOGRAPHY MARKET VALUE,
OPERATION MODE, 2020-2026 (USD BILLION)

TABLE 40. EUROPE MEMBRANE CHROMATOGRAPHY MARKET VALUE, END-
USER, 2020-2026 (USD BILLION)

TABLE 41. GERMANY MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY
PRODUCTS, 2020-2026 (USD BILLION)

TABLE 42. GERMANY MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY
TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 43. GERMANY MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY
OPERATION MODE, 2020-2026 (USD BILLION)

TABLE 44. GERMANY MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-
USER, 2020-2026 (USD BILLION)

TABLE 45. U.K MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY
PRODUCTS, 2020-2026 (USD BILLION)

TABLE 46. U.K MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY
TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 47. U.K MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY
OPERATION MODE, 2020-2026 (USD BILLION)

TABLE 48. U.K MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER,
2020-2026 (USD BILLION)

TABLE 49. FRANCE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY
PRODUCTS, 2020-2026 (USD BILLION)

TABLE 50. FRANCE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY
TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 51. FRANCE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-
USER, 2020-2026 (USD BILLION)

TABLE 52. FRANCE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY
OPERATION MODE, 2020-2026 (USD BILLION)

TABLE 53. ITALY MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

TABLE 54. ITALY MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 55. ITALY MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

TABLE 56. ITALY MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 57. SPAIN MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

TABLE 58. SPAIN MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 59. SPAIN MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

TABLE 60. SPAIN MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 61. ROE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

TABLE 62. ROE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 63. ROE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

TABLE 64. ROE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 65. ASIA PACIFIC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

TABLE 66. ASIA PACIFIC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

TABLE 67. ASIA PACIFIC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 68. ASIA PACIFIC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

TABLE 69. ASIA PACIFIC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 70. CHINA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

TABLE 71. CHINA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 72. CHINA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY

OPERATION MODE, 2020-2026 (USD BILLION)

TABLE 73. CHINA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 74. INDIA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

TABLE 75. INDIA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 76. INDIA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

TABLE 77. INDIA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 78. JAPAN MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

TABLE 79. JAPAN MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 80. JAPAN MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

TABLE 81. JAPAN MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 82. REST OF APAC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

TABLE 83. REST OF APAC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 84. REST OF APAC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

TABLE 85. REST OF APAC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 86. REST OF WORLD MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

TABLE 87. REST OF WORLD MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

TABLE 88. REST OF WORLD MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

TABLE 89. REST OF WORLD MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 90. DANAHER CORPORATION: FINANCIALS

TABLE 91. DANAHER CORPORATION: PRODUCTS & SERVICES

TABLE 92. DANAHER CORPORATION: RECENT DEVELOPMENTS

TABLE 93. THERMO FISHER SCIENTIFIC: FINANCIALS

TABLE 94. THERMO FISHER SCIENTIFIC: PRODUCTS & SERVICES
TABLE 95. THERMO FISHER SCIENTIFIC: RECENT DEVELOPMENTS
TABLE 96. MERCK MILLIPORE: FINANCIALS
TABLE 97. MERCK MILLIPORE: PRODUCTS & SERVICES
TABLE 98. MERCK MILLIPORE: RECENT DEVELOPMENTS
TABLE 99. ASAHI KASEI CORPORATION: FINANCIALS
TABLE 100. ASAHI KASEI CORPORATION: PRODUCTS & SERVICES
TABLE 101. ASAHI KASEI CORPORATION: RECENT DEVELOPMENTS
TABLE 102. SARTORIUS AG: FINANCIALS
TABLE 103. SARTORIUS AG: PRODUCTS & SERVICES
TABLE 104. SARTORIUS AG: RECENT DEVELOPMENTS
TABLE 105. 3M COMPANY: FINANCIALS
TABLE 106. 3M COMPANY: PRODUCTS & SERVICES
TABLE 107. 3M COMPANY: RECENT DEVELOPMENTS
TABLE 108. RESTEK CORPORATION: FINANCIALS
TABLE 109. RESTEK CORPORATION: PRODUCTS & SERVICES
TABLE 110. RESTEK CORPORATION: RECENT DEVELOPMENTS
TABLE 111. PURILOGICS: FINANCIALS
TABLE 112. PURILOGICS: PRODUCTS & SERVICES
TABLE 113. PURILOGICS: RECENT DEVELOPMENTS
TABLE 114. GVS GROUP: FINANCIALS
TABLE 115. GVS GROUP: PRODUCTS & SERVICES
TABLE 116. GVS GROUP: RECENT DEVELOPMENTS
TABLE 117. MEMBRANE SOLUTIONS LLC: FINANCIALS
TABLE 118. MEMBRANE SOLUTIONS LLC: PRODUCTS & SERVICES
TABLE 119. MEMBRANE SOLUTIONS LLC: RECENT DEVELOPMENTS
TABLE 120. COLE-PARMER INSTRUMENT COMPANY: PRODUCTS & SERVICES
TABLE 121. REGIS TECHNOLOGIES INC: PRODUCTS & SERVICES
TABLE 122. GL SCIENCES INC: PRODUCTS & SERVICES

List Of Figures

LIST OF FIGURES

- CHART. 1. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)
- CHART. 2. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR CONSUMABLES, BY GEOGRAPHY, 2020-2026 (USD BILLION)
- CHART. 3. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR CAPSULES, CASSETTES, AND CARTRIDGES, BY TYPE, 2020-2026 (USD BILLION)
- CHART. 4. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR SYRINGE FILTERS, BY TYPE, 2020-2026 (USD BILLION)
- CHART. 5. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR FILTER PLATES, BY TYPE, 2020-2026 (USD BILLION)
- CHART. 6. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR SPIN COLUMNS, BY TYPE, 2020-2026 (USD BILLION)
- CHART. 7. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR MEMBRANE DISCS AND SHEETS, BY TYPE, 2020-2026 (USD BILLION)
- CHART. 8. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR OTHER CONSUMABLES, BY TYPE, 2020-2026 (USD BILLION)
- CHART. 9. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR ACCESSORIES, BY GEOGRAPHY, 2020-2026 (USD BILLION)
- CHART. 10. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)
- CHART. 11. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR ION EXCHANGE MEMBRANE CHROMATOGRAPHY, BY GEOGRAPHY, 2020-2026 (USD BILLION)
- CHART. 12. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR ANION EXCHANGE MEMBRANE CHROMATOGRAPHY, BY TYPE, 2020-2026 (USD BILLION)
- CHART. 13. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR CATION EXCHANGE MEMBRANE CHROMATOGRAPHY, BY TYPE, 2020-2026 (USD BILLION)
- CHART. 14. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR AFFINITY MEMBRANE CHROMATOGRAPHY, BY GEOGRAPHY, 2020-2026 (USD BILLION)
- CHART. 15. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR HYDROPHOBIC INTERACTION MEMBRANE CHROMATOGRAPHY, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 16. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR OPERATION MODE, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 17. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR FLOW-THROUGH MEMBRANE CHROMATOGRAPHY, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 18. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR BIND-ELUTE MEMBRANE CHROMATOGRAPHY, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 19. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 20. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR PHARMACEUTICAL AND BIOPHARMACEUTICAL COMPANIES, 2020-2026 (USD BILLION)

CHART. 21. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR CROS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 22. GLOBAL MEMBRANE CHROMATOGRAPHY MARKET VALUE FOR ACADEMIC AND RESEARCH INSTITUTES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 23. NORTH AMERICA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

CHART. 24. NORTH AMERICA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

CHART. 25. NORTH AMERICA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

CHART. 26. NORTH AMERICA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

CHART. 27. NORTH AMERICA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 28. U.S MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

CHART. 29. U.S MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

CHART. 30. U.S MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

CHART. 31. U.S MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 32. CANADA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

CHART. 33. CANADA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY

TECHNIQUE, 2020-2026 (USD BILLION)

CHART. 34. CANADA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

CHART. 35. CANADA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 36. EUROPE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

CHART. 37. EUROPE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

CHART. 38. EUROPE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

CHART. 39. EUROPE MEMBRANE CHROMATOGRAPHY MARKET VALUE, OPERATION MODE, 2020-2026 (USD BILLION)

CHART. 40. EUROPE MEMBRANE CHROMATOGRAPHY MARKET VALUE, END-USER, 2020-2026 (USD BILLION)

CHART. 41. GERMANY MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

CHART. 42. GERMANY MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

CHART. 43. GERMANY MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

CHART. 44. GERMANY MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 45. U.K MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

CHART. 46. U.K MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

CHART. 47. U.K MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

CHART. 48. U.K MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 49. FRANCE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

CHART. 50. FRANCE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

CHART. 51. FRANCE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 52. FRANCE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

CHART. 53. ITALY MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

CHART. 54. ITALY MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

CHART. 55. ITALY MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

CHART. 56. ITALY MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 57. SPAIN MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

CHART. 58. SPAIN MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

CHART. 59. SPAIN MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

CHART. 60. SPAIN MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 61. ROE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

CHART. 62. ROE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

CHART. 63. ROE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

CHART. 64. ROE MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 65. ASIA PACIFIC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

CHART. 66. ASIA PACIFIC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

CHART. 67. ASIA PACIFIC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

CHART. 68. ASIA PACIFIC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

CHART. 69. ASIA PACIFIC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 70. CHINA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

CHART. 71. CHINA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

CHART. 72. CHINA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY

OPERATION MODE, 2020-2026 (USD BILLION)

CHART. 73. CHINA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 74. INDIA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

CHART. 75. INDIA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

CHART. 76. INDIA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

CHART. 77. INDIA MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 78. JAPAN MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

CHART. 79. JAPAN MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

CHART. 80. JAPAN MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

CHART. 81. JAPAN MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 82. REST OF APAC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

CHART. 83. REST OF APAC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

CHART. 84. REST OF APAC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

CHART. 85. REST OF APAC MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 86. REST OF WORLD MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY PRODUCTS, 2020-2026 (USD BILLION)

CHART. 87. REST OF WORLD MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY TECHNIQUE, 2020-2026 (USD BILLION)

CHART. 88. REST OF WORLD MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY OPERATION MODE, 2020-2026 (USD BILLION)

CHART. 89. REST OF WORLD MEMBRANE CHROMATOGRAPHY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

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