

# **Heparin Sales Market By Type (Low Molecular Weight Heparin, Ultra-low Molecular Weight Heparin, and Unfractionated Heparin), Application (Venous Thromboembolism, Atrial Fibrillation, Renal Impairment, Coronary Artery Disease and Others), End-Use (Outpatient and Inpatient) and Geography – Global Forecast up to 2026**

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## **Abstracts**

Heparin is a sulfur-containing polysaccharide that functions as a blood thinner. Heparin is used to treat heart conditions that include unstable angina and prevent the development of blood clots inside blood vessels. Heparin is also used in dialysis treatment while blood transfusion and post-surgeries. Heparin is generally injected directly into the muscle or the veins to break down the clots and maintain an easy flow of the blood. The Heparin Sales Market is expected to grow at the rate of 5.2% CAGR by 2026. One of the key factors to compel the heparin sales market growth is the rising old population affected mainly by venous thrombosis. Venous thromboembolism (VTE) is the most common disorder in the old population; it can occur at any age. The prevalence rate of numerous diseases such as heart failure can result in thrombosis and most commonly occur in the geriatric population compared to the young age population. However, the adverse impacts of heparin are the key impeding factor of the market.

Heparin Sales Market on the basis of Type

Low Molecular Weight Heparin

Ultra-low Molecular Weight Heparin

## Unfractionated Heparin

### Heparin Sales Market on the basis of Application

Venous Thromboembolism

Atrial Fibrillation

Renal Impairment

Coronary Artery Disease

Others

### Heparin Sales Market on the basis of End Use

Outpatient

Inpatient

### Heparin Sales Market on the basis of Geography

North America

Europe

Asia Pacific

Rest of the World

The low molecular weight heparin segment has the most significant share in the market. This is due to the high anticipated anticoagulant effect of the product. Moreover, the significant share is due to the high adoption of the low molecular weight heparin in the developed countries, the high pricing of these product offerings, and the more safety

profiles of this type of product compared to other products.

Further, the venous thromboembolism segment is expected to register the highest growth rate over the forecasted years. The highest growth is attributed to the increasing awareness about thrombosis and the increasing cases of venous thromboembolism. The venous thromboembolism is further categorized into pulmonary embolism (PE) and deep vein thrombosis (DVT).

As per the end-user, the market is bifurcated into outpatient and inpatient. The outpatient segment is projected to have a substantial growth rate in the market. The preference for a subcutaneous route of administration among the patients is increasing, which is a key factor for the segment growth. Moreover, the cost of outpatient treatment is low when compared to inpatient hospital costs.

North America has held a maximum share in the heparin sales market compared to other regions. The maximum share is accredited to the growing injuries in sports and rising cardiovascular disorders. In addition, the huge healthcare expenditure levels, rising patient awareness, and experienced healthcare infrastructure in this region are the factors attributed to the region's maximum share.

Few factors that are majorly accelerating the global heparin market growth are the rising number of accidents and medical surgeries globally, which is increasing demand for heparin. The growing disorders such as cardiovascular disorders will spur the demand for heparin. An increase in the investments to develop healthcare infrastructure and the increasing awareness among patients are also expected to boost the market demand.

The major market companies of the heparin sales market include Nanjing King-Friend Biochemical Pharmaceutical Co. Ltd., Aspen Pharmacare Holdings Ltd., Baxter International Inc., Laboratorios Farmaceuticos Rovi SA, Eisai Co. Ltd., Fresenius SE & Co. KGaA, Hikma Pharmaceuticals Plc, Mylan NV, Pfizer Inc., and Sanofi S.A.

Henceforth, the increasing prevalence of the diseases such as coronary heart disease and myocardial infections and the increasing number of accidents and injuries lead to blood clots during surgeries. Heparin is playing a prominent role in preventing blood clots from forming.

This report of the heparin sales market consists of qualitative factors such as factors propelling and restraining and generating opportunities.

This study depicts the competitive analysis of significant players in the heparin sales market and their strategic developments in the product.

This research provides the analysis based on qualitative and quantitative of the market segmented.

Additionally, this report consists of actual market shares and forecasts for all the segments which are mentioned in the report.

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