

# **Gluten-free Products Market by Type (Bakery products, Snacks & RTE products, Condiments & dressings, Pizzas & pastas and Other types), Distribution Channel (Conventional stores, specialty stores and Drugstores and Pharmacies), Form (Solid and Liquid) and Geography (North America, Europe, Asia Pacific and RoW) - Forecast to 2028**

<https://marketpublishers.com/r/GC96E480855AEN.html>

Date: July 2023

Pages: 125

Price: US\$ 4,500.00 (Single User License)

ID: GC96E480855AEN

## **Abstracts**

Gluten is a type of protein which is generally found in some cereals. Gluten-free diet is important for the people with allergies with gluten and with celiac disease, a condition which results in inflammation in small intestines and also the gluten leads to gas abdominal bloating diarrhea, vomiting and other illnesses. Several manufacturers are developing new products which are gluten-free prepared from rice, cassava, corn, chia and soy beans. Celiac disease is one of the major impelling factors for the rising demand of gluten-free food products. It is an autoimmune disease, where the small intestine will not be able to process the gluten which is present in few foods such as wheat, barley and rye. In the present situation, the only beneficial treatment is a lifelong gluten-free food. As a result, individuals have only choice to use gluten-free food products. On the other hand, gluten free products have inadequate dietary fibers which may result in constipation and other problems related to digestive system. The Gluten-free Products Market is expected to grow at the rate of 9.5% CAGR by 2028.

Gluten-free Products Market by Type:

Bakery products

Snacks & RTE products

Condiments & dressings

Pizzas & pastas

Other types

#### Gluten-free Products Market by Distribution Channel:

Conventional stores

Grocery stores

Mass merchandizers

Warehouse clubs

Online retailers

Specialty stores

Bakery stores

Confectionery stores

Gourmet stores

Drugstores & pharmacies

#### Gluten-free Products Market by Form:

Solid

Liquid

#### Gluten-free Products Market by Geography:

*Gluten-free Products Market by Type (Bakery products, Snacks & RTE products, Condiments & dressings, Pizzas &...*

North America

Europe

Asia Pacific

Rest of the World

The gluten-free products market is firstly based on type, among the all types the bakery food segment is expected to acquire the maximum share in the market. This is due to increasing demand for gluten-free bakery products since; in North America and Europe countries have food such as buns, bread, cakes, cookies and other baking food which is a staple food for the population in these regions. Increasing awareness about the celiac and other digestive problems is resulting in increasing demand for gluten-free products in the aforementioned regions.

As in the segmentation of distribution channel, the conventional stores are the major distribution channels in the market to acquire a maximum share. This is owing to the fact that it offers easy accessibility to variety of items under one roof. This makes consumers easy to select products from a broad range of availability. The increasing number of seasonally driven displays is gluten-free products, leading to the promotion of new products, thus expanding the segment.

As per the form of the products, the solid form of gluten free products is most commonly available in this market. This is due to the large scale production of solid form of gluten free products by manufacturers and products such as buns, rolls, cookies, crackers, wafers, snack bars and other various baked products which are mostly consumed. Moreover, the large scale production is attributed to the high demand, increased shelf life, convenience in manufacturing and less cost of production for the solid form of products.

North America is witnessing the highest market share in gluten-free market. This is ascribed to the rapidly increasing incidence of celiac diseases, high preference for gluten free products since increase in the awareness about the diseases caused by gluten-contained products which is majority part of meals in this region compared to other regions.

Moreover, the global gluten-free products market witnessed a significant diversification

of offerings. Beyond the traditional gluten-free bread, pasta, and baked goods, manufacturers expanded their portfolios to include a wide range of products such as snacks, cereals, ready-to-eat meals, desserts, and beverages.

The major vendors of the gluten-free products market include Conagra Brands, Inc., The Hain Celestial Group Inc., General Mills Inc., Kellogg Co., The Kraft Heinz Company, Hero AG, Barilla G. e R. Fratelli S.p.A, Seitz glutenfrei, Freedom Foods Group Limited and Ecotone.

Therefore, the gluten-free food is beneficial for many health issues, since change in the lifestyle is giving a wide scope for gluten-free readymade food due to the busy schedule and less time. The gluten-free products are available in the market without any effort which is inclining consumers towards the gluten-free products.

This report includes the aspects which are majorly impacting the market as positively and also restricting the growth of the market.

This report gives the information of the market segments and sub segments and the major contribution of the segments in the market growth.

This report provides with the quantitative analysis of the market which helps the users to understand the market penetration across the world.

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. INDUSTRY OUTLOOK**

2.1. Industry Overview

2.2. Industry Trends

### **3. MARKET SNAPSHOT**

3.1. Market Definition

3.2. Market Outlook

3.2.1. PEST Analysis

3.2.2. Porter Five Forces

3.3. Related Markets

### **4. MARKET CHARACTERISTICS**

4.1. Market Evolution

4.2. Market Trends and Impact

4.3. Advantages/Disadvantages of Market

4.4. Regulatory Impact

4.5. Market Offerings

4.6. Market Segmentation

4.7. Market Dynamics

4.7.1. Drivers

4.7.2. Restraints

4.7.3. Opportunities

4.8. DRO - Impact Analysis

### **5. TYPE: MARKET SIZE & ANALYSIS**

5.1. Overview

5.2. Bakery products

5.3. Snacks & RTE products

5.4. Condiments & dressings

5.5. Pizzas & pastas

5.6. Other types

## **6. DISTRIBUTION CHANNEL: MARKET SIZE & ANALYSIS**

- 6.1. Overview
- 6.2. Conventional stores
  - 6.2.1. Grocery stores
  - 6.2.2. Mass merchandizers
  - 6.2.3. Warehouse clubs
  - 6.2.4. Online retailers
- 6.3. Specialty stores
  - 6.3.1. Bakery stores
  - 6.3.2. Confectionery stores
  - 6.3.3. Gourmet stores
- 6.4. Drugstores & pharmacies

## **7. FORM: MARKET SIZE & ANALYSIS**

- 7.1. Overview
- 7.2. Solid
- 7.3. Liquid

## **8. GEOGRAPHY: MARKET SIZE & ANALYSIS**

- 8.1. Overview
- 8.2. North America
- 8.3. Europe
- 8.4. Asia Pacific
- 8.5. Rest of the World

## **9. COMPETITIVE LANDSCAPE**

- 9.1. Competitor Comparison Analysis
- 9.2. Market Developments
  - 9.2.1. Mergers and Acquisitions, Legal, Awards, Partnerships
  - 9.2.2. Product Launches and execution

## **10. VENDOR PROFILES**

- 10.1. Conagra Brands, Inc.

- 10.1.1. Overview
- 10.1.2. Product Offerings
- 10.1.3. Geographic Revenue
- 10.1.4. Business Units
- 10.1.5. Developments
- 10.1.6. Business Strategy
- 10.2. The Hain Celestial Group Inc.
  - 10.2.1. Overview
  - 10.2.2. Product Offerings
  - 10.2.3. Geographic Revenue
  - 10.2.4. Business Units
  - 10.2.5. Developments
  - 10.2.6. Business Strategy
- 10.3. General Mills Inc.
  - 10.3.1. Overview
  - 10.3.2. Product Offerings
  - 10.3.3. Geographic Revenue
  - 10.3.4. Business Units
  - 10.3.5. Developments
  - 10.3.6. Business Strategy
- 10.4. Kellogg Co.
  - 10.4.1. Overview
  - 10.4.2. Product Offerings
  - 10.4.3. Geographic Revenue
  - 10.4.4. Business Units
  - 10.4.5. Developments
  - 10.4.6. Business Strategy
- 10.5. The Kraft Heinz Company
  - 10.5.1. Overview
  - 10.5.2. Product Offerings
  - 10.5.3. Geographic Revenue
  - 10.5.4. Business Units
  - 10.5.5. Developments
  - 10.5.6. Business Strategy
- 10.6. Hero AG
  - 10.6.1. Overview
  - 10.6.2. Product Offerings
  - 10.6.3. Geographic Revenue
  - 10.6.4. Business Units

- 10.6.5. Developments
- 10.6.6. Business Strategy
- 10.7. Barilla G. e R. Fratelli S.p.A
  - 10.7.1. Overview
  - 10.7.2. Product Offerings
  - 10.7.3. Geographic Revenue
  - 10.7.4. Business Units
  - 10.7.5. Developments
  - 10.7.6. Business Strategy
- 10.8. Seitz glutenfrei
  - 10.8.1. Overview
  - 10.8.2. Product Offerings
  - 10.8.3. Geographic Revenue
  - 10.8.4. Business Units
  - 10.8.5. Developments
  - 10.8.6. Business Strategy
- 10.9. Freedom Foods Group Limited
  - 10.9.1. Overview
  - 10.9.2. Product Offerings
  - 10.9.3. Geographic Revenue
  - 10.9.4. Business Units
  - 10.9.5. Developments
  - 10.9.6. Business Strategy
- 10.10. Ecotone
  - 10.10.1. Overview
  - 10.10.2. Product Offerings
  - 10.10.3. Geographic Revenue
  - 10.10.4. Business Units
  - 10.10.5. Developments
  - 10.10.6. Business Strategy

## **11. ANALYST OPINION**

## **12. ANNEXURE**

- 12.1. Report Scope
- 12.2. Market Definitions
- 12.3. Research Methodology
  - 12.3.1. Data Collation and In-house Estimation



12.3.2. Market Triangulation

12.3.3. Forecasting

12.4. Report Assumptions

12.5. Declarations

12.6. Stakeholders

Abbreviations

Tables

TABLE 1. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 2. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR BAKERY PRODUCTS, BY GEOGRAPHY, 2022-2028 (USD BILLION)

TABLE 3. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR SNACKS & RTE PRODUCTS, BY GEOGRAPHY, 2022-2028 (USD BILLION)

TABLE 4. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR CONDIMENTS & DRESSINGS, BY GEOGRAPHY, 2022-2028 (USD BILLION)

TABLE 5. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR PIZZAS & PASTAS, BY GEOGRAPHY, 2022-2028 (USD BILLION)

TABLE 6. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR OTHER TYPES, BY GEOGRAPHY, 2022-2028 (USD BILLION)

TABLE 7. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 8. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR CONVENTIONAL STORES, BY GEOGRAPHY, 2022-2028 (USD BILLION)

TABLE 9. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR GROCERY STORES, BY TYPE, 2022-2028 (USD BILLION)

TABLE 10. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR MASS MERCHANDIZERS, BY TYPE, 2022-2028 (USD BILLION)

TABLE 11. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR WAREHOUSE CLUBS, BY TYPE, 2022-2028 (USD BILLION)

TABLE 12. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR ONLINE RETAILERS, BY TYPE, 2022-2028 (USD BILLION)

TABLE 13. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR SPECIALTY STORES, BY GEOGRAPHY, 2022-2028 (USD BILLION)

TABLE 14. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR BAKERY STORES, BY TYPE, 2022-2028 (USD BILLION)

TABLE 15. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR CONFECTIONERY STORES, BY TYPE, 2022-2028 (USD BILLION)

TABLE 16. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR GOURMET STORES, BY TYPE, 2022-2028 (USD BILLION)

TABLE 17. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR DRUGSTORES & PHARMACIES, BY GEOGRAPHY, 2022-2028 (USD BILLION)

TABLE 18. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

TABLE 19. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR SOLID, 2022-2028 (USD BILLION)

TABLE 20. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR LIQUID, BY GEOGRAPHY, 2022-2028 (USD BILLION)

TABLE 21. NORTH AMERICA GLUTEN-FREE PRODUCTS MARKET VALUE, BY COUNTRY, 2022-2028 (USD BILLION)

TABLE 22. NORTH AMERICA GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 23. NORTH AMERICA GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 24. NORTH AMERICA GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

TABLE 25. U.S GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 26. U.S GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 27. U.S GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

TABLE 28. CANADA GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 29. CANADA GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 30. CANADA GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

TABLE 31. EUROPE GLUTEN-FREE PRODUCTS MARKET VALUE, BY COUNTRY, 2022-2028 (USD BILLION)

TABLE 32. EUROPE GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 33. EUROPE GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 34. EUROPE GLUTEN-FREE PRODUCTS MARKET VALUE, FORM, 2022-2028 (USD BILLION)

TABLE 35. GERMANY GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 36. GERMANY GLUTEN-FREE PRODUCTS MARKET VALUE, BY

DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 37. GERMANY GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

TABLE 38. U.K GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 39. U.K GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 40. U.K GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

TABLE 41. FRANCE GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 42. FRANCE GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 43. FRANCE GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

TABLE 44. ITALY GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 45. ITALY GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 46. ITALY GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

TABLE 47. SPAIN GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 48. SPAIN GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 49. SPAIN GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

TABLE 50. ROE GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 51. ROE GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 52. ROE GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

TABLE 53. ASIA PACIFIC GLUTEN-FREE PRODUCTS MARKET VALUE, BY COUNTRY, 2022-2028 (USD BILLION)

TABLE 54. ASIA PACIFIC GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 55. ASIA PACIFIC GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 56. ASIA PACIFIC GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

TABLE 57. CHINA GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 58. CHINA GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 59. CHINA GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

TABLE 60. INDIA GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 61. INDIA GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 62. INDIA GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

TABLE 63. JAPAN GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 64. JAPAN GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 65. JAPAN GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

TABLE 66. REST OF APAC GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 67. REST OF APAC GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 68. REST OF APAC GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

TABLE 69. REST OF WORLD GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

TABLE 70. REST OF WORLD GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

TABLE 71. REST OF WORLD GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

TABLE 72. CONAGRA BRANDS, INC.: OVERVIEW

TABLE 73. CONAGRA BRANDS, INC.: STRATEGIC SNAPSHOT

TABLE 74. CONAGRA BRANDS, INC.: BUSINESS FOCUS

TABLE 75. CONAGRA BRANDS, INC.: APPLICATION/SERVICE PROVIDER PORTFOLIO

TABLE 76. THE HAIN CELESTIAL GROUP INC.: OVERVIEW

TABLE 77. THE HAIN CELESTIAL GROUP INC.: STRATEGIC SNAPSHOT

TABLE 78. THE HAIN CELESTIAL GROUP INC.: BUSINESS FOCUS

TABLE 79. THE HAIN CELESTIAL GROUP INC.: APPLICATION/SERVICE PROVIDER PORTFOLIO

TABLE 80. GENERAL MILLS INC.: OVERVIEW

TABLE 81. GENERAL MILLS INC.: STRATEGIC SNAPSHOT

TABLE 82. GENERAL MILLS INC.: BUSINESS FOCUS

TABLE 83. GENERAL MILLS INC.: APPLICATION/SERVICE PROVIDER PORTFOLIO

TABLE 84. KELLOGG CO.: OVERVIEW

TABLE 85. KELLOGG CO.: STRATEGIC SNAPSHOT

TABLE 86. KELLOGG CO.: BUSINESS FOCUS

TABLE 87. KELLOGG CO.: APPLICATION/SERVICE PROVIDER PORTFOLIO

TABLE 88. THE KRAFT HEINZ COMPANY: OVERVIEW

TABLE 89. THE KRAFT HEINZ COMPANY: STRATEGIC SNAPSHOT

TABLE 90. THE KRAFT HEINZ COMPANY: BUSINESS FOCUS

TABLE 91. THE KRAFT HEINZ COMPANY: APPLICATION/SERVICE PROVIDER PORTFOLIO

TABLE 92. HERO AG: OVERVIEW

TABLE 93. HERO AG: STRATEGIC SNAPSHOT

TABLE 94. HERO AG: BUSINESS FOCUS

TABLE 95. HERO AG: APPLICATION/SERVICE PROVIDER PORTFOLIO

TABLE 96. BARILLA G. E R. FRATELLI S.P.A: OVERVIEW

TABLE 97. BARILLA G. E R. FRATELLI S.P.A: STRATEGIC SNAPSHOT

TABLE 98. BARILLA G. E R. FRATELLI S.P.A: BUSINESS FOCUS

TABLE 99. BARILLA G. E R. FRATELLI S.P.A: APPLICATION/SERVICE PROVIDER PORTFOLIO

TABLE 100. SEITZ GLUTENFREI: OVERVIEW

TABLE 101. SEITZ GLUTENFREI: STRATEGIC SNAPSHOT

TABLE 102. SEITZ GLUTENFREI: BUSINESS FOCUS

TABLE 103. SEITZ GLUTENFREI: APPLICATION/SERVICE PROVIDER PORTFOLIO

TABLE 104. FREEDOM FOODS GROUP LIMITED: OVERVIEW

TABLE 105. FREEDOM FOODS GROUP LIMITED: STRATEGIC SNAPSHOT

TABLE 106. FREEDOM FOODS GROUP LIMITED: BUSINESS FOCUS

TABLE 107. FREEDOM FOODS GROUP LIMITED: APPLICATION/SERVICE PROVIDER PORTFOLIO

TABLE 108. ECOTONE: OVERVIEW

TABLE 109. ECOTONE: STRATEGIC SNAPSHOT

TABLE 110. ECOTONE: BUSINESS FOCUS

TABLE 111. ECOTONE: APPLICATION/SERVICE PROVIDER PORTFOLIO

Charts

CHART. 1. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

CHART. 2. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR BAKERY PRODUCTS, BY GEOGRAPHY, 2022-2028 (USD BILLION)

CHART. 3. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR SNACKS & RTE PRODUCTS, BY GEOGRAPHY, 2022-2028 (USD BILLION)

CHART. 4. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR CONDIMENTS & DRESSINGS, BY GEOGRAPHY, 2022-2028 (USD BILLION)

CHART. 5. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR PIZZAS & PASTAS, BY GEOGRAPHY, 2022-2028 (USD BILLION)

CHART. 6. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR OTHER TYPES, BY GEOGRAPHY, 2022-2028 (USD BILLION)

CHART. 7. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

CHART. 8. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR CONVENTIONAL STORES, BY GEOGRAPHY, 2022-2028 (USD BILLION)

CHART. 9. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR GROCERY STORES, BY TYPE, 2022-2028 (USD BILLION)

CHART. 10. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR MASS MERCHANDIZERS, BY TYPE, 2022-2028 (USD BILLION)

CHART. 11. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR WAREHOUSE CLUBS, BY TYPE, 2022-2028 (USD BILLION)

CHART. 12. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR ONLINE RETAILERS, BY TYPE, 2022-2028 (USD BILLION)

CHART. 13. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR SPECIALTY STORES, BY GEOGRAPHY, 2022-2028 (USD BILLION)

CHART. 14. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR BAKERY STORES, BY TYPE, 2022-2028 (USD BILLION)

CHART. 15. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR CONFECTIONERY STORES, BY TYPE, 2022-2028 (USD BILLION)

CHART. 16. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR GOURMET STORES, BY TYPE, 2022-2028 (USD BILLION)

CHART. 17. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR DRUGSTORES & PHARMACIES, BY GEOGRAPHY, 2022-2028 (USD BILLION)

CHART. 18. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

CHART. 19. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR SOLID, 2022-2028 (USD BILLION)

CHART. 20. GLOBAL GLUTEN-FREE PRODUCTS MARKET VALUE FOR LIQUID, BY

GEOGRAPHY, 2022-2028 (USD BILLION)

CHART. 21. NORTH AMERICA GLUTEN-FREE PRODUCTS MARKET VALUE, BY COUNTRY, 2022-2028 (USD BILLION)

CHART. 22. NORTH AMERICA GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

CHART. 23. NORTH AMERICA GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

CHART. 24. NORTH AMERICA GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

CHART. 25. U.S GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

CHART. 26. U.S GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

CHART. 27. U.S GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

CHART. 28. CANADA GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

CHART. 29. CANADA GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

CHART. 30. CANADA GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

CHART. 31. EUROPE GLUTEN-FREE PRODUCTS MARKET VALUE, BY COUNTRY, 2022-2028 (USD BILLION)

CHART. 32. EUROPE GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

CHART. 33. EUROPE GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

CHART. 34. EUROPE GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

CHART. 35. GERMANY GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

CHART. 36. GERMANY GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

CHART. 37. GERMANY GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)

CHART. 38. U.K GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)

CHART. 39. U.K GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

- CHART. 40. U.K GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)
- CHART. 41. FRANCE GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)
- CHART. 42. FRANCE GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)
- CHART. 43. FRANCE GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)
- CHART. 44. ITALY GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)
- CHART. 45. ITALY GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)
- CHART. 46. ITALY GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)
- CHART. 47. SPAIN GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)
- CHART. 48. SPAIN GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)
- CHART. 49. SPAIN GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)
- CHART. 50. ROE GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)
- CHART. 51. ROE GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)
- CHART. 52. ROE GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)
- CHART. 53. ASIA PACIFIC GLUTEN-FREE PRODUCTS MARKET VALUE, BY COUNTRY, 2022-2028 (USD BILLION)
- CHART. 54. ASIA PACIFIC GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)
- CHART. 55. ASIA PACIFIC GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)
- CHART. 56. ASIA PACIFIC GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM, 2022-2028 (USD BILLION)
- CHART. 57. CHINA GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE, 2022-2028 (USD BILLION)
- CHART. 58. CHINA GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)
- CHART. 59. CHINA GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM,



2022-2028 (USD BILLION)

CHART. 60. INDIA GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE,  
2022-2028 (USD BILLION)

CHART. 61. INDIA GLUTEN-FREE PRODUCTS MARKET VALUE, BY DISTRIBUTION  
CHANNEL, 2022-2028 (USD BILLION)

CHART. 62. INDIA GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM,  
2022-2028 (USD BILLION)

CHART. 63. JAPAN GLUTEN-FREE PRODUCTS MARKET VALUE, BY TYPE,  
2022-2028 (USD BILLION)

CHART. 64. JAPAN GLUTEN-FREE PRODUCTS MARKET VALUE, BY  
DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

CHART. 65. JAPAN GLUTEN-FREE PRODUCTS MARKET VALUE, BY FORM,  
2022-2028 (USD BILLION)

CHART. 66. REST OF APAC GLUTEN-FREE PRODUCTS MARKET VALUE, BY  
TYPE, 2022-2028 (USD BILLION)

CHART. 67. REST OF APAC GLUTEN-FREE PRODUCTS MARKET VALUE, BY  
DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

CHART. 68. REST OF APAC GLUTEN-FREE PRODUCTS MARKET VALUE, BY  
FORM, 2022-2028 (USD BILLION)

CHART. 69. REST OF WORLD GLUTEN-FREE PRODUCTS MARKET VALUE, BY  
TYPE, 2022-2028 (USD BILLION)

CHART. 70. REST OF WORLD GLUTEN-FREE PRODUCTS MARKET VALUE, BY  
DISTRIBUTION CHANNEL, 2022-2028 (USD BILLION)

CHART. 71. REST OF WORLD GLUTEN-FREE PRODUCTS MARKET VALUE, BY  
FORM, 2022-2028 (USD BILLION)

## I would like to order

Product name: Gluten-free Products Market by Type (Bakery products, Snacks & RTE products, Condiments & dressings, Pizzas & pastas and Other types), Distribution Channel (Conventional stores, specialty stores and Drugstores and Pharmacies), Form (Solid and Liquid) and Geography (North America, Europe, Asia Pacific and RoW) - Forecast to 2028

Product link: <https://marketpublishers.com/r/GC96E480855AEN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC96E480855AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970