

# **Global Electrosurgery Devices Market by product (Electrosurgical instruments & accessories, Electrosurgical Generators, Smoke management systems, and Argon), type of Surgery (Gynaecological Surgery, Orthopaedic Surgery, General Surgery, Urologic Surgery, Cardiovascular Surgery, Neurosurgery, Cosmetic Surgery, and Other Surgeries), Geography – Global Drivers, Restraints, Opportunities, Trends, and Forecast up to 2026**

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## **Abstracts**

Electrosurgery devices use high-frequency electrical energy for cutting the bodies with utmost precision, lowest tissue damage, and oxygen sacrifice during an operation. It is used to generate electrical electrosurgery generators with a high-frequency electric current. Electrosurgical techniques are used in a lot of medical areas such as gynecology, urology, neurology, gastroenterology, abdominal surgery, overall operation, and others.

### **Research Methodology:**

The electrosurgery devices market has been analyzed by utilizing the optimum combination of secondary sources and in-house methodology, along with an irreplaceable blend of primary insights. The real-time assessment of the market is an integral part of our market sizing and forecasting methodology. Our industry experts and panel of primary participants have helped in compiling relevant aspects with realistic parametric estimations for a comprehensive study.

In the 2020-2026 forecast period, the global electrosurgery market experiences a significant CAGR of 6.8% percent. This market growth can be due to technical advancements in electrosurgical instruments, as well as increasing medical, plastic, and cosmetic surgery.

#### Market drivers

The major driving force for the growth of this market is technological advancements.

A growing number of cosmetic, medical, and plastic surgery are fuelling the demand for this market.

Improved availability for minimally invasive surgery improves business growth.

A subsequent increase in ambulatory surgery facilities is contributing to the growth of this market.

#### MARKET SEGMENTATION

##### By type of surgery

General Surgery

Gynecological Surgery

Urologic Surgery

Orthopedic Surgery

Cardiovascular Surgery

Cosmetic Surgery

Neurosurgery

Other Surgeries

## By product

Electrosurgical Generators

Electrosurgical Instruments

Bipolar Electrosurgical Instruments

Advanced Vessel Sealing Instruments

Bipolar Forceps

Monopolar Electrosurgical Instruments

Electrosurgical Pencils

Electrosurgical Electrodes

Suction Coagulators

Monopolar Forceps

Electrosurgical Accessories

Patient Return Electrodes

Cords, Cables, and Adapters

Others (Foot Switches, Carts, and Tip Cleaners)

Argon and Smoke Management Systems

## By Geography

Europe

North America

Asia-Pacific

Rest of World

#### Key developments in this market

In May 2019, during Digestive Disease Week 2019, Olympus announced the release and approval of the ESG-150 Electrosurgery Generator (ESG-150). The ESG-150 electrosurgery generator provides steady output control, which automatically delivers the smallest efficient adapted energy production, allowing doctors to achieve good results in traditional GI and endoscopic pulmonary procedures. The introduction of a product has extended the company's product range and increased its market share.

In May 2018, Olympus announced the launch as well as the confirmation of the ESG-300 Electrosurgery Generator. Olympus' ESG-300 is a recent batch of electrosurgical systems designed exclusively for GI and pulmonary applications and includes all the methods and environments expected by physicians performing sophisticated medicinal procedures, many of which may include argon plasma coagulation (APC). The introduction of a product has extended the company's product range and increased its market share.

#### Competitor Analysis

This market is highly fragmented, and the key players have implemented various strategies such as agreements, new product launches, joint ventures, expansions, acquisitions, partnerships, and others to expand their reach in the industry. This report consists of market shares of the epigenetics diagnostic market for Europe, Asia Pacific, Middle East & Africa, North America, and South America.

#### Key Players in this market

A few major players in the global electrosurgery market are CONMED Corporation, Erbe Elektromedizin GmbH, Olympus Corporation, Smith & Nephew Plc, B. Braun Melsungen AG, Boston Scientific Corporation, Johnson & Johnson, Medtronic Plc, Bovie Medical Corporation, and BOWA-electronic GmbH & Co. KG among others

#### Insights provided by this report

Future and current outlook of the Global Electrosurgery Market in the developing as well as the emerging markets.

The countries or the regions that are expected to grow at the fastest rate during the forecast period.

Market shares, strategies, and the latest developments that are adopted by the key market players.

The segment, which holds the highest GAGR as well as the segment that is anticipated to dominate the market during the forecast period.

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