

Global Biosimilars Market 2018-2024

<https://marketpublishers.com/r/GE93988C008EN.html>

Date: March 2018

Pages: 120

Price: US\$ 3,000.00 (Single User License)

ID: GE93988C008EN

Abstracts

Global Biosimilars Market – Drivers, Restraints, Opportunities, Trends, and Forecasts: 2018–2024

Overview: Biosimilars are the officially approved versions of original biologic drugs, and can be manufactured when the original product's patent expires. Biosimilars are relatively cheaper than their biologic counterparts and hence, users have come to prefer biosimilars over biologics in recent years. Biosimilars have great potential to lower costs improving patient access to life-saving medicines prescription drug costs continue to rise. Over the past two decades, biologics have revolutionized patient management in multiple disease cases, including autoimmune diseases, solid tumors, hematologic malignancies, infectious diseases and hormone deficiencies. According to the estimation of American Cancer Society, around 1,688,780 new cancer cases are expected to be diagnosed and 600,920 are expected to die in 2017. Indian Council for Medical Research estimated around 1.4 million new cancer cases in 2016 and this number is expected to rise to 1.7 million by 2020. According to the estimation of International Diabetes Federation, nearly 82 million people in the SEA region live with diabetes and the figure is expected to rise to 151 million by 2045. India alone accounted for 72 million cases of diabetes in 2017.

Increasing incidences of cancer and chronic diseases, cost effectiveness of biosimilars over biologics, strategic collaborations, promising pipeline of biosimilars with the expiration of biologics patents, and an increased demand for such drugs in the emerging countries are the primary factors driving the biosimilar global market. A complex manufacturing process coupled with high cost of development, and limited obtainability of biosimilar products are responsible for hindering the growth this market to a large extent.

Market Analysis: The “Global Biosimilars Market” is estimated to witness a CAGR of

57.03% during the forecast period 2018–2024. The market is analyzed based on three segments – products, applications, and regions.

Regional Analysis: The regions covered in the report are North America, Europe, Asia Pacific, and Rest of the World (RoW). Europe is set to be the leading region for the biosimilars market growth followed by Asia Pacific, North America and Rest of the World.

Product Analysis: The global Biosimilars market by product is segmented into recombinant glycosylated protein, recombinant non-glycosylated protein, recombinant peptides, and others. Recombinant glycosylated protein, that includes monoclonal antibody and erythropoietin, occupied the largest share in 2017, and is expected to grow at a high CAGR in the coming years due to the following factors: increased patient access to treatment due to its lower cost compared to its corresponding biological drugs, wide therapeutic applications, and many block buster mAbs going off patent in next few years.

Application Analysis: The global biosimilars market by application is segmented into cancer, infectious disease, blood disorders, chronic and immune diseases others. Cancer occupied the largest share in 2017, and blood disorder, chronic and immune disease applications are expected to be fastest growing segment during the forecast period.

Key Players: Pfizer Inc., Novartis AG, Celltrion Healthcare, Dr. Reddy's Laboratories Limited, Teva Pharmaceuticals Industries, Biocon Ltd, STADA Arzneimittel AG, Mylan N.V., Amgen Inc., Synthon Pharmaceuticals and Samsung Bioepis Co., Ltd are the predominant niche players in this market.

Competitive Analysis: Many top selling biologic drugs are going off-patent in the next five years, paving the way for biosimilar players to gain a strong foothold in the market with their innovative product offerings. The key market players are acquiring other companies to enhance their product portfolio and to strengthen their position in the market. In September 2017, Fresenius Kabi acquired Merck KGaA's biosimilar business, including the biosimilars development pipeline. Apart from this, the major players are taking advantage of strategic collaborations, agreements and approvals to increase their share in the market. For instance, in February 2018, Mylan N.V. and Revance Therapeutics, Inc. announced a global collaboration and license agreement for the development and commercialization of a proposed biosimilar that is in line with BOTOX, approved as the neuromodulator for the treatment of multiple indications. In

November 2017, US drug maker Mylan and India-based Biocon got approval from USFDA for Ogivri, the first biosimilar of Trastuzumab, for the treatment of breast and gastric cancers.

Benefits: The report provides complete details about various types of biosimilars in various applications and regions. With that, key stakeholders will get clarity about the major trends, drivers, investments, vertical players' initiatives, government initiatives toward the product adoption in the upcoming years along with the details of commercial products available in the market. Moreover, the report provides details about the major challenges that are going to impact the market growth. Additionally, the report gives complete details about the most promising business opportunities to key stakeholders to expand their business and capture the revenue in the specific verticals to analyze before investing or expanding the business in this market.

Key Stakeholders:

Contents

1 INDUSTRY OUTLOOK

- 1.1 Industry overview
- 1.2 Industry Trends

2 REPORT OUTLINE

- 2.1 Report Scope
- 2.2 Report Summary
- 2.3 Research Methodology
- 2.4 Report Assumptions

3 MARKET SNAPSHOT

- 3.1 Market Definition – Infoholic Research
- 3.2 Segmented Addressable Market (SAM)
- 3.3 Trends of the biosimilars market
- 3.4 Related Markets
 - 3.4.1 Over the counter drugs
 - 3.4.2 Orphan drugs
 - 3.4.3 Human Insulin

4 MARKET OUTLOOK

- 4.1 Biosimilar products approved in US
- 4.2 Biosimilar products approved in Europe
- 4.3 Biologics patent expiration in US and Europe (2010-2020)
- 4.4 Market segmentation
- 4.5 PEST Analysis
- 4.6 Porter 5(Five) Forces

5 MARKET CHARACTERISTICS

- 5.1 DRO – Global Biosimilars Market Dynamics
 - 5.1.1 Drivers
 - 5.1.1.1 Increasing incidence of disease
 - 5.1.1.2 Cost-effectiveness of biosimilars than biologics

- 5.1.1.3 Strategic collaboration to develop new biosimilar drugs
- 5.1.2 Opportunities
 - 5.1.2.1 Promising pipeline of biosimilars
 - 5.1.2.2 Opportunities in emerging market
- 5.1.3 Restraints
 - 5.1.3.1 Limited obtainability of biosimilar products
 - 5.1.3.2 Difficult manufacturing process and high development cost

6 PRODUCT: MARKET SIZE AND ANALYSIS

- 6.1 Overview
- 6.2 Recombinant glycosylated proteins
 - 6.2.1 Monoclonal antibody
 - 6.2.2 Erythropoietin
- 6.3 Recombinant non-glycosylated proteins
 - 6.3.1 Recombinant human growth hormone
 - 6.3.2 Granulocyte colony stimulating factor
 - 6.3.3 Insulin
 - 6.3.4 Interferon
- 6.4 Recombinant peptides and others

7 APPLICATION: MARKET SIZE AND ANALYSIS

- 7.1 Overview
- 7.2 Cancer
- 7.3 Blood disorders
- 7.4 Chronic and immune disease
- 7.5 Infectious disease
- 7.6 Others

8 REGIONS: MARKET SIZE AND ANALYSIS

- 8.1 Overview
- 8.2 North America
 - 8.2.1 US
 - 8.2.2 Canada
- 8.3 Europe
 - 8.3.1 UK
 - 8.3.2 Germany

- 8.3.3 France
- 8.3.4 Spain
- 8.4 Asia Pacific
 - 8.4.1 India
 - 8.4.2 China
 - 8.4.3 Japan
- 8.5 Rest of the World

9 COMPETITIVE LANDSCAPE

- 9.1 Overview

10 VENDOR PROFILES

- 10.1 Pfizer, Inc.,
 - 10.1.1 Overview
 - 10.1.2 Business Units
 - 10.1.3 Geographic Presence
 - 10.1.4 Business Focus
 - 10.1.5 SWOT Analysis
 - 10.1.6 Business Strategies
- 10.2 Novartis AG
 - 10.2.1 Overview
 - 10.2.2 Business Units
 - 10.2.3 Geographic Revenue
 - 10.2.4 Business Focus
 - 10.2.5 SWOT Analysis
 - 10.2.6 Business Strategies
- 10.3 Celltrion Healthcare
 - 10.3.1 Overview
 - 10.3.2 Business Focus
 - 10.3.3 SWOT Analysis
 - 10.3.4 Business Strategy
- 10.4 Dr. Reddy's Laboratories Limited
 - 10.4.1 Overview
 - 10.4.2 Business Unit
 - 10.4.3 Geographic Presence
 - 10.4.4 Business Focus
 - 10.4.5 SWOT Analysis

- 10.4.6 Business Strategy
- 10.5 Biocon Ltd
 - 10.5.1 Overview
 - 10.5.2 Business Unit
 - 10.5.3 Geographic Presence
 - 10.5.4 Business focus
 - 10.5.5 SWOT analysis
 - 10.5.6 Business Strategy
- 10.6 Teva Pharmaceutical Industries Ltd.
 - 10.6.1 Overview
 - 10.6.2 Business Unit
 - 10.6.3 Geographic Presence
 - 10.6.4 Business focus
 - 10.6.5 SWOT analysis
 - 10.6.6 Business Strategy
- 10.7 STADA Arzneimittel AG
 - 10.7.1 Overview
 - 10.7.2 Business Unit
 - 10.7.3 Geographic Presence
 - 10.7.4 Business focus
 - 10.7.5 SWOT analysis
 - 10.7.6 Business Strategy

11 COMPANIES TO WATCH FOR

- 11.1 Amgen Inc.
 - 11.1.1 Overview
- 11.2 Mylan N.V.
 - 11.2.1 Overview
 - 11.2.2 MYLAN N.V.: Recent Developments
- 11.3 Synthon Pharmaceuticals Inc.,
 - 11.3.1 Overview
 - 11.3.2 Synthon Pharmaceuticals Inc.: Recent Developments
- 11.4 Samsung Bioepis Co., Ltd.
 - 11.4.1 Overview
 - 11.4.2 SAMSUNG BIOEPIS CO., LTD: Recent Developments

12 ANNEXURE

12.1 Abbreviations

TABLES

Table 1 GLOBAL BIOSIMILARS MARKET REVENUE BY REGIONS, 2017–2024
(\$MILLION)

Table 1 GLOBAL BIOSIMILARS MARKET BY VENDOR RANKING, 2017

Table 2 OTHER PROMINENT VENDORS OF BIOSIMILARS MARKET

Table 3 PFIZER, INC.: OFFERINGS

Table 4 PFIZER, INC.: RECENT DEVELOPMENTS

Table 5 NOVARTIS AG: PRODUCT OFFERINGS

Table 6 NOVARTIS AG: RECENT DEVELOPMENTS

Table 7 NOVARTIS AG: OVERVIEW SNAPSHOT

Table 8 CELLTRION HEALTHCARE: OFFERINGS

Table 9 CELLTRION HEALTHCARE: RECENT DEVELOPMENTS

Table 10 DR, REDDY'S LABORATORIES LIMITED: PRODUCT OFFERINGS

Table 11 DR. REDDY'S LABORATORIES LIMITED: RECENT DEVELOPMENTS

Table 12 BIOCON LTD: PRODUCT OFFERINGS

Table 13 BIOCON LTD: RECENT DEVELOPMENTS

Table 14 TEVA PHARMACEUTICAL INDUSTRIES LTD: PRODUCT OFFERINGS

Table 15 TEVA PHARMACEUTICAL INDUSTRIES LTD: RECENT DEVELOPMENTS

Table 16 STADA ARZNEIMITTEL AG: PRODUCT OFFERINGS

Table 17 STADA ARZNEIMITTEL AG: RECENT DEVELOPMENTS

Table 18 AMGEN INC.: SNAPSHOT

Table 19 AMGEN INC.: RECENT DEVELOPMENTS

Table 20 MYLAN N.V.: SNAPSHOT

Table 21 SYNTHON PHARMACEUTICALS: SNAPSHOT

Table 22 SAMSUNG BIOEPIS CO., LTD: SNAPSHOT

?

CHARTS

Chart 1 RESEARCH METHODOLOGY OF GLOBAL BIOSIMILARS MARKET

Chart 2 GLOBAL BIOSIMILARS MARKET REVENUE, 2017–2024 (\$MILLION)

Chart 3 NUMBER OF BIOSIMILARS APPROVED FROM 2006-2017

Chart 4 SEGMENTATION OF GLOBAL BIOSIMILARS MARKET

Chart 5 PEST ANALYSIS OF GLOBAL BIOSIMILARS MARKET

Chart 6 PORTER 5 FORCES ON GLOBAL BIOSIMILARS MARKET

Chart 7 DRO – IMPACT ANALYSIS OF GLOBAL BIOSIMILARS MARKET

Chart 8 KEY STAKEHOLDERS

Chart 9 GLOBAL BIOSIMILARS MARKET BY PRODUCT SEGMENTATION, 2017 (%)

Chart 10 GLOBAL RECOMBINANT GLYCOSYLATED PROTEIN MARKET
FORECAST, 2017–2024 (\$MILLION)

Chart 11 GLOBAL RECOMBINANT GLYCOSYLATED PROTEIN MARKET BY TYPE
SEGMENTATION, 2017 (%)

Chart 12 GLOBAL RECOMBINANT NON-GLYCOSYLATED PROTEIN MARKET
FORECAST, 2017–2024 (\$MILLION)

Chart 13 GLOBAL RECOMBINANT NON-GLYCOSYLATED PROTEIN MARKET BY
TYPE SEGMENTATION, 2017 (%)

Chart 14 GLOBAL RECOMBINANT PEPTIDE AND OTHERS MARKET FORECAST,
2017–2024 (\$MILLION)

Chart 15 GLOBAL BIOSIMILARS MARKET BY APPLICATION SEGMENTATION, 2017
(%)

Chart 16 GLOBAL BIOSIMILARS MARKET BY GEOGRAPHICAL SEGMENTATION,
2017 (%)

Chart 17 BIOSIMILARS MARKET REVENUE IN NORTH AMERICA, 2017–2024
(\$MILLION)

Chart 18 BIOSIMILARS MARKET REVENUE IN EUROPE, 2017–2024 (\$MILLION)

Chart 19 BIOSIMILARS MARKET REVENUE IN ASIA PACIFIC, 2017–2024
(\$MILLION)

Chart 20 BIOSIMILARS MARKET REVENUE IN REST OF THE WORLD, 2017–2024
(\$MILLION)

Chart 21 PFIZER, INC.: OVERVIEW SNAPSHOT

Chart 22 PFIZER INC.: BUSINESS UNITS

Chart 23 PFIZER INC.: GEOGRAPHIC PRESENCE

Chart 24 PFIZER INC: SWOT ANALYSIS

Chart 25 NOVARTIS AG: BUSINESS UNITS

Chart 26 NOVARTIS AG: GEOGRAPHIC REVENUE

Chart 27 NOVARTIS AG: SWOT ANALYSIS

Chart 28 CELLTRION HEALTHCARE: OVERVIEW SNAPSHOT

Chart 29 CELLTRION HEALTHCARE: BUSINESS SEGMENTS

Chart 30 CELLTRION HEALTHCARE: SWOT ANALYSIS

Chart 31 DR. REDDY'S LABORATORY LIMITED: OVERVIEW SNAPSHOT

Chart 32 DR. REDDY'S LABORATORY LIMITED: BUSINESS UNITS

Chart 33 DR. REDDY'S LABORATORY LIMITED: GEOGRAPHICAL PRESENCE

Chart 34 DR. REDDY'S LABORATORY LIMITED: SWOT ANALYSIS

Chart 35 BIOCON LTD: OVERVIEW SNAPSHOT

Chart 36 BIOCON LTD: BUSINESS UNITS

Chart 37 BIOCON LTD: GEOGRAPHICAL PRESENCE

Chart 38 BIOCON LTD: SWOT ANALYSIS

Chart 39 TEVA PHARMACEUTICAL INDUSTRIES LTD: OVERVIEW SNAPSHOT

Chart 40 TEVA PHARMACEUTICAL INDUSTRIES LTD: BUSINESS UNITS

Chart 41 TEVA PHARMACEUTICAL INDUSTRIES LTD: GEOGRAPHICAL
PRESENCE

Chart 42 TEVA PHARMACEUTICAL INDUSTRIES LTD: SWOT ANALYSIS

Chart 43 STADA ARZNEIMITTEL AG: OVERVIEW SNAPSHOT

Chart 44 STADA ARZNEIMITTEL AG: BUSINESS UNITS

Chart 45 STADA ARZNEIMITTEL AG: GEOGRAPHICAL PRESENCE

Chart 46 STADA ARZNEIMITTEL AG: SWOT ANALYSIS

I would like to order

Product name: Global Biosimilars Market 2018-2024

Product link: <https://marketpublishers.com/r/GE93988C008EN.html>

Price: US\$ 3,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE93988C008EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970