

Flow Cytometry Market based on Technology (Cell-based Flow Cytometry and Bead-based Flow Cytometry), Product and Service (Reagents and Consumables, Instruments, Services, Software, and Accessories), Application, End-User, and Geography – Global Forecast up to 2026

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Abstracts

The Flow Cytometry Market is projected to grow at the rate of 8.7% CAGR by 2026. Flow cytometry is a biophysical, laser-based analytical technology that calculates and analyzes various physical features of cells or particles present in a fluid when passed through a laser beam. Flow cytometry has several benefits over conventional analytical techniques such as ELISA, including its capability to provide accurate results within less time at about similar prices. The key factors propelling the flow cytometry market include the emergence and commercial application of advanced technologies in flow cytometry and the increase in the adoption of flow cytometry in stem cell research and clinical research. Apart from that, the inadequate purchasing power of end-users in emerging countries and high product costs are the factors to impede the growth of the flow cytometry market.

Flow Cytometry Market based on Technology

Cell-based Flow Cytometry

Bead-based Flow Cytometry

Flow Cytometry Market based on Product and Service

Reagents & Consumables

Instruments

Services

Software

Accessories

Flow Cytometry Market based on Application

Research Applications

Clinical Applications

Industrial Applications

Flow Cytometry Market based on End-User

Academic & Research Institutes

Hospitals & Clinical Testing Laboratories

Pharmaceutical & Biotechnology Companies

Commercial organizations

Flow Cytometry Market based on Geography

North America

Europe

Asia Pacific

Rest of the World

The cell-based flow cytometry technology leads the overall market to maintain its dominance over the forecast period. Growing demand for early diagnosis and increasing consciousness regarding the advantages of cell-based flow cytometry are the factors contributing to its dominance. Moreover, technology has enormous applications in many research domains. The cell-based flow cytometry technology is mainly used in drug discovery for the physiological significance of the results.

In the market for products & services, the reagents & consumables segment has the most significant market share. This is due to the high penetration along with the benefits such as precise outcomes and user-friendly. Moreover, the introduction of new technologies and their detection capability also boost the demand for the products and services.

As per the application segmentation, the research segment has held a significant share in the market. This segment's major share is attributed to the rising number of research and development activities concerning cancer and other diseases. This technology is mostly used in pharmaceutical research and also has application in various researches.

The commercial organization segment has acquired the maximum share in the market due to the vast application of this technology in various verticals. The emergence of several probes and reagents for particular applications in diagnostics and drug discovery is predicted to generate numerous growth opportunities for the segment by serving the users in research and small peripheral laboratories.

North America has occupied the highest share in the flow cytometry market. This is due to the early adoption of advanced technology, high investments in research and developments, and widespread flow cytometry application in diagnostic activities.

High precision of measurement performance by using flow cytometers and the related valuable outcomes accelerates the global demand for flow cytometers among clinicians, drug developers, and food safety technicians. Moreover, higher sensitivity, easy-to-use analysis, and quick outcomes associated with flow cytometry will also likely drive the flow cytometers' global market growth soon.

Some of the major players of the flow cytometry market are Beckman Coulter, Inc., Bio-Rad Laboratories, Inc., Becton, Dickinson and Company, Thermo Fisher Scientific, Inc.,

Agilent Technologies, Inc., Sysmex Partec GmbH, Luminex Corporation, Miltenyi Biotec GmbH, Merck KGaA, Sony Biotechnology and Inc. and BioMérieux S.A.

Hence, flow cytometry is deemed to be a perfect tool for research and potential clinical use. With such exclusive usage of flow cytometry for efficient diagnosis and early discovery of diseases, stem cell research is propelling the flow cytometry market's growth.

This study defines, elucidates, and analyzes the overall flow cytometry market competition and the key market competitors' SWOT analysis.

This study also describes and predicts the market by covering all the segmentations, including geographical analysis.

This study will help analyze the worldwide market trends, opportunities for the market players, the challenges faced by the market players, and the market's geographical penetration across the world.

Contents

1. EXECUTIVE SUMMARY

2. INDUSTRY OUTLOOK

2.1. Industry Overview

2.2. Industry Trends

3. MARKET SNAPSHOT

3.1. Market Definition

3.2. Market Outlook

3.2.1. Porter Five Forces

3.3. Related Markets

4. MARKET CHARACTERISTICS

4.1. Market Overview

4.2. Market Segmentation

4.3. Market Dynamics

4.3.1. Drivers

4.3.2. Restraints

4.3.3. Opportunities

4.4. DRO - Impact Analysis

5. TECHNOLOGY: MARKET SIZE & ANALYSIS

5.1. Overview

5.2. Cell-based Flow Cytometry

5.3. Bead-based Flow Cytometry

6. PRODUCT & SERVICE: MARKET SIZE & ANALYSIS

6.1. Overview

6.2. Reagents & Consumables

6.3. Instruments

6.4. Services

6.5. Software

6.6. Accessories

7. APPLICATION: MARKET SIZE & ANALYSIS

7.1. Overview

7.2. Research Applications

7.3. Clinical Applications

7.4. Industrial Applications

8. END-USER: MARKET SIZE & ANALYSIS

8.1. Overview

8.2. Academic & Research Institutes

8.3. Hospitals & Clinical Testing Laboratories

8.4. Pharmaceutical & Biotechnology Companies

8.5. Commercial organizations

9. GEOGRAPHY: MARKET SIZE & ANALYSIS

9.1. Overview

9.2. North America

9.3. Europe

9.4. Asia Pacific

9.5. Rest of the World

10. COMPETITIVE LANDSCAPE

10.1. Competitor Comparison Analysis

10.2. Market Developments

10.2.1. Mergers and Acquisitions, Legal, Awards, Partnerships

10.2.2. Product Launches and execution

11. VENDOR PROFILES

11.1. Beckman Coulter, Inc.

11.1.1. Overview

11.1.2. Financial Overview

11.1.3. Product END-USERS

11.1.4. Developments

- 11.1.5. Business Strategy
- 11.2. Bio-Rad Laboratories, Inc.
 - 11.2.1. Overview
 - 11.2.2. Financial Overview
 - 11.2.3. Product END-USERS
 - 11.2.4. Developments
 - 11.2.5. Business Strategy
- 11.3. Becton, Dickinson and Company
 - 11.3.1. Overview
 - 11.3.2. Financial Overview
 - 11.3.3. Product END-USERS
 - 11.3.4. Developments
 - 11.3.5. Business Strategy
- 11.4. Thermo Fisher Scientific, Inc.
 - 11.4.1. Overview
 - 11.4.2. Financial Overview
 - 11.4.3. Product END-USERS
 - 11.4.4. Developments
 - 11.4.5. Business Strategy
- 11.5. Agilent Technologies, Inc.
 - 11.5.1. Overview
 - 11.5.2. Financial Overview
 - 11.5.3. Product END-USERS
 - 11.5.4. Developments
 - 11.5.5. Business Strategy
- 11.6. Sysmex Partec GmbH
 - 11.6.1. Overview
 - 11.6.2. Financial Overview
 - 11.6.3. Product END-USERS
 - 11.6.4. Developments
 - 11.6.5. Business Strategy
- 11.7. Luminex Corporation
 - 11.7.1. Overview
 - 11.7.2. Financial Overview
 - 11.7.3. Product END-USERS
 - 11.7.4. Developments
 - 11.7.5. Business Strategy
- 11.8. Miltenyi Biotec GmbH
 - 11.8.1. Overview

- 11.8.2. Financial Overview
- 11.8.3. Product END-USERS
- 11.8.4. Developments
- 11.8.5. Business Strategy
- 11.9. Merck KGaA
 - 11.9.1. Overview
 - 11.9.2. Financial Overview
 - 11.9.3. Product END-USERS
 - 11.9.4. Developments
 - 11.9.5. Business Strategy
- 11.10. Sony Biotechnology and Inc.
 - 11.10.1. Overview
 - 11.10.2. Financial Overview
 - 11.10.3. Product END-USERS
 - 11.10.4. Developments
 - 11.10.5. Business Strategy

12. COMPANIES TO WATCH

- 12.1. BioMérieux S.A.
 - 12.1.1. Overview
 - 12.1.2. Products & Services
 - 12.1.3. Business Strategy

13. ANALYST OPINION

14. ANNEXURE

- 14.1. Report Scope
- 14.2. Market Definitions
- 14.3. Research Methodology
 - 14.3.1. Data Collation and In-house Estimation
 - 14.3.2. Market Triangulation
 - 14.3.3. Forecasting
- 14.4. Report Assumptions
- 14.5. Declarations
- 14.6. Stakeholders
- 14.7. Abbreviations

List Of Tables

LIST OF TABLES

TABLE 1. GLOBAL FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

TABLE 2. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR CELL-BASED FLOW CYTOMETRY, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 3. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR BEAD-BASED FLOW CYTOMETRY, BY TYPE, 2020-2026 (USD BILLION)

TABLE 4. GLOBAL FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 5. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR REAGENTS & CONSUMABLES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 6. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR INSTRUMENTS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 7. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR SERVICES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 8. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR SOFTWARE, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 9. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR ACCESSORIES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 10. GLOBAL FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 11. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR RESEARCH APPLICATIONS, 2020-2026 (USD BILLION)

TABLE 12. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR CLINICAL APPLICATIONS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 13. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR INDUSTRIAL APPLICATIONS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 14. GLOBAL FLOW CYTOMETRY MARKET VALUE, END-USER, 2020-2026 (USD BILLION)

TABLE 15. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR ACADEMIC & RESEARCH INSTITUTES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 16. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR HOSPITALS & CLINICAL TESTING LABORATORIES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 17. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 18. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR COMMERCIAL

ORGANIZATIONS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 19. NORTH AMERICA FLOW CYTOMETRY MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

TABLE 20. NORTH AMERICA FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

TABLE 21. NORTH AMERICA FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 22. NORTH AMERICA FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 23. NORTH AMERICA FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 24. U.S FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

TABLE 25. U.S FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 26. U.S FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 27. U.S FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 28. CANADA FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

TABLE 29. CANADA FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 30. CANADA FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 31. CANADA FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 32. EUROPE FLOW CYTOMETRY MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

TABLE 33. EUROPE FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

TABLE 34. EUROPE FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 35. EUROPE FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 36. EUROPE FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 37. GERMANY FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

TABLE 38. GERMANY FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 39. GERMANY FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 40. GERMANY FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 41. U.K FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

TABLE 42. U.K FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 43. U.K FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 44. U.K FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 45. FRANCE FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

TABLE 46. FRANCE FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 47. FRANCE FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 48. FRANCE FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 49. ITALY FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

TABLE 50. ITALY FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 51. ITALY FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 52. ITALY FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 53. SPAIN FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

TABLE 54. SPAIN FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 55. SPAIN FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 56. SPAIN FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 57. ROE FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY,

2020-2026 (USD BILLION)

TABLE 58. ROE FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 59. ROE FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 60. ROE FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 61. ASIA PACIFIC FLOW CYTOMETRY MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

TABLE 62. ASIA PACIFIC FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

TABLE 63. ASIA PACIFIC FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 64. ASIA PACIFIC FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 65. ASIA PACIFIC FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 66. CHINA FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

TABLE 67. CHINA FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 68. CHINA FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 69. CHINA FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 70. INDIA FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

TABLE 71. INDIA FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 72. INDIA FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 73. INDIA FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 74. JAPAN FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

TABLE 75. JAPAN FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 76. JAPAN FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 77. JAPAN FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 78. REST OF APAC FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

TABLE 79. REST OF APAC FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 80. REST OF APAC FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 81. REST OF APAC FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 82. REST OF WORLD FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

TABLE 83. REST OF WORLD FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

TABLE 84. REST OF WORLD FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

TABLE 85. REST OF WORLD FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

TABLE 86. BECKMAN COULTER, INC: FINANCIALS

TABLE 87. BECKMAN COULTER, INC: PRODUCTS & SERVICES

TABLE 88. BECKMAN COULTER, INC: RECENT DEVELOPMENTS

TABLE 89. BIO-RAD LABORATORIES, INC: FINANCIALS

TABLE 90. BIO-RAD LABORATORIES, INC: PRODUCTS & SERVICES

TABLE 91. BIO-RAD LABORATORIES, INC: RECENT DEVELOPMENTS

TABLE 92. BECTON, DICKINSON AND COMPANY: FINANCIALS

TABLE 93. BECTON, DICKINSON AND COMPANY: PRODUCTS & SERVICES

TABLE 94. BECTON, DICKINSON AND COMPANY: RECENT DEVELOPMENTS

TABLE 95. THERMO FISHER SCIENTIFIC, INC: FINANCIALS

TABLE 96. THERMO FISHER SCIENTIFIC, INC: PRODUCTS & SERVICES

TABLE 97. THERMO FISHER SCIENTIFIC, INC: RECENT DEVELOPMENTS

TABLE 98. AGILENT TECHNOLOGIES, INC: FINANCIALS

TABLE 99. AGILENT TECHNOLOGIES, INC: PRODUCTS & SERVICES

TABLE 100. AGILENT TECHNOLOGIES, INC: RECENT DEVELOPMENTS

TABLE 101. SYSMEX PARTEC GMBH: FINANCIALS

TABLE 102. SYSMEX PARTEC GMBH: PRODUCTS & SERVICES

TABLE 103. SYSMEX PARTEC GMBH: RECENT DEVELOPMENTS

TABLE 104. LUMINEX CORPORATION: FINANCIALS

TABLE 105. LUMINEX CORPORATION: PRODUCTS & SERVICES

TABLE 106. LUMINEX CORPORATION: RECENT DEVELOPMENTS

TABLE 107. MILTENYI BIOTEC GMBH: FINANCIALS

TABLE 108. MILTENYI BIOTEC GMBH: PRODUCTS & SERVICES

TABLE 109. MILTENYI BIOTEC GMBH: RECENT DEVELOPMENTS

TABLE 110. MERCK KGAA: FINANCIALS

TABLE 111. MERCK KGAA: PRODUCTS & SERVICES

TABLE 112. MERCK KGAA: RECENT DEVELOPMENTS

TABLE 113. SONY BIOTECHNOLOGY AND INC: FINANCIALS

TABLE 114. SONY BIOTECHNOLOGY AND INC: PRODUCTS & SERVICES

TABLE 115. SONY BIOTECHNOLOGY AND INC: RECENT DEVELOPMENTS

TABLE 116. BIOM?RIEUX S.A: PRODUCTS & SERVICES

List Of Figures

LIST OF FIGURES

CHART. 1. GLOBAL FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

CHART. 2. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR CELL-BASED FLOW CYTOMETRY, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 3. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR BEAD-BASED FLOW CYTOMETRY, BY TYPE, 2020-2026 (USD BILLION)

CHART. 4. GLOBAL FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

CHART. 5. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR REAGENTS & CONSUMABLES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 6. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR INSTRUMENTS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 7. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR SERVICES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 8. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR SOFTWARE, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 9. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR ACCESSORIES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 10. GLOBAL FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 11. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR RESEARCH APPLICATIONS, 2020-2026 (USD BILLION)

CHART. 12. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR CLINICAL APPLICATIONS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 13. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR INDUSTRIAL APPLICATIONS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 14. GLOBAL FLOW CYTOMETRY MARKET VALUE, END-USER, 2020-2026 (USD BILLION)

CHART. 15. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR ACADEMIC & RESEARCH INSTITUTES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 16. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR HOSPITALS & CLINICAL TESTING LABORATORIES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 17. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 18. GLOBAL FLOW CYTOMETRY MARKET VALUE FOR COMMERCIAL ORGANIZATIONS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 19. NORTH AMERICA FLOW CYTOMETRY MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

CHART. 20. NORTH AMERICA FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

CHART. 21. NORTH AMERICA FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

CHART. 22. NORTH AMERICA FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 23. NORTH AMERICA FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 24. U.S FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

CHART. 25. U.S FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

CHART. 26. U.S FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 27. U.S FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 28. CANADA FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

CHART. 29. CANADA FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

CHART. 30. CANADA FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 31. CANADA FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 32. EUROPE FLOW CYTOMETRY MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

CHART. 33. EUROPE FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

CHART. 34. EUROPE FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

CHART. 35. EUROPE FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 36. EUROPE FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 37. GERMANY FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY,

2020-2026 (USD BILLION)

CHART. 38. GERMANY FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

CHART. 39. GERMANY FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 40. GERMANY FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 41. U.K FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

CHART. 42. U.K FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

CHART. 43. U.K FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 44. U.K FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 45. FRANCE FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

CHART. 46. FRANCE FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

CHART. 47. FRANCE FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 48. FRANCE FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 49. ITALY FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

CHART. 50. ITALY FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

CHART. 51. ITALY FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 52. ITALY FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 53. SPAIN FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

CHART. 54. SPAIN FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

CHART. 55. SPAIN FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 56. SPAIN FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 57. ROE FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

CHART. 58. ROE FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

CHART. 59. ROE FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 60. ROE FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 61. ASIA PACIFIC FLOW CYTOMETRY MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

CHART. 62. ASIA PACIFIC FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

CHART. 63. ASIA PACIFIC FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

CHART. 64. ASIA PACIFIC FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 65. ASIA PACIFIC FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 66. CHINA FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

CHART. 67. CHINA FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

CHART. 68. CHINA FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 69. CHINA FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 70. INDIA FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

CHART. 71. INDIA FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

CHART. 72. INDIA FLOW CYTOMETRY MARKET VALUE, BY APPLICATION, 2020-2026 (USD BILLION)

CHART. 73. INDIA FLOW CYTOMETRY MARKET VALUE, BY END-USER, 2020-2026 (USD BILLION)

CHART. 74. JAPAN FLOW CYTOMETRY MARKET VALUE, BY TECHNOLOGY, 2020-2026 (USD BILLION)

CHART. 75. JAPAN FLOW CYTOMETRY MARKET VALUE, BY PRODUCT & SERVICE, 2020-2026 (USD BILLION)

CHART. 76. JAPAN FLOW CYTOMETRY MARKET VALUE, BY APPLICATION,

2020-2026 (USD BILLION)

CHART. 77. JAPAN FLOW CYTOMETRY MARKET VALUE, BY END-USER,
2020-2026 (USD BILLION)

CHART. 78. REST OF APAC FLOW CYTOMETRY MARKET VALUE, BY
TECHNOLOGY, 2020-2026 (USD BILLION)

CHART. 79. REST OF APAC FLOW CYTOMETRY MARKET VALUE, BY PRODUCT &
SERVICE, 2020-2026 (USD BILLION)

CHART. 80. REST OF APAC FLOW CYTOMETRY MARKET VALUE, BY
APPLICATION, 2020-2026 (USD BILLION)

CHART. 81. REST OF APAC FLOW CYTOMETRY MARKET VALUE, BY END-USER,
2020-2026 (USD BILLION)

CHART. 82. REST OF WORLD FLOW CYTOMETRY MARKET VALUE, BY
TECHNOLOGY, 2020-2026 (USD BILLION)

CHART. 83. REST OF WORLD FLOW CYTOMETRY MARKET VALUE, BY PRODUCT
& SERVICE, 2020-2026 (USD BILLION)

CHART. 84. REST OF WORLD FLOW CYTOMETRY MARKET VALUE, BY
APPLICATION, 2020-2026 (USD BILLION)

CHART. 85. REST OF WORLD FLOW CYTOMETRY MARKET VALUE, BY END-
USER, 2020-2026 (USD BILLION)

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