

Face Shield Market based on Product (Full Face Shield and Half Face Shield), Tier (Premium, Medium, and Value), End-Use Industry (Healthcare, Manufacturing, Oil & Gas, Transportation, Construction and Others) and Geography – Global Forecast up to 2027

<https://marketpublishers.com/r/FB8D03D00083EN.html>

Date: July 2021

Pages: 124

Price: US\$ 4,000.00 (Single User License)

ID: FB8D03D00083EN

Abstracts

A face shield is generally worn around the face to secure oneself from outer hazardous objects. Based on their use, face shields are manufactured from various materials such as thermoplastics shields that resist chemicals, heat, and other hazards coupled with infectious droplets, and metal shields protect against heat. In the outbreak of COVID-19, these shields are being broadly used to secure both patients and medical professionals from the spread of pathogens. The Face Shield Market is anticipated to grow at 6.6% CAGR by 2027 due to the increase in the incidence of coronavirus cases worldwide and initiatives by the government to track the flow of safety equipment to the people. Moreover, the significant demand for face shields in the healthcare sector and the mining sector and the enforcements for the professionals to wear protective face shields as per their operations supplement the growth of the face shield market. On the other hand, the volatility in the prices of the raw materials incurred in the manufacturing of face shields is key restraint in the market.

Face Shield Market based on Product

Full Face Shield

Half Face Shield

Face Shield Market based on Tier

Premium

Medium

Value

Face Shield Market based on End-Use Industry

Healthcare

Manufacturing

Oil & Gas

Transportation

Construction

Others

Face Shield Market based on Geography

North America

Europe

Asia Pacific

Rest of the World

The full face shield segment accounted for the major share in the face shield market based on product. This is due to the significant demand for face protection in several end-use industries, such as oil & gas, healthcare, construction, chemical, and manufacturing. Various types of full-face shields include a disposable headband, pivot &

Face Shield Market based on Product (Full Face Shield and Half Face Shield), Tier (Premium, Medium, and Value)...

wide face shields, food-grade plastic shields, and face shields with built-in glasses, which have various uses.

Further, the premium tier face shields have a significant share in the market growth based on tier. The premium face shields have crystal clear visors, which provide clear vision. They also provide added benefits such as anti-dust, anti-fogging, anti-splash, and clear visibility. Premium face shields are manufactured from high-quality materials which are convenient to wear and adjustable. These can also be utilized with face masks and protective goggles, and regular glasses.

The manufacturing segment is anticipated to hold a substantial share in the market by the end-use industry. Therefore, it is necessary to use face shields at manufacturing sites to protect workers from occupational hazards. These are used as protection against harmful materials which can be harmful to a human being.

Asia Pacific region is capturing the maximum share in the market growth on the basis of geographical analysis. This is due to growth in the economies in China and India. In addition, the growth and development in healthcare infrastructure in Southeast Asian countries are the key factors driving the market in the region.

As the number of COVID-19 cases is growing, it is becoming vital for public workers and, most importantly, healthcare professionals to be safe to rescue more lives. Therefore, face shields, coupled with other PPEs, were endorsed for use by public healthcare bodies. Furthermore, owing to the disruptions in the global supply of PPEs for health workers worldwide, the World Health Organization recommended industries and governments to raise the manufacturing of face shields by 40% to match the global need. Moreover, the face shield increases the lifespan of the face masks. Thus, the above-mentioned factors fuel the growth of the global market of the face shield.

The report includes the leading players of the face shield market Honeywell International Inc., Pyramex Safety Products, LLC, Casco Bay Molding, Alpha Pro Tech, Protective Industrial Products, Kimberly-Clark Corporation, Sanax Protective Products, E.D. Bullard Company, DUPONT Teijin Films, and Medline Industries, Inc.

Henceforth, the face shield can play a prominent role in tackling the virus and hazardous particles by covering the whole face, such as the mouth, nose, and eyes. A high percentage of viral particles are prevented from reaching the wearer. Therefore, Shields can be handy tools for those facing very regular contact, at proximity, with others

The research report analysis helps the market players recognize the current trends, dynamics, and opportunities of the market and preferences of the end-users.

The key players' competitive outlook allows users to know about the dynamic strategies such as product launches, partnerships, merger & acquisitions, and joint ventures of the key players.

This research also provides the SWOT analysis, portfolio analysis, capability analysis of the key vendors.

Contents

1. EXECUTIVE SUMMARY

2. INDUSTRY OUTLOOK

2.1. Industry Overview

2.2. Industry Trends

3. MARKET SNAPSHOT

3.1. Market Definition

3.2. Market Outlook

3.2.1. Porter Five Forces

3.3. Related Markets

4. MARKET CHARACTERISTICS

4.1. Market Overview

4.2. Market Segmentation

4.3. Market Dynamics

4.3.1. Drivers

4.3.2. Restraints

4.3.3. Opportunities

4.4. DRO - Impact Analysis

5. PRODUCT: MARKET SIZE & ANALYSIS

5.1. Overview

5.2. Full Face Shield

5.3. Half Face Shield

6. TIER: MARKET SIZE & ANALYSIS

6.1. Overview

6.2. Premium

6.3. Medium

6.4. Value

7. END-USE INDUSTRY: MARKET SIZE & ANALYSIS

- 7.1. Overview
- 7.2. Healthcare
- 7.3. Manufacturing
- 7.4. Oil & Gas
- 7.5. Transportation
- 7.6. Construction
- 7.7. Others

8. GEOGRAPHY: MARKET SIZE & ANALYSIS

- 8.1. Overview
- 8.2. North America
- 8.3. Europe
- 8.4. Asia Pacific
- 8.5. Rest of the World

9. COMPETITIVE LANDSCAPE

- 9.1. Competitor Comparison Analysis
- 9.2. Market Developments
 - 9.2.1. Mergers and Acquisitions, Legal, Awards, Partnerships
 - 9.2.2. Product Launches and execution

10. VENDOR PROFILES

- 10.1. Honeywell International Inc.
 - 10.1.1. Overview
 - 10.1.2. Financial Overview
 - 10.1.3. Product Offerings
 - 10.1.4. Developments
 - 10.1.5. Business Strategy
- 10.2. Pyramex Safety Products, LLC
 - 10.2.1. Overview
 - 10.2.2. Financial Overview
 - 10.2.3. Product Offerings
 - 10.2.4. Developments
 - 10.2.5. Business Strategy

- 10.3. Casco Bay Molding
 - 10.3.1. Overview
 - 10.3.2. Financial Overview
 - 10.3.3. Product Offerings
 - 10.3.4. Developments
 - 10.3.5. Business Strategy
- 10.4. Alpha Pro Tech
 - 10.4.1. Overview
 - 10.4.2. Financial Overview
 - 10.4.3. Product Offerings
 - 10.4.4. Developments
 - 10.4.5. Business Strategy
- 10.5. Protective Industrial Products
 - 10.5.1. Overview
 - 10.5.2. Financial Overview
 - 10.5.3. Product Offerings
 - 10.5.4. Developments
 - 10.5.5. Business Strategy
- 10.6. Kimberly-Clark Corporation
 - 10.6.1. Overview
 - 10.6.2. Financial Overview
 - 10.6.3. Product Offerings
 - 10.6.4. Developments
 - 10.6.5. Business Strategy
- 10.7. Sanax Protective Products
 - 10.7.1. Overview
 - 10.7.2. Financial Overview
 - 10.7.3. Product Offerings
 - 10.7.4. Developments
 - 10.7.5. Business Strategy
- 10.8. E.D. Bullard Company
 - 10.8.1. Overview
 - 10.8.2. Financial Overview
 - 10.8.3. Product Offerings
 - 10.8.4. Developments
 - 10.8.5. Business Strategy
- 10.9. DUPONT Teijin Films
 - 10.9.1. Overview
 - 10.9.2. Financial Overview

- 10.9.3. Product Offerings
- 10.9.4. Developments
- 10.9.5. Business Strategy
- 10.10. Medline Industries, Inc.
 - 10.10.1. Overview
 - 10.10.2. Financial Overview
 - 10.10.3. Product Offerings
 - 10.10.4. Developments
 - 10.10.5. Business Strategy

11. ANALYST OPINION

12. ANNEXURE

- 12.1. Report Scope
- 12.2. Market Definitions
- 12.3. Research Methodology
 - 12.3.1. Data Collation and In-house Estimation
 - 12.3.2. Market Triangulation
 - 12.3.3. Forecasting
- 12.4. Report Assumptions
- 12.5. Declarations
- 12.6. Stakeholders
- 12.7. Abbreviations

List Of Tables

LIST OF TABLES

TABLE 1. GLOBAL FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 2. GLOBAL FACE SHIELD MARKET VALUE FOR FULL FACE SHIELD, BY GEOGRAPHY, 2021-2027 (USD BILLION)

TABLE 3. GLOBAL FACE SHIELD MARKET VALUE FOR HALF FACE SHIELD, BY GEOGRAPHY, 2021-2027 (USD BILLION)

TABLE 4. GLOBAL FACE SHIELD MARKET VALUE, BY TIER, BY GEOGRAPHY, 2021-2027 (USD BILLION)

TABLE 5. GLOBAL FACE SHIELD MARKET VALUE FOR PREMIUM, BY GEOGRAPHY, 2021-2027 (USD BILLION)

TABLE 6. GLOBAL FACE SHIELD MARKET VALUE FOR MEDIUM, BY GEOGRAPHY, 2021-2027 (USD BILLION)

TABLE 7. GLOBAL FACE SHIELD MARKET VALUE FOR VALUE, BY GEOGRAPHY, 2021-2027 (USD BILLION)

TABLE 8. GLOBAL FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

TABLE 9. GLOBAL FACE SHIELD MARKET VALUE FOR HEALTHCARE, BY GEOGRAPHY, 2021-2027 (USD BILLION)

TABLE 10. GLOBAL FACE SHIELD MARKET VALUE FOR MANUFACTURING, BY GEOGRAPHY, 2021-2027 (USD BILLION)

TABLE 11. GLOBAL FACE SHIELD MARKET VALUE FOR OIL & GAS, BY GEOGRAPHY, 2021-2027 (USD BILLION)

TABLE 12. GLOBAL FACE SHIELD MARKET VALUE FOR TRANSPORTATION, BY GEOGRAPHY, 2021-2027 (USD BILLION)

TABLE 13. GLOBAL FACE SHIELD MARKET VALUE FOR CONSTRUCTION, BY GEOGRAPHY, 2021-2027 (USD BILLION)

TABLE 14. GLOBAL FACE SHIELD MARKET VALUE FOR OTHERS, BY GEOGRAPHY, 2021-2027 (USD BILLION)

TABLE 15. NORTH AMERICA FACE SHIELD MARKET VALUE, BY COUNTRY, 2021-2027 (USD BILLION)

TABLE 16. NORTH AMERICA FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 17. NORTH AMERICA FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

TABLE 18. NORTH AMERICA FACE SHIELD MARKET VALUE, BY END-USE

INDUSTRY, 2021-2027 (USD BILLION)

TABLE 19. U.S FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 20. U.S FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

TABLE 21. U.S FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

TABLE 22. CANADA FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 23. CANADA FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

TABLE 24. CANADA FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

TABLE 25. EUROPE FACE SHIELD MARKET VALUE, BY COUNTRY, 2021-2027 (USD BILLION)

TABLE 26. EUROPE FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 27. EUROPE FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

TABLE 28. EUROPE FACE SHIELD MARKET VALUE, END-USE INDUSTRY, 2021-2027 (USD BILLION)

TABLE 29. GERMANY FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 30. GERMANY FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

TABLE 31. GERMANY FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

TABLE 32. U.K FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 33. U.K FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

TABLE 34. U.K FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

TABLE 35. FRANCE FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 36. FRANCE FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

TABLE 37. FRANCE FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

TABLE 38. ITALY FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 39. ITALY FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

TABLE 40. ITALY FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

TABLE 41. SPAIN FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 42. SPAIN FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

TABLE 43. SPAIN FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

TABLE 44. ROE FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 45. ROE FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

TABLE 46. ROE FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

TABLE 47. ASIA PACIFIC FACE SHIELD MARKET VALUE, BY COUNTRY, 2021-2027 (USD BILLION)

TABLE 48. ASIA PACIFIC FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 49. ASIA PACIFIC FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

TABLE 50. ASIA PACIFIC FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

TABLE 51. CHINA FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 52. CHINA FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

TABLE 53. CHINA FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

TABLE 54. INDIA FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 55. INDIA FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

TABLE 56. INDIA FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

TABLE 57. JAPAN FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 58. JAPAN FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD

BILLION)

TABLE 59. JAPAN FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

TABLE 60. REST OF APAC FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 61. REST OF APAC FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

TABLE 62. REST OF APAC FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

TABLE 63. REST OF WORLD FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

TABLE 64. REST OF WORLD FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

TABLE 65. REST OF WORLD FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

TABLE 66. HONEYWELL INTERNATIONAL INC: FINANCIALS

TABLE 67. HONEYWELL INTERNATIONAL INC: PRODUCTS & SERVICES

TABLE 68. HONEYWELL INTERNATIONAL INC: RECENT DEVELOPMENTS

TABLE 69. PYRAMEX SAFETY PRODUCTS, LLC: FINANCIALS

TABLE 70. PYRAMEX SAFETY PRODUCTS, LLC: PRODUCTS & SERVICES

TABLE 71. PYRAMEX SAFETY PRODUCTS, LLC: RECENT DEVELOPMENTS

TABLE 72. CASCO BAY MOLDING: FINANCIALS

TABLE 73. CASCO BAY MOLDING: PRODUCTS & SERVICES

TABLE 74. CASCO BAY MOLDING: RECENT DEVELOPMENTS

TABLE 75. ALPHA PRO TECH: FINANCIALS

TABLE 76. ALPHA PRO TECH: PRODUCTS & SERVICES

TABLE 77. ALPHA PRO TECH: RECENT DEVELOPMENTS

TABLE 78. PROTECTIVE INDUSTRIAL PRODUCTS: FINANCIALS

TABLE 79. PROTECTIVE INDUSTRIAL PRODUCTS: PRODUCTS & SERVICES

TABLE 80. PROTECTIVE INDUSTRIAL PRODUCTS: RECENT DEVELOPMENTS

TABLE 81. KIMBERLY-CLARK CORPORATION: FINANCIALS

TABLE 82. KIMBERLY-CLARK CORPORATION: PRODUCTS & SERVICES

TABLE 83. KIMBERLY-CLARK CORPORATION: RECENT DEVELOPMENTS

TABLE 84. SANAX PROTECTIVE PRODUCTS: FINANCIALS

TABLE 85. SANAX PROTECTIVE PRODUCTS: PRODUCTS & SERVICES

TABLE 86. SANAX PROTECTIVE PRODUCTS: RECENT DEVELOPMENTS

TABLE 87. E.D. BULLARD COMPANY: FINANCIALS

TABLE 88. E.D. BULLARD COMPANY: PRODUCTS & SERVICES

TABLE 89. E.D. BULLARD COMPANY: RECENT DEVELOPMENTS

TABLE 90. DUPONT TEIJIN FILMS: FINANCIALS

TABLE 91. DUPONT TEIJIN FILMS: PRODUCTS & SERVICES

TABLE 92. DUPONT TEIJIN FILMS: RECENT DEVELOPMENTS

TABLE 93. MEDLINE INDUSTRIES, INC.: FINANCIALS

TABLE 94. MEDLINE INDUSTRIES, INC.: PRODUCTS & SERVICES

TABLE 95. MEDLINE INDUSTRIES, INC.: RECENT DEVELOPMENTS

List Of Figures

LIST OF FIGURES

CHART. 1. GLOBAL FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

CHART. 2. GLOBAL FACE SHIELD MARKET VALUE FOR FULL FACE SHIELD, BY GEOGRAPHY, 2021-2027 (USD BILLION)

CHART. 3. GLOBAL FACE SHIELD MARKET VALUE FOR HALF FACE SHIELD, BY GEOGRAPHY, 2021-2027 (USD BILLION)

CHART. 4. GLOBAL FACE SHIELD MARKET VALUE, BY TIER, BY GEOGRAPHY, 2021-2027 (USD BILLION)

CHART. 5. GLOBAL FACE SHIELD MARKET VALUE FOR PREMIUM, BY GEOGRAPHY, 2021-2027 (USD BILLION)

CHART. 6. GLOBAL FACE SHIELD MARKET VALUE FOR MEDIUM, BY GEOGRAPHY, 2021-2027 (USD BILLION)

CHART. 7. GLOBAL FACE SHIELD MARKET VALUE FOR VALUE, BY GEOGRAPHY, 2021-2027 (USD BILLION)

CHART. 8. GLOBAL FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

CHART. 9. GLOBAL FACE SHIELD MARKET VALUE FOR HEALTHCARE, BY GEOGRAPHY, 2021-2027 (USD BILLION)

CHART. 10. GLOBAL FACE SHIELD MARKET VALUE FOR MANUFACTURING, BY GEOGRAPHY, 2021-2027 (USD BILLION)

CHART. 11. GLOBAL FACE SHIELD MARKET VALUE FOR OIL & GAS, BY GEOGRAPHY, 2021-2027 (USD BILLION)

CHART. 12. GLOBAL FACE SHIELD MARKET VALUE FOR TRANSPORTATION, BY GEOGRAPHY, 2021-2027 (USD BILLION)

CHART. 13. GLOBAL FACE SHIELD MARKET VALUE FOR CONSTRUCTION, BY GEOGRAPHY, 2021-2027 (USD BILLION)

CHART. 14. GLOBAL FACE SHIELD MARKET VALUE FOR OTHERS, BY GEOGRAPHY, 2021-2027 (USD BILLION)

CHART. 15. NORTH AMERICA FACE SHIELD MARKET VALUE, BY COUNTRY, 2021-2027 (USD BILLION)

CHART. 16. NORTH AMERICA FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

CHART. 17. NORTH AMERICA FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

CHART. 18. NORTH AMERICA FACE SHIELD MARKET VALUE, BY END-USE

INDUSTRY, 2021-2027 (USD BILLION)

CHART. 19. U.S FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

CHART. 20. U.S FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

CHART. 21. U.S FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

CHART. 22. CANADA FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

CHART. 23. CANADA FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

CHART. 24. CANADA FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

CHART. 25. EUROPE FACE SHIELD MARKET VALUE, BY COUNTRY, 2021-2027 (USD BILLION)

CHART. 26. EUROPE FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

CHART. 27. EUROPE FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

CHART. 28. EUROPE FACE SHIELD MARKET VALUE, END-USE INDUSTRY, 2021-2027 (USD BILLION)

CHART. 29. GERMANY FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

CHART. 30. GERMANY FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

CHART. 31. GERMANY FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

CHART. 32. U.K FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

CHART. 33. U.K FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

CHART. 34. U.K FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

CHART. 35. FRANCE FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

CHART. 36. FRANCE FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

CHART. 37. FRANCE FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

CHART. 38. ITALY FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

CHART. 39. ITALY FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

CHART. 40. ITALY FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

CHART. 41. SPAIN FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

CHART. 42. SPAIN FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

CHART. 43. SPAIN FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

CHART. 44. ROE FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

CHART. 45. ROE FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

CHART. 46. ROE FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

CHART. 47. ASIA PACIFIC FACE SHIELD MARKET VALUE, BY COUNTRY, 2021-2027 (USD BILLION)

CHART. 48. ASIA PACIFIC FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

CHART. 49. ASIA PACIFIC FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

CHART. 50. ASIA PACIFIC FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

CHART. 51. CHINA FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

CHART. 52. CHINA FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

CHART. 53. CHINA FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

CHART. 54. INDIA FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

CHART. 55. INDIA FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

CHART. 56. INDIA FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

CHART. 57. JAPAN FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

BILLION)

CHART. 58. JAPAN FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

CHART. 59. JAPAN FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

CHART. 60. REST OF APAC FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

CHART. 61. REST OF APAC FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

CHART. 62. REST OF APAC FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

CHART. 63. REST OF WORLD FACE SHIELD MARKET VALUE, BY PRODUCT, 2021-2027 (USD BILLION)

CHART. 64. REST OF WORLD FACE SHIELD MARKET VALUE, BY TIER, 2021-2027 (USD BILLION)

CHART. 65. REST OF WORLD FACE SHIELD MARKET VALUE, BY END-USE INDUSTRY, 2021-2027 (USD BILLION)

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