

# Europe Enterprise Manufacturing Intelligence Market 2016-2022

https://marketpublishers.com/r/EE1D8F0CB22EN.html

Date: October 2016 Pages: 100 Price: US\$ 2,500.00 (Single User License) ID: EE1D8F0CB22EN

# Abstracts

Europe EMI Market – Drivers, Opportunities, Trends, and Forecasts: 2016–2022

In Europe, the manufacturing industry is set to be the topmost industry for region's economic growth. It provides huge business opportunities for domestic and global players and also a bundle of employment opportunities. In Europe, the initiative – Europe 2020 Agenda, digitalization and information communication technology (ICT) are set to be the core points.

Today, the adoption of most of the new technologies has been changing the manufacturing industry landscape. Over the next decades, Europe region is expected to become the manufacturing powerhouse due to rising government initiatives, adoption of Industrial Internet of Things (IIoT), FDI inflows, M&A and strategic collaboration in the manufacturing industry.

The "Europe EMI" market is expected to grow at a CAGR of 18.3% during the forecast period 2016–2022. At present, the increasing pressure to reduce the operation costs, new revenue business model, the need for better decision making, dynamic operation model, adoption of sensor technologies, robotics, IIoT, Industry 4.0 concept, and advanced cloud computing have led a huge demand for EMI in the manufacturing industry. The larger enterprises are moving towards the adoption of sensor technologies in internal and external (plants) businesses in order to access the real-time information about their manufacturing process. The key players covered in this report are ABB Ltd., Rockwell Automation, Siemens, Schneider Electric SE, Oracle Corporation, SAP SE, Honeywell Inc., HP Inc., Iconics Inc., Acumence, Parsec Automation Corp., etc.

The Europe EMI market is analyzed based on product type – software and services;



industry type; enterprise type; and countries – the UK, Germany, France, Italy, Poland, the Netherlands, and Czech Republic. The services segment holds the major market share compared to software segment. The discrete manufacturing industry segment is expected to hold the major market share compared to process manufacturing industry. The UK, Germany, France and Italy are expected to outperform for EMI adoption followed by Poland, the Netherlands and Czech Republic.

The study covers and analyzes the "Europe EMI" market. Bringing out the complete key insights of the industry, the report aims to provide an opportunity for players to understand the latest trends, current market scenario, and technologies related to the market. In addition, helps the venture capitalist in understanding the companies better and take informed decisions.



# Contents

# **1 INDUSTRY OUTLOOK**

1.1 Industry Overview

- 1.2 Industry Trends
- 1.3 Pest Analysis

# 2 REPORT OUTLINE

- 2.1 Report Scope
- 2.2 Report Summary
- 2.3 Research Methodology
- 2.4 Report Assumptions

## **3 MARKET SNAPSHOT**

- 3.1 Total Addressable Market (TAM)
- 3.2 Segmented Addressable Market (SAM)
- 3.3 Related Markets
  - 3.3.1 Smart Factories
  - 3.3.2 Smart Machines
  - 3.3.3 Industry Automation

# **4 MARKET OUTLOOK**

- 4.1 Overview
- 4.2 EMI Functions
- 4.3 Market Definition- Infoholic Research
- 4.4 Market Trends
- 4.5 Market Segmentation
- 4.6 Porter 5 (Five) Forces
- 4.7 Key Stakeholders

#### **5 MARKET CHARACTERISTICS**

- 5.1 Evolution
- 5.2 EMI Dashboard
- 5.3 EMI Architecture



- 5.4 Technology Roadmap
- 5.5 Industry 4.0 Evolution
- 5.6 Market Dynamics
  - 5.6.1 Drivers
    - 5.6.1.1 Inflexible and legacy systems
    - 5.6.1.2 Visibility across manufacturing plant
    - 5.6.1.3 Reduction in operation cost

#### 5.6.2 Restraints

- 5.6.2.1 Enabling non-core process first
- 5.6.2.2 Lack of technical resources
- 5.6.3 Opportunities
  - 5.6.3.1 Sensor technologies in space
- 5.6.3.2 Demand for solutions on cloud
- 5.6.4 DRO Impact Analysis

#### 6 ENTERPRISE TYPE: MARKET SIZE AND ANALYSIS

- 6.1 Overview
- 6.2 Small and Medium Enterprise (SMEs)
- 6.3 Larger Enterprises

#### 7 PRODUCT TYPE: MARKET SIZE AND ANALYSIS

- 7.1 Overview
- 7.2 Software
- 7.3 Services
  - 7.3.1 Consulting
  - 7.3.2 Integration
  - 7.3.3 Maintenance

# 8 COUNTRIES: MARKET SIZE AND ANALYSIS

- 8.1 Overview
- 8.2 France
- 8.3 Germany
- 8.4 Italy
- 8.5 Poland
- 8.6 UK
- 8.7 Czech Republic



#### 8.8 Netherlands

#### 9 INDUSTRY TYPES: MARKET SIZE AND ANALYSIS

- 9.1 Overview
- 9.2 Process Industries
  - 9.2.1 Overview
  - 9.2.2 Oil & Gas
  - 9.2.3 Food & Beverages
  - 9.2.4 Chemical
  - 9.2.5 Life Sciences & Pharma
- 9.3 Discrete Industries
  - 9.3.1 Overview
  - 9.3.2 Automotive
  - 9.3.3 Semiconductor & Electronics
  - 9.3.4 FMCG
  - 9.3.5 Aerospace & Defence

#### **10 VENDOR PROFILES**

- 10.1 ABB Ltd
  - 10.1.1 Overview
  - 10.1.2 Business Units
  - 10.1.3 Geographic Revenue
  - 10.1.4 Business Focus
  - 10.1.5 SWOT Analysis
  - 10.1.6 Business Strategies
- 10.2 Rockwell Automation
  - 10.2.1 Overview
  - 10.2.2 Business Units
  - 10.2.3 Geographic Revenue
  - 10.2.4 Business Focus
  - 10.2.5 SWOT Analysis
  - 10.2.6 Business Strategies
- 10.3 Siemens
  - 10.3.1 Overview
  - 10.3.2 Business Units
  - 10.3.3 Geographic Revenue
  - 10.3.4 Business Focus



- 10.3.5 SWOT Analysis
- 10.3.6 Business Strategies
- 10.4 Schneider Electric SE
  - 10.4.1 Overview
  - 10.4.2 Business Units
  - 10.4.3 Geographic Revenue
  - 10.4.4 Business Focus
  - 10.4.5 SWOT Analysis
  - 10.4.6 Business Strategies
- 10.5 General Electric GE
  - 10.5.1 Overview
  - 10.5.2 Business Units
  - 10.5.3 Geographic Revenue
  - 10.5.4 Business Focus
  - 10.5.5 SWOT Analysis
  - 10.5.6 Business Strategies
- 10.6 Oracle Corporation
  - 10.6.1 Overview
  - 10.6.2 Business Units
  - 10.6.3 Geographic Revenue
  - 10.6.4 Business Focus
  - 10.6.5 SWOT Analysis
  - 10.6.6 Business Strategies
- 10.7 Other Predominant and Niche Players

#### **11 GLOBAL GENERALIST**

- 11.1 SAP SE
- 11.1.1 Overview
- 11.1.2 Offerings
- 11.1.3 SAP in EMI
- 11.2 Honeywell Inc.
- 11.2.1 Overview
- 11.2.2 Offerings
- 11.2.3 Honeywell in EMI
- 11.3 HP Inc.
  - 11.3.1 Overview
  - 11.3.2 Offerings
  - 11.3.3 HP in EMI



### **12 COMPANIES TO WATCH FOR**

12.1 Iconics, Inc.

- 12.1.1 Overview
- 12.1.2 Iconics Market
- 12.1.3 EMI Offerings
- 12.2 Parsec Automation Corp
  - 12.2.1 Overview
  - 12.2.2 Parsec Automation Corp Market
  - 12.2.3 EMI offering
- 12.3 Acumence Inc.
  - 12.3.1 Overview
  - 12.3.2 Acumence Market
  - 12.3.3 EMI offering

#### **13 COMPETITIVE LANDSCAPE**

- 13.1 Competitor Comparison Analysis
- 13.2 Market Landscape
  - 13.2.1 Mergers & Acquisitions (M&A)
- 13.2.1 Joint Venture and Collaborations

Annexure

? Abbreviations



#### I would like to order

Product name: Europe Enterprise Manufacturing Intelligence Market 2016-2022 Product link: <u>https://marketpublishers.com/r/EE1D8F0CB22EN.html</u> Price: US\$ 2,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/EE1D8F0CB22EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970