

# **Epoxy Sealer Market By Substrate (Concrete, Metal, Wood), By End-user (Industrial construction, Non-industrial Construction, Transportation, Furniture and Sports Equipment) and By Geography – Global Driver, Restraints, Trends, and Forecast to 2023**

<https://marketpublishers.com/r/E754AFC99DCEN.html>

Date: July 2018

Pages: 126

Price: US\$ 3,500.00 (Single User License)

ID: E754AFC99DCEN

## **Abstracts**

Epoxy Sealer Market – Global Drivers, Restraints, Opportunities, Trends & Forecast up to 2023

Epoxy is one of the widely used chemicals across multiple industries. The utilization of epoxy varies from binder, filler, and sealer among others. While epoxy-based products are widely used in generic paints & coatings, the usage with wood is more direct where it enforces the wooden block by filling the pours and provide even surface for coating. In transportation, epoxy is utilized as the base coat to provide even surface for better adhesion and dispersion of coating above it.

Currently, Asia Pacific is the largest market for epoxy sealer with large construction sector and fast-growing transportation industry. The economies such as China and India are fueling the demand via consistently increasing the penetration of epoxy products to replace low-end substitutes. The developed regions of Western Europe and North America are expecting a relatively lower growth due to the existing high penetration and increasing substitute pressure although at a higher cost. The increasing industrialization and growing infrastructure in developing countries along with the maintenance demand from developed regions are expected to drive the consumption for the epoxy sealer market.

The study of the global epoxy sealer market provides the market size information and market trends along with the factors and parameters impacting it in both short- and long-

term. The study also covers the competitive scenario of the market, major players with their branding strategies, and differentiating factors among others. The study ensures a 360° view, bringing out the complete key insights of the competitive industry. These insights are intended to help the business decision makers to make better business plans and informed decisions for the future growth. In addition, the study helps venture capitalists in understanding the companies better and take informed decisions.

According to Infoholic Research, the global epoxy sealer market is expected to grow at a CAGR of 6.0% during the forecast period 2017–2023 to reach a value of \$15.48 billion by 2023. Relying on the consumption of the concrete surface, the construction segment is expected to maintain global dominance while high demand is expected to come from wooden applications. Asia Pacific is expected to increase its share in the global epoxy sealer market with high demand coming from developing countries of China, India, Indonesia, and the Philippines among others.

The supply market for epoxy sealer is expected to remain competitive. The international players are looking for ways to be closer to the developing markets and are investing in the regions or focusing on cementing ties with the regional stakeholders. Few of the prominent players in the global epoxy sealer market are Evonik, Axalta Coating System Inc., Arkema, and Sherwin-Williams.

#### Report Scope:

##### Substrate Types

Concrete

Metal

Wood

End-users

Industrial Construction

Non-industrial Construction

Transportation

Furniture & Sports Equipment

Others (such as Medical Equipment)

Regions

Asia Pacific

Europe

North America

Rest of the World

Industry outlook: market trends and drivers, restraints, and opportunities

## Contents

### 1 EXECUTIVE SUMMARY

- 1.1 Asia Pacific Sustains Dominance in Epoxy Sealer Market
- 1.2 Improving and Increasing Urban Population Accommodation Creates a Surge via the Residential Industry

### 2 MARKET POSITIONING

- 2.1 Industry Snapshot
  - 2.1.1 Market Overview
  - 2.1.2 Key Trends
- 2.2 Related Markets

### 3 MARKET OUTLOOK

- 3.1 Overview
- 3.2 Value Chain Analysis
- 3.3 PESTLE
- 3.4 Porter 5 (Five) Forces
- 3.5 Patent Analysis

### 4 MARKET CHARACTERISTICS

- 4.1 Market Segmentation
- 4.2 Market Dynamics
  - 4.2.1 Drivers
    - 4.2.1.1 Increasing purchasing power boosting affordability
    - 4.2.1.2 Technological advancements are creating new opportunities
  - 4.2.2 Restraints
    - 4.2.2.1 Lack of awareness about benefit of the sealers
    - 4.2.2.2 High initial cost limits the market potential
  - 4.2.3 Opportunities
    - 4.2.3.1 Regulatory changes are driving the industry growth
    - 4.2.3.2 Large potential markets in the global construction, automotive and wood sectors
  - 4.2.4 DRO – Impact Analysis

## **5 SUBSTRATE: MARKET SIZE & ANALYSIS**

- 5.1 Overview
- 5.2 Concrete
- 5.3 Metal
- 5.4 Wood

## **6 END-USER: MARKET SIZE & ANALYSIS**

- 6.1 Overview
- 6.2 Industrial Construction
- 6.3 Non-industrial Construction
- 6.4 Transportation
- 6.5 Furniture & Sports Equipment

## **7 REGIONS: MARKET SIZE AND ANALYSIS**

- 7.1 Overview
- 7.2 Asia Pacific
  - 7.2.1 Asia Pacific Market, By Countries
  - 7.2.2 Asia Pacific Market, By Substrate
  - 7.2.3 Asia Pacific Market, By End-user
- 7.3 Europe
  - 7.3.1 Europe Market, By Countries
  - 7.3.2 Europe Market, By Substrate
  - 7.3.3 Europe Market, By End-user
- 7.4 North America
  - 7.4.1 North America Market, By Country
  - 7.4.2 North America Market, By Substrate
  - 7.4.3 North America Market, By End-user
- 7.5 Rest of the World
  - 7.5.1 Rest of the World, By Region
  - 7.5.2 Rest OF the World Market, By Substrate
  - 7.5.3 Rest of the World Market, By End-user

## **8 COMPANIES TO WATCH FOR**

- 8.1 AXALTA expansion of its Epoxy coating product line

## **9 COMPETITIVE LANDSCAPE**

- 9.1 Competitor Comparison Analysis
- 9.2 Market Landscape
  - 9.2.1 Mergers, Acquisitions & Joint Ventures
  - 9.2.2 Expansion
  - 9.2.3 Exhibition & Product Launch
  - 9.2.4 Agreement & Partnership
  - 9.2.5 Awards & Recognition

## **10 COMPANY PROFILES**

- 10.1 Vendor Profiles
  - 10.1.1 Evonik Industries AG
  - 10.1.2 Axalta Coating Systems Ltd.
  - 10.1.3 Sika AG
  - 10.1.4 Arkema
  - 10.1.5 Sherwin-William Inc.

(Overview, business units, geographic revenues, product profile, recent developments, business focus, SWOT analysis, and business strategies have been covered for all the vendors)

- 10.2 Customer Profile
  - 10.2.1 ACS Group
  - 10.2.2 VINCI Corporation
  - 10.2.3 CEMEX
  - 10.2.4 PCL Construction
  - 10.2.5 Skanska

(Overview, business units, geographic revenues, business focus, SWOT analysis, and business strategies have been covered for all the customers)

## **11 EXPERT'S VIEWS**

## **12 ANNEXURE**

- 12.1 Report Scope
- 12.2 Market Definition
- 12.3 Research Methodology
  - 12.3.1 Data Collation & In-house Estimation
  - 12.3.2 Market Triangulation

- 12.3.3 Forecasting
- 12.4 Study Declaration
- 12.5 Report Assumptions
- 12.6 Stakeholders
- Annexure
- Acronyms

## List Of Tables

### LIST OF TABLES

Table 1 GLOBAL EPOXY SEALER MARKET VALUE, BY SUBSTRATE, 2016?2023 (\$MILLION)

Table 2 GLOBAL EPOXY SEALER MARKET VOLUME BY RESIN TYPES, 2016?2023 (KILOTONS)

Table 3 GLOBAL CONCRETE EPOXY SEALER MARKET VALUE, BY GEOGRAPHY, 2016?2023 (\$MILLION)

Table 4 GLOBAL CONCRETE EPOXY SEALER MARKET VOLUME, BY GEOGRAPHY, 2016?2023 (KILOTONS)

Table 5 GLOBAL METAL EPOXY SEALER MARKET VALUE, BY GEOGRAPHY, 2016?2023 (\$MILLION)

Table 6 GLOBAL METAL EPOXY SEALER MARKET VOLUME, BY GEOGRAPHY, 2016?2023 (KILOTONS)

Table 7 GLOBAL WOOD EPOXY SEALER MARKET VALUE, BY GEOGRAPHY, 2016?2023 (\$MILLION)

Table 8 GLOBAL WOOD EPOXY SEALER MARKET VOLUME, BY GEOGRAPHY, 2016?2023 (KILOTONS)

Table 9 GLOBAL EPOXY SEALER MARKET VALUE, BY APPLICATIONS, 2016-2023(\$MILLION)

Table 10 GLOBAL EPOXY SEALER MARKET VOLUME, BY APPLICATIONS, 2016-2023 (KILOTONS)

Table 11 GLOBAL EPOXY SEALER MARKET VALUE IN INDUSTRIAL CONSTRUCTION, BY GEOGRAPHY, 2016-2023 (\$MILLION)

Table 12 GLOBAL EPOXY SEALER MARKET VALUE IN INDUSTRIAL CONSTRUCTION, BY GEOGRAPHY, 2016-2023 (KILOTONS)

Table 13 GLOBAL EPOXY SEALER MARKET VALUE IN NON-INDUSTRIAL CONSTRUCTION, BY GEOGRAPHY, 2016-2023 (\$MILLION)

Table 14 GLOBAL EPOXY SEALER MARKET VALUE IN NON-INDUSTRIAL CONSTRUCTION, BY GEOGRAPHY, 2016-2023 (KILOTONS)

Table 15 GLOBAL EPOXY SEALER MARKET VALUE IN TRANSPORTATION, BY GEOGRAPHY, 2016-2023 (\$MILLION)

Table 16 GLOBAL EPOXY SEALER MARKET VALUE IN TRANSPORTATION, BY GEOGRAPHY, 2016-2023 (KILOTONS)

Table 17 GLOBAL EPOXY SEALER MARKET VALUE IN FURNITURE & SPORTS EQUIPMENT, BY GEOGRAPHY, 2016-2023 (\$MILLION)

Table 18 GLOBAL EPOXY SEALER MARKET VALUE IN IN FURNITURE & SPORTS



**EQUIPMENT, BY GEOGRAPHY, 2016-2023 (KILOTONS)**

Table 19 GLOBAL EPOXY SEALER MARKET VALUE, BY GEOGRAPHY, 2016?2023 (\$MILLION)

Table 20 GLOBAL EPOXY SEALER MARKET VOLUME, BY GEOGRAPHY, 2016?2023 (KILOTONS)

Table 21 ASIA PACIFIC EPOXY SEALER MARKET VALUE, BY COUNTRY, 2016?2023 (\$MILLION)

Table 22 ASIA PACIFIC EPOXY SEALER MARKET VOLUME, BY COUNTRY, 2016?2023 (KILOTONS)

Table 23 ASIA PACIFIC EPOXY SEALER MARKET VALUE, BY SUBSTRATE, 2016?2023 (\$MILLION)

Table 24 ASIA PACIFIC EPOXY SEALER MARKET VOLUME, BY SUBSTRATE, 2016?2023 (KILOTONS)

Table 25 ASIA PACIFIC EPOXY SEALER MARKET VALUE, BY END-USER, 2016?2023 (\$MILLION)

Table 26 ASIA PACIFIC EPOXY SEALER MARKET VOLUME BY END-USER, 2016?2023 (KILOTONS)

Table 27 EUROPE EPOXY SEALER MARKET VALUE, BY COUNTRY, 2016?2023 (\$MILLION)

Table 28 EUROPE EPOXY SEALER MARKET VOLUME BY COUNTRY, 2016?2023 (KILOTONS)

Table 29 EUROPE EPOXY SEALER MARKET VALUE, BY SUBSTRATE, 2016?2023 (\$MILLION)

Table 30 EUROPE EPOXY SEALER MARKET VOLUME, BY SUBSTRATE, 2016?2023 (KILOTONS)

Table 31 EUROPE EPOXY SEALER MARKET VALUE, BY END-USER, 2016?2023 (\$MILLION)

Table 32 EUROPE EPOXY SEALER MARKET VOLUME, BY END-USER, 2016?2023 (KILOTONS)

Table 33 NORTH AMERICA EPOXY SEALER MARKET VALUE, BY COUNTRY, 2016?2023 (\$MILLION)

Table 34 NORTH AMERICA EPOXY SEALER MARKET VOLUME, BY COUNTRY, 2016?2023 (KILOTONS)

Table 35 CONCRETE EPOXY SEALER MARKET VALUE, BY SUBSTRATE, 2016?2023 (\$MILLION)

Table 36 NORTH AMERICA EPOXY SEALER MARKET VOLUME, BY SUBSTRATE, 2016?2023 (KILOTONS)

Table 37 NORTH AMERICA EPOXY SEALER MARKET VALUE, BY END-USER, 2016?2023 (\$MILLION)

Table 38 NORTH AMERICA EPOXY SEALER MARKET VOLUME, BY END-USER, 2016?2023 (KILOTONS)

Table 39 REST OF THE WORLD EPOXY SEALER MARKET VALUE BY GEOGRAPHY, 2016?2023 (\$MILLION)

Table 40 REST OF THE WORLD EPOXY SEALER MARKET VOLUME BY GEOGRAPHY, 2016?2023 (KILOTONS)

Table 41 REST OF THE WORLD EPOXY SEALER MARKET VALUE, BY SUBSTRATE, 2016?2023 (\$MILLION)

Table 42 REST OF THE WORLD EPOXY SEALER MARKET VOLUME, BY SUBSTRATE, 2016?2023 (KILOTONS)

Table 43 REST OF THE WORLD EPOXY SEALER MARKET VALUE, BY END-USER, 2016?2023 (\$MILLION)

Table 44 REST OF THE WORLD EPOXY SEALER MARKET VOLUME, BY END-USER, 2016?2023 (KILOTONS)

Table 45 MERGERS, ACQUISITIONS & JOINT VENTURES, 2013–2018

Table 46 EXPANSION, 2013–2017

Table 47 EXHIBITION & PRODUCT LAUNCH

Table 48 AGREEMENT & PARTNERSHIP

Table 49 AWARDS & RECOGNITION

Table 50 EVONIK: PRODUCT PROFILE

Table 51 EVONIK: RECENT DEVELOPMENTS

Table 52 AXALTA COATING SYSTEMS: BUSINESS SEGMENTS

Table 53 AXALTA COATING SYSTEMS: RECENT DEVELOPMENTS

Table 54 SIKA AG: BUSINESS SEGMENTS

Table 55 SIKA AG.: RECENT DEVELOPMENTS

Table 56 ARKEMA: PRODUCT PROFILE

Table 57 ARKEMA: RECENT DEVELOPMENTS

Table 58 SHERWIN-WILLIAMS INC.: BUSINESS SEGMENTS

Table 59 SHERWIN-WILLIAMS INC.: RECENT DEVELOPMENTS

Table 60 TOYOTA: PRODUCT PROFILE

## List Of Charts

### LIST OF CHARTS

Chart 1 GLOBAL EPOXY SEALER MARKET: REGIONAL ANALYSIS (2017 & 2023)

Chart 2 GLOBAL EPOXY SEALER MARKET: APPLICATION ANALYSIS (MARKET DIFFERENCE, 2017 - 2023)

Chart 3 TOTAL ADDRESSABLE MARKET (TAM): CONCRETE SEALER MATERIALS

Chart 4 VALUE CHAIN: EPOXY SEALER MARKET

Chart 5 PESTLE ANALYSIS: EPOXY SEALER

Chart 6 PORTERS ANALYSIS: EPOXY SEALER

Chart 7 EPOXY SEALER: PATENT ANALYSIS (2013–2018\*)

Chart 8 EPOXY SEALER: PATENT ANALYSIS (2012–2018\*)

Chart 9 MARKET SEGMENTATION: EPOXY SEALER

Chart 10 MARKET DYNAMICS: DRIVERS, RESTRAINTS AND OPPORTUNITIES

Chart 11 DRO - IMPACT ANALYSIS OF EPOXY SEALER MARKET

Chart 12 GLOBAL EPOXY SEALER MARKET VALUE, BY SUBSTRATE, 2016–2023 (\$MILLION)

Chart 13 GLOBAL CONCRETE EPOXY SEALER MARKET VALUE, BY GEOGRAPHY, 2016?2023 (\$MILLION)

Chart 14 GLOBAL METAL EPOXY SEALER MARKET VALUE, BY GEOGRAPHY, 2016?2023 (\$MILLION)

Chart 15 GLOBAL WOOD EPOXY SEALER MARKET VALUE, BY GEOGRAPHY, 2016?2023 (\$MILLION)

Chart 16 GLOBAL EPOXY SEALER MARKET VALUE, BY APPLICATIONS, 2016-2023 (\$ MILLION)

Chart 17 GLOBAL EPOXY SEALER MARKET VALUE IN INDUSTRIAL CONSTRUCTION, BY GEOGRAPHY, 2016-2023 (\$MILLION)

Chart 18 GLOBAL EPOXY SEALER MARKET VALUE IN NON-INDUSTRIAL CONSTRUCTION, BY GEOGRAPHY, 2016-2023 (\$MILLION)

Chart 19 GLOBAL EPOXY SEALER MARKET VALUE IN TRANSPORTATION, BY GEOGRAPHY, 2016-2023 (\$MILLION)

Chart 20 GLOBAL EPOXY SEALER MARKET VALUE IN FURNITURE & SPORTS EQUIPMENT, BY GEOGRAPHY, 2016-2023 (\$MILLION)

Chart 21 GLOBAL EPOXY SEALER MARKET VALUE, BY GEOGRAPHY, 2016?2023 (\$MILLION)

Chart 22 ASIA PACIFIC EPOXY SEALER MARKET VALUE, BY COUNTRY, 2016?2023 (\$MILLION)

Chart 23 ASIA PACIFIC EPOXY SEALER MARKET VALUE, BY SUBSTRATE,

2016?2023 (\$MILLION)

Chart 24 ASIA PACIFIC EPOXY SEALER MARKET VALUE, BY END-USER,  
2016?2023 (\$MILLION)

Chart 25 EUROPE EPOXY SEALER MARKET VALUE, BY COUNTRY, 2016?2023  
(\$MILLION)

Chart 26 EUROPE EPOXY SEALER MARKET VALUE, BY SUBSTRATE, 2016?2023  
(\$MILLION)

Chart 27 EUROPE EPOXY SEALER MARKET VALUE, BY END-USER, 2016?2023  
(\$MILLION)

Chart 28 NORTH AMERICA EPOXY SEALER MARKET VALUE, BY COUNTRY,  
2016?2023 (\$MILLION)

Chart 29 NORTH AMERICA EPOXY SEALER MARKET VALUE, BY SUBSTRATE,  
2016?2023 (\$MILLION)

Chart 30 NORTH AMERICA EPOXY SEALER MARKET VALUE, BY END-USER,  
2016?2023 (\$MILLION)

Chart 31 REST OF THE WORLD EPOXY SEALER MARKET VALUE, BY  
GEOGRAPHY, 2016?2023 (\$MILLION)

Chart 32 REST OF THE WORLD EPOXY SEALER MARKET VALUE, BY  
SUBSTRATE, 2016?2023 (\$MILLION)

Chart 33 REST OF THE WORLD EPOXY SEALER MARKET VALUE, BY END-USER,  
2016?2023 (\$MILLION)

Chart 34 COMPETITIVE LANDSCAPE: GEOGRAPHIC EXPOSURE

Chart 35 MARKET LANDSCAPE: MARKET ACTIVITIES

Chart 36 EVONIK: OVERVIEW SNAPSHOT

Chart 37 EVONIK: BUSINESS UNITS

Chart 38 EVONIK: GEOGRAPHIC REVENUE

Chart 39 EVONIK: SWOT ANALYSIS

Chart 40 AXALTA COATING SYSTEMS: OVERVIEW SNAPSHOT

Chart 41 AXALTA COATING SYSTEMS: BUSINESS UNITS

Chart 42 AXALTA COATING SYSTEMS: GEOGRAPHIC REVENUE

Chart 43 AXALTA COATING SYSTEMS: SWOT ANALYSIS

Chart 44 SIKA AG: OVERVIEW SNAPSHOT

Chart 45 SIKA AG.: BUSINESS UNITS

Chart 46 SIKA AG: GEOGRAPHIC REVENUE

Chart 47 SIKA AG: SWOT ANALYSIS

Chart 48 ARKEMA: OVERVIEW SNAPSHOT

Chart 49 ARKEMA: BUSINESS UNITS

Chart 50 ARKEMA: GEOGRAPHIC REVENUE

Chart 51 ARKEMA: SWOT ANALYSIS

Chart 52 SHERWIN-WILLIAMS INC.: OVERVIEW SNAPSHOT  
Chart 53 SHERWIN-WILLIAMS INC.: BUSINESS UNITS  
Chart 54 SHERWIN-WILLIAMS INC.: GEOGRAPHIC REVENUE  
Chart 55 SHERWIN-WILLIAMS INC.: SWOT ANALYSIS  
Chart 56 ACS GROUP: OVERVIEW SNAPSHOT  
Chart 57 ACS GROUP: BUSINESS UNITS  
Chart 58 ACS GROUP: GEOGRAPHIC REVENUE  
Chart 59 ACS GROUP: SWOT ANALYSIS  
Chart 60 VINCI: OVERVIEW SNAPSHOT  
Chart 61 VINCI: BUSINESS UNITS  
Chart 62 VINCI: GEOGRAPHIC REVENUE  
Chart 63 VINCI: SWOT ANALYSIS  
Chart 64 CEMEX: OVERVIEW SNAPSHOT  
Chart 65 CEMEX: BUSINESS UNITS  
Chart 66 CEMEX: GEOGRAPHIC REVENUE  
Chart 67 CEMEX: SWOT ANALYSIS  
Chart 68 PCL CONSTRUCTION: OVERVIEW SNAPSHOT  
Chart 69 PCL CONSTRUCTION: SWOT ANALYSIS  
Chart 70 SKANSKA: OVERVIEW SNAPSHOT  
Chart 71 SKANSKA: BUSINESS UNITS  
Chart 72 SKANSKA: GEOGRAPHIC REVENUE  
Chart 73 SKANSKA: SWOT ANALYSIS  
Chart 74 TOYOTA: OVERVIEW SNAPSHOT  
Chart 75 TOYOTA: BUSINESS ACTIVITIES  
Chart 76 TOYOTA: GEOGRAPHIC REVENUE  
Chart 77 TOYOTA: SWOT ANALYSIS  
Chart 78 RESEARCH METHODOLOGY OF GLOBAL EPOXY SEALER MARKET:  
DATA COLLATION  
Chart 79 RESEARCH METHODOLOGY OF GLOBAL EPOXY SEALER MARKET:  
MARKET TRIANGULATION  
Chart 80 RESEARCH METHODOLOGY OF GLOBAL EPOXY SEALER MARKET:  
FORECASTING METHODOLOGY

## I would like to order

Product name: Epoxy Sealer Market By Substrate (Concrete, Metal, Wood), By End-user (Industrial construction, Non-industrial Construction, Transportation, Furniture and Sports Equipment) and By Geography – Global Driver, Restraints, Trends, and Forecast to 2023

Product link: <https://marketpublishers.com/r/E754AFC99DCEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E754AFC99DCEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970