

Endodontic Devices Market By End-Use (Clinics, Research Institutes, Hospitals & Dental Academic), Type (consumables, Instruments), and Geography – Global Drivers, Restraints, Opportunities, Trends, and Forecast up to 2026

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Abstracts

The global market size of endodontic devices was estimated at USD 1.940 billion in 2026, and is projected to grow at a CAGR of 5.2% over the forecast period. Two of the major driving factors are the high incidence of dental caries, increased spending on dental care, and overall growth in consumer disposable income. Additionally, dental tourism is expanding in countries like India, Mexico, and Brazil due to the availability of low-cost facilities like transportation, lodging, and dental care.

Research Methodology:

The endodontic devices market has been analyzed by utilizing the optimum combination of secondary sources and in-house methodology, along with an irreplaceable blend of primary insights. The real-time assessment of the market is an integral part of our market sizing and forecasting methodology. Our industry experts and panel of primary participants have helped in compiling relevant aspects with realistic parametric estimations for a comprehensive study.

Technological developments and endodontic system modernization have resulted in the production of improved rotary equipment that reduces procedural errors. Besides, the growing use of rotary and reciprocating Nickel-Titanium files over traditional stainless-steel hand file systems has improved the cleaning and forming stages of an endodontic procedure leading to better canal preparation. In low-income groups, the rate of dental health literacy is weak, leading to insufficient preventive care. Yet through government

policies over the past few years have changed the nature of dental health services contributing to improved dental health for the public.

The market of endodontic devices has been segregated as:

By Type

Instruments

Apex Locators

Endodontic Motors

Others (Contra Angles)

Consumables

Access & Treatment Preparation

Burs

Drills

Ultrasonic Tips

Shaping & Cleaning

Hand Files

Rotary/ Reciprocating Files

Irrigants & Lubricants

Others

Obturation

Obturator

Other Obturation Consumables

By End-Use

Dental Academic and Research Institutes

Dental Clinics

Dental Hospitals

By Region

North America

Europe

Asia pacific

Rest of World

MARKET SEGMENTATION INSIGHTS

The endodontic devices market, based on type, has been segmented into consumables and instruments. The majority of the market share was dominated by endodontic motor instruments, as the hospitals and the other dental care practices prefer safer and quicker ways to perform the root canal. Increasing preference for Nickel-Titanium instruments is further expected to boost the growth of this market as it provides good elasticity, which preserves the original form of the apical foramen. The conventional consumables such as handpieces are available in a variety of applications, manufacturing methods, material, and design. Also, the use of multi-axis grinding machines has provided a stronger cutting capability in recent years. These factors are expected to enable improved market growth in the coming years.

In 2019, dental hospitals held the majority of market share. The use of endodontic instruments varies widely and relies on the severity of tooth decay.

General dentists may perform the procedures in both hospitals and clinics, and they also refer patients to a specialized endodontist. The number of patients suitable for the treatment by trained interns, hospital staff, and dental students admitted by the academic hospitals is limited in number. In these hospitals, experts or consultants handle only patients who fall into those classes of priority.

In 2019, North America emerged as the largest geographic segment. Technologies like ultrasonic equipment are available in a variety of tips that differ in form, length, and size. Besides, the advent of novel ultrasound sources helps to monitor and control the frequency and vibration amplitude of all types of a tip. As per the Centres for Disease Control and Prevention (CDC), in the United States, more than 18 % of children (5 to 19 years of age) and 31.6% of adults (20 to 44 years of age) suffered from dental caries during period between 2011 and 2014. Nevertheless, the number declined from 2016 in the following year, with the incidence of untreated dental caries being 13%. This decline in dental caries can be primarily attributed to the increasing dental tourism, improving & increasing dental care infrastructure, and focused R&D activities, Asia pacific is expected to experience the fastest growth. The Asian Pacific Endodontic Confederation (APEC) aims to promote and develop high standards of clinical practice and endodontic research.

The major players operating in endodontics market are Ivoclar Vivadent, Mani, Micro-Mega, Septodont HoldingColtene Holding, Danaher Corporation, Dentsply Sirona, Brasseler USA, Diadent Group International, FKG Dentaire, Ultradent Products, and VOCO. Some of the business approaches adopted by these companies to strengthen their market dominance include mergers and acquisitions and partnerships.

This report provided the following insights:-

This study the forecasts market revenue growth at a regional, country as well as global level.

This report also provides an overview of the latest industry trends from 2020 to 2026 in each of the sub-segment.

The major players are profiled, and their approaches are extensively analyzed to consider the global endodontic consumables industry's competitive outlook.

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