

# **Emission Monitoring System Market Based on Offering (Hardware, Software, Services), Industry (Power Generation, Oil & Gas, Chemicals, Petrochemicals), System Type (CEMS, PEMS) and Geography – Global Forecast to 2026**

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## **Abstracts**

The Emission Monitoring System Market is projected to grow at the rate of 6.1% CAGR by 2026. The increasing importance of meeting the air emission norms and the advancements in the frequency and data reporting procedures are majorly responsible for the growth of the emission monitoring system market. The increasing consciousness among consumers about gas and water emission, strict rules and regulation, and rising industries, including oil and mining, have also accelerated the market's growth. Apart from that, the rising focus on clean energy and the continuous emission monitoring system's huge prices are factors to restrain the emission monitoring system market's growth. The emission monitoring system is the fusion of several hardware components such as gas analyzers and purifiers and the software to record and monitor gas or water emissions. The emission monitoring systems are basically used to observe the gases or water released from factories. These systems contribute to following the air emission norms, accompanied by many regulatory bodies across the world.

Emission Monitoring System Market by System Type:

Continuous Emission Monitoring System (CEMS)

Predictive Emission Monitoring System (PEMS)

Emission Monitoring System Market by Offering:

Hardware

Software

Service

#### Emission Monitoring System Market by End-Use Industry:

Power Generation

Oil & Gas

Chemicals & Fertilizers

Building Materials

Pulp & Paper

Pharmaceuticals

Metals

Mining

Marine & Shipping

Waste Incineration

#### Emission Monitoring System Market by Geography:

North America

Europe

Asia Pacific

Rest of the World

The emission monitoring system market is first based on system type bifurcated into Continuous Emission Monitoring System and Predictive Emission Monitoring System. The predictive emission monitoring systems are widely used for authentic and precise real-time emission estimations. Moreover, these types of emission monitoring systems are approved by many legislative bodies.

In the market based on the offering, the hardware segment is holding the major share in the market. This is because the hardware is used in both CEMS and PEMS to gather emissions information. The CEMS operates by its hardware components; on the other hand, the PEMS is a software-based system and uses hardware components such as sensors to estimate gas emissions. Hardware-based continuous emission monitoring systems accelerate hardware devices' growth since many plants have adopted continuous emission monitoring systems.

According to the end-use industry, the oil and gas industries are the key end-users of the emission monitoring system market, and this segment has a significant growth rate. Because of the rising penetration of emission monitoring systems in the oil and gas industries to gather the emission data to provide the legislative bodies' data report. Moreover, in the mining of oil and gas, various hazardous gases are emitted, which is also very harmful to the environment since emission monitoring systems are widely used in the oil and gas industry.

In the emission monitoring system market, the Asia Pacific region is coming out to be the leading region in terms of geography. Factors such as mandatory standard compliance requirements, shifting regulatory practices, and rising concerns related to the decreasing air quality in few countries are the major factors contributing to the increasing adoption of emission monitoring systems in this region.

The globally rising health issues and increasing air pollution vitally stimulate the global market for the emission monitoring system. Further, the rising focus on using the emissions estimation information to enhance energy efficiency is expected to drive market growth.

Eminent players of the emission monitoring system market are Rockwell Automation, Thermo Fisher Scientific, Enviro Technology Services, Emerson Electric Co., Wilcox Enterprises Inc., Durag Group, SICK, Parker Hannifin, ABB, AMETEK, General Electric, Siemens AG, Envea, HORIBA Ltd., Teledyne Technologies and Ecotech.

Hence, various regulatory bodies are taking initiatives and enforcing standards to protect the environment by controlling pollution. The emission monitoring system is one of the ways to control and monitor the emission of harmful gases. The emission monitoring system is prominently helping in measuring emitted gases in the air.

This report analyzes the emission monitoring system market size by system type, offering, and key regions.

This report shares the details of the major aspects influencing the market's growth, such as growth potential, opportunities, drivers, challenges, and risks.

This report further focuses on the key vendors to define and analyze the value, sales volume, SWOT analysis, competition outlook, and development plans in forecasted years.

This report provides the market analysis concerning individual growth trends, prospects, and their contribution to the whole market.

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. INDUSTRY OUTLOOK**

2.1. Industry Overview

2.2. Industry Trends

### **3. MARKET SNAPSHOT**

3.1. Market Definition

3.2. Market Outlook

3.2.1. Porter Five Forces

3.3. Related Markets

### **4. MARKET CHARACTERISTICS**

4.1. Market Overview

4.2. Market Segmentation

4.3. Market Dynamics

4.3.1. Drivers

4.3.2. Restraints

4.3.3. Opportunities

4.4. DRO - Impact Analysis

### **5. SYSTEM TYPE: MARKET SIZE & ANALYSIS**

5.1. Overview

5.2. Continuous Emission Monitoring System (CEMS)

5.3. Predictive Emission Monitoring System (PEMS)

### **6. OFFERING: MARKET SIZE & ANALYSIS**

6.1. Overview

6.2. Hardware

6.3. Software

6.4. Service

## **7. END-USE INDUSTRY: MARKET SIZE & ANALYSIS**

- 7.1. Overview
- 7.2. Power Generation
- 7.3. Oil & Gas
- 7.4. Chemicals & Fertilizers
- 7.5. Building Materials
- 7.6. Pulp & Paper
- 7.7. Pharmaceuticals
- 7.8. Metals
- 7.9. Mining
- 7.10. Marine & Shipping
- 7.11. Waste Incineration

## **8. GEOGRAPHY: MARKET SIZE & ANALYSIS**

- 8.1. Overview
- 8.2. North America
- 8.3. Europe
- 8.4. Asia Pacific
- 8.5. Rest of the World

## **9. COMPETITIVE LANDSCAPE**

- 9.1. Competitor Comparison Analysis
- 9.2. Market Developments
  - 9.2.1. Mergers and Acquisitions, Legal, Awards, Partnerships
  - 9.2.2. Product Launches and execution

## **10. VENDOR PROFILES**

- 10.1. Rockwell Automation
  - 10.1.1. Overview
  - 10.1.2. Financial Overview
  - 10.1.3. Product Offerings
  - 10.1.4. Developments
  - 10.1.5. Business Strategy
- 10.2. Thermo Fisher Scientific
  - 10.2.1. Overview

- 10.2.2. Financial Overview
- 10.2.3. Product Offerings
- 10.2.4. Developments
- 10.2.5. Business Strategy
- 10.3. Enviro Technology Services
  - 10.3.1. Overview
  - 10.3.2. Financial Overview
  - 10.3.3. Product Offerings
  - 10.3.4. Developments
  - 10.3.5. Business Strategy
- 10.4. Emerson Electric Co.
  - 10.4.1. Overview
  - 10.4.2. Financial Overview
  - 10.4.3. Product Offerings
  - 10.4.4. Developments
  - 10.4.5. Business Strategy
- 10.5. Wilcox Enterprises Inc.
  - 10.5.1. Overview
  - 10.5.2. Financial Overview
  - 10.5.3. Product Offerings
  - 10.5.4. Developments
  - 10.5.5. Business Strategy
- 10.6. Durag Group
  - 10.6.1. Overview
  - 10.6.2. Financial Overview
  - 10.6.3. Product Offerings
  - 10.6.4. Developments
  - 10.6.5. Business Strategy
- 10.7. SICK
  - 10.7.1. Overview
  - 10.7.2. Financial Overview
  - 10.7.3. Product Offerings
  - 10.7.4. Developments
  - 10.7.5. Business Strategy
- 10.8. Parker Hannifin
  - 10.8.1. Overview
  - 10.8.2. Financial Overview
  - 10.8.3. Product Offerings
  - 10.8.4. Developments

10.8.5. Business Strategy

#### 10.9. ABB

10.9.1. Overview

10.9.2. Financial Overview

10.9.3. Product Offerings

10.9.4. Developments

10.9.5. Business Strategy

#### 10.10. AMETEK

10.10.1. Overview

10.10.2. Financial Overview

10.10.3. Product Offerings

10.10.4. Developments

10.10.5. Business Strategy

### 11. COMPANIES TO WATCH

#### 11.1. General Electric

11.1.1. Overview

11.1.2. Products & Services

11.1.3. Business Strategy

#### 11.2. Siemens AG

11.2.1. Overview

11.2.2. Products & Services

11.2.3. Business Strategy

#### 11.3. Envea

11.3.1. Overview

11.3.2. Products & Services

11.3.3. Business Strategy

#### 11.4. HORIBA Ltd.

11.4.1. Overview

11.4.2. Products & Services

11.4.3. Business Strategy

#### 11.5. Teledyne Technologies

11.5.1. Overview

11.5.2. Products & Services

11.5.3. Business Strategy

#### 11.6. Ecotech

11.6.1. Overview

11.6.2. Products & Services



#### 11.6.3. Business Strategy

### **12. ANALYST OPINION**

### **13. ANNEXURE**

#### 13.1. Report Scope

#### 13.2. Market Definitions

#### 13.3. Research Methodology

##### 13.3.1. Data Collation and In-house Estimation

##### 13.3.2. Market Triangulation

##### 13.3.3. Forecasting

#### 13.4. Report Assumptions

#### 13.5. Declarations

#### 13.6. Stakeholders

#### 13.7. Abbreviations

## List Of Tables

### LIST OF TABLES

TABLE 1. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 2. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR CONTINUOUS EMISSION MONITORING SYSTEM (CEMS), BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 3. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR PREDICTIVE EMISSION MONITORING SYSTEM (PEMS), BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 4. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

TABLE 5. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR HARDWARE, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 6. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR SOFTWARE, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 7. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR SERVICE, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 8. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 9. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR POWER GENERATION, 2020-2026 (USD BILLION)

TABLE 10. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR OIL & GAS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 11. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR CHEMICALS & FERTILIZERS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 12. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR BUILDING MATERIALS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 13. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR PULP & PAPER, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 14. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR PHARMACEUTICALS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 15. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR METALS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 16. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR MINING, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 17. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR

MARINE & SHIPPING, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 18. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR WASTE INCINERATION, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 19. NORTH AMERICA EMISSION MONITORING SYSTEM MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

TABLE 20. NORTH AMERICA EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 21. NORTH AMERICA EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

TABLE 22. NORTH AMERICA EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 23. U.S EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 24. U.S EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

TABLE 25. U.S EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 26. CANADA EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 27. CANADA EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

TABLE 28. CANADA EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 29. EUROPE EMISSION MONITORING SYSTEM MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

TABLE 30. EUROPE EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 31. EUROPE EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

TABLE 32. EUROPE EMISSION MONITORING SYSTEM MARKET VALUE, END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 33. GERMANY EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 34. GERMANY EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

TABLE 35. GERMANY EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 36. U.K EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 37. U.K EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

TABLE 38. U.K EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 39. FRANCE EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 40. FRANCE EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

TABLE 41. FRANCE EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 42. ITALY EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 43. ITALY EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

TABLE 44. ITALY EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 45. SPAIN EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 46. SPAIN EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

TABLE 47. SPAIN EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 48. ROE EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 49. ROE EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

TABLE 50. ROE EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 51. ASIA PACIFIC EMISSION MONITORING SYSTEM MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

TABLE 52. ASIA PACIFIC EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 53. ASIA PACIFIC EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

TABLE 54. ASIA PACIFIC EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 55. CHINA EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 56. CHINA EMISSION MONITORING SYSTEM MARKET VALUE, BY

OFFERING, 2020-2026 (USD BILLION)

TABLE 57. CHINA EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 58. INDIA EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 59. INDIA EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

TABLE 60. INDIA EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 61. JAPAN EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 62. JAPAN EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

TABLE 63. JAPAN EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 64. REST OF APAC EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 65. REST OF APAC EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

TABLE 66. REST OF APAC EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 67. REST OF WORLD EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

TABLE 68. REST OF WORLD EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

TABLE 69. REST OF WORLD EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

TABLE 70. ROCKWELL AUTOMATION: FINANCIALS

TABLE 71. ROCKWELL AUTOMATION: PRODUCTS & SERVICES

TABLE 72. ROCKWELL AUTOMATION: RECENT DEVELOPMENTS

TABLE 73. THERMO FISHER SCIENTIFIC: FINANCIALS

TABLE 74. THERMO FISHER SCIENTIFIC: PRODUCTS & SERVICES

TABLE 75. THERMO FISHER SCIENTIFIC: RECENT DEVELOPMENTS

TABLE 76. ENVIRO TECHNOLOGY SERVICES: FINANCIALS

TABLE 77. ENVIRO TECHNOLOGY SERVICES: PRODUCTS & SERVICES

TABLE 78. ENVIRO TECHNOLOGY SERVICES: RECENT DEVELOPMENTS

TABLE 79. EMERSON ELECTRIC CO: FINANCIALS

TABLE 80. EMERSON ELECTRIC CO: PRODUCTS & SERVICES

TABLE 81. EMERSON ELECTRIC CO: RECENT DEVELOPMENTS

TABLE 82. WILCOX ENTERPRISES INC: FINANCIALS
TABLE 83. WILCOX ENTERPRISES INC: PRODUCTS & SERVICES
TABLE 84. WILCOX ENTERPRISES INC: RECENT DEVELOPMENTS
TABLE 85. DURAG GROUP: FINANCIALS
TABLE 86. DURAG GROUP: PRODUCTS & SERVICES
TABLE 87. DURAG GROUP: RECENT DEVELOPMENTS
TABLE 88. SICK: FINANCIALS
TABLE 89. SICK: PRODUCTS & SERVICES
TABLE 90. SICK: RECENT DEVELOPMENTS
TABLE 91. PARKER HANNIFIN: FINANCIALS
TABLE 92. PARKER HANNIFIN: PRODUCTS & SERVICES
TABLE 93. PARKER HANNIFIN: RECENT DEVELOPMENTS
TABLE 94. ABB: FINANCIALS
TABLE 95. ABB: PRODUCTS & SERVICES
TABLE 96. ABB: RECENT DEVELOPMENTS
TABLE 97. AMETEK: FINANCIALS
TABLE 98. AMETEK: PRODUCTS & SERVICES
TABLE 99. AMETEK: RECENT DEVELOPMENTS
TABLE 100. GENERAL ELECTRIC: PRODUCTS & SERVICES
TABLE 101. SIEMENS AG: PRODUCTS & SERVICES
TABLE 102. ENVEA: PRODUCTS & SERVICES
TABLE 103. HORIBA LTD: PRODUCTS & SERVICES
TABLE 104. TELEDYNE TECHNOLOGIES: PRODUCTS & SERVICES
TABLE 105. ECOTECH: PRODUCTS & SERVICES



## List Of Figures

### LIST OF FIGURES

CHART. 1. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

CHART. 2. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR CONTINUOUS EMISSION MONITORING SYSTEM (CEMS), BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 3. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR PREDICTIVE EMISSION MONITORING SYSTEM (PEMS), BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 4. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

CHART. 5. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR HARDWARE, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 6. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR SOFTWARE, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 7. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR SERVICE, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 8. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

CHART. 9. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR POWER GENERATION, 2020-2026 (USD BILLION)

CHART. 10. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR OIL & GAS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 11. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR CHEMICALS & FERTILIZERS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 12. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR BUILDING MATERIALS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 13. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR PULP & PAPER, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 14. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR PHARMACEUTICALS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 15. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR METALS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 16. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR MINING, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 17. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR

MARINE & SHIPPING, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 18. GLOBAL EMISSION MONITORING SYSTEM MARKET VALUE FOR WASTE INCINERATION, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 19. NORTH AMERICA EMISSION MONITORING SYSTEM MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

CHART. 20. NORTH AMERICA EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

CHART. 21. NORTH AMERICA EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

CHART. 22. NORTH AMERICA EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

CHART. 23. U.S EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

CHART. 24. U.S EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

CHART. 25. U.S EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

CHART. 26. CANADA EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

CHART. 27. CANADA EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

CHART. 28. CANADA EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

CHART. 29. EUROPE EMISSION MONITORING SYSTEM MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

CHART. 30. EUROPE EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

CHART. 31. EUROPE EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

CHART. 32. EUROPE EMISSION MONITORING SYSTEM MARKET VALUE, END-USE INDUSTRY, 2020-2026 (USD BILLION)

CHART. 33. GERMANY EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

CHART. 34. GERMANY EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

CHART. 35. GERMANY EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

CHART. 36. U.K EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)



- CHART. 37. U.K EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)
- CHART. 38. U.K EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)
- CHART. 39. FRANCE EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)
- CHART. 40. FRANCE EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)
- CHART. 41. FRANCE EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)
- CHART. 42. ITALY EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)
- CHART. 43. ITALY EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)
- CHART. 44. ITALY EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)
- CHART. 45. SPAIN EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)
- CHART. 46. SPAIN EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)
- CHART. 47. SPAIN EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)
- CHART. 48. ROE EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)
- CHART. 49. ROE EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)
- CHART. 50. ROE EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)
- CHART. 51. ASIA PACIFIC EMISSION MONITORING SYSTEM MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)
- CHART. 52. ASIA PACIFIC EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)
- CHART. 53. ASIA PACIFIC EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)
- CHART. 54. ASIA PACIFIC EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)
- CHART. 55. CHINA EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)
- CHART. 56. CHINA EMISSION MONITORING SYSTEM MARKET VALUE, BY

OFFERING, 2020-2026 (USD BILLION)

CHART. 57. CHINA EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

CHART. 58. INDIA EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

CHART. 59. INDIA EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

CHART. 60. INDIA EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

CHART. 61. JAPAN EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

CHART. 62. JAPAN EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

CHART. 63. JAPAN EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

CHART. 64. REST OF APAC EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

CHART. 65. REST OF APAC EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

CHART. 66. REST OF APAC EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

CHART. 67. REST OF WORLD EMISSION MONITORING SYSTEM MARKET VALUE, BY SYSTEM TYPE, 2020-2026 (USD BILLION)

CHART. 68. REST OF WORLD EMISSION MONITORING SYSTEM MARKET VALUE, BY OFFERING, 2020-2026 (USD BILLION)

CHART. 69. REST OF WORLD EMISSION MONITORING SYSTEM MARKET VALUE, BY END-USE INDUSTRY, 2020-2026 (USD BILLION)

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