

# **Elastic Adhesives & Sealants Market based on By Type (Polyurethane, Silicone), By Application (Building & Construction, Industrial, Regional Outlook– Global Forecast up to 2030**

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## **Abstracts**

Growing demand from applications including window panels and glass. Many contemporary high-rise structures have their glazing and window panels connected with adhesives rather than screws because adhesives offer superior joining qualities, longer bond lives, and better aesthetics. These structures offer exceptional resistance to UV rays and weathering, along with enhanced visual appeal. Elastic adhesives and sealants, when used to bond window panes and panels, provide a number of benefits, including vibration dampening, reduced assembly time, superior finish quality, and a decreased need for cold-conducting metal frames in panes and panels. The development of architectural layouts, glazing benefits, and infrastructure designs are the main factors driving the market for elastic adhesives and sealants.

Nevertheless, end users continue to accept elastic sealants at a low rate. The end user's preference for using traditional sealants or a lack of knowledge regarding the availability of elastic adhesives and sealants could be the cause of this low acceptance rate. Even if conventional adhesives and sealants don't have the same benefits as elastic sealants, end users are nonetheless happy with the outcomes they get from them because they still adhere substrates together. Manufacturers continue to overlook further advantages that come with using elastic adhesives and sealants, such as enhanced flexibility/elongation, impact/thermal cycling resistance, peel strength, and long-term durability, in order to keep end product costs lower.

Research Methodology:

After secondary research provided a fundamental understanding of the worldwide Elastic Adhesives & Sealants Market scenario, extensive primary research was carried out. A number of primary interviews were carried out with industry experts from the supply and demand sides, including C- and D-level executives, product managers, and marketing and sales managers of major manufacturers, distributors, and channel partners from tier 1 and tier 2 companies offering Elastic Adhesives & Sealants Market, as well as personnel from academia, research, and CROs. These interviews were conducted across five major regions: North America, Europe, Asia Pacific, and the Rest of the World (Latin America & the Middle East & Africa). Participants from the supply-side and demand-side participated in about 70% and 30% of the primary interviews, respectively. Through the use of questionnaires, emails, online surveys, in-person interviews, and phone interviews, this main data was gathered. The primary participants share is given below:

The segmentation coverage of the study is provided below.

Elastic Elastic Adhesives & Sealants Market based on Type:

Polyurethane

Silicone

Silane-Modified Polymers (SMP)

Others

Elastic Elastic Adhesives & Sealants Market based on Application:

Building & Construction

Industrial

Automotive & Transportation

Elastic Elastic Adhesives & Sealants Market based on Geography:

North America

US

Canada

Europe

Germany

UK

France

Italy

Spain

Rest of Europe (RoE)

Asia Pacific (APAC)

China

Japan

India

Australia

South Korea

Rest of Asia Pacific (RoAPAC)

Latin America (LATAM)

Brazil

Argentina

Rest of South America

Middle East and Africa (MEA)

UAE

Turkey

Saudi Arabia

South Africa

Rest of Middle East & Africa

The market will continue to rise as a result of the expansion of end-use sectors such as transportation, automotive, industrial, and construction, as well as the increased demand for silicone and SMP adhesives. Throughout the projected period, these factors are anticipated to moderate the expansion of the elastic adhesives market. These adhesives typically offer longer bond lives, better joining properties, and better aesthetics. The market expansion is further restrained by the better aesthetics and superior UV and weathering protection provided by these buildings. On the other hand, problems, such as elastic sealants' persistently low end-user acceptance rate, are expected to obstruct the market's overall growth.

It is anticipated that investment in the residential and non-residential building sectors would rise, creating a number of market opportunities. However, it is expected that a major barrier to growing the elastic adhesive market will be end users' choice for traditional sealants or their ignorance of Elastic Adhesives' availability.

The market is divided into four categories based on type: silicone, polyurethane, silane-modified polymers (SMP), and others. The Elastic Adhesive Market is expected to be dominated by the Polyurethane segment. They are mostly used to bind the windscreens, side and rear windows, and trailer windows of cars, lorries, and tractors. They offer better adhesion and painting properties. In order to cure, they also go through polyaddition procedures, which give them elastomer qualities and a slightly reticulated structure.

The market is divided into four segments based on application: building and

construction, industrial, automotive, and transportation. The Elastic Adhesive Market is expected to be dominated by the Building & Construction sector. The main benefits of Elastic Adhesive over mechanical fastening are its economy of use and speed, which don't sacrifice durability and don't require drilling, protecting the substrate from damage or weakening. Elastic Adhesives are used in construction and building for flooring, subfloor preparation, and tilling.

Global Elastic Adhesive is divided into four regions: North America, Europe, Asia Pacific, and the rest of the globe. This classification is based on regional analysis. Due to growing government investments, particularly in the building and construction industry, and rising income levels, particularly among middle-class inhabitants, Asia Pacific is expected to have the highest share of the elastic adhesive market.

This report illustrates the most vital attributes of the Elastic Adhesives & Sealants Market, which are driving and providing opportunities.

This research gives an in-depth analysis of the Elastic Adhesives & Sealants Market growth on the basis of several segments in the market.

This report presents the predictions of the past and present trends of the Elastic Adhesives & Sealants Market.

This study also presents the competitive analysis, such as key strategies and capabilities of major players of the Elastic Adhesives & Sealants Market.

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. INDUSTRY OUTLOOK**

2.1. Industry Overview

2.2. Industry Trends

### **3. MARKET SNAPSHOT**

3.1. Market Definition

3.2. Market Outlook

3.2.1. Porter Five Forces

3.3. Related Markets

### **4. MARKET CHARACTERISTICS**

4.1. Market Overview

4.2. Market Segmentation

4.3. Market Dynamics

4.3.1. Drivers

4.3.2. Restraints

4.3.3. Opportunities

4.4. DRO - Impact Analysis

### **5. TYPE: MARKET SIZE & ANALYSIS**

5.1. Overview

5.2. Polyurethane

5.3. Silicone

5.4. Silane-Modified Polymers (SMP)

5.5. Others

### **6. APPLICATION: MARKET SIZE & ANALYSIS**

6.1. Overview

6.2. Building & Construction

6.3. Industrial

## 6.4. Automotive & Transportation

## 7. GEOGRAPHY: MARKET SIZE & ANALYSIS

### 7.1. Overview

### 7.2. North America (U.S., Mexico, Canada)

### 7.3. Europe (France, Germany, UK, Italy, Netherlands, Spain, Russia, Rest of Europe)

### 7.4. Asia Pacific (Japan, China, India, Australia, South East Asia, Rest of APAC)

### 7.5. Latin America (Brazil, Argentina)

### 7.6. Middle East & Africa (Saudi Arabia, UAE, South Africa, Rest of Middle East and Africa)

## 8. COMPETITIVE LANDSCAPE

### 8.1. Competitor Comparison Analysis

### 8.2. Market Developments

#### 8.2.1. Mergers and Acquisitions, Legal, Awards, Partnerships

#### 8.2.2. Product Launches and execution

## 9. VENDOR PROFILES

### 9.1. 3M (US)

#### 9.1.1. Overview

#### 9.1.2. Financial Overview

#### 9.1.3. Product Offerings

#### 9.1.4. Developments

#### 9.1.5. Business Strategy

### 9.2. HENKEL & CO. KGAA (GERMANY)

#### 9.2.1. Overview

#### 9.2.2. Financial Overview

#### 9.2.3. Product Offerings

#### 9.2.4. Developments

#### 9.2.5. Business Strategy

### 9.3. H.B. FULLER COMPANY (US)

#### 9.3.1. Overview

#### 9.3.2. Financial Overview

#### 9.3.3. Product Offerings

#### 9.3.4. Developments

#### 9.3.5. Business Strategy

#### 9.4. BASF SE (GERMANY)

##### 9.4.1. Overview

##### 9.4.2. Financial Overview

##### 9.4.3. Product Offerings

##### 9.4.4. Developments

##### 9.4.5. Business Strategy

#### 9.5. BOSTIK (US)

##### 9.5.1. Overview

##### 9.5.2. Financial Overview

##### 9.5.3. Product Offerings

##### 9.5.4. Developments

##### 9.5.5. Business Strategy

#### 9.6. ILLINOIS TOOL WORKS INC. (US)

##### 9.6.1. Overview

##### 9.6.2. Financial Overview

##### 9.6.3. Product Offerings

##### 9.6.4. Developments

##### 9.6.5. Business Strategy

#### 9.7. DOWDUPONT (US)

##### 9.7.1. Overview

##### 9.7.2. Financial Overview

##### 9.7.3. Product Offerings

##### 9.7.4. Developments

##### 9.7.5. Business Strategy

#### 9.8. SIKA AG (SWITZERLAND)

##### 9.8.1. Overview

##### 9.8.2. Financial Overview

##### 9.8.3. Product Offerings

##### 9.8.4. Developments

##### 9.8.5. Business Strategy

#### 9.9. PPG INDUSTRIES (US)

##### 9.9.1. Overview

##### 9.9.2. Financial Overview

##### 9.9.3. Product Offerings

##### 9.9.4. Developments

##### 9.9.5. Business Strategy

#### 9.10. SOLVAY S.A (BELGIUM)

##### 9.10.1. Overview

##### 9.10.2. Financial Overview



9.10.3. Product Offerings

9.10.4. Developments

9.10.5. Business Strategy

## **10. ANALYST OPINION**

## **11. ANNEXURE**

11.1. Report Scope

11.2. Market Definitions

11.3. Research Methodology

11.3.1. Data Collation and In-house Estimation

11.3.2. Market Triangulation

11.3.3. Forecasting

11.4. Report Assumptions

11.5. Declarations

11.6. Stakeholders

Tables

TABLE 1. ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 2. ELASTIC ADHESIVES & SEALANTS MARKET VALUE FOR POLYURETHANE, BY GEOGRAPHY , 2021-2030 (USD BILLION)

TABLE 3. ELASTIC ADHESIVES & SEALANTS MARKET VALUE FOR SILICONE, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 4. ELASTIC ADHESIVES & SEALANTS MARKET VALUE FOR SILANE-MODIFIED POLYMERS (SMP), BY GEOGRAPHY , 2021-2030 (USD BILLION)

TABLE 5. ELASTIC ADHESIVES & SEALANTS MARKET VALUE FOR OTHERS, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 6. ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 7. ELASTIC ADHESIVES & SEALANTS MARKET VALUE FOR BUILDING & CONSTRUCTION, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 8. ELASTIC ADHESIVES & SEALANTS MARKET VALUE FOR INDUSTRIAL, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 9. ELASTIC ADHESIVES & SEALANTS MARKET VALUE FOR AUTOMOTIVE & TRANSPORTATION, BY GEOGRAPHY, 2021-2030 (USD BILLION)

TABLE 10. NORTH AMERICA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)

TABLE 11. NORTH AMERICA ELASTIC ADHESIVES & SEALANTS MARKET VALUE,

BY TYPE, 2021-2030 (USD BILLION)

TABLE 12. NORTH AMERICA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 13. U.S ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 14. U.S ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 15. CANADA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 16. CANADA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 17. MEXICO ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 18. MEXICO ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 19. EUROPE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)

TABLE 20. EUROPE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 21. EUROPE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 22. GERMANY ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 23. GERMANY ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 24. U.K ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 25. U.K ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 26. FRANCE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 27. FRANCE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 28. ITALY ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 29. ITALY ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 30. SPAIN ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 31. SPAIN ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 32. ROE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 33. ROE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 34. ASIA PACIFIC ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)

TABLE 35. ASIA PACIFIC ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 36. ASIA PACIFIC ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 37. CHINA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 38. CHINA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 39. INDIA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 40. INDIA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 41. JAPAN ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 42. JAPAN ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 43. REST OF APAC ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 44. REST OF APAC ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 45. LATIN AMERICA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 46. LATIN AMERICA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 47. BRAZIL ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 48. BRAZIL ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 49. ARGENTINA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 50. ARGENTINA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY

APPLICATION, 2021-2030 (USD BILLION)

TABLE 51. MIDDLE EAST AND AFRICA ELASTIC ADHESIVES & SEALANTS  
MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 52. MIDDLE EAST AND AFRICA ELASTIC ADHESIVES & SEALANTS  
MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 53. SAUDI ARABIA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY  
TYPE, 2021-2030 (USD BILLION)

TABLE 54. SAUDI ARABIA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY  
APPLICATION, 2021-2030 (USD BILLION)

TABLE 55. UAE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE,  
2021-2030 (USD BILLION)

TABLE 56. UAE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY  
APPLICATION, 2021-2030 (USD BILLION)

TABLE 57. REST OF MIDDLE EAST AND AFRICA ELASTIC ADHESIVES &  
SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

TABLE 58. REST OF MIDDLE EAST AND AFRICA ELASTIC ADHESIVES &  
SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

TABLE 59. 3M (US): FINANCIALS

TABLE 60. 3M (US): PRODUCTS & SERVICES

TABLE 61. 3M (US): RECENT DEVELOPMENTS

TABLE 62. HENKEL & CO. KGAA (GERMANY): FINANCIALS

TABLE 63. HENKEL & CO. KGAA (GERMANY): PRODUCTS & SERVICES

TABLE 64. HENKEL & CO. KGAA (GERMANY): RECENT DEVELOPMENTS

TABLE 65. H.B. FULLER COMPANY (US): FINANCIALS

TABLE 66. H.B. FULLER COMPANY (US): PRODUCTS & SERVICES

TABLE 67. H.B. FULLER COMPANY (US): RECENT DEVELOPMENTS

TABLE 68. BASF SE (GERMANY): FINANCIALS

TABLE 69. BASF SE (GERMANY): PRODUCTS & SERVICES

TABLE 70. BASF SE (GERMANY): RECENT DEVELOPMENTS

TABLE 71. BOSTIK (US): FINANCIALS

TABLE 72. BOSTIK (US): PRODUCTS & SERVICES

TABLE 73. BOSTIK (US): RECENT DEVELOPMENTS

TABLE 74. ILLINOIS TOOL WORKS INC. (US): FINANCIALS

TABLE 75. ILLINOIS TOOL WORKS INC. (US): PRODUCTS & SERVICES

TABLE 76. ILLINOIS TOOL WORKS INC. (US): RECENT DEVELOPMENTS

TABLE 77. DOWDUPONT (US): FINANCIALS

TABLE 78. DOWDUPONT (US): PRODUCTS & SERVICES

TABLE 79. DOWDUPONT (US): RECENT DEVELOPMENTS

TABLE 80. SIKA AG (SWITZERLAND): FINANCIALS

TABLE 81. SIKA AG (SWITZERLAND): PRODUCTS & SERVICES

TABLE 82. SIKA AG (SWITZERLAND): RECENT DEVELOPMENTS

TABLE 83. PPG INDUSTRIES (US): FINANCIALS

TABLE 84. PPG INDUSTRIES (US): PRODUCTS & SERVICES

TABLE 85. PPG INDUSTRIES (US): RECENT DEVELOPMENTS

TABLE 86. SOLVAY S.A (BELGIUM): FINANCIALS

TABLE 87. SOLVAY S.A (BELGIUM): PRODUCTS & SERVICES

TABLE 88. SOLVAY S.A (BELGIUM): RECENT DEVELOPMENTS

#### Charts

CHART. 1. ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 2. ELASTIC ADHESIVES & SEALANTS MARKET VALUE FOR POLYURETHANE, BY GEOGRAPHY , 2021-2030 (USD BILLION)

CHART. 3. ELASTIC ADHESIVES & SEALANTS MARKET VALUE FOR SILICONE, BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 4. ELASTIC ADHESIVES & SEALANTS MARKET VALUE FOR SILANE-MODIFIED POLYMERS (SMP), BY GEOGRAPHY , 2021-2030 (USD BILLION)

CHART. 5. ELASTIC ADHESIVES & SEALANTS MARKET VALUE FOR OTHERS, BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 6. ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 7. ELASTIC ADHESIVES & SEALANTS MARKET VALUE FOR BUILDING & CONSTRUCTION, BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 8. ELASTIC ADHESIVES & SEALANTS MARKET VALUE FOR INDUSTRIAL, BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 9. ELASTIC ADHESIVES & SEALANTS MARKET VALUE FOR AUTOMOTIVE & TRANSPORTATION, BY GEOGRAPHY, 2021-2030 (USD BILLION)

CHART. 10. NORTH AMERICA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)

CHART. 11. NORTH AMERICA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 12. NORTH AMERICA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 13. U.S ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 14. U.S ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 15. CANADA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 16. CANADA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 17. MEXICO ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 18. MEXICO ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 19. EUROPE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)

CHART. 20. EUROPE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 21. EUROPE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 22. GERMANY ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 23. GERMANY ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 24. U.K ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 25. U.K ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 26. FRANCE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 27. FRANCE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 28. ITALY ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 29. ITALY ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 30. SPAIN ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 31. SPAIN ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 32. ROE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 33. ROE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 34. ASIA PACIFIC ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY COUNTRY, 2021-2030 (USD BILLION)

CHART. 35. ASIA PACIFIC ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY



TYPE, 2021-2030 (USD BILLION)

CHART. 36. ASIA PACIFIC ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 37. CHINA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 38. CHINA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 39. INDIA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 40. INDIA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 41. JAPAN ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 42. JAPAN ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 43. REST OF APAC ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 44. REST OF APAC ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 45. LATIN AMERICA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 46. LATIN AMERICA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 47. BRAZIL ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 48. BRAZIL ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 49. ARGENTINA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 50. ARGENTINA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 51. MIDDLE EAST AND AFRICA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 52. MIDDLE EAST AND AFRICA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 53. SAUDI ARABIA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 54. SAUDI ARABIA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 55. UAE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 56. UAE ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 57. REST OF MIDDLE EAST AND AFRICA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY TYPE, 2021-2030 (USD BILLION)

CHART. 58. REST OF MIDDLE EAST AND AFRICA ELASTIC ADHESIVES & SEALANTS MARKET VALUE, BY APPLICATION, 2021-2030 (USD BILLION)

CHART. 59. 3M (US): FINANCIALS

CHART. 60. 3M (US): PRODUCTS & SERVICES

CHART. 61. 3M (US): RECENT DEVELOPMENTS

CHART. 62. HENKEL & CO. KGAA (GERMANY): FINANCIALS

CHART. 63. HENKEL & CO. KGAA (GERMANY): PRODUCTS & SERVICES

CHART. 64. HENKEL & CO. KGAA (GERMANY): RECENT DEVELOPMENTS

CHART. 65. H.B. FULLER COMPANY (US): FINANCIALS

CHART. 66. H.B. FULLER COMPANY (US): PRODUCTS & SERVICES

CHART. 67. H.B. FULLER COMPANY (US): RECENT DEVELOPMENTS

CHART. 68. BASF SE (GERMANY): FINANCIALS

CHART. 69. BASF SE (GERMANY): PRODUCTS & SERVICES

CHART. 70. BASF SE (GERMANY): RECENT DEVELOPMENTS

CHART. 71. BOSTIK (US): FINANCIALS

CHART. 72. BOSTIK (US): PRODUCTS & SERVICES

CHART. 73. BOSTIK (US): RECENT DEVELOPMENTS

CHART. 74. ILLINOIS TOOL WORKS INC. (US): FINANCIALS

CHART. 75. ILLINOIS TOOL WORKS INC. (US): PRODUCTS & SERVICES

CHART. 76. ILLINOIS TOOL WORKS INC. (US): RECENT DEVELOPMENTS

CHART. 77. DOWDUPONT (US): FINANCIALS

CHART. 78. DOWDUPONT (US): PRODUCTS & SERVICES

CHART. 79. DOWDUPONT (US): RECENT DEVELOPMENTS

CHART. 80. SIKA AG (SWITZERLAND): FINANCIALS

CHART. 81. SIKA AG (SWITZERLAND): PRODUCTS & SERVICES

CHART. 82. SIKA AG (SWITZERLAND): RECENT DEVELOPMENTS

CHART. 83. PPG INDUSTRIES (US): FINANCIALS

CHART. 84. PPG INDUSTRIES (US): PRODUCTS & SERVICES

CHART. 85. PPG INDUSTRIES (US): RECENT DEVELOPMENTS

CHART. 86. SOLVAY S.A (BELGIUM): FINANCIALS

CHART. 87. SOLVAY S.A (BELGIUM): PRODUCTS & SERVICES

CHART. 88. SOLVAY S.A (BELGIUM): RECENT DEVELOPMENTS



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