

Disposable Gloves Market based on Material (Natural Rubber, Nitrile, Vinyl, Neoprene, Polyethylene, and Others), Product (Powdered and Powder-free), End-use (Medical & Healthcare, Automotive Finishing, Automotive Aftermarket, O&G and Mining, F&B Processing, F&B Service, Metal & Machinery and Chemical & Petrochemical) and Geography – Global Forecast up to 2027

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Abstracts

Disposable gloves prominently act as protection to prevent infection among consumers and service providers. Therefore, these gloves are significantly used in industries such as food, healthcare, janitorial services, and chemicals. In addition, natural rubber, nitrile, neoprene, and vinyl are several variants of disposable gloves that have been emerged. Compared to usual gloves, these variants have various benefits and offer wide applications in multiple industries such as food service, clean room, and industrial applications. As a result, the Disposable Gloves Market is estimated to grow at the rate of 13.2% CAGR by 2027. The key factors compelling the disposable gloves market are the escalating demand for disposable gloves among several industry verticals such as pharmaceutical, automotive, chemical, food and beverage, and personal care. In the healthcare sector, these gloves are used to examine patients and perform surgical procedures to prevent cross-contamination, protect both patients and doctors from infections. In addition, the adoption of gloves by tattoo artists and spa and salon executives to provide a hygienic environment has also increased. On the other hand, the availability of local and less costly products is a factor to restrain the market growth.

Disposable Gloves Market based on Material

Natural Rubber

Nitrile

Vinyl

Neoprene

Polyethylene

Others

Disposable Gloves Market based on Product

Powdered

Powder-free

Disposable Gloves Market based on End-use

Medical & Healthcare

Automotive Finishing

Automotive Aftermarket

O&G and Mining

F&B Processing

F&B Service

Metal & Machinery

Chemical & Petrochemical

Disposable Gloves Market based on Geography

North America

Europe

Asia Pacific

Rest of the World

As per the market by material, the natural rubber segment is projected to have the major share in the disposable gloves market. This is because rubber-based products provide superior performance and protection, so it is used in several applications, such as food processing & service, medical & dental, janitorial & sanitation, pharmaceutical and automotive.

Based on the product, powder-free products are expected to dominate the disposable gloves market share. Strict regulations on the use of powdered gloves by various governments globally are projected to positively impact the growth of the powder-free gloves segment over the forecast period. In addition, powder-free products are processed with chlorination, making them less form-fitting to avoid the use of powder for wearing and removing easily.

In terms of end-use, the medical and healthcare segment captured a substantial share of the disposable gloves market. There has been advancement in the number of surgical procedures around the world. In addition, surgical gloves play a prominent role in the prevention of infections related to procedures. Thus, the management of several health conditions, such as obstructed labor, injuries, malignancy, infections, and cardiovascular disease, needs surgical care procedures which enhance the segment growth.

As in the market by geography, the North American region has held the maximum share of the disposable gloves market. This is due to the rising healthcare expenditure, and the increasing population of elderly and increasing awareness about the hospital acquired infections (HAIs) anticipated to have a positive impact on the regional market growth.

Exposure to hazardous chemicals in the working environment of industries has been

one of the key factors related to health issues among workers. Skin diseases, hand cuts, rashes, amputation, and blood-borne pathogens are the common risks experienced in several industries, such as healthcare, medical, and mining. Moreover, disposable gloves have extended to agriculture, beauty care, pet care, and others. Safety regulations in industries worldwide and the rising demand for disposable gloves in other sectors propel the global disposable gloves market.

RUBBEREX Corp, Hartalega Holdings Berhad, Top Glove Corporation Bhd, Cardinal Health Inc., B. Braun Melsungen AG, Kossan Rubber Industries Bhd, Supermax Corporation Berhad, Sempermed Inc., Ansell Limited, and M?Inlycke Health Care are some dominating competitors in the market.

As a result, awareness about hygiene and safety has increased in the past few years due to the rising number of infectious diseases. Hence, the rising infectious diseases have increased the prominence of disposable gloves as these gloves are effectively used as protection to prevent the diseases.

This research elucidates the drivers, constraints, opportunities, advanced product launches of the disposable gloves market.

The study also depicts the geographical and country-level analysis of the demand and supply forces and their effect on the market.

This study further focuses on the competitive landscape, including the share of key players and their strategies.

All the included companies' profiles offering products, financial information, latest developments, SWOT analysis, and strategies of the players.

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CHART. 67. REST OF WORLD DISPOSABLE GLOVES MARKET VALUE, BY
MATERIAL, 2021-2027 (USD BILLION)

CHART. 68. REST OF WORLD DISPOSABLE GLOVES MARKET VALUE, BY
PRODUCT, 2021-2027 (USD BILLION)

CHART. 69. REST OF WORLD DISPOSABLE GLOVES MARKET VALUE, BY END-
USE, 2021-2027 (USD BILLION)

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