

# **Dental Lab Market by Indirect Restorative Materials (Metal- ceramics, Ceramics, and Other Indirect Restorative Materials), Equipment (Milling Equipment, Scanners, Furnaces, and Articulators), Prosthetic Type (Bridges, Crowns, and Dentures), Geography – Global Drivers, Restraints, Opportunities, Trends, and Forecast up to 2026**

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## **Abstracts**

Dental Lab Market by Indirect Restorative Materials (Metal- ceramics, Ceramics, and Other Indirect Restorative Materials), Equipment (Milling Equipment, Scanners, Furnaces, and Articulators), Prosthetic Type (Bridges, Crowns, and Dentures), Geography – Global Drivers, Restraints, Opportunities, Trends, and Forecast up to 2026

Dental labs develop and modify several dental products to help to deliver oral health care services by a licensed dentist. These dental products include bridges, crowns, dentures, and other dental products. A prescription is followed by the dental lab experts from the licensed dentist while producing items such as denture teeth, implants as well as orthodontic devices. There are multiple factors such as drastic growth in the elderly population where toothlessness incidences are growing, growing dental care from developing markets, rising incidence of damage of teeth, and other dental diseases that are propelling the market growth. However, the expensive prices incurred in purchasing dental materials and devices are the significant reason which is holding back the growth of the dental laboratory market in the forecast period. Dental Lab Market is predicted to grow at a CAGR of 6.1% during the forecasting period.

Research Methodology:

The dental labs market has been analyzed by utilizing the optimum combination of secondary sources and in-house methodology, along with an irreplaceable blend of primary insights. The real-time assessment of the market is an integral part of our market sizing and forecasting methodology. Our industry experts and panel of primary participants have helped in compiling relevant aspects with realistic parametric estimations for a comprehensive study. The participation share of different categories of primary participants is given below:

## Dental labs market scope

### Indirect Restorative Materials: Market Size & Analysis

- Metal-ceramics

- Ceramics

  - Traditional All-ceramics

  - CAD/CAM Ceramics

- Zirconia

- Glass Ceramics

- Other Indirect Restorative Materials

  - Resins

  - Non-ceramics

### Equipment: Market Size & Analysis

- Milling Equipment

- Scanners

- Furnaces

Articulators

## Prosthetic Type: Market Size & Analysis

Bridges

Crowns

Crowns & Bridges Materials

Porcelain Fused-to-Metal (PFM)

Traditional Ceramics

CAD/CAM Ceramics

Resins

Full Cast

Dentures

## Geography: Market Size & Analysis

North America

Europe

Asia Pacific

Rest of the World

The indirect restorative materials segment is further divided into metal-ceramics, ceramics, and other indirect restorative materials. The ceramics segment is assumed to hold a larger position in the market growth, and the reasons for the growth are these ceramics are durable, high toughness in fractures compared to other materials.

Further, scanners are widely demanded equipment in the equipment segmentation as the demand for a digital dental product is more as well as demand for fast and effective treatment. There is a trend for computer-aided drawing in the present as the scanners are associated with the computer.

Moving to prosthetic type, the crown of prosthetic is majorly penetrating its position in dental lab market segmentation. The crowns are one type of prosthetic which is widely used for complete restoration of the single tooth, which is damaged as well as the increased procedures of single-tooth implant restoration.

Dental Lab Market: Geographic Distribution (2026) North America XX.X% Asia Pacific XX.X% Europe XX.X% Experienced medical structure, and beneficial government initiatives gave North America major position in the market Asia Pacific is growing with growing disposable income and increase in the elderly people Focus on delivery of preventive treatment, increasing awareness, and enhance patient education in Europe is putting this region in the second position. RoW XX.X%

Further, moving to the regional analysis, North America is having a major position in the dental lab market share. North America has a worldly experienced medical structure, beneficial government initiatives associated with high expenditure on health in this region. On the other hand, the Asia Pacific region is the fastest-growing market share in the dental lab market since there is an increase in the elderly position.

The major factors which are pushing the global dental lab market growth are the globally increasing incidence of dental diseases such as dental caries where a tooth is damaged due to bacteria, and the growing population of old people increases the dental problems such as toothlessness. Moreover, CAD/CAM technologies are becoming the most desired technology for dental treatments, which is giving rise to opportunities for the dental lab market.

Few companies which are playing a key role are Zimmer Biomet Holdings, Inc., Dentsply Sirona Inc, Danaher Corporation, VITA Zahnfabrik H. Rauter GmbH & Co, 3M Company, Ultradent Products, Inc., Mitsui Chemicals, Inc, BEGO GmbH & Co. KG, Septodont Holding, Ivoclar Vivadent AG, GC Corporation, Kuraray Noritake Dental, Inc., Planmeca Oy, VOCO GmbH, and Shofu Inc. Therefore, the dental lab market is penetrating its position in the world by its developed technology in the manufacturing of dental products for easy and fast dental treatment.

This report gives a complete view of the dental lab market growth in terms of segmentation, drivers, and opportunities. This report also provides on few aspects which are creating challenges and restraints for the market growth.

This research explains and estimates the global dental laboratories market by indirect restorative materials, equipment, prosthetic type, and geography.

The complete analysis of the competitive edge for the advantage of the global market competitors where one can compete with other competitors.

This research also presents the analysis of new product developments, mergers, and acquisitions, along with research & developments of the key vendors.

The penetration of the dental lab market over the four geographical

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. INDUSTRY OUTLOOK**

2.1. Industry Overview

2.2. Industry Trends

### **3. MARKET SNAPSHOT**

3.1. Market Definition

3.2. Market Outlook

3.3. PEST Analysis

3.4. Porter Five Forces

3.5. Related Markets

### **4. MARKET CHARACTERISTICS**

4.1. Market Evolution

4.2. Market Trends and Impact

4.3. Advantages/Disadvantages of Market

4.4. Regulatory Impact

4.5. Market Offerings

4.6. Market Segmentation

4.7. Market Dynamics

4.7.1. Drivers

4.7.2. Restraints

4.7.3. Opportunities

4.8. DRO - Impact Analysis

### **5. INDIRECT RESTORATIVE MATERIALS: MARKET SIZE & ANALYSIS**

5.1. Overview

5.2. Metal-ceramics

5.3. Ceramics

5.3.1. Traditional All-ceramics

5.3.2. CAD/CAM Ceramics

5.3.2.1. Zirconia

5.3.2.2. Glass Ceramics

5.4. Other Indirect Restorative Materials

5.4.1. Resins

5.4.2. Non-ceramics

## **6. EQUIPMENT: MARKET SIZE & ANALYSIS**

6.1. Overview

6.2. Milling Equipment

6.3. Scanners

6.4. Furnaces

6.5. Articulators

## **7. PROSTHETIC TYPE: MARKET SIZE & ANALYSIS**

7.1. Overview

7.2. Bridges

7.3. Crowns

7.3.1. Crowns & Bridges Materials

7.3.1.1. Porcelain Fused-to-Metal (PFM)

7.3.1.2. Traditional Ceramics

7.3.1.3. CAD/CAM Ceramics

7.3.1.4. Resins

7.3.1.5. Full Cast

7.4. Dentures

## **8. GEOGRAPHY: MARKET SIZE & ANALYSIS**

8.1. Overview

8.2. North America

8.3. Europe

8.4. Asia Pacific

8.5. Rest of the World

## **9. COMPETITIVE LANDSCAPE**

9.1. Competitor Comparison Analysis

9.2. Market Developments

9.2.1. Mergers and Acquisitions, Legal, Awards, Partnerships

## 9.2.2. Product Launches and execution

# 10. VENDOR PROFILES

## 10.1. Dentsply Sirona Inc

- 10.1.1. Overview
- 10.1.2. Product Offerings
- 10.1.3. Geographic Revenue
- 10.1.4. Business Units
- 10.1.5. Developments
- 10.1.6. Business Strategy

## 10.2. Danaher Corporation

- 10.2.1. Overview
- 10.2.2. Product Offerings
- 10.2.3. Geographic Revenue
- 10.2.4. Business Units
- 10.2.5. Developments
- 10.2.6. Business Strategy

## 10.3. 3M Company

- 10.3.1. Overview
- 10.3.2. Product Offerings
- 10.3.3. Geographic Revenue
- 10.3.4. Business Units
- 10.3.5. Developments
- 10.3.6. Business Strategy

## 10.4. Zimmer Biomet Holdings, Inc.

- 10.4.1. Overview
- 10.4.2. Product Offerings
- 10.4.3. Geographic Revenue
- 10.4.4. Business Units
- 10.4.5. Developments
- 10.4.6. Business Strategy

## 10.5. Ultradent Products, Inc.

- 10.5.1. Overview
- 10.5.2. Product Offerings
- 10.5.3. Geographic Revenue
- 10.5.4. Business Units
- 10.5.5. Developments
- 10.5.6. Business Strategy



## 10.6. GC Corporation

- 10.6.1. Overview
- 10.6.2. Product Offerings
- 10.6.3. Geographic Revenue
- 10.6.4. Business Units
- 10.6.5. Developments
- 10.6.6. Business Strategy

## 10.7. Mitsui Chemicals, Inc

- 10.7.1. Overview
- 10.7.2. Product Offerings
- 10.7.3. Geographic Revenue
- 10.7.4. Business Units
- 10.7.5. Developments
- 10.7.6. Business Strategy

## 10.8. Planmeca Oy

- 10.8.1. Overview
- 10.8.2. Product Offerings
- 10.8.3. Geographic Revenue
- 10.8.4. Business Units
- 10.8.5. Developments
- 10.8.6. Business Strategy

## 10.9. BEGO GmbH & Co. KG

- 10.9.1. Overview
- 10.9.2. Product Offerings
- 10.9.3. Geographic Revenue
- 10.9.4. Business Units
- 10.9.5. Developments
- 10.9.6. Business Strategy

## 10.10. Septodont Holding

- 10.10.1. Overview
- 10.10.2. Product Offerings
- 10.10.3. Geographic Revenue
- 10.10.4. Business Units
- 10.10.5. Developments
- 10.10.6. Business Strategy

## **11. COMPANIES TO WATCH**

### 11.1. Ivoclar Vivadent AG

- 11.1.1. Overview
- 11.1.2. Market
- 11.1.3. Business Strategy
- 11.2. VOCO GmbH
  - 11.2.1. Overview
  - 11.2.2. Market
  - 11.2.3. Business Strategy
- 11.3. Vita Zahnfabrik H. Rauter GmbH & Co
  - 11.3.1. Overview
  - 11.3.2. Market
  - 11.3.3. Business Strategy
- 11.4. Kuraray Noritake Dental, Inc.
  - 11.4.1. Overview
  - 11.4.2. Market
  - 11.4.3. Business Strategy
- 11.5. Shofu Inc
  - 11.5.1. Overview
  - 11.5.2. Market
  - 11.5.3. Business Strategy

## **12. ANALYST OPINION**

## **13. ANNEXURE**

- 13.1. Report Scope
- 13.2. Market Definitions
- 13.3. Research Methodology
  - 13.3.1. Data Collation and In-house Estimation
  - 13.3.2. Market Triangulation
  - 13.3.3. Forecasting
- 13.4. Report Assumptions
- 13.5. Declarations
- 13.6. Stakeholders
- 13.7. Abbreviations

## List Of Tables

### LIST OF TABLES

TABLE 1. GLOBAL DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

TABLE 2. GLOBAL DENTAL LAB MARKET VALUE FOR MILLING EQUIPMENT, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 3. GLOBAL DENTAL LAB MARKET VALUE FOR SCANNERS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 4. GLOBAL DENTAL LAB MARKET VALUE FOR FURNACES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 5. GLOBAL DENTAL LAB MARKET VALUE FOR ARTICULATORS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 6. GLOBAL DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

TABLE 7. GLOBAL DENTAL LAB MARKET VALUE FOR METAL-CERAMICS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 8. GLOBAL DENTAL LAB MARKET VALUE FOR CERAMICS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 9. GLOBAL DENTAL LAB MARKET VALUE FOR TRADITIONAL ALL-CERAMICS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 10. GLOBAL DENTAL LAB MARKET VALUE FOR CAD/CAM CERAMICS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 11. GLOBAL DENTAL LAB MARKET VALUE FOR ZIRCONIA, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 12. GLOBAL DENTAL LAB MARKET VALUE FOR GLASS CERAMICS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 13. GLOBAL DENTAL LAB MARKET VALUE FOR OTHER INDIRECT RESTORATIVE MATERIALS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 14. GLOBAL DENTAL LAB MARKET VALUE FOR RESINS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 15. GLOBAL DENTAL LAB MARKET VALUE FOR NON-CERAMICS, BY

GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 16. GLOBAL DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

TABLE 17. GLOBAL DENTAL LAB MARKET VALUE FOR BRIDGES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 18. GLOBAL DENTAL LAB MARKET VALUE FOR CROWNS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 19. GLOBAL DENTAL LAB MARKET VALUE FOR CROWNS & BRIDGES MATERIALS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 20. GLOBAL DENTAL LAB MARKET VALUE FOR PORCELAIN FUSED-TO-METAL (PFM), BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 21. GLOBAL DENTAL LAB MARKET VALUE FOR TRADITIONAL CERAMICS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 22. GLOBAL DENTAL LAB MARKET VALUE FOR CAD/CAM CERAMICS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 23. GLOBAL DENTAL LAB MARKET VALUE FOR RESINS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 24. GLOBAL DENTAL LAB MARKET VALUE FOR FULL CAST, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 25. GLOBAL DENTAL LAB MARKET VALUE FOR DENTURES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 26. NORTH AMERICA DENTAL LAB MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

TABLE 27. NORTH AMERICA DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

TABLE 28. NORTH AMERICA DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

TABLE 29. NORTH AMERICA DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

TABLE 30. U.S DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

TABLE 31. U.S DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

TABLE 32. U.S DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

TABLE 33. CANADA DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

TABLE 34. CANADA DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

TABLE 35. CANADA DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

TABLE 36. EUROPE DENTAL LAB MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

TABLE 37. EUROPE DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

TABLE 38. EUROPE DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

TABLE 39. EUROPE DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

TABLE 40. GERMANY DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

TABLE 41. GERMANY DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

TABLE 42. GERMANY DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

TABLE 43. U.K DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

TABLE 44. U.K DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

TABLE 45. U.K DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

TABLE 46. ITALY DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

TABLE 47. ITALY DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

TABLE 48. ITALY DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

TABLE 49. ROE DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

TABLE 50. ROE DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

TABLE 51. ROE DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

TABLE 52. ASIA PACIFIC DENTAL LAB MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

TABLE 53. ASIA PACIFIC DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

TABLE 54. ASIA PACIFIC DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

TABLE 55. ASIA PACIFIC DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

TABLE 56. CHINA DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

TABLE 57. CHINA DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

TABLE 58. CHINA DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

TABLE 59. JAPAN DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

TABLE 60. JAPAN DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

TABLE 61. JAPAN DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

TABLE 62. INDIA DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

TABLE 63. INDIA DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

TABLE 64. INDIA DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

TABLE 65. REST OF ASIA PACIFIC DENTAL LAB MARKET VALUE, BY  
EQUIPMENT, 2020-2026  
(USD BILLION)

TABLE 66. REST OF ASIA PACIFIC DENTAL LAB MARKET VALUE, BY INDIRECT  
RESTORATIVE  
MATERIALS, 2020-2026 (USD BILLION)

TABLE 67. REST OF ASIA PACIFIC DENTAL LAB MARKET VALUE, BY  
PROSTHETIC TYPE, 2020-2026 (USD BILLION)

TABLE 68. REST OF WORLD DENTAL LAB MARKET VALUE, BY EQUIPMENT,  
2020-2026 (USD  
BILLION)

TABLE 69. REST OF WORLD DENTAL LAB MARKET VALUE, BY INDIRECT  
RESTORATIVE  
MATERIALS, 2020-2026 (USD BILLION)

TABLE 70. REST OF WORLD DENTAL LAB MARKET VALUE, BY PROSTHETIC  
TYPE, 2020-2026  
(USD BILLION)

TABLE 71. DENTSPLY SIRONA INC: OVERVIEW

TABLE 72. DENTSPLY SIRONA INC: STRATEGIC SNAPSHOT

TABLE 73. DENTSPLY SIRONA INC: BUSINESS FOCUS

TABLE 74. DENTSPLY SIRONA INC: APPLICATION/SERVICE PORTFOLIO

TABLE 75. DANAHER CORPORATION: OVERVIEW

TABLE 76. DANAHER CORPORATION: STRATEGIC SNAPSHOT

TABLE 77. DANAHER CORPORATION: BUSINESS FOCUS

TABLE 78. DANAHER CORPORATION: APPLICATION/SERVICE PORTFOLIO

TABLE 79. 3M COMPANY: OVERVIEW

TABLE 80. 3M COMPANY: STRATEGIC SNAPSHOT

TABLE 81. 3M COMPANY: BUSINESS FOCUS

TABLE 82. 3M COMPANY: APPLICATION/SERVICE PORTFOLIO

TABLE 83. ZIMMER BIOMET HOLDINGS, INC.: OVERVIEW

TABLE 84. ZIMMER BIOMET HOLDINGS, INC.: STRATEGIC SNAPSHOT

TABLE 85. ZIMMER BIOMET HOLDINGS, INC.: BUSINESS FOCUS

TABLE 86. ZIMMER BIOMET HOLDINGS, INC.: APPLICATION/SERVICE  
PORTFOLIO

TABLE 87. ULTRADENT PRODUCTS, INC.: OVERVIEW

TABLE 88. ULTRADENT PRODUCTS, INC.: STRATEGIC SNAPSHOT

TABLE 89. ULTRADENT PRODUCTS, INC.: BUSINESS FOCUS

TABLE 90. ULTRADENT PRODUCTS, INC.: APPLICATION/SERVICE PORTFOLIO

TABLE 91. GC CORPORATION: OVERVIEW

- TABLE 92. GC CORPORATION: STRATEGIC SNAPSHOT
- TABLE 93. GC CORPORATION: BUSINESS FOCUS
- TABLE 94. GC CORPORATION: APPLICATION/SERVICE PORTFOLIO
- TABLE 95. MITSUI CHEMICALS, INC: OVERVIEW
- TABLE 96. MITSUI CHEMICALS, INC: STRATEGIC SNAPSHOT
- TABLE 97. MITSUI CHEMICALS, INC: BUSINESS FOCUS
- TABLE 98. MITSUI CHEMICALS, INC: APPLICATION/SERVICE PORTFOLIO
- TABLE 99. PLANMECA OY: OVERVIEW
- TABLE 100. PLANMECA OY: STRATEGIC SNAPSHOT
- TABLE 101. PLANMECA OY: BUSINESS FOCUS
- TABLE 102. PLANMECA OY: APPLICATION/SERVICE PORTFOLIO
- TABLE 103. SEPTODONT HOLDING: OVERVIEW
- TABLE 104. SEPTODONT HOLDING: STRATEGIC SNAPSHOT
- TABLE 105. SEPTODONT HOLDING: BUSINESS FOCUS
- TABLE 106. SEPTODONT HOLDING: APPLICATION/SERVICE PORTFOLIO
- TABLE 107. BEGO GMBH & CO. KG: OVERVIEW
- TABLE 108. BEGO GMBH & CO. KG: STRATEGIC SNAPSHOT
- TABLE 109. BEGO GMBH & CO. KG: BUSINESS FOCUS
- TABLE 110. BEGO GMBH & CO. KG: APPLICATION/SERVICE PORTFOLIO



## List Of Figures

### LIST OF FIGURES

CHART. 1. GLOBAL DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026  
(USD BILLION)

CHART. 2. GLOBAL DENTAL LAB MARKET VALUE FOR MILLING EQUIPMENT, BY  
GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 3. GLOBAL DENTAL LAB MARKET VALUE FOR SCANNERS, BY  
GEOGRAPHY, 2020-2026  
(USD BILLION)

CHART. 4. GLOBAL DENTAL LAB MARKET VALUE FOR FURNACES, BY  
GEOGRAPHY, 2020-2026  
(USD BILLION)

CHART. 5. GLOBAL DENTAL LAB MARKET VALUE FOR ARTICULATORS, BY  
GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 6. GLOBAL DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE  
MATERIALS, 2020-2026 (USD BILLION)

CHART. 7. GLOBAL DENTAL LAB MARKET VALUE FOR METAL-CERAMICS, BY  
GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 8. GLOBAL DENTAL LAB MARKET VALUE FOR CERAMICS, BY  
GEOGRAPHY, 2020-2026  
(USD BILLION)

CHART. 9. GLOBAL DENTAL LAB MARKET VALUE FOR TRADITIONAL ALL-  
CERAMICS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 10. GLOBAL DENTAL LAB MARKET VALUE FOR CAD/CAM CERAMICS, BY  
GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 11. GLOBAL DENTAL LAB MARKET VALUE FOR ZIRCONIA, BY  
GEOGRAPHY, 2020-2026  
(USD BILLION)

CHART. 12. GLOBAL DENTAL LAB MARKET VALUE FOR GLASS CERAMICS, BY  
GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 13. GLOBAL DENTAL LAB MARKET VALUE FOR OTHER INDIRECT  
RESTORATIVE  
MATERIALS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 14. GLOBAL DENTAL LAB MARKET VALUE FOR RESINS, BY  
GEOGRAPHY, 2020-2026  
(USD BILLION)

CHART. 15. GLOBAL DENTAL LAB MARKET VALUE FOR NON-CERAMICS, BY

GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 16. GLOBAL DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

CHART. 17. GLOBAL DENTAL LAB MARKET VALUE FOR BRIDGES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 18. GLOBAL DENTAL LAB MARKET VALUE FOR CROWNS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 19. GLOBAL DENTAL LAB MARKET VALUE FOR CROWNS & BRIDGES MATERIALS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 20. GLOBAL DENTAL LAB MARKET VALUE FOR PORCELAIN FUSED-TO-METAL (PFM), BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 21. GLOBAL DENTAL LAB MARKET VALUE FOR TRADITIONAL CERAMICS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 22. GLOBAL DENTAL LAB MARKET VALUE FOR CAD/CAM CERAMICS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 23. GLOBAL DENTAL LAB MARKET VALUE FOR RESINS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 24. GLOBAL DENTAL LAB MARKET VALUE FOR FULL CAST, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 25. GLOBAL DENTAL LAB MARKET VALUE FOR DENTURES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 26. NORTH AMERICA DENTAL LAB MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

CHART. 27. NORTH AMERICA DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

CHART. 28. NORTH AMERICA DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

CHART. 29. NORTH AMERICA DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

CHART. 30. U.S DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

CHART. 31. U.S DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

CHART. 32. U.S DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

CHART. 33. CANADA DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

CHART. 34. CANADA DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

CHART. 35. CANADA DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

CHART. 36. EUROPE DENTAL LAB MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

CHART. 37. EUROPE DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

CHART. 38. EUROPE DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

CHART. 39. EUROPE DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

CHART. 40. GERMANY DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

CHART. 41. GERMANY DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

CHART. 42. GERMANY DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

CHART. 43. U.K DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

CHART. 44. U.K DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

CHART. 45. U.K DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

CHART. 46. ITALY DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026

(USD BILLION)

CHART. 47. ITALY DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

CHART. 48. ITALY DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

CHART. 49. ROE DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

CHART. 50. ROE DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

CHART. 51. ROE DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

CHART. 52. ASIA PACIFIC DENTAL LAB MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

CHART. 53. ASIA PACIFIC DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

CHART. 54. ASIA PACIFIC DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

CHART. 55. ASIA PACIFIC DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

CHART. 56. CHINA DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

CHART. 57. CHINA DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

CHART. 58. CHINA DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

CHART. 59. JAPAN DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

CHART. 60. JAPAN DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

CHART. 61. JAPAN DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

CHART. 62. INDIA DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

CHART. 63. INDIA DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

CHART. 64. INDIA DENTAL LAB MARKET VALUE, BY PROSTHETIC TYPE, 2020-2026 (USD BILLION)

CHART. 65. REST OF ASIA PACIFIC DENTAL LAB MARKET VALUE, BY EQUIPMENT, 2020-2026 (USD BILLION)

CHART. 66. REST OF ASIA PACIFIC DENTAL LAB MARKET VALUE, BY INDIRECT RESTORATIVE MATERIALS, 2020-2026 (USD BILLION)

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