

Data-Centre Infrastructure Management Market by
Type (Software and Services), Deployment (OnPremise and Colocation), Verticals (BFSI, Government
and Public Sector, IT and ITeS, Manufacturing,
Healthcare, Telecommunications, and Others) and
Geography (North America, Europe, APAC and
RoW)–Global Forecast up to 2026

https://marketpublishers.com/r/D3CD877DFEA2EN.html

Date: March 2021

Pages: 105

Price: US\$ 4,000.00 (Single User License)

ID: D3CD877DFEA2EN

Abstracts

Datacenter infrastructure management is a type of software that controls and monitors a firm's data center's facilities. The software minimizes the system outage by managing the optimum utilization of data center resources. It also addresses IT components' power utilization, which includes storage, servers, cooling systems, network systems, Power Distribution Units, and power banks in data centers. Datacenter infrastructure management market (DCIM) is fostered mainly by an extreme growth in the number of data centers. The rising impact of data center regulatory standards, increasing trend of the green data center, cloud data traffic, and DCIM's increasing scope in big data analytics are few factors fostering the market growth. Apart from that, the high initial costs in the management of the data center infrastructure are likely to harm market growth. The Data-Centre Infrastructure Management Market is projected to grow at the rate of 13.5% CAGR by 2026.

Data-Centre Infrastructure Management Market by Type:

Software

Asset Management



Network Management

	roment management	
	Cooling Management	
	Power Management	
	Security Management	
Services		
	Installation and Integration	
	Managed	
	Consulting	
Data-Centre Infrastructure Management Market by Deployment		
0	n-Premise	
C	olocation	
Data-Centre Infrastructure Management Market by Verticals		
ВІ	FSI	
G	overnment and Public Sector	
IT	and ITeS	
М	anufacturing	
Н	ealthcare	
Te	elecommunications	
0	thers	



Data-Centre Infrastructure Management Market by Geography:

North America

Europe

Asia Pacific

Rest of the World

As per the market by type, the market is bifurcated into software and services. The DCIM software segment is having the maximum share in the market. In the software segment, asset management is having the major demand because it refers to the management of the overall assets information, which plays a significant role in the firm. This software is effective in reducing errors in the data.

In the market segmentation of deployment mode, the colocation segment is estimated to hold the highest share compared to on-premise. This is due to its notable features, which include the availability of huge space and backup generators, top-level security, and effective cooling systems. Moreover, the colocation data centers facilitate in avoiding the capital expenditure owing to its positioning in the general resting place at third-party datacenter locations. This type of deployment is commonly adopted by SMEs with a limited budget.

As per the market by verticals, healthcare is expected to witness the highest CAGR during the forecast period. The highest CAGR is attributed to the continuously growing investments in the healthcare infrastructure and the requirement of increasing the data center capacities. Moreover, the vast volume of data, including patients' medical history, information about the diagnosis, and surgeries, is supporting the market growth.

In the geography segment, North America is a major contributor to the datacenter infrastructure management market share. The presence of key market players is one of the major reasons facilitating the growth in this region. Also, the favorable government initiatives, huge investments by companies in research and development are other factors driving the market growth.



The utilization of data centers all over the world has increased and has resulted in the huge requirement of electricity in data centers. Due to the overutilization of electricity, there is an increase in carbon dioxide emission, which is also a big concern. The initiative of Green IT has resulted in less utilization of electricity in the IT industry where huge investments are made in renewable resources. Therefore, green IT has fueled growth in the global market.

The key market players are CommScope, Graphical Networks, Optimum Path, Delta Electronics, GreenField Software, RF Code, Device42, Eaton, FNT, Huawei, Hyperview, ABB, Intel, Modius, Nlyte Software, Panduit, Patchmanager, Rackwise, Cormant, and Rittal.

Since the data centers are increased enormously, and the need of the management has also increased. The DCIM software plays a major role in the data center infrastructure, and the benefits of this software have gained major traction in the market growth. The distinct and fragmented tools to monitor and manage are the new trend in the market.

This study gives an in-depth analysis of the factors affecting the market growth positively and negatively.

This study provides the current and past trends estimations which are affecting the market growth.

This study provides the analysis of the segments and regions which will lead the market growth.

This study elucidates the key sustainable strategies employed by the key players of the market.



Contents

1. EXECUTIVE SUMMARY

2. INDUSTRY OUTLOOK

- 2.1. Industry Overview
- 2.2. Industry Trends

3. MARKET SNAPSHOT

- 3.1. Market Definition
- 3.2. Market Outlook
- 3.2.1. Porter Five Forces
- 3.3. Related Markets

4. MARKET CHARACTERISTICS

- 4.1. Market Overview
- 4.2. Market Segmentation
- 4.3. Market Dynamics
 - 4.3.1. Drivers
 - 4.3.2. Restraints
 - 4.3.3. Opportunities
- 4.4. DRO Impact Analysis

5. TYPE: MARKET SIZE & ANALYSIS

- 5.1. Overview
- 5.2. Software
 - 5.2.1. Asset Management
 - 5.2.2. Network Management
 - 5.2.3. Cooling Management
 - 5.2.4. Power Management
 - 5.2.5. Security Management
- 5.3. Services
 - 5.3.1. Installation & Integration
 - 5.3.2. Managed
 - 5.3.3. Consulting



6. DEPLOYMENT: MARKET SIZE & ANALYSIS

- 6.1. Overview
- 6.2. On-Premise
- 6.3. Colocation

7. VERTICALS: MARKET SIZE & ANALYSIS

- 7.1. Overview
- 7.2. BFSI
- 7.3. Government and Public Sector
- 7.4. IT and ITeS
- 7.5. Manufacturing
- 7.6. Healthcare
- 7.7. Telecommunications
- 7.8. Others

8. GEOGRAPHY: MARKET SIZE & ANALYSIS

- 8.1. Overview
- 8.2. North America
- 8.3. Europe
- 8.4. Asia Pacific
- 8.5. Rest of the World

9. COMPETITIVE LANDSCAPE

- 9.1. Competitor Comparison Analysis
- 9.2. Market Developments
 - 9.2.1. Mergers and Acquisitions, Legal, Awards, Partnerships
 - 9.2.2. Product Launches and execution

10. VENDOR PROFILES

- 10.1. CommScope
 - 10.1.1. Overview
 - 10.1.2. Financial Overview
 - 10.1.3. Product Offerings



- 10.1.4. Developments
- 10.1.5. Business Strategy
- 10.2. Graphical Networks
 - 10.2.1. Overview
 - 10.2.2. Financial Overview
 - 10.2.3. Product Offerings
 - 10.2.4. Developments
- 10.2.5. Business Strategy
- 10.3. Optimum Path
 - 10.3.1. Overview
 - 10.3.2. Financial Overview
 - 10.3.3. Product Offerings
 - 10.3.4. Developments
 - 10.3.5. Business Strategy
- 10.4. Delta Electronics
 - 10.4.1. Overview
 - 10.4.2. Financial Overview
 - 10.4.3. Product Offerings
 - 10.4.4. Developments
 - 10.4.5. Business Strategy
- 10.5. GreenField Software
 - 10.5.1. Overview
 - 10.5.2. Financial Overview
 - 10.5.3. Product Offerings
 - 10.5.4. Developments
 - 10.5.5. Business Strategy
- 10.6. RF Code
 - 10.6.1. Overview
 - 10.6.2. Financial Overview
 - 10.6.3. Product Offerings
 - 10.6.4. Developments
 - 10.6.5. Business Strategy
- 10.7. Device42
 - 10.7.1. Overview
 - 10.7.2. Financial Overview
 - 10.7.3. Product Offerings
 - 10.7.4. Developments
 - 10.7.5. Business Strategy
- 10.8. Eaton



- 10.8.1. Overview
- 10.8.2. Financial Overview
- 10.8.3. Product Offerings
- 10.8.4. Developments
- 10.8.5. Business Strategy
- 10.9. FNT
 - 10.9.1. Overview
 - 10.9.2. Financial Overview
 - 10.9.3. Product Offerings
 - 10.9.4. Developments
 - 10.9.5. Business Strategy
- 10.10. Huawei
 - 10.10.1. Overview
 - 10.10.2. Financial Overview
 - 10.10.3. Product Offerings
 - 10.10.4. Developments
 - 10.10.5. Business Strategy

11. COMPANIES TO WATCH

- 11.1. Hyperview
 - 11.1.1. Overview
 - 11.1.2. Products & Services
 - 11.1.3. Business Strategy
- 11.2. ABB
 - 11.2.1. Overview
 - 11.2.2. Products & Services
 - 11.2.3. Business Strategy
- 11.3. Intel
 - 11.3.1. Overview
 - 11.3.2. Products & Services
 - 11.3.3. Business Strategy
- 11.4. Modius
 - 11.4.1. Overview
 - 11.4.2. Products & Services
 - 11.4.3. Business Strategy
- 11.5. Nlyte Software
 - 11.5.1. Overview
 - 11.5.2. Products & Services



- 11.5.3. Business Strategy
- 11.6. Panduit
 - 11.6.1. Overview
 - 11.6.2. Products & Services
 - 11.6.3. Business Strategy
- 11.7. Patchmanager
 - 11.7.1. Overview
 - 11.7.2. Products & Services
 - 11.7.3. Business Strategy
- 11.8. Rackwise
 - 11.8.1. Overview
 - 11.8.2. Products & Services
 - 11.8.3. Business Strategy
- 11.9. Cormant
 - 11.9.1. Overview
 - 11.9.2. Products & Services
 - 11.9.3. Business Strategy
- 11.10. Rittal
 - 11.10.1. Overview
 - 11.10.2. Products & Services
 - 11.10.3. Business Strategy

12. ANALYST OPINION

13. ANNEXURE

- 13.1. Report Scope
- 13.2. Market Definitions
- 13.3. Research Methodology
 - 13.3.1. Data Collation and In-house Estimation
 - 13.3.2. Market Triangulation
 - 13.3.3. Forecasting
- 13.4. Report Assumptions
- 13.5. Declarations
- 13.6. Stakeholders
- 13.7. Abbreviations



List Of Tables

LIST OF TABLES

TABLE 1. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 2. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR SOFTWARE, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 3. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR ASSET MANAGEMENT, BY TYPE, 2020-2026 (USD BILLION)

TABLE 4. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR NETWORK MANAGEMENT, BY TYPE, 2020-2026 (USD BILLION)

TABLE 5. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET

VALUE FOR COOLING MANAGEMENT, BY TYPE, 2020-2026 (USD BILLION)

TABLE 6. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR POWER MANAGEMENT, BY TYPE, 2020-2026 (USD BILLION)

TABLE 7. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR SECURITY MANAGEMENT, BY TYPE, 2020-2026 (USD BILLION)

TABLE 8. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR SERVICES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 9. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR INSTALLATION AND INTEGRATION, BY TYPE, 2020-2026 (USD BILLION)

TABLE 10. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR MANAGED, BY TYPE, 2020-2026 (USD BILLION)

TABLE 11. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR CONSULTING, BY TYPE, 2020-2026 (USD BILLION)

TABLE 12. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 13. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR ON-PREMISE, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 14. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR COLOCATION, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 15. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

TABLE 16. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR BFSI, 2020-2026 (USD BILLION)

TABLE 17. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENTMARKET VALUE FOR GOVERNMENT AND PUBLIC SECTOR, BY GEOGRAPHY, 2020-2026



(USD BILLION)

TABLE 18. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR IT AND ITES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 19. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR MANUFACTURING, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 20. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR HEALTHCARE, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 21. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET

VALUE FOR TELECOMMUNICATIONS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 22. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR OTHERS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

TABLE 23. NORTH AMERICA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

TABLE 24. NORTH AMERICA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 25. NORTH AMERICA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 26. NORTH AMERICA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

TABLE 27. U.S DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 28. U.S DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 29. U.S DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

TABLE 30. CANADA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 31. CANADA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 32. CANADA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

TABLE 33. EUROPE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

TABLE 34. EUROPE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 35. EUROPE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 36. EUROPE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, VERTICALS, 2020-2026 (USD BILLION)



TABLE 37. GERMANY DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 38. GERMANY DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 39. GERMANY DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

TABLE 40. U.K DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 41. U.K DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 42. U.K DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

TABLE 43. FRANCE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 44. FRANCE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 45. FRANCE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

TABLE 46. ITALY DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 47. ITALY DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 48. ITALY DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

TABLE 49. SPAIN DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 50. SPAIN DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 51. SPAIN DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

TABLE 52. ROE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 53. ROE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 54. ROE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

TABLE 55. ASIA PACIFIC DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

TABLE 56. ASIA PACIFIC DATA-CENTRE INFRASTRUCTURE MANAGEMENT



MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 57. ASIA PACIFIC DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 58. ASIA PACIFIC DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

TABLE 59. CHINA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 60. CHINA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 61. CHINA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

TABLE 62. INDIA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 63. INDIA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 64. INDIA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

TABLE 65. JAPAN DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 66. JAPAN DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 67. JAPAN DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

TABLE 68. REST OF APAC DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 69. REST OF APAC DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 70. REST OF APAC DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

TABLE 71. REST OF WORLD DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

TABLE 72. REST OF WORLD DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

TABLE 73. REST OF WORLD DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

TABLE 74. COMMSCOPE: FINANCIALS

TABLE 75. COMMSCOPE: PRODUCTS & SERVICES

TABLE 76. COMMSCOPE: RECENT DEVELOPMENTS

TABLE 77. GRAPHICAL NETWORKS: FINANCIALS



TABLE 78. GRAPHICAL NETWORKS: PRODUCTS & SERVICES

TABLE 79. GRAPHICAL NETWORKS: RECENT DEVELOPMENTS

TABLE 80. OPTIMUM PATH: FINANCIALS

TABLE 81. OPTIMUM PATH: PRODUCTS & SERVICES

TABLE 82. OPTIMUM PATH: RECENT DEVELOPMENTS

TABLE 83. DELTA ELECTRONICS: FINANCIALS

TABLE 84. DELTA ELECTRONICS: PRODUCTS & SERVICES

TABLE 85. DELTA ELECTRONICS: RECENT DEVELOPMENTS

TABLE 86. GREENFIELD SOFTWARE: FINANCIALS

TABLE 87. GREENFIELD SOFTWARE: PRODUCTS & SERVICES

TABLE 88. GREENFIELD SOFTWARE: RECENT DEVELOPMENTS

TABLE 89. RF CODE: FINANCIALS

TABLE 90. RF CODE: PRODUCTS & SERVICES

TABLE 91. RF CODE: RECENT DEVELOPMENTS

TABLE 92. DEVICE42: FINANCIALS

TABLE 93. DEVICE42: PRODUCTS & SERVICES

TABLE 94. DEVICE42: RECENT DEVELOPMENTS

TABLE 95. EATON: FINANCIALS

TABLE 96. EATON: PRODUCTS & SERVICES

TABLE 97. EATON: RECENT DEVELOPMENTS

TABLE 98. FNT: FINANCIALS

TABLE 99. FNT: PRODUCTS & SERVICES

TABLE 100. FNT: RECENT DEVELOPMENTS

TABLE 101. HUAWEI: FINANCIALS

TABLE 102. HUAWEI: PRODUCTS & SERVICES

TABLE 103. HUAWEI: RECENT DEVELOPMENTS

TABLE 104. HYPERVIEW: PRODUCTS & SERVICES

TABLE 105. ABB: PRODUCTS & SERVICES

TABLE 106. INTEL: PRODUCTS & SERVICES

TABLE 107. MODIUS: PRODUCTS & SERVICES

TABLE 108. NLYTE SOFTWARE: PRODUCTS & SERVICES

TABLE 109. PANDUIT: PRODUCTS & SERVICES

TABLE 110. PATCHMANAGER: PRODUCTS & SERVICES

TABLE 111. RACKWISE: PRODUCTS & SERVICES

TABLE 112. CORMANT: PRODUCTS & SERVICES

TABLE 113. RITTAL: PRODUCTS & SERVICES



List Of Figures

LIST OF FIGURES

CHART. 1. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 2. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR SOFTWARE, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 3. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR ASSET MANAGEMENT, BY TYPE, 2020-2026 (USD BILLION)

CHART. 4. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR NETWORK MANAGEMENT, BY TYPE, 2020-2026 (USD BILLION)

CHART. 5. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR COOLING MANAGEMENT, BY TYPE, 2020-2026 (USD BILLION)

CHART. 6. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR POWER MANAGEMENT, BY TYPE, 2020-2026 (USD BILLION)

CHART. 7. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR SECURITY MANAGEMENT, BY TYPE, 2020-2026 (USD BILLION)

CHART. 8. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR SERVICES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 9. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR INSTALLATION AND INTEGRATION, BY TYPE, 2020-2026 (USD BILLION)

CHART. 10. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR MANAGED, BY TYPE, 2020-2026 (USD BILLION)

CHART. 11. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR CONSULTING, BY TYPE, 2020-2026 (USD BILLION)

CHART. 12. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 13. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR ON-PREMISE, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 14. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR COLOCATION, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 15. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

CHART. 16. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR BFSI, 2020-2026 (USD BILLION)

CHART. 17. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENTMARKET VALUE FOR GOVERNMENT AND PUBLIC SECTOR, BY GEOGRAPHY, 2020-2026



(USD BILLION)

CHART. 18. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR IT AND ITES, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 19. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR MANUFACTURING, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 20. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR HEALTHCARE, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 21. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE FOR TELECOMMUNICATIONS, BY GEOGRAPHY, 2020-2026 (USD BILLION) CHART. 22. GLOBAL DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET

VALUE FOR OTHERS, BY GEOGRAPHY, 2020-2026 (USD BILLION)

CHART. 23. NORTH AMERICA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

CHART. 24. NORTH AMERICA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 25. NORTH AMERICA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 26. NORTH AMERICA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

CHART. 27. U.S DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 28. U.S DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 29. U.S DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

CHART. 30. CANADA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 31. CANADA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 32. CANADA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

CHART. 33. EUROPE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

CHART. 34. EUROPE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 35. EUROPE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 36. EUROPE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, VERTICALS, 2020-2026 (USD BILLION)



CHART. 37. GERMANY DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 38. GERMANY DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 39. GERMANY DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

CHART. 40. U.K DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 41. U.K DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 42. U.K DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

CHART. 43. FRANCE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 44. FRANCE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 45. FRANCE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

CHART. 46. ITALY DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 47. ITALY DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 48. ITALY DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

CHART. 49. SPAIN DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 50. SPAIN DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 51. SPAIN DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

CHART. 52. ROE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 53. ROE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 54. ROE DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

CHART. 55. ASIA PACIFC DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY COUNTRY, 2020-2026 (USD BILLION)

CHART. 56. ASIA PACIFC DATA-CENTRE INFRASTRUCTURE MANAGEMENT



MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 57. ASIA PACIFC DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 58. ASIA PACIFC DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

CHART. 59. CHINA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 60. CHINA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 61. CHINA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

CHART. 62. INDIA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 63. INDIA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 64. INDIA DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

CHART. 65. JAPAN DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 66. JAPAN DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 67. JAPAN DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

CHART. 68. REST OF APAC DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 69. REST OF APAC DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 70. REST OF APAC DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)

CHART. 71. REST OF WORLD DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY TYPE, 2020-2026 (USD BILLION)

CHART. 72. REST OF WORLD DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY DEPLOYMENT, 2020-2026 (USD BILLION)

CHART. 73. REST OF WORLD DATA-CENTRE INFRASTRUCTURE MANAGEMENT MARKET VALUE, BY VERTICALS, 2020-2026 (USD BILLION)



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