

# Chronic Kidney Disease Drugs Market – Global Forecast to 2025

<https://marketpublishers.com/r/C2259238BCCEN.html>

Date: March 2019

Pages: 85

Price: US\$ 3,250.00 (Single User License)

ID: C2259238BCCEN

## Abstracts

Global Chronic Kidney Disease Drugs Market – Drivers, Restraints, Opportunities, Trends, and Forecast up to 2025

[85 pages report] This market research report includes a detailed segmentation of the global chronic kidney disease drugs market by drug class (antihypertensives, antihyperlipidemics, erythropoiesis-stimulating agents (ESAs), diuretics, and others), by end-users (hospitals and specialty clinics), by regions (North America, Europe, Asia Pacific, and Rest of the World).

### Overview of the Global Chronic Kidney Disease Drugs Market

Infoholic's market research report predicts that the "Global Chronic Kidney Disease Drugs Market" will grow at a CAGR of 4.1% during the forecast period. The market has witnessed flat growth in the past few years and is sustaining only due to the steady rise in the incidence of renal disorders leading to chronic kidney disease, increasing incidences of cardiovascular and metabolism-related disorders, and growing geriatric population globally.

The growing market trend continues and is one of the increasingly accepted markets in many countries worldwide. Chronic kidney disease drugs manufacturers are focusing on obtaining funds and collaborating with universities to enlarge their R&D capabilities. A majority of the revenue is generated from the leading players in the market with dominant sales from AbbVie, Amgen, GlaxoSmithKline, Roche, and AstraZeneca.

According to Infoholic Research analysis, North America accounted for the largest share of the global chronic kidney disease drugs market in 2018. The US dominates the

market owing to the presence of a majority of the chronic kidney disease drugs manufacturers in the region. However, the fastest growth rate is anticipated to be in the APAC region due to the large kidney disease patient population and increasing awareness about the disease.

#### By Drug Class:

Antihypertensives

Antihyperlipidemics

Erythropoiesis-stimulating agents (ESAs)

Diuretics

Others

The antihypertensives segment occupied the largest share in 2018. Currently, KBP Biosciences and Medpace, Inc. are conducting Phase 2 randomized clinical trial on KBP-5074 for patients with moderate-to-severe chronic kidney disease and uncontrolled hypertension.

#### By End-users:

Hospitals

Specialty Clinics

In 2018, hospitals accounted for the maximum share, followed by specialty clinics, due to the availability of technologically-advanced diagnostic equipment for the early diagnosis of the condition.

#### By Regions:

North America

Europe

APAC

RoW

North America is dominant in the global chronic kidney disease drugs market, followed by Asia Pacific and Europe. The significant share of the North America market comes from the US due to the availability of good reimbursement policies.

Chronic Kidney Disease Drugs Market Research Competitive Analysis – The market is growing at a flat rate, with a single-digit CAGR during the forecast period. Various initiatives are taken by government establishments and market players to increase awareness among individuals. Campaigns are conducted globally to encourage people in adopting healthy lifestyles. Many countries are focusing on national programs to create disease awareness, prevention, and treatment options; for example, country-level national dialysis program, kidney disease education portals, launch of kidney-related disorder treatment funding initiatives, etc. Exhaustive pipeline for chronic kidney disease drugs is promising and is much required for future market growth. For example, ROXADUSTAT (HIF-PHI) by FibroGen is currently being studied in Phase-III clinical trials in the US, Europe, China, and Japan. Dapagliflozin by AstraZeneca is currently in phase III to evaluate the effect of dapagliflozin on renal outcomes and cardiovascular mortality in patients with chronic kidney disease (Dapa-CKD).

Key Vendors:

AbbVie Inc.

Amgen Inc.

GlaxoSmithKline plc

F. Hoffmann-La Roche Ltd.

AstraZeneca

Key Competitive Facts

Increasing CKD incidence, aging population, promising repayment or reimbursement plans in few nations, and enormous R&D activities for the CKD drug development are the major factors driving the market growth.

Cell therapy produces better results in the earlier stages of kidney disease and has been shown to eliminate or reduce the need for regular dialysis.

Research is being conducted to study the potential of miRNA as effective biomarkers and therapeutic targets for CKD treatments.

**Benefits –** The report provides complete details about the sub-segments of the chronic kidney diseases drugs market. Through this report, the key stakeholders can know about the major trends, drivers, investments, vertical player's initiatives, and government initiatives toward the disease management in the upcoming years along with details of the existing pureplay companies and new players entering the market. Moreover, the report provides details about the major challenges that are going to impact the market growth. Additionally, the report gives complete details about the key business opportunities to key stakeholders in order to expand their business and capture the revenue in specific verticals, and to analyze before investing or expanding the business in this market.

#### Key Takeaways:

Understanding the potential market opportunity with precise market size and forecast data.

A detailed market analysis focusing on the growth of chronic kidney diseases drugs industry.

Factors influencing the growth of the chronic kidney disease drugs market.

In-depth competitive analysis of dominant and pure-play vendors.

Prediction analysis of the chronic kidney diseases drugs market in both developed and developing regions.

Key insights related to major segments of the chronic kidney diseases drugs market.

Latest market trend analysis impacting the buying behavior of the consumers.

Key Stakeholders

## Contents

### **1 INDUSTRY OUTLOOK**

- 1.1 Industry Overview
- 1.2 Total Addressable Market

### **2 REPORT OUTLINE**

- 2.1 Report Scope
- 2.2 Report Summary
- 2.3 Research Methodology
- 2.4 Report Assumptions

### **3 MARKET SNAPSHOT**

- 3.1 Market Definition – Infoholic Research
- 3.2 Segmented Addressable Market (SAM)
- 3.3 Industry Trends
- 3.4 Related Markets
  - 3.4.1 Active pharmaceutical ingredients (APIs)
  - 3.4.2 Over-the-counter drugs (OTC)
  - 3.4.3 Human Insulin

### **4 MARKET OUTLOOK**

- 4.1 Market Segmentation
- 4.2 Porter 5 (Five) Forces

### **5 MARKET CHARACTERISTICS**

- 5.1 Market Dynamics
  - 5.1.1 Drivers
    - 5.1.1.1 High incidence of chronic kidney disease (CKD)
    - 5.1.1.2 Rise in incidence of cardiovascular disorders and diabetes
    - 5.1.1.3 Increase in global geriatric population
  - 5.1.2 Restraints
    - 5.1.2.1 Competition from biosimilars
    - 5.1.2.2 Complex drug development process

### 5.1.3 Opportunities

5.1.3.1 Promising Drug Pipeline Chronic Kidney Disease

5.1.3.2 Market expansion opportunities in emerging nations

5.1.3.3 Novel therapeutic approaches such as cell therapy

### 5.1.4 DRO – Impact Analysis

## 5.2 Key Stakeholders

## **6 DRUG CLASS: MARKET SIZE AND ANALYSIS**

### 6.1 Overview

### 6.2 Anti-hypertensives

#### 6.1 Anti - hyperlipidemic

#### 6.2 Erythropoiesis-stimulating agents (ESAs)

### 6.3 Diuretics Drugs

### 6.4 Others

## **7 END USERS: MARKET SIZE AND ANALYSIS**

### 7.1 Overview

### 7.2 Hospitals

### 7.3 Specialty Clinic

## **8 REGIONS: MARKET SIZE AND ANALYSIS**

### 8.1 Overview

### 8.2 North America

#### 8.2.1 Overview

### 8.3 Europe

#### 8.3.1 Overview

### 8.4 Asia Pacific

#### 8.4.1 Overview

### 8.5 Rest of the World

#### 8.5.1 Overview

## **9 COMPETITIVE LANDSCAPE**

## **10 VENDORS PROFILE**

### 10.1 AbbVie Inc.

- 10.1.1 Overview
- 10.1.2 Geographic Presence
- 10.1.3 Business Focus
- 10.1.4 SWOT Analysis
- 10.1.5 Business Strategies
- 10.2 Amgen Inc.
  - 10.2.1 Overview
  - 10.2.2 Geographic Presence
  - 10.2.3 Business Focus
  - 10.2.4 SWOT Analysis
  - 10.2.5 Business Strategies
- 10.3 GlaxoSmithKline plc
  - 10.3.1 Overview
  - 10.3.2 Geographic Presence
  - 10.3.3 Business Focus
  - 10.3.4 SWOT Analysis
  - 10.3.5 Business Strategies
- 10.4 F. Hoffmann-La Roche Ltd.
  - 10.4.1 Overview
  - 10.4.2 Business Units
  - 10.4.3 Geographic Revenue
  - 10.4.4 Business Focus
  - 10.4.5 SWOT Analysis
  - 10.4.6 Business Strategies
- 10.5 Astra Zeneca PLC
  - 10.5.1 Overview
  - 10.5.2 Geographic Presence
  - 10.5.3 Business Focus
  - 10.5.4 SWOT Analysis
  - 10.5.5 Business Strategies

## **11 COMPANIES TO WATCH FOR**

- 11.1 Pfizer Inc.
  - 11.1.1 Overview
- 11.2 Sanofi
  - 11.2.1 Overview
- 11.3 Teva Pharmaceutical Industries Ltd.
  - 11.3.1 Overview



## 11.4 Johnson & Johnson

### 11.4.1 Overview

## 11.5 Keryx Biopharmaceuticals Inc

### 11.5.1 Overview

## 11.6 FibroGen Inc.

### 11.6.1 Overview

Annexure

Acronyms

## List Of Tables

### LIST OF TABLES

TABLE 1 FDA APPROVED DRUGS FOR NEPHROLOGY 2015-2018

TABLE 2 CHRONIC KIDNEY DISEASE DRUGS MARKET REVENUE, BY DRUG CLASS, 2018-2025 (\$MILLION)

TABLE 3 CHRONIC KIDNEY DISEASE DRUGS MARKET REVENUE, BY PRODUCT TYPE, 2018-2025 (\$MILLION)

TABLE 4 ABBVIE INC.: OFFERINGS

TABLE 5 ABBVIE INC.: RECENT DEVELOPMENTS

TABLE 6 AMGEN INC.: OFFERINGS

TABLE 7 AMGEN INC.: RECENT DEVELOPMENTS

TABLE 8 GLAXOSMITHKLINE PLC: OFFERINGS

TABLE 9 GLAXOSMITHKLINE PLC: RECENT DEVELOPMENTS

TABLE 10 F. HOFFMANN-LA ROCHE LTD.: PRODUCT OFFERINGS

TABLE 11 F. HOFFMANN-LA ROCHE LTD.: RECENT DEVELOPMENTS

TABLE 12 ASTRAZENECA PLC: OFFERINGS

TABLE 13 ASTRAZENECA PLC: RECENT DEVELOPMENTS

TABLE 14 PFIZER INC.: SNAPSHOT

TABLE 15 MERCK KGAA: RECENT DEVELOPMENTS

TABLE 16 SANOFI: SNAPSHOT

TABLE 17 SANOFI: RECENT DEVELOPMENTS

TABLE 18 TEVA PHARMACEUTICAL INDUSTRIES.: OVERVIEW

TABLE 19 TEVA PHARMACEUTICAL INDUSTRIES: RECENT DEVELOPMENTS

TABLE 20 EDITAS MEDICINE: OVERVIEW

TABLE 21 EDITAS MEDICINE.: RECENT DEVELOPMENTS

TABLE 22 KERYX BIOPHARMACEUTICALS, INC: SNAPSHOT

TABLE 23 KERYX BIOPHARMACEUTICALS, INC: RECENT DEVELOPMENTS

TABLE 24 FIBROGEN INC.: OVERVIEW

TABLE 25 FIBROGEN INC.: RECENT DEVELOPMENTS

### CHARTS

CHART 1 RESEARCH METHODOLOGY OF GLOBAL CHRONIC KIDNEY DISEASES DRUGS MARKET

CHART 2 STAGES OF CHRONIC KIDNEY DISEASE

CHART 3 CHRONIC KIDNEY DISEASE DRUGS MARKET REVENUE, 2018-2025 (\$MILLION)

CHART 4 CHRONIC KIDNEY DISEASE DRUGS MARKET SEGMENTATION  
CHART 5 PORTERS 5 FORCES ON CHRONIC KIDNEY DISEASE DRUGS MARKET  
CHART 7 MARKET DYNAMICS – DRIVERS, RESTRAINTS & OPPORTUNITIES  
CHART 8 WORLD POPULATION AGED 65 YEARS AND ABOVE, 1960–2060 (%)  
CHART 9 DRO - IMPACT ANALYSIS OF CHRONIC KIDNEY DISEASES DRUGS MARKET  
CHART 10 KEY STAKEHOLDERS OF CHRONIC KIDNEY DISEASE DRUGS MARKET  
CHART 11 CHRONIC KIDNEY DISEASES DRUGS MARKET SEGMENT REVENUE BY DRUG CLASS, 2018 VS 2025 (\$ MILLION)  
CHART 12 ANTI-HYPERTENSIVE DRUGS MARKET REVENUE, BY DRUG CLASS 2018-2025 (\$MILLION)  
CHART 13 ANTI-HYPERLIPIDEMIC DRUGS MARKET REVENUE, BY DRUG CLASS 2018-2025 (\$MILLION)  
CHART 14 ERYTHROPOIESIS-STIMULATING AGENTS (ESAS) MARKET REVENUE, BY DRUG CLASS 2018-2025 (\$MILLION)  
CHART 15 CHRONIC KIDNEY DISEASE DRUGS MARKET REVENUE, BY DRUG CLASS 2018-2025 (\$MILLION)  
CHART 16 OTHER CHRONIC KIDNEY DISEASE DRUGS MARKET REVENUE, BY DRUG CLASS 2018-2025 (\$MILLION)  
CHART 17 GLOBAL CHRONIC KIDNEY DISEASE DRUGS MARKET SEGMENT REVENUE, BY END USERS, 2018 (%)  
CHART 18 CHRONIC KIDNEY DISEASE DRUGS MARKET BY REGIONAL SEGMENTATION, 2018 VS 2025 (\$MILLION)  
CHART 19 CHRONIC KIDNEY DISEASE DRUGS MARKET REVENUE IN NORTH AMERICA, 2018-2025 (\$MILLION)  
CHART 20 CHRONIC KIDNEY DISEASE DRUGS MARKET REVENUE IN EUROPE, 2018-2025 (\$MILLION)  
CHART 21 CHRONIC KIDNEY DISEASE DRUGS MARKET REVENUE IN ASIA PACIFIC, 2018-2025 (\$MILLION)  
CHART 22 CHRONIC KIDNEY DISEASE DRUGS REVENUE IN REST OF THE WORLD, 2018-2025 (\$MILLION)  
CHART 23 ABBVIE INC.: OVERVIEW SNAPSHOT  
CHART 24 ABBVIE INC.: GEOGRAPHIC PRESENCE  
CHART 25 ABBVIE INC.: SWOT ANALYSIS  
CHART 26 AMGEN INC.: OVERVIEW SNAPSHOT  
CHART 27 AMGEN INC.: GEOGRAPHIC PRESENCE  
CHART 28 AMGEN INC.: SWOT ANALYSIS  
CHART 29 GLAXOSMITHKLINE PLC: OVERVIEW SNAPSHOT

CHART 30 GLAXOSMITHKLINE PLC: BUSINESS UNITS  
CHART 31 GLAXOSMITHKLINE PLC: GEOGRAPHIC PRESENCE  
CHART 32 GLAXOSMITHKLINE PLC: SWOT ANALYSIS  
CHART 33 F. HOFFMANN-LA ROCHE LTD.: OVERVIEW SNAPSHOT  
CHART 34 F. HOFFMANN-LA ROCHE LTD.: BUSINESS UNITS  
CHART 35 F. HOFFMANN-LA ROCHE LTD.: GEOGRAPHIC REVENUE  
CHART 36 F. HOFFMANN-LA ROCHE LTD.: SWOT ANALYSIS  
CHART 37 ASTRAZENECA PLC: OVERVIEW SNAPSHOT  
CHART 38 ASTRA ZENECA PLC: BUSINESS UNITS  
CHART 39 ASTRAZENECA PLC: GEOGRAPHIC PRESENCE  
CHART 40 ASTRA ZENECA PLC: SWOT ANALYSIS

## I would like to order

Product name: Chronic Kidney Disease Drugs Market – Global Forecast to 2025

Product link: <https://marketpublishers.com/r/C2259238BCCEN.html>

Price: US\$ 3,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C2259238BCCEN.html>