

Chemical Industry Developments – Consolidation vs Specialization

<https://marketpublishers.com/r/C35898CD61DEN.html>

Date: September 2018

Pages: 31

Price: US\$ 2,750.00 (Single User License)

ID: C35898CD61DEN

Abstracts

Chemical Industry Developments - Consolidation vs Specialization

Chemical industry corporates have adopted various means of organic and inorganic growth strategies for creating value for its stakeholders. While all the organizations have shown high gains from their respective strategies, there is always a question of more.

In this study we have covered the various market developments done by key organizations in the industry segments of commodities, intermediates & specialties, agrochemicals, industrial gases, and heterogeneous. Further, the developments have been assessed across geographies to understand the activity across the regions. The technical analysis has been done for selective representative organizations to assess the impact and effectiveness of development strategies within given segments of the chemical industry.

Commodities being the biggest segment, also saw largest number of deals in the study period and was followed by intermediates & specialties segment. The activity of the organizations varied with time and most big deals came in 2016. Further, the North American organizations lead the deals count which was followed by Asian companies while other regions lagged in number.

Some of which have been taken for analysis are Sherwin-Williams, Axalta Coating Systems, Bayer, Linde, Air Liquide, LyondellBasell, and Covestro among others. This study is targeted to assess the effectiveness of strategies adopted by various companies to understand the industry trends in the foreseeable future. These insights help the business decision makers to make better business plans and informed decisions for the future business. In addition, the study also helps the venture capitalists

in understanding the companies better and take informed decisions.

Report Scope:

Development Analysis by Segments

Commodities

Intermediates & Specialties

Agrochemicals

Industrial Gases

Heterogeneous

Development Analysis by Regions

Asia Pacific

Europe

North America

Rest of the World

Technical Analysis by Segments

Commodities

Intermediates & Specialties

Agrochemicals

Industrial Gases

Heterogeneous

Contents

1 EXECUTIVE SUMMARY

- 1.1 Consolidating Businesses
- 1.2 Growing Multinationals & Reducing Conglomerates

2 MERGERS & ACQUISITIONS

- 2.1 Overview
- 2.2 Commodities
- 2.3 Intermediates & Specialties
- 2.4 Agrochemicals
- 2.5 Industrial Gases
- 2.6 Heterogeneous

3 GEOGRAPHIC DEVELOPMENTS

- 3.1 Overview
- 3.2 North America
- 3.3 Europe
- 3.4 Asia Pacific
- 3.5 Rest of the World

4 TECHNICAL ANALYSIS: ORGANIC V/S INORGANIC GROWTH AGAINST RESTRUCTURING

- 4.1 Commodities
- 4.2 Intermediate & Specialties
- 4.3 Agrochemicals
- 4.4 Industrial Gases
- 4.5 Heterogeneous

5 ANNEXURE

- 5.1 Study Scope
- 5.2 Definitions
- 5.3 Study Declarations
- 5.4 Study Assumptions

5.5 Abbreviations

List Of Tables

LIST OF TABLES

Table 1 GLOBAL MERGERS DEAL VALUE, BY TYPES, 2010-2017 (ABSOLUTE
NUMBER; \$BILLION)

List Of Charts

LIST OF CHARTS

Chart 1 MEGA DEALS VOLUME AND VALUE CONTRIBUTION IN MERGERS & ACQUISITIONS, 2010–2017 (%)

Chart 2 MEGA DEALS VOLUME AND VALUE CONTRIBUTION IN MERGERS & ACQUISITIONS, 2010–2017 (%)

Chart 3 MEGA DEALS VOLUME CONTRIBUTION IN MERGERS & ACQUISITIONS, 2010–2017 (%)

Chart 4 MEGA DEALS VALUE CONTRIBUTION IN MERGERS & ACQUISITIONS, 2010–2017 (%)

Chart 5 MERGERS & ACQUISITIONS: COMMODITY CHEMICALS, 2010–2017 (ABSOLUTE NUMBER)

Chart 6 MERGERS & ACQUISITIONS: INTERMEDIATE & SPECIALTY CHEMICALS, 2010–2017 (ABSOLUTE NUMBER)

Chart 7 MERGERS & ACQUISITIONS: AGROCHEMICALS, 2010–2017 (ABSOLUTE NUMBER)

Chart 8 MERGERS & ACQUISITIONS: AGROCHEMICALS, 2010–2017 (ABSOLUTE NUMBER)

Chart 9 MERGERS & ACQUISITIONS: HETEROGENEOUS, 2010–2017 (ABSOLUTE NUMBER)

Chart 10 MERGERS & ACQUISITIONS: THE US, 2010–2017 (ABSOLUTE NUMBER)

Chart 11 MERGERS & ACQUISITIONS: GERMANY, 2010–2017 (ABSOLUTE NUMBER)

Chart 12 MERGERS & ACQUISITIONS: THE UK, 2010–2017 (ABSOLUTE NUMBER)

Chart 13 MERGERS & ACQUISITIONS: THE NETHERLANDS, 2010–2017 (ABSOLUTE NUMBER)

Chart 14 MERGERS & ACQUISITIONS: CHINA, 2010–2017 (ABSOLUTE NUMBER)

Chart 15 MERGERS & ACQUISITIONS: JAPAN, 2010–2017 (ABSOLUTE NUMBER)

Chart 16 MERGERS & ACQUISITIONS: BRAZIL, 2010–2017 (ABSOLUTE NUMBER)

Chart 17 RESTRUCTURING V/S GROWTH STRATEGIES STOCK PERFORMANCE: COMMODITIES, 2010–2018 (€)

Chart 18 RESTRUCTURING V/S GROWTH STRATEGIES STOCK PERFORMANCE: SPECIALTIES, 2014–2018* (%)

Chart 19 RESTRUCTURING V/S GROWTH STRATEGIES STOCK PERFORMANCE: AGROCHEMICALS, 2010–2018 (€)

Chart 20 RESTRUCTURING V/S GROWTH STRATEGIES STOCK PERFORMANCE: INDUSTRIAL GASES, 2010–2018 (%)

Chart 21 RESTRUCTURING V/S GROWTH STRATEGIES STOCK PERFORMANCE:
HETEROGENEOUS, 2010–2018 (%)

I would like to order

Product name: Chemical Industry Developments – Consolidation vs Specialization

Product link: <https://marketpublishers.com/r/C35898CD61DEN.html>

Price: US\$ 2,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C35898CD61DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970