

Anti-Drone Market by Mitigation Type (Destructive System and Non-destructive System), Defense Type (Drone Detection & Disruption Systems and Drone Detection Systems), End-Use (Military & Defense, Commercial, Government, and Others), and Geography – Global Forecast to 2026

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Abstracts

Anti-Drones are valuable in countering unwarranted interruption of unmanned aerial vehicles. Anti-drones track, identify, and detect UAVs and therefore prevent unlawful activities. The military and defense sectors largely use these. Some key players in the North American region and alarming security breaches contribute to the vital market development in this region during the estimated period. Drones with combined cameras have paved opportunistic ways for professionals seeking a way for aerial photography. But, the growing adoption of these unmanned aerial vehicles has caused rising safety concerns among the government. Augmented usage of these unauthorized flying objects for spying through backyards and windows has improved the threats to national security internationally. The Anti-Drone Market is anticipated to grow at the rate of 33.3% CAGR by 2026.

Mitigation Type Outlook in Anti-Drone Market

Destructive System

Laser System

Missile Effector

Electronic Countermeasure

Non-destructive System

Defense Type Outlook in Anti-Drone Market

Drone Detection & Disruption Systems

Drone Detection Systems

End-Use Outlook in Anti-Drone Market

Military & Defense

Commercial

Government

Others

Geography Outlook in Anti-Drone Market

North America

Europe

Asia Pacific

Rest of the World

As taken into account the market based on mitigation type, the market is divided into the destructive system and non-destructive system. The destructive system segment has a substantial share, and this segment is further subdivided into laser systems, missile effectors, and electronic countermeasure. The laser system has a high demand in the market due to its ability to destroy several critical portions of the drone's airframe with

the help of directed energy, which eventually causes it to crash to the ground.

In the market segmentation of defense type, the drone detection and disruption systems are anticipated to hold the maximum share in the anti-drone market. The maximum share of this segment is attributed to the capability of this type of defense measure, such as the ability to detect, identify, and disruption of drones and UAVs, which are interrupting and are unwanted.

The primary end uses of the anti-drone system include military and defense, commercial, government, and other uses. But among them, the military and defense end-user plays the primary role in the anti-drone market share. The abrupt rise in illicit and terrorist activities worldwide and increasing spending on research and developments by prime defense contractors support the high demand for the anti-drone in military and defense. Moreover, several military forces increasingly use anti-drone systems to safeguard from intruders.

North America is witnessing a substantial share in the anti-drone market due to the increasing cases of security breaches by unknown drones and an increasing number of attacks from terrorists. Additionally, the aerospace and defense sector is increasingly deploying these anti-drone devices in the US.

The rising deployment of drones results in various security breaches by unknown drones or UAVs at critical infrastructure, and public areas have increased. This has stimulated the demand for countermeasures. In the present scenario, drones have become more popular and readily available due to their affordability. Commercial organizations utilize drones for the fastest parcel delivery; on the other hand, military groups utilize them for countering suspected terrorist groups. From the past few years, there has been an abrupt growth in the usage of all types of unmanned aerial systems.

This report provides the profiles of the major competitors of the anti-drone market: Raytheon Technologies Corp., DroneShield Ltd., SRC, Inc., Thales Group, Blighter Surveillance Systems Ltd, DeTect, Inc., Leonardo S.P.A, Rafael Advanced Defense Systems Ltd., Liteye Systems, Inc., Lockheed Martin Corp., Israel Aerospace Industries Ltd., Dedrone, Northrop Grumman Corp., MBDA and Battelle Memorial Institute.

The increasing number of security issues related to drones and prominent federal authorities worldwide encourage the growth and commercialization of advanced drone detection and other technologies to generate opportunities for market growth.

This research segments the anti-drone market exclusively and offers the nearest estimation of the overall market size and the subsegments across major regions.

This study assists shareholders in understanding the market and gives information on prominent market drivers, restraints, challenges, and opportunities.

This research would also assist shareholders in recognizing their competitors better and obtaining more information to stimulate their position in the business.

The competitive landscape is also included in this report, such as product launches, acquisitions, mergers, and partnerships of the players.

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