

# **Ambulatory Surgery Centers Market by Product (Clinical It Solutions, Non-Clinical Healthcare It Solutions, And HCIT Outsourcing Services), By Component (Services, Software, and Hardware), By Specialty Type (Single, Multi-specialty), and By Geography – Global Drivers, Restraints, Opportunities, Trends, and Forecast up to 2026**

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## **Abstracts**

Ambulatory Surgery Centers Market by Product (Clinical It Solutions, Non-Clinical Healthcare It Solutions, And HCIT Outsourcing Services), By Component (Services, Software, and Hardware), By Specialty Type (Single, Multi-specialty), and By Geography – Global Drivers, Restraints, Opportunities, Trends, and Forecast up to 2026

An ambulatory surgery center is defined as a unique entity that primarily provides outpatient procedures to those types of patients who do not require an overnight stay after the surgery. ASCs are outpatient surgery centers where surgeries are performed on the same day of admission of patients without any kind of need for an overnight stay. In addition to the ASCs, hospital outpatient departments (HOPDs) also perform outpatient surgical procedures. These centers offer all diagnostic and preventive procedures. The ambulatory surgical centers are highly efficient, and they perform same-day surgeries such as gall bladder removal, small joint repair cataract surgery, abdominal hernia repair, skin therapy, and others.

Research Methodology:

The estimated market value of Ambulatory Surgery Centers in 2020 is \$1.89 billion. There are three important factors which are the driving wheels behind the growth of

## Ambulatory Surgical Centers market:

A rising number of Ambulatory Surgical Centers

An absolute need to curtail escalating healthcare costs

Availability of minimally invasive treatment

Growth in the global ambulatory surgical centers market is largely a result of growing focus on confinement of healthcare costs and increased healthcare spending on ASCs. ASCs are primarily focused on increasing the number of facilities and types of procedures performed. An increasing variety of procedures provided by ASCs with greater reimbursement benefits are fuelling market growth. Across worldwide, ASCs are continuously making attempts to extend their range of services to increase patient served and thereby increasing its revenues. The growth of procedures in ASC is likely to beat hospital outpatient surgical growth.

Innovative and technology advances increment the methodology that can be securely performed on outpatient treatment. For orthopedic specialists, ASCs are regularly increasingly helpful, progressively proficient, and adaptable to their necessities. Numerous musculoskeletal methodologies are profoundly specialized and concentrated, and ASCs permit an orthopedic specialist the chance to perform out these perplexing techniques more proficiently than other types of treatment methods. In the US, there are fewer freestanding surgery centers being built, while more centers have been built within a larger premise that offers a wider array of ambulatory care services. ASCs are being opened within such facilities which drive the market growth

The market of Ambulatory surgical centers is segmented into three types:

Services

Software

Hardware

With the introduction of complex software, the services need for integration and interoperability of software has increased, pushing the services segment for the larger market share in 2019. There has been a growing demand for outsourcing of various

healthcare processes, which increases the demand for healthcare services management services.

Analyzing based on specialty, the Ambulatory surgical centers market is divided into

Single specialty

Multi-specialty

In 2019, the multi-specialty segment of ASCs accounted for the largest share. The large share of multi-specialty can be accounted for the multiple numbers of surgical procedures that are carried out in these facilities and the presence of reimbursement for these procedures.

Analyzing on the basis of product, the Ambulatory surgical centers market is divided into

Clinical It Solutions

Non-Clinical Healthcare IT Solutions

HCIT Outsourcing Services

The factors which are the drivers of the market growth of ambulatory surgical centers are an increase in the number of surgeries, a rise in the incidence of chronic diseases, and growth in the geriatric population. In addition to the above-mentioned factors, the advancements in technology, and surging demand for minimally invasive surgeries are fuelling the growth of the ambulatory surgical Centre market. This domain is believed to have a dynamic and very cautious nature.

Few major players in the domain of Ambulatory Surgical Centers are McKesson Corporation, Cerner Corporation, GE Healthcare, Philips Healthcare, Allscripts Healthcare Solutions, Inc., Athenahealth, Inc, Optum, Epic Systems Corporation, Medical Information Technology, Inc, eClinicalWorks, Advanced Data Systems Corporation, Epic Systems Corporation, NextGen Healthcare, CureMD, HST Pathways, and Surgical Information Systems.

The growing burden of cutting down of increasing healthcare costs, move from inpatient

to outpatient surgical procedures, and rising need of IT solutions such as mhealth, telehealth, and remote monitoring of the patient for better management create the market opportunity for Ambulatory Surgical Centers vendors to fulfill both the residential as well as commercial demand

The above report will help in understanding the current market dynamics, changing needs, and innovations that would be required to augment the user experience.

A quantitative analysis would be provided which would help the stakeholders while they decide to capitalize on the present market opportunities

This extensive report would be the foundation for any research institute on the Ambulatory Surgical Centers, vendor capabilities, SWOT of the Ambulatory Surgical Centers and framework for data analysis for further advanced innovation

This report briefly describes the factors which are driving the growth of Ambulatory Surgical Centers and the factors which are restricting the progress

The key players of this market have been recognized, and then a competitive outlook has been prepared.

The report contains insight regarding technological innovations and advanced solutions for the Ambulatory Surgical Centers

## Contents

- Executive Summary
- Industry Outlook
- Industry Overview
- Industry Trends
- Market Snapshot
- Market Definition
- Market Outlook
- PEST Analysis
- Porter Five Forces
- Related Markets
- Market Characteristics
- Market Evolution
- Market Trends and Impact
- Advantages/Disadvantages of Market
- Regulatory Impact
- Market Offerings
- Market Segmentation
- Market Dynamics
- Drivers
- Restraints
- Opportunities
- DRO - Impact Analysis
- Products & services: Market Size & Analysis
- Overview
- Hcit Outsourcing Services
- Population Health Management Solutions
- Medical Image Analysis Solutions
- e-prescribing Solutions
- Practice Management Software
- Surgical Planning Software
- Telehealth Solutions
- Healthcare Integration Solutions
- Other Clinical Solutions
- Non-Clinical Healthcare It Solutions
- Revenue Cycle Management Solutions
- Healthcare Analytics Solutions
- Healthcare Quality Management Solutions

Healthcare Interoperability Solutions  
Other Non-clinical Solutions  
Other  
Components: Market Size & Analysis  
Overview  
Services  
Software  
Hardware  
Specialty: Market Size & Analysis  
Overview  
Single Specialty  
Multi-specialty  
Geography: Market Size & Analysis  
Overview  
North America  
Europe  
Asia Pacific  
Rest of the World  
Competitive Landscape  
Competitor Comparison Analysis  
Market Developments  
Mergers and Acquisitions, Legal, Awards, Partnerships  
Product Launches and execution  
Vendor Profiles  
Cerner Corporation  
Overview  
Product Offerings  
Geographic Revenue  
Business Units  
Developments  
Business Strategy  
Allscripts Healthcare Solutions, Inc  
Overview  
Product Offerings  
Geographic Revenue  
Business Units  
Developments  
Business Strategy  
Mckesson Corporation

Overview

Product Offerings

Geographic Revenue

Business Units

Developments

Business Strategy

Nextgen Healthcare

Overview

Product Offerings

Geographic Revenue

Business Units

Developments

Business Strategy

Epic Systems Corporation

Overview

Product Offerings

Geographic Revenue

Business Units

Developments

Business Strategy

Philips Healthcare

Overview

Product Offerings

Geographic Revenue

Business Units

Developments

Business Strategy

GE HEALTHCARE

Overview

Product Offerings

Geographic Revenue

Business Units

Developments

Business Strategy

Medical Information Technology, Inc

Overview

Product Offerings

Geographic Revenue

Business Units

Developments  
Business Strategy  
ECLINICAL WORKS  
Overview  
Product Offerings  
Geographic Revenue  
Business Units  
Developments  
Business Strategy  
Novus International, Inc  
Overview  
Product Offerings  
Geographic Revenue  
Business Units  
Developments  
Business Strategy  
Companies to Watch  
Advanced Data Systems Corporation  
Overview  
Market  
Business Strategy  
OPTUM  
Overview  
Market  
Business Strategy  
CUREMD  
Overview  
Market  
Business Strategy  
HST PATHWAYS  
Overview  
Market  
Business Strategy  
SURGICAL INFORMATION SYSTEMS, LLC  
Overview  
Market  
Business Strategy  
WRS HEALTH  
Overview



Market  
Business Strategy  
DAVLONG BUSINESS SOLUTIONS  
Overview  
Market  
Business Strategy  
COMPULINK HEALTHCARE SOLUTIONS  
Overview  
Market  
Business Strategy  
AMBLITEL  
Overview  
Market  
Business Strategy  
DRCHRONO  
Overview  
Market  
Business Strategy  
Analyst Opinion  
Annexure  
Annexure  
Report Scope  
Market Definitions  
Research Methodology  
Data Collation and In-house Estimation  
Market Triangulation  
Forecasting  
Report Assumptions  
Declarations  
Stakeholders  
Abbreviations

## List Of Tables

### LIST OF TABLES

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS & SERVICES, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR HCIT OUTSOURCING SERVICES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR NON-CLINICAL HEALTHCARE IT SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR REVENUE CYCLE MANAGEMENT SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR HEALTHCARE ANALYTICS SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE, BY HEALTHCARE QUALITY MANAGEMENT SOLUTIONS, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR HEALTHCARE INTEROPERABILITY SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR OTHER NON-CLINICAL SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR POPULATION HEALTH MANAGEMENT SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR MEDICAL IMAGE ANALYSIS SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR E-PRESCRIBING SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR PRACTICE MANAGEMNET SOFTWARE, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR SURGICAL PLANNING SOFTWARE, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR TELEHEALTH SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR HEALTHCARE INTEGRATION SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE, BY

COMPONENTS, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR SERVICES,  
BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR SOFTWARE,  
BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR HARDWARE,  
BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR SPECIALITY,  
BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR SINGLE  
SPECIALTY, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR MULTY-  
SPECIALTY, BY GEOGRAPHY, 2020-2026 (USD MILLION)

NORTH AMERICA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
COUNTRY, 2020-2026 (USD MILLION)

NORTH AMERICA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
PRODUCTS & SERVICES, 2020-2026 (USD MILLION)

NORTH AMERICA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
COMPONENTS, 2020-2026 (USD MILLION)

NORTH AMERICA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
SPECIALITY, 2020-2026 (USD MILLION)

U.S AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS &  
SERVICES, 2020-2026 (USD MILLION)

U.S AMBULATORY SURGICAL CENTERS MARKET VALUE, BY COMPONENTS,  
2020-2026 (USD MILLION)

U.S AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY,  
2020-2026 (USD MILLION)

CANADA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS &  
SERVICES, 2020-2026 (USD MILLION)

CANADA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
COMPONENTS, 2020-2026 (USD MILLION)

CANADA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY,  
2020-2026 (USD MILLION)

EUROPE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY COUNTRY,  
2020-2026 (USD MILLION)

EUROPE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS &  
SERVICES, 2020-2026 (USD MILLION)

EUROPE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
COMPONENTS, 2020-2026 (USD MILLION)

EUROPE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY,  
2020-2026 (USD MILLION)

GERMANY AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS  
& SERVICES, 2020-2026 (USD MILLION)

GERMANY AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
COMPONENTS, 2020-2026 (USD MILLION)

GERMANY AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY,  
2020-2026 (USD MILLION)

U.K AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS &  
SERVICES, 2020-2026 (USD MILLION)

U.K AMBULATORY SURGICAL CENTERS MARKET VALUE, BY COMPONENTS,  
2020-2026 (USD MILLION)

U.K AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY,  
2020-2026 (USD MILLION)

FRANCE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS &  
SERVICES, 2020-2026 (USD MILLION)

FRANCE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
COMPONENTS, 2020-2026 (USD MILLION)

FRANCE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY,  
2020-2026 (USD MILLION)

ROE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS &  
SERVICES, 2020-2026 (USD MILLION)

ROE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY COMPONENTS,  
2020-2026 (USD MILLION)

ROE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY,  
2020-2026 (USD MILLION)

ASIA PACIFIC AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
COUNTRY, 2020-2026 (USD MILLION)

ASIA PACIFIC AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
PRODUCTS & SERVICES, 2020-2026 (USD MILLION)

ASIA PACIFIC AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
COMPONENTS, 2020-2026 (USD MILLION)

ASIA PACIFIC AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
SPECIALITY, 2020-2026 (USD MILLION)

CHINA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS &  
SERVICES, 2020-2026 (USD MILLION)

CHINA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY COMPONENTS,  
2020-2026 (USD MILLION)

CHINA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY,

2020-2026 (USD MILLION)

INDIA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS & SERVICES, 2020-2026 (USD MILLION)

INDIA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY COMPONENTS, 2020-2026 (USD MILLION)

INDIA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY, 2020-2026 (USD MILLION)

JAPAN AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS & SERVICES, 2020-2026 (USD MILLION)

JAPAN AMBULATORY SURGICAL CENTERS MARKET VALUE, BY COMPONENTS, 2020-2026 (USD MILLION)

JAPAN AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY, 2020-2026 (USD MILLION)

REST OF ASIA PACIFIC AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS & SERVICES, 2020-2026 (USD MILLION)

REST OF ASIA PACIFIC AMBULATORY SURGICAL CENTERS MARKET VALUE, BY COMPONENTS, 2020-2026 (USD MILLION)

REST OF ASIA PACIFIC AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY, 2020-2026 (USD MILLION)

REST OF WORLD AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS & SERVICES, 2020-2026 (USD MILLION)

REST OF WORLD AMBULATORY SURGICAL CENTERS MARKET VALUE, BY COMPONENTS, 2020-2026 (USD MILLION)

REST OF WORLD AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY, 2020-2026 (USD MILLION)

CERNER CORPORATION.: OVERVIEW

CERNER CORPORATION.: STRATEGIC SNAPSHOT

CERNER CORPORATION.: BUSINESS OPPORTUNITIES AND OUTLOOK

CERNER CORPORATION.: PRODUCT/SERVICE PORTFOLIO

ALLSCRIPTS HEALTHCARE SOLUTIONS, INC: OVERVIEW

ALLSCRIPTS HEALTHCARE SOLUTIONS, INC: STRATEGIC SNAPSHOT

ALLSCRIPTS HEALTHCARE SOLUTIONS, INC: BUSINESS OPPORTUNITIES AND OUTLOOK

ALLSCRIPTS HEALTHCARE SOLUTIONS, INC: PRODUCT/SERVICE PORTFOLIO

MCKESSON CORPORATION: OVERVIEW

MCKESSON CORPORATION: STRATEGIC SNAPSHOT

MCKESSON CORPORATION: BUSINESS OPPORTUNITIES AND OUTLOOK

MCKESSON CORPORATION: PRODUCT/SERVICE PORTFOLIO

MERCK & CO.: OVERVIEW

MERCK & CO.: STRATEGIC SNAPSHOT  
MERCK & CO.: BUSINESS OPPORTUNITIES AND OUTLOOK  
MERCK & CO.: PRODUCT/SERVICE PORTFOLIO  
EPIC SYSTEMS CORPORATION: OVERVIEW  
EPIC SYSTEMS CORPORATION: STRATEGIC SNAPSHOT  
EPIC SYSTEMS CORPORATION: BUSINESS OPPORTUNITIES AND OUTLOOK  
EPIC SYSTEMS CORPORATION: PRODUCT/SERVICE PORTFOLIO  
PHILIPS HEALTHCARE.: OVERVIEW  
PHILIPS HEALTHCARE.: STRATEGIC SNAPSHOT  
PHILIPS HEALTHCARE.: BUSINESS OPPORTUNITIES AND OUTLOOK  
PHILIPS HEALTHCARE.: PRODUCT/SERVICE PORTFOLIO  
GE HEALTHCARE: OVERVIEW  
GE HEALTHCARE: STRATEGIC SNAPSHOT  
GE HEALTHCARE: BUSINESS OPPORTUNITIES AND OUTLOOK  
GE HEALTHCARE: PRODUCT/SERVICE PORTFOLIO  
MEDICAL INFORMATION TECHNOLOGY, INC.: OVERVIEW  
MEDICAL INFORMATION TECHNOLOGY, INC.: STRATEGIC SNAPSHOT  
MEDICAL INFORMATION TECHNOLOGY, INC.: BUSINESS OPPORTUNITIES AND  
OUTLOOK  
MEDICAL INFORMATION TECHNOLOGY, INC.: PRODUCT/SERVICE PORTFOLIO  
ECLINICAL WORKS: OVERVIEW  
ECLINICAL WORKS: STRATEGIC SNAPSHOT  
ECLINICAL WORKS: BUSINESS OPPORTUNITIES AND OUTLOOK  
ECLINICAL WORKS: PRODUCT/SERVICE PORTFOLIO  
NOVUS INTERNATIONAL, INC.: OVERVIEW  
NOVUS INTERNATIONAL, INC.: STRATEGIC SNAPSHOT  
NOVUS INTERNATIONAL, INC.: BUSINESS OPPORTUNITIES AND OUTLOOK  
NOVUS INTERNATIONAL, INC.: PRODUCT/SERVICE PORTFOLIO



## List Of Figures

### LIST OF FIGURES

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS & SERVICES, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR HCIT OUTSOURCING SERVICES, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR NON-CLINICAL HEALTHCARE IT SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR REVENUE CYCLE MANAGEMENT SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR HEALTHCARE ANALYTICS SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE, BY HEALTHCARE QUALITY MANAGEMENT SOLUTIONS, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR HEALTHCARE INTEROPERABILITY SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR OTHER NON-CLINICAL SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR POPULATION HEALTH MANAGEMENT SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR MEDICAL IMAGE ANALYSIS SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR E-PRESCRIBING SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR PRACTICE MANAGEMNET SOFTWARE, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR SURGICAL PLANNING SOFTWARE, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR TELEHEALTH SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR HEALTHCARE INTEGRATION SOLUTIONS, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE, BY

COMPONENTS, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR SERVICES,  
BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR SOFTWARE,  
BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR HARDWARE,  
BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR SPECIALITY,  
BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR SINGLE  
SPECIALTY, BY GEOGRAPHY, 2020-2026 (USD MILLION)

GLOBAL AMBULATORY SURGICAL CENTERS MARKET VALUE FOR MULTY-  
SPECIALTY, BY GEOGRAPHY, 2020-2026 (USD MILLION)

NORTH AMERICA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
COUNTRY, 2020-2026 (USD MILLION)

NORTH AMERICA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
PRODUCTS & SERVICES, 2020-2026 (USD MILLION)

NORTH AMERICA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
COMPONENTS, 2020-2026 (USD MILLION)

NORTH AMERICA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
SPECIALITY, 2020-2026 (USD MILLION)

U.S AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS &  
SERVICES, 2020-2026 (USD MILLION)

U.S AMBULATORY SURGICAL CENTERS MARKET VALUE, BY COMPONENTS,  
2020-2026 (USD MILLION)

U.S AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY,  
2020-2026 (USD MILLION)

CANADA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS &  
SERVICES, 2020-2026 (USD MILLION)

CANADA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
COMPONENTS, 2020-2026 (USD MILLION)

CANADA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY,  
2020-2026 (USD MILLION)

EUROPE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY COUNTRY,  
2020-2026 (USD MILLION)

EUROPE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS &  
SERVICES, 2020-2026 (USD MILLION)

EUROPE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
COMPONENTS, 2020-2026 (USD MILLION)



EUROPE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY,  
2020-2026 (USD MILLION)

GERMANY AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS  
& SERVICES, 2020-2026 (USD MILLION)

GERMANY AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
COMPONENTS, 2020-2026 (USD MILLION)

GERMANY AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY,  
2020-2026 (USD MILLION)

U.K AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS &  
SERVICES, 2020-2026 (USD MILLION)

U.K AMBULATORY SURGICAL CENTERS MARKET VALUE, BY COMPONENTS,  
2020-2026 (USD MILLION)

U.K AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY,  
2020-2026 (USD MILLION)

FRANCE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS &  
SERVICES, 2020-2026 (USD MILLION)

FRANCE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
COMPONENTS, 2020-2026 (USD MILLION)

FRANCE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY,  
2020-2026 (USD MILLION)

ROE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS &  
SERVICES, 2020-2026 (USD MILLION)

ROE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY COMPONENTS,  
2020-2026 (USD MILLION)

ROE AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY,  
2020-2026 (USD MILLION)

ASIA PACIFIC AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
COUNTRY, 2020-2026 (USD MILLION)

ASIA PACIFIC AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
PRODUCTS & SERVICES, 2020-2026 (USD MILLION)

ASIA PACIFIC AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
COMPONENTS, 2020-2026 (USD MILLION)

ASIA PACIFIC AMBULATORY SURGICAL CENTERS MARKET VALUE, BY  
SPECIALITY, 2020-2026 (USD MILLION)

CHINA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY PRODUCTS &  
SERVICES, 2020-2026 (USD MILLION)

CHINA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY COMPONENTS,  
2020-2026 (USD MILLION)

CHINA AMBULATORY SURGICAL CENTERS MARKET VALUE, BY SPECIALITY,

2020-2026 (USD MILLION)

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