

Air Quality Monitoring System Market by Product (Indoor and Outdoor), Sampling (Active/Continuous Monitoring, Passive Monitoring, Intermittent Monitoring, Manual Monitoring, and Stack Monitoring), Pollutant (Chemical Pollutants, Physical Pollutants, and Biological), End-user (Government Agencies and Academic Institutes, Commercial and Residential Users, Petrochemical Industry, Power Generation Plants, Pharmaceutical Industry, Smart City Authority and Other), By Geography (North America, Europe, APAC, and RoW) Global Opportunity Analysis and Industry Forecast up to 2026

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Abstracts

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Air Quality Monitors are the instruments are used to identify and track both outdoor as well as indoor pollutants level. It detects the level of pollutants like nitrous oxide,

Sulphur dioxide, particulates, organic volatile compounds (OVCs), and carbon monoxide. The increasing need to maintain air quality has encouraged the demand for air quality monitoring since the polluted air contains many harmful pollutants that cause health problems. Such harmful contaminants are emitted into the air by pollution from different factories, vehicles or by fossil fuel combustion in the residential places.

Research Methodology:

The air quality monitoring systems market has been analyzed by utilizing the optimum combination of secondary sources and in-house methodology, along with an irreplaceable blend of primary insights. The real-time assessment of the market is an integral part of our market sizing and forecasting methodology. Our industry experts and panel of primary participants have helped in compiling relevant aspects with realistic parametric estimations for a comprehensive study.

The significant increase in the levels of pollution has contributed to the spread of diseases such as Lung cancer, cardiovascular diseases, asthma, and obstructive pulmonary diseases among people. The increase in awareness of the adverse health effects of polluted air has spurred the growth of the market for air quality monitoring. Also, the government's supporting regulations concerning the market for air quality equipment has been complemented by measuring and regulating air pollution and growing the public-private collaboration for air quality monitoring. The high prices and the technological challenges of air quality monitoring, however, limit the market growth.

Based on the product, the market has been segmented into outdoor monitors (portable, comprising fixed and particulate monitors, dust, as well as AQM stations) and indoor monitors (portable monitors and comprising fixed). In 2019 the AQMS market was dominated by the indoor monitor segment. While the outdoor monitor segment is expected to experience the highest growth rate during the forecast period due to the growing industrial usage of monitoring systems for ambient air pollution and expansions in the end-user base of fixed outdoor monitors across different locations worldwide.

The air quality market segment is broadly categorized into five segments- passive, continuous, intermittent, stack sampling and manual. In 2019 the continuous sampling segment had the highest share. The supportive government regulations have attributed to this through effective air pollution monitoring in various markets, a large installation for ongoing air monitoring stations, and for the ongoing development of continuous monitoring systems.

On the basis of the end-user the market has been segmented into residential and commercial users, academic institutes and government agencies, power generation plants, smart city authority pharmaceutical industry and other end users. Wherein the academic institutions and government agencies accounted for the largest share in 2019.

The key players in this segment are Testo, Honeywell, Spectris, Aligent Technologies, TSI, Tisch Environmental, 3M, Perkin Elmer, Merck, GE Healthcare, Horiba, Inc, Emerson Electric, Thermo Fisher Scientific, AMGENTeledyne Technologies, Orbes Marshall, Hangzhou Zetian Technology Co., Ltd, Atmotube, and Aeroqual.

Geography wise, the Air Quality Monitoring market was further categorized into The Asia Pacific, Europe, North America, and the rest of the world. The major chunk of revenue comes from the Asia Pacific region. Due to the stringent air pollution regulation large scale industrialisation in APAC countries an increasing government support for commercialization and development of advanced AQM products in this specific region.

Air Quality Monitoring System Market: Geographic Distribution (2019)North AmericaXX.X%Asia PacificXX.X%EuropeXX.X%MEAXX.X%Increasinglystringentgovernmentregulationforpollutionmonitoring&controlarekeydrivingfactor.Significant rise in middle-class population with improving awareness presents huge growth potential for market growth.Europe holds the second largest market share in AQM System with characteristic difference in research funding, government regulations, as well as industrial expenditure.

Air Quality Monitoring System's estimated market value in 2020 is \$4.76 billion and it is predicted to grow at a CAGR of 5.26%. There are two important factors that drive the growth of the market for air quality monitoring systems:

Rising air pollution levels

Favourable private as well as public initiatives for public awareness and environmental preservation.

The market for air quality monitoring system is projected to grow at a CAGR of 5.26%. We have a lot of opportunities in developing countries and this report should help to understand the current dynamics of the industry-changing demands and technologies that might be needed to improve the user experience.

This report would be the foundation for any research on vendor capabilities, SWOT of the sensors, organized framework for data analysis for advanced innovation and Air Quality Monitoring Systems.

This report would act as the backbone for comprehensive research and an instrument for upcoming technologies and innovations. This gives us a clear idea regarding the major competitors, their competitive edge and their journey.

The report provides insights into the upcoming technical developments and innovative air quality monitoring solutions.

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