

Agricultural Films Market based on Type (LLDPE, LDPE, EVA, HDPE, and Others), Application (Greenhouse Films, Mulch Films, and Silage Films), and Geography (North America, Europe, APAC, and RoW) – Forecast up to 2027

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Abstracts

The Agricultural Films Market is projected to grow at the rate of 6.4% CAGR by 2027. Few factors anticipated to propel revenue growth of the market are the requirement to increase agricultural productivity and technological advancements such as Ultra Violet (UV) blocking, NIR blocking, florescent and ultra-thermic films in emerging coupled with the developed countries. The advantages of agricultural films, such as declining the risk of seed germination, increasing soil temperature, offering nutrients, and protecting against ultraviolet rays, are also factors projected to foster the growth of the global agriculture films market. On the other hand, the huge cost of installation and the negative impact of plastics on the environment are likely to hamper the market growth. Agricultural films are plastics used to improve the quality of crops, ensure maximum usage of the harvest and protect the soil from extreme weather conditions and growth of weeds. Also, these films are helpful in managing humidity levels in crop fields, which maintains internal temperature and stops evapotranspiration. On the basis of application, various types of agricultural films are available currently.

Agricultural Films Market based on Type

Linear Low-Density Polyethylene (LLDPE)

Low-Density Polyethylene (LDPE)

Ethylene-Vinyl Acetate (EVA)

High-Density Polyethylene (HDPE)

Others

Agricultural Films Market based on Application

Greenhouse Films

Mulch Films

Silage Films

Agricultural Films Market based on Geography

North America

Europe

Asia Pacific

Rest of the World

On the basis of type, the agriculture films market is classified into Linear Low-Density Polyethylene (LLDPE), Low-Density Polyethylene (LDPE), Ethylene-Vinyl Acetate (EVA), High-Density Polyethylene (HDPE), and Others. The linear low-density polyethylene is the segment to have a significant share in the market. The significance is due to the wide usage of linear low-density polyethylene among all the PE films. LLDPE films and sheets provide properties such as moisture barrier, greater puncture resistance, great tensile strength, resistance to sunlight & cracking, and compatibility in low-temperature properties. LLDPE films are taking traditional LDPE in several areas due to their lower production cost and high product performance.

Further on the basis of application, the applications of agriculture films are greenhouse films, mulch films, and silage films. The greenhouse films are expected to have the largest share in the market. Greenhouse film helps fruits and vegetables ripen quickly,

which enables a farmer to harvest a number of crops in a year. Greenhouse films maintain a consistent temperature, which raises the efficiency of crops. Besides the provision of protection for crops from wind, rain, and frost, greenhouse film also minimizes water consumption by lowering the evaporation rate. The uniqueness of structure and the controlled atmosphere allow agriculture production to match all the standards needed for exports.

In terms of geography, the Asia Pacific region is having the dominating share in the market. The factors such as enormous agricultural growth and escalated demand for food in major countries such as China and India are responsible for market growth. Few other factors are the growing population and increasing per capita intake of food exert burden on the agricultural output.

Surging population growth in various regions across the world has majorly propelled the increased agricultural output. This growth, coupled with the increasing disposable incomes in emerging countries, has caused increased dietary changes, therefore fueling the global demand for food. In order to meet the increasing demand for food, farmers around the world are adopting various advanced types of agriculture techniques, including where agriculture films are used to increase plant growth. The above factor eventually augments the global agriculture films market growth.

Competitors identified in the agricultural films market report are Henan YinFeng Plastic Co., LTD, Trioplast Industrier AB, Berry Global Inc., RPC bpi group, BASF SE, Coveris S.A., RKW Hyplast NV, Plastika Kritis S.A., Novamont S.p.A., and Achilles Corporation.

As a result, the scenario of declining arable land around the world, the significance of the usage of plastic in agriculture has increased. Hence, the usage of plastic in the agricultural sector has contributed to higher efficiency and crop productivity, which is why agricultural films are being used worldwide.

This report focuses on the present and future prospects of the agricultural films market in the developed and developing markets.

This report includes the segments and sub-segments of the market coupled with the segment which is estimated to dominate the market share.

This report also includes the recent developments, market shares, and strategies that are adopted by the key market players, as well as their profiles are included

This report further emphasizes the factors which are influencing the growth of the market, such as drivers, constraints, challenges, and opportunities.

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