

Acoustic Sealant Market By Type (Acrylic, Silicone, Polyurethane), By End-User (Construction, Automotive, Electronic Equipment) and By Geography – Global Driver, Restraints, Opportunities, Trends, and Forecast to 2022

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Abstracts

The acoustic sealant is an elastic and durable sealant designed to reduce sound transmission in all types of wall systems. Acoustic sealants have the advanced properties of universal application to control moisture and water. The acoustic rated sealant is generally an acrylic-based material, and hence these are paintable as well. The acrylic material has intumescent qualities for fire protection, i.e., it can be widely used for fire-proofing and sound-proofing internal frames and sealing joints. In recent years, sealants have grown extraordinarily with the global sealants market attracting a significant share.

Research Methodology

The acoustic sealants market has been analyzed by utilizing the optimum combination of secondary sources and in-house methodology along with an irreplaceable blend of primary insights. The real-time assessment of the market is an integral part of our market sizing and forecasting methodology. Our industry experts and panel of primary participants helped in compiling relevant aspects with realistic parametric estimations for a comprehensive study. The participation share of different categories of primary participants is given below:

Key Market Insights

Acoustic sealants have created a niche market in various applications. Unwanted and

annoying noise can be a source of headache, stress, and damage to hearing. Also, it can create inefficiency in workers and chaos in the neighborhood. In automotive and transportation industries, excessive noise is the primary concern and it has both comfort & safety implications. Several types of acoustic sealants are available in the market, which includes a variety of materials such as silicones, rubber, polyurethanes, and epoxy resins.

The extensive use of these sealants in construction and automotive sectors has given a massive boost to the acoustic sealant market in recent years. The rapid growth in economies across the globe and the increasing per capita income among consumers in developing countries are increasing the demand for automobiles. This, in turn, is increasing the demand for acoustic sealants on vehicles. The construction sector is presently leading the market and is expected to remain the same during the forecast years. Emerging economies such as China, India, and Brazil are looking forward to take advantage of the benefits of acoustic sealants. Further, the industrial and infrastructural market growth is expected to foster the acoustic sealants market.

North America is the largest acoustic sealants market globally due to the presence of export-oriented manufacturing capacities and intense domestic demand from various end-user industries. The increase in automobile manufacturing and building construction is further driving the market growth in the region. The anticipated economic stability in Europe is expected to boost its manufacturing sector, complementing the growth of the acoustic sealants market. North America is likely to remain as the key region with a significant contribution coming from the US. Few of the prominent companies operating in the acoustic sealants market are BASF SE, 3M, Dow Corning Corporation, General Electric, and Evonik Industries AG.

Types:

Acrylic

Silicone

Polyurethane

Others

End-users:

Construction

Automotive

Electronic Equipment

Others

Geography:

Asia Pacific

North America

Europe

Rest of the World

Contents

1 REPORT OUTLINE

- 1.1 Introduction
- 1.2 Report Scope
- 1.3 Market Definition
- 1.4 Research Methodology
 - 1.4.1 Data Collation & In-house Estimation
 - 1.4.2 Market Triangulation
 - 1.4.3 Forecasting
- 1.5 Study Declarations
- 1.6 Report Assumptions
- 1.7 Stakeholders

2 EXECUTIVE SUMMARY

- 2.1 Asia Pacific Has Highest Growth Rate in the Acoustic Sealant Market
- 2.2 Acoustic sealant in construction is Increasing Its Lead With High Growth Coming From Developing Countries

3 MARKET POSITIONING

- 3.1 Total Addressable Market: acoustic insulation market
 - 3.1.1 Market Overview
 - 3.1.2 Major Trends
- 3.2 Segmented Addressable Market
- 3.3 Related Markets

4 MARKET OUTLOOK

- 4.1 Overview
- 4.2 Value Chain Analysis
- 4.3 PESTLE Analysis
- 4.4 Porter 5 (Five) Forces
- 4.5 Patent Analysis

5 MARKET CHARACTERISTICS

5.1 Market Segmentation

5.2 Market Dynamics

5.2.1 Drivers

5.2.1.1 Increasing demand of comfort life in big cities

5.2.1.2 Rising health concerns and stringent regulatory environment

5.2.2 Restraints

5.2.2.1 Raw material price fluctuations

5.2.2.2 Low awareness of acoustic sealants in emerging economies

5.2.3 Opportunities

5.2.3.1 Technological development in the products

5.2.3.2 Large untapped market in developing and underdeveloped countries

5.2.4 DRO – Impact Analysis

6 BY TYPE: MARKET SIZE AND ANALYSIS

6.1 Overview

6.2 Acrylic Acoustic sealant

6.3 Silicone Acoustic Sealant

6.4 Polyurethane Acoustic sealant

6.5 Vendor Profiles

6.5.1 BASF SE

6.5.1.1 Overview

6.5.1.2 Business units

6.5.1.3 Geographic revenue

6.5.1.4 Product profile

6.5.1.5 Recent developments

6.5.1.6 Business focus

6.5.1.7 SWOT analysis

6.5.1.8 Business strategies

6.5.2 3M

6.5.2.1 Overview

6.5.2.2 Business units

6.5.2.3 Geographic revenue

6.5.2.4 Product profile

6.5.2.5 Recent Development

6.5.2.6 SWOT analysis

6.5.2.7 Business strategies

6.5.3 Dow Corning Corporation

6.5.3.1 Overview

- 6.5.3.2 Business unit
- 6.5.3.3 Geographic revenue
- 6.5.3.4 Product profile
- 6.5.3.5 6.5.3.5 Recent Developments
- 6.5.3.6 Business focus
- 6.5.3.7 SWOT analysis
- 6.5.4 General Electric (GE)
 - 6.5.4.1 Overview
 - 6.5.4.2 Business units
 - 6.5.4.3 Geographic Revenue
 - 6.5.4.4 Product profile
 - 6.5.4.5 Business activities
 - 6.5.4.6 6.5.4.6 Recent developments
 - 6.5.4.7 SWOT analysis
 - 6.5.4.8 Business strategy
- 6.5.5 Evonik Industries AG
 - 6.5.5.1 Overview
 - 6.5.5.2 Business units
 - 6.5.5.3 Geographic revenue
 - 6.5.5.4 Product profile
 - 6.5.5.5 Recent developments
 - 6.5.5.6 Business focus

7 END-USER: MARKET SIZE AND ANALYSIS

- 7.1 Overview
- 7.2 Construction
- 7.3 Automotive
- 7.4 Electronic Equipment
- 7.5 Customer Profile
 - 7.5.1 Boeing Corporation
 - 7.5.1.1 Overview
 - 7.5.1.2 Business Units
 - 7.5.1.3 Geographic revenue
 - 7.5.1.4 Recent developments
 - 7.5.1.5 Business Focus
 - 7.5.1.6 SWOT Analysis
 - 7.5.1.7 Business strategy
 - 7.5.2 Bechtel Corporation

- 7.5.2.1 Overview
- 7.5.2.2 7.5.2.2 Business units
- 7.5.2.3 Geographic revenue
- 7.5.2.4 Product profile
- 7.5.2.5 Business focus
- 7.5.2.6 SWOT analysis
- 7.5.2.7 Business strategy
- 7.5.3 Toyota Motor Corporation
 - 7.5.3.1 Overview
 - 7.5.3.2 Business activities
 - 7.5.3.3 Geographic revenue
 - 7.5.3.4 Business Activities
 - 7.5.3.5 Recent developments
 - 7.5.3.6 Business focus
 - 7.5.3.7 7.5.3.7 SWOT analysis
- 7.5.4 Siemens AG
 - 7.5.4.1 Overview
 - 7.5.4.2 Business unit
 - 7.5.4.3 Geographic revenue
 - 7.5.4.4 Recent developments
- 7.5.5 VINCI
 - 7.5.5.1 Overview
 - 7.5.5.2 Business units
 - 7.5.5.3 Geographic revenue
 - 7.5.5.4 Business segments
 - 7.5.5.5 Business focus
 - 7.5.5.6 SWOT analysis
 - 7.5.5.7 Business strategies

8 REGIONS: MARKET SIZE AND ANALYSIS

- 8.1 Overview
- 8.2 Asia Pacific
 - 8.2.1 Asia Pacific Market by Countries
 - 8.2.2 Asia Pacific Market by Type
 - 8.2.3 Asia Pacific Market by End-user
- 8.3 North America
 - 8.3.1 North America Market by Countries
 - 8.3.2 North America Market by type

8.3.3 North America Market by End-user

8.4 Europe

8.4.1 Europe Market by Country

8.4.2 Europe Market by type

8.4.3 Europe Market by End-user

8.5 Rest of the World

8.5.1 Rest of the World Market by Regions

8.5.2 Rest of the World Market by Type

8.5.3 Rest of the World Market by End-user

9 COMPANIES TO WATCH FOR

9.1 BOSTIK Technologies Corp.,

9.1.1 Overview

9.2 H.B. Fuller's passed the American Architectural Manufacturers Association (AAMA)

10 COMPETITIVE LANDSCAPE

10.1 Competitor Comparison Analysis

10.2 Market Landscape

10.2.1 Mergers, Acquisitions, & Joint Ventures

10.2.2 Awards & Recognizing

10.2.3 Exhibition & Product Launch

10.2.4 Divestment & divestiture

11 EXPERT'S VIEWS

12 ANNEXURE

Abbreviations

?

Tables

Table 1 GLOBAL ACOUSTIC SEALANT MARKET REVENUE BY TYPE, 2016-2023
(\$MILLION)

Table 2 GLOBAL ACOUSTIC SEALANT MARKET VOLUME BY TYPE, 2016-2023
(KILOTONS)

- Table 3 GLOBAL ACRYLIC ACOUSTIC SEALANT MARKET REVENUE, BY GEOGRAPHY, 2016-2023 (\$MILLION)
- Table 4 GLOBAL ACRYLIC ACOUSTIC SEALANT MARKET VOLUME, BY GEOGRAPHY, 2016-2023 (KILOTONS)
- Table 5 GLOBAL SILICONE ACOUSTIC SEALANT MARKET REVENUE, BY GEOGRAPHY, 2016-2023 (\$MILLION)
- Table 6 GLOBAL SILICONE ACOUSTIC SEALANT MARKET VOLUME, BY GEOGRAPHY, 2016-2023 (KILOTONS)
- Table 7 GLOBAL POLYURTHANE ACOUSTIC SEALANT MARKET REVENUE, BY GEOGRAPHY, 2016-2023 (\$MILLION)
- Table 8 GLOBAL POLYURETHANE ACOUSTIC SEALANT MARKET VOLUME, BY GEOGRAPHY, 2016-2023 (KILOTONS)
- Table 9 BASF SE: PRODUCT PROFILE
- Table 10 BASF SE: RECENT DEVELOPMENTS
- Table 11 3M: PRODUCT PROFILE
- Table 12 3M: RECENT DEVELOPMENTS
- Table 13 DOW CORNING CORPORATION: PRODUCT PROFILE
- Table 14 DOW CORNING CORPORATION: RECENT DEVELOPMENTS
- Table 15 GENERAL ELECTRIC: PRODUCT PROFILE
- Table 16 GENERAL ELECTRIC: BUSINESS ACTIVITIES
- Table 17 GE: RECENT DEVELOPMENTS
- Table 18 EVONIK: PRODUCT PROFILE
- Table 19 EVONIK: RECENT DEVELOPMENTS
- Table 20 GLOBAL ACOUSTIC SEALANT MARKET REVENUE BY END-USER, 2016-2023 (\$MILLION)
- Table 21 GLOBAL ACOUSTIC SEALANT MARKET VOLUME BY END USERS, 2016-2023 (KILOTONS)
- Table 22 GLOBAL ACOUSTIC SEALANT IN CONSTRUCTION MARKET REVENUE, BY GEOGRAPHY, 2016-2023 (\$MILLION)
- Table 23 GLOBAL ACOUSTIC SEALANT IN CONSTRUCTION MARKET VOLUME, BY GEOGRAPHY, 2016-2023 (KILOTONS)
- Table 24 GLOBAL ACOUSTIC SEALANT IN AUTOMOTIVE MARKET REVENUE, BY GEOGRAPHY, 2016-2023 (\$MILLION)
- Table 25 GLOBAL ACOUSTIC SEALANT IN AUTOMOTIVE MARKET VOLUME, BY GEOGRAPHY, 2016-2023 (KILOTONS)
- Table 26 GLOBAL ACOUSTIC SEALANT IN ELECTRONIC EQUIPMENT MARKET REVENUE, BY GEOGRAPHY, 2016-2023 (\$MILLION)
- Table 27 GLOBAL ACOUSTIC SEALANT IN ELECTRONIC EQUIPMENT MARKET VOLUME, BY GEOGRAPHY, 2016-2023 (KILOTONS)

Table 28 BOEING CORPORATION: RECENT DEVELOPMENTS

Table 29 BETCHEL CORPORATION: PRODUCT PROFILE

Table 30 TOYOTA: PRODUCT PROFILE

Table 31 TOYOTA: RECENT DEVELOPMENTS

Table 32 SIEMENS AG: RECENT DEVELOPMENTS

Table 33 GLOBAL ACOUSTIC SEALANT MARKET VALUE, BY GEOGRAPHY, 2016?2023 (\$MILLION)

Table 34 GLOBAL ACOUSTIC SEALANT MARKET VOLUME, BY GEOGRAPHY, 2016?2023 (KILOTONS)

Table 35 ASIA PACIFIC ACOUSTIC SEALANT VALUE, BY COUNTRY, 2016?2023 (\$MILLION)

Table 36 ASIA PACIFIC ACOUSTIC SEALANT MARKET VOLUME, BY COUNTRY, 2016?2023 (KILOTONS)

Table 37 ASIA PACIFIC ACOUSTIC SEALANT MARKET VALUE, BY TYPE, 2016?2023 (\$MILLION)

Table 38 ASIA PACIFIC ACOUSTIC SEALANT MARKET VOLUME, BY TYPE, 2016?2023 (KILOTONS)

Table 39 ASIA PACIFIC ACOUSTIC SEALANT MARKET VALUE, BY END-USER, 2016?2023 (\$MILLION)

Table 40 ASIA PACIFIC ACOUSTIC SEALANT MARKET VOLUME, BY END-USER, 2016?2023 (KILOTONS)

Table 41 NORTH AMERICA ACOUSTIC SEALANT MARKET VALUE, BY COUNTRY, 2016?2023 (\$MILLION)

Table 42 NORTH AMERICA ACOUSTIC SEALANT MARKET VOLUME, BY COUNTRY, 2016?2023 (KILOTONS)

Table 43 NORTH AMERICA ACOUSTIC SEALANT MARKET VALUE, BY TYPE, 2016?2023 (\$MILLION)

Table 44 NORTH AMERICA ACOUSTIC SEALANT MARKET VOLUME, BY TYPE, 2016?2023 (KILOTONS)

Table 45 NORTH AMERICA ACOUSTIC SEALANT MARKET VALUE, BY END-USER, 2016?2023 (\$MILLION)

Table 46 NORTH AMERICA ACOUSTIC SEALANT MARKET VOLUME, BY END-USER, 2016?2023 (KILOTONS)

Table 47 EUROPE ACOUSTIC SEALANT MARKET VALUE, BY COUNTRY, 2016?2023 (\$MILLION)

Table 48 EUROPE ACOUSTIC SEALANT MARKET VOLUME, BY COUNTRY, 2016?2023

Table 49 EUROPE ACOUSTIC SEALANT MARKET VALUE, BY TYPE, 2016?2023 (\$MILLION)

Table 50 EUROPE ACOUSTIC SEALANT MARKET VOLUME, BY TYPE, 2016?2023 (KILOTONS)

Table 51 EUROPE ACOUSTIC SEALANT MARKET VALUE, BY END-USER, 2016?2023 (\$MILLION)

Table 52 EUROPE ACOUSTIC SEALANT MARKET VOLUME, BY END USER, 2016?2023 (KILOTONS)

Table 53 REST OF THE WORLD ACOUSTIC SEALANT MARKET VALUE, BY GEOGRAPHY, 2016?2023 (\$MILLION)

Table 54 REST OF THE WORLD ACOUSTIC SEALANT MARKET VOLUME, BY GEOGRAPHY, 2016?2023 (KILOTONS)

Table 55 REST OF THE WORLD ACOUSTIC SEALANT MARKET VALUE, BY TYPE, 2016?2023 (\$MILLION)

Table 56 REST OF THE WORLD ACOUSTIC SEALANT MARKET VOLUME, BY TYPE, 2016?2023 (KILOTONS)

Table 57 REST OF THE WORLD ACOUSTIC SEALANT MARKET VALUE, BY END-USER, 2016?2023 (\$MILLION)

Table 58 REST OF THE WORLD ACOUSTIC SEALANT MARKET VOLUME, BY END-USER, 2016?2023 (KILOTONS)

Table 59 MERGERS, ACQUISITIONS, & JOINT VENTURES

Table 60 AWARD & RECOGNIZING

Table 61 EXHIBITION & PRODUCT LAUNCH

Table 62 DIVESTMENT & DIVESTITURE

Charts

Chart 1 RESEARCH METHODOLOGY OF GLOBAL ACOUSTIC SEALANT MARKET: DATA COLLATION

Chart 2 RESEARCH METHODOLOGY OF GLOBAL ACOUSTIC SEALANT MARKET: TRIANGULATION

Chart 3 RESEARCH METHODOLOGY OF GLOBAL ACOUSTIC SEALANT MARKET: FORECASTING

Chart 4 GLOBAL ACOUSTIC SEALANT MARKET: REGIONAL ANALYSIS (2017 & 2023)

Chart 5 GLOBAL ACOUSTIC SEALANT END-USER MARKET 2017 & 2023

Chart 6 TOTAL ADDRESSABLE MARKET (TAM): ACOUSTIC INSULATION MARKET

Chart 7 VALUE CHAIN: ACOUSTIC SEALANT MARKET

Chart 8 PESTLE ANALYSIS: ACOUSTIC SEALANT MARKET

Chart 9 PORTER 5 FORCES ANALYSIS: ACOUSTIC SEALANT MARKET

Chart 10 ACOUSTIC SEALANT: PATENT ANALYSIS (2012–2017*)

Chart 11 ACOUSTIC SEALANT: PATENT ANALYSIS, BY REGION (2012–2017)

- Chart 12 MARKET SEGMENTATION: ACOUSTIC SEALANT
- Chart 13 MARKET DYNAMICS – DRIVERS, RESTRAINTS, AND OPPORTUNITIES
- Chart 14 DRO - IMPACT ANALYSIS: ACOUSTIC SEALANT MARKET
- Chart 15 GLOBAL ACOUSTIC SEALANT MARKET REVENUE BY TYPE, 2016-2023 (\$MILLION)
- Chart 16 GLOBAL ACRYLIC ACOUSTIC SEALANT MARKET REVENUE, BY GEOGRAPHY, 2016-2023 (\$MILLION)
- Chart 17 GLOBAL SILICONE ACOUSTIC SEALANT MARKET REVENUE BY TYPE, 2016-2023 (\$MILLION)
- Chart 18 GLOBAL POLYURETHANE ACOUSTIC SEALANT MARKET REVENUE BY TYPE, 2016-2023 (\$MILLION)
- Chart 19 BASF SE: OVERVIEW SNAPSHOT
- Chart 20 BASF SE: BUSINESS UNITS
- Chart 21 BASF SE: GEOGRAPHIC REVENUE
- Chart 22 BASF SE: SWOT ANALYSIS
- Chart 23 3M: OVERVIEW SNAPSHOT
- Chart 24 3M: BUSINESS UNITS
- Chart 25 3M: GEOGRAPHIC REVENUE
- Chart 26 3M: SWOT ANALYSIS
- Chart 27 DOW CORNING CORPORATION: OVERVIEW SNAPSHOT
- Chart 28 DOW CORNING CORPORATION: SWOT ANALYSIS
- Chart 29 GENERAL ELECTRIC (GE): OVERVIEW SNAPSHOT
- Chart 30 GENERAL ELECTRIC (GE): BUSINESS UNITS
- Chart 31 GENERAL ELECTRIC (GE): GEOGRAPHIC REVENUE
- Chart 32 GENERAL ELECTRIC (GE): SWOT ANALYSIS
- Chart 33 EVONIK: OVERVIEW SNAPSHOT
- Chart 34 EVONIK: BUSINESS UNITS
- Chart 35 EVONIK: GEOGRAPHIC REVENUE
- Chart 36 GLOBAL ACOUSTIC SEALANT MARKET REVENUE BY END-USER, 2016-2023 (\$MILLION)
- Chart 37 GLOBAL ACOUSTIC SEALANT IN AUTOMOTIVE & TRANSPORTATION MARKET REVENUE BY END-USER, 2016-2023 (\$MILLION)
- Chart 38 GLOBAL ACOUSTIC SEALANT IN AUTOMOTIVE MARKET REVENUE BY END-USER, 2016-2023 (\$MILLION)
- Chart 39 GLOBAL ACOUSTIC SEALANT IN ELECTRONIC EQUIPMENT MARKET REVENUE, BY GEOGRAPHY, 2016-2023 (\$MILLION)
- Chart 40 BOEING CORPORATION: OVERVIEW
- Chart 41 BOEING CORPORATION: BUSINESS UNITS
- Chart 42 BOEING CORPORATION: GEOGRAPHIC REVENUE

- Chart 43 BOEING CORPORATION: SWOT ANALYSIS
- Chart 44 BETCHEL CORPORATION: OVERVIEW SNAPSHOT
- Chart 45 BETCHEL CORPORATION: SWOT ANALYSIS
- Chart 46 TOYOTA: OVERVIEW SNAPSHOT
- Chart 47 TOYOTA: BUSINESS ACTIVITIES
- Chart 48 TOYOTA: GEOGRAPHIC REVENUE
- Chart 49 TOYOTA: SWOT ANALYSIS
- Chart 50 SIEMENS AG: OVERVIEW SNAPSHOT
- Chart 51 SIEMENS AG: BUSINESS UNITS (2014 2016)
- Chart 52 SIEMENS AG: GEOGRAPHIC REVENUE
- Chart 53 VINCI: OVERVIEW SNAPSHOT
- Chart 54 VINCI: BUSINESS UNITS
- Chart 55 VINCI: GEOGRAPHIC REVENUE
- Chart 56 Chart 55 VINCI: SWOT ANALYSIS
- Chart 57 GLOBAL ACOUSTIC SEALANT MARKET VALUE, BY GEOGRAPHY, 2016?2023 (\$MILLION)
- Chart 58 ASIA PACIFIC ACOUSTIC SEALANT MARKET VALUE, BY COUNTRY, 2016?2023 (\$MILLION)
- Chart 59 ASIA PACIFIC ACOUSTIC SEALANT MARKET VALUE, BY TYPE, 2016?2023 (\$MILLION)
- Chart 60 ASIA PACIFIC ACOUSTIC SEALANT MARKET VALUE, BY END-USER, 2016?2023 (\$MILLION)
- Chart 61 NORTH AMERICA ACOUSTIC SEALANT MARKET VALUE, BY COUNTRY, 2016?2023 (\$MILLION)
- Chart 62 NORTH AMERICA ACOUSTIC SEALANT MARKET VALUE, BY TYPE, 2016?2023 (\$MILLION)
- Chart 63 NORTH AMERICA ACOUSTIC SEALANT MARKET VALUE, BY END USER, 2016?2023 (\$MILLION)
- Chart 64 EUROPE ACOUSTIC SEALANT MARKET VALUE, BY COUNTRY, 2016?2023 (\$MILLION)
- Chart 65 EUROPE ACOUSTIC SEALANT MARKET VALUE, BY TYPE, 2016?2023 (\$MILLION)
- Chart 66 EUROPE ACOUSTIC SEALANT MARKET VALUE, BY END USER, 2016?2023 (\$MILLION)
- Chart 67 REST OF THE WORLD ACOUSTIC SEALANT MARKET VALUE, BY GEOGRAPHY, 2016?2023 (\$MILLION)
- Chart 68 REST OF THE WORLD ACOUSTIC SEALANT MARKET VALUE, BY TYPE, 2016?2023 (\$MILLION)
- Chart 69 REST OF THE WORLD ACOUSTIC SEALANT MARKET VALUE, BY END-

USER, 2016?2023 (\$MILLION)

Chart 70 BOSTIK: OVERVIEW

Chart 71 COMPETITIVE LANDSCAPE: GEOGRAPHIC EXPOSURE

Chart 72 MARKET LANDSCAPE: MARKET ACTIVITIES

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