

# **Wood Furniture Market by Wood Type (Hardwood, Softwood), Distribution Channel (Retail, Online), End User (Residential, Commercial), and Region 2024-2032**

<https://marketpublishers.com/r/W8CB1635C70DEN.html>

Date: April 2024

Pages: 137

Price: US\$ 3,899.00 (Single User License)

ID: W8CB1635C70DEN

## **Abstracts**

The global wood furniture market size reached US\$ 275.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 413.5 Billion by 2032, exhibiting a growth rate (CAGR) of 4.47% during 2024-2032. The escalating demand for wood furniture materials in residential applications, growing need for compact and multi-functional furniture to maximize space utilization in smaller apartments, and increasing awareness regarding the environmental issues represent some of the key factors driving the market.

Wood furniture is a type of furniture primarily crafted from wood, either in its natural form or processed. This encompasses single wood type, such as oak or mahogany, as well as composite wood furniture made by a combination of wood with other materials, such as plywood, MDF, or particleboard. Wood furniture is characterized by a natural warmth and texture, enhanced durability and longevity. Wood furniture can be crafted into a diverse range of styles and designs, and finished using a wide array of stains, paints, and other treatments to create a range of looks while simultaneously shielding the wood from wear and tear. Wood furniture can be used in residential, commercial, and institutional settings as it is customized to suit a variety of needs and preferences. Some of the advantages offered by wood furniture include natural beauty, easy maintenance and repair, minimal wear and tear due to aging, and sustainability as a renewable resource compared to other materials.

### **Wood Furniture Market Trends:**

The global market is primarily driven by the escalating demand for wood furniture materials in residential applications. This can be attributed to the growing need for compact and multi-functional furniture to maximize space utilization in smaller homes or

apartments. In line with this, the increasing awareness regarding various environmental issues among the masses is resulting in an increasing demand for renewable and eco-friendly wood furniture. Moreover, an enhanced focus on interior design aesthetics is also propelling the demand for rustic, vintage or futuristic-designed wooden furniture, which is impacting the market positively. The market is further fueled by the proliferation of e-commerce and online sales channels, thereby offering a diverse range of wood furniture options to a larger customer base. Apart from this, the shifting consumer preference toward the adoption of natural and authentic furniture materials is also creating a positive outlook for the market. Also, the growing number of customization and personalization options offered by furniture manufacturers are driving the demand for wood furniture as consumers look for furniture that adds a personalized touch to their homes. Some of the other factors contributing to the market include rapid urbanization, considerable growth in the hospitality and commercial sectors, emerging trend of do-it yourself (DIY) and no-assemble furniture trends, continual technological advancements in wood furniture manufacturing processes, and extensive research and development (R&D) activities.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global wood furniture market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on wood type, distribution channel, and end user.

#### Wood Type Insights:

Hardwood

Softwood

The report has provided a detailed breakup and analysis of the wood furniture market based on the wood type. This includes hardwood and softwood. According to the report, hardwood represented the largest segment.

#### Distribution Channel Insights:

Retail

Mass Market Player

Furniture Stores

Monobrand Furniture Stores

Online

The report has provided a detailed breakup and analysis of the wood furniture market based on the distribution channel. This includes retail (mass market player, furniture stores, and monobrand furniture stores) and online. According to the report, retail represented the largest segment.

#### End User Insights:

Residential  
Commercial

A detailed breakup and analysis of the wood furniture market based on the end user has also been provided in the report. This includes residential and commercial. According to the report, residential accounted for the largest market share.

#### Regional Insights:

North America  
United States  
Canada  
Asia Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico

## Others

### Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for wood furniture. Some of the factors driving the Asia Pacific wood furniture market included the inflating disposable income levels, growing need for compact and multi-functional furniture, presence of several key players, etc.

### Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global wood furniture market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Ashley Furniture Industries Inc., Haworth Inc., Herman Miller Inc., HNI Corporation, Inter IKEA Systems B.V., Kinnarps AB, Klaussner Home Furnishing, KOKUYO Co. Ltd., La-Z-Boy Incorporated, Okamura Corporation, Steelcase Inc., Williams-Sonoma Inc., etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

### Key Questions Answered in This Report:

How has the global wood furniture market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global wood furniture market?

What is the impact of each driver, restraint, and opportunity on the global wood furniture market?

What are the key regional markets?

Which countries represent the most attractive wood furniture market?

What is the breakup of the market based on the wood type?

Which is the most attractive wood type in the wood furniture market?

What is the breakup of the market based on the distribution channel?

Which is the most attractive distribution channel in the wood furniture market?

What is the breakup of the market based on the end user?

Which is the most attractive end user in the wood furniture market?

What is the competitive structure of the global wood furniture market?

Who are the key players/companies in the global wood furniture market?

## Contents

### 1 PREFACE

### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### 3 EXECUTIVE SUMMARY

### 4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

### 5 GLOBAL WOOD FURNITURE MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### 6 MARKET BREAKUP BY WOOD TYPE

- 6.1 Hardwood
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Softwood
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast

## **7 MARKET BREAKUP BY DISTRIBUTION CHANNEL**

### **7.1 Retail**

#### **7.1.1 Market Trends**

#### **7.1.2 Key Segments**

##### **7.1.2.1 Mass Market Player**

##### **7.1.2.2 Furniture Stores**

##### **7.1.2.3 Monobrand Furniture Stores**

#### **7.1.3 Market Forecast**

### **7.2 Online**

#### **7.2.1 Market Trends**

#### **7.2.2 Market Forecast**

## **8 MARKET BREAKUP BY END USER**

### **8.1 Residential**

#### **8.1.1 Market Trends**

#### **8.1.2 Market Forecast**

### **8.2 Commercial**

#### **8.2.1 Market Trends**

#### **8.2.2 Market Forecast**

## **9 MARKET BREAKUP BY REGION**

### **9.1 North America**

#### **9.1.1 United States**

##### **9.1.1.1 Market Trends**

##### **9.1.1.2 Market Forecast**

#### **9.1.2 Canada**

##### **9.1.2.1 Market Trends**

##### **9.1.2.2 Market Forecast**

### **9.2 Asia-Pacific**

#### **9.2.1 China**

##### **9.2.1.1 Market Trends**

##### **9.2.1.2 Market Forecast**

#### **9.2.2 Japan**

##### **9.2.2.1 Market Trends**

##### **9.2.2.2 Market Forecast**

#### **9.2.3 India**

- 9.2.3.1 Market Trends
- 9.2.3.2 Market Forecast
- 9.2.4 South Korea
  - 9.2.4.1 Market Trends
  - 9.2.4.2 Market Forecast
- 9.2.5 Australia
  - 9.2.5.1 Market Trends
  - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
  - 9.2.6.1 Market Trends
  - 9.2.6.2 Market Forecast
- 9.2.7 Others
  - 9.2.7.1 Market Trends
  - 9.2.7.2 Market Forecast
- 9.3 Europe
  - 9.3.1 Germany
    - 9.3.1.1 Market Trends
    - 9.3.1.2 Market Forecast
  - 9.3.2 France
    - 9.3.2.1 Market Trends
    - 9.3.2.2 Market Forecast
  - 9.3.3 United Kingdom
    - 9.3.3.1 Market Trends
    - 9.3.3.2 Market Forecast
  - 9.3.4 Italy
    - 9.3.4.1 Market Trends
    - 9.3.4.2 Market Forecast
  - 9.3.5 Spain
    - 9.3.5.1 Market Trends
    - 9.3.5.2 Market Forecast
  - 9.3.6 Russia
    - 9.3.6.1 Market Trends
    - 9.3.6.2 Market Forecast
  - 9.3.7 Others
    - 9.3.7.1 Market Trends
    - 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends

- 9.4.1.2 Market Forecast
- 9.4.2 Mexico
  - 9.4.2.1 Market Trends
  - 9.4.2.2 Market Forecast
- 9.4.3 Others
  - 9.4.3.1 Market Trends
  - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
  - 9.5.1 Market Trends
  - 9.5.2 Market Breakup by Country
  - 9.5.3 Market Forecast

## **10 DRIVERS, RESTRAINTS, AND OPPORTUNITIES**

- 10.1 Overview
- 10.2 Drivers
- 10.3 Restraints
- 10.4 Opportunities

## **11 VALUE CHAIN ANALYSIS**

## **12 PORTERS FIVE FORCES ANALYSIS**

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

## **13 PRICE ANALYSIS**

## **14 COMPETITIVE LANDSCAPE**

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
  - 14.3.1 Ashley Furniture Industries Inc.
    - 14.3.1.1 Company Overview



- 14.3.1.2 Product Portfolio
- 14.3.1.3 SWOT Analysis
- 14.3.2 Haworth Inc.
  - 14.3.2.1 Company Overview
  - 14.3.2.2 Product Portfolio
  - 14.3.2.3 SWOT Analysis
- 14.3.3 Herman Miller Inc.
  - 14.3.3.1 Company Overview
  - 14.3.3.2 Product Portfolio
  - 14.3.3.3 Financials
  - 14.3.3.4 SWOT Analysis
- 14.3.4 HNI Corporation
  - 14.3.4.1 Company Overview
  - 14.3.4.2 Product Portfolio
  - 14.3.4.3 Financials
  - 14.3.4.4 SWOT Analysis
- 14.3.5 Inter IKEA Systems B.V.
  - 14.3.5.1 Company Overview
  - 14.3.5.2 Product Portfolio
- 14.3.6 Kinnarps AB
  - 14.3.6.1 Company Overview
  - 14.3.6.2 Product Portfolio
- 14.3.7 Klaussner Home Furnishing
  - 14.3.7.1 Company Overview
  - 14.3.7.2 Product Portfolio
- 14.3.8 KOKUYO Co. Ltd.
  - 14.3.8.1 Company Overview
  - 14.3.8.2 Product Portfolio
  - 14.3.8.3 Financials
- 14.3.9 La-Z-Boy Incorporated
  - 14.3.9.1 Company Overview
  - 14.3.9.2 Product Portfolio
  - 14.3.9.3 Financials
  - 14.3.9.4 SWOT Analysis
- 14.3.10 Okamura Corporation
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
  - 14.3.10.3 Financials
- 14.3.11 Steelcase Inc.

- 14.3.11.1 Company Overview
- 14.3.11.2 Product Portfolio
- 14.3.11.3 Financials
- 14.3.11.4 SWOT Analysis
- 14.3.12 Williams-Sonoma Inc.
  - 14.3.12.1 Company Overview
  - 14.3.12.2 Product Portfolio
  - 14.3.12.3 Financials
  - 14.3.12.4 SWOT Analysis

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

## List Of Tables

### LIST OF TABLES

Table 1: Global: Wood Furniture Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Wood Furniture Market Forecast: Breakup by Wood Type (in Million US\$), 2024-2032

Table 3: Global: Wood Furniture Market Forecast: Breakup by Distribution Channel (in Million US\$), 2024-2032

Table 4: Global: Wood Furniture Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 5: Global: Wood Furniture Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Wood Furniture Market: Competitive Structure

Table 7: Global: Wood Furniture Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Wood Furniture Market: Major Drivers and Challenges

Figure 2: Global: Wood Furniture Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Wood Furniture Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Wood Furniture Market: Breakup by Wood Type (in %), 2023

Figure 5: Global: Wood Furniture Market: Breakup by Distribution Channel (in %), 2023

Figure 6: Global: Wood Furniture Market: Breakup by End User (in %), 2023

Figure 7: Global: Wood Furniture Market: Breakup by Region (in %), 2023

Figure 8: Global: Wood Furniture (Hardwood) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Wood Furniture (Hardwood) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Wood Furniture (Softwood) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Wood Furniture (Softwood) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Wood Furniture (Retail) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Wood Furniture (Retail) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Wood Furniture (Online) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Wood Furniture (Online) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Wood Furniture (Residential) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Wood Furniture (Residential) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Wood Furniture (Commercial) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Wood Furniture (Commercial) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: North America: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: North America: Wood Furniture Market Forecast: Sales Value (in Million

US\$), 2024-2032

Figure 22: United States: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: United States: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Canada: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Canada: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Asia-Pacific: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Asia-Pacific: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: China: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: China: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Japan: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Japan: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: India: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: India: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: South Korea: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: South Korea: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Australia: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Australia: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Indonesia: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Indonesia: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Others: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Others: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Europe: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Europe: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Germany: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Germany: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: France: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: France: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: United Kingdom: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: United Kingdom: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Italy: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Italy: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Spain: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Spain: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Russia: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Russia: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Others: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Others: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Latin America: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Latin America: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Brazil: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Brazil: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Mexico: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Mexico: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Others: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Others: Wood Furniture Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Middle East and Africa: Wood Furniture Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Middle East and Africa: Wood Furniture Market: Breakup by Country (in %), 2023

Figure 68: Middle East and Africa: Wood Furniture Market Forecast: Sales Value (in

Million US\$), 2024-2032

Figure 69: Global: Wood Furniture Industry: Drivers, Restraints, and Opportunities

Figure 70: Global: Wood Furniture Industry: Value Chain Analysis

Figure 71: Global: Wood Furniture Industry: Porter's Five Forces Analysis

## I would like to order

Product name: Wood Furniture Market by Wood Type (Hardwood, Softwood), Distribution Channel (Retail, Online), End User (Residential, Commercial), and Region 2024-2032

Product link: <https://marketpublishers.com/r/W8CB1635C70DEN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/W8CB1635C70DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



