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Wireless Broadband in Public Safety Market Report by Type (Fixed, Mobile), Offering (Hardware, Software, Services), Application (Video Surveillance and Monitoring, Automatic Vehicle Tracking, Real-time Incident Management, GIS (Geographic Information System), People Control and Management, and Others), End User (Department of Police, Department of Disaster Management, Medical Emergency Service Providers, and Others), and Region 2024-2032

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Abstracts

The global wireless broadband in public safety market size reached US$ 27.4 Billion in 2023. Looking forward, IMARC Group expects the market to reach US$ 155.2 Billion by 2032, exhibiting a growth rate (CAGR) of 20.9% during 2024-2032. The increasing focus on public safety, the rising incidences of natural disasters, and significant technological advancements in wireless communication represent some of the key factors driving the market.

Wireless broadband in public safety refers to using wireless technology to provide reliable and secure broadband connectivity to first responders and other public safety personnel. It can be provided through various technologies, including Long-Term Evolution (LTE) mobile communicators, real-time data transfer applications, wireless mobile networks, dedicated public safety networks, satellite communications, and radio management systems. These technologies allow responders to access high-speed data and voice communications from anywhere, even in remote or disaster-stricken areas. Wireless broadband in public safety enables real-time communication and data exchange between responders in the field and their command centers, enhancing

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situational awareness and improving response times. Besides this, it offers interoperability, security, and reliability. It can also help capture real-time information that aids in video surveillance and monitoring, automatic vehicle tracking, real-time incident management, and integrated data and device monitoring. Consequently, it has become essential for modern emergency response operations, police patrolling, security, and highway control.

Wireless Broadband in Public Safety Market Trends:
The increasing requirement for reliable and secure communication networks among first responders and public safety agencies across the globe represents the key factor driving the market growth. Besides this, with ongoing advancements in mobile connectivity systems and the emergence of new communication technologies such as 5G and LTE, various public and private organizations are widely employing wireless broadband solutions to gain real-time information and ensure public safety. This, in turn, is creating a propitious outlook for the market. Moreover, the growing incidence of natural disasters, such as earthquakes, hurricanes, and wildfires, is fueling the need for wireless broadband in public safety to help responders communicate and coordinate their efforts. Concurrent with this, widespread product adoption to support global positioning system (GPS) tracking and mapping across location-based services in public safety applications is acting as a significant growth-inducing factor. In addition to this, the extensive focus on public safety and the introduction of numerous favorable policies by governments around the world to ensure public safety are contributing to the market growth. Furthermore, consistent technological innovations, such as the integration of connected devices with the Internet of Things (IoT) and artificial intelligence (AI) solutions to enhance the operational efficiency of mission-critical LTE, encrypted voice calls, and base stations, are aiding in market expansion. Other factors, including the proliferation of smartphones, laptops, computers, and IoT devices, penetration of high-speed internet, particularly in rural areas, and the rising use of unmanned aerial vehicles (UAVs) for public safety, are presenting remunerative growth opportunities for the market.

Key Market Segmentation:
IMARC Group provides an analysis of the key trends in each sub-segment of the global wireless broadband in public safety market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, offering, application, and end user.

Type Insights:

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Fixed
Mobile

The report has provided a detailed breakup and analysis of the wireless broadband in public safety market based on the type. This includes fixed and mobile.

Offering Insights

Hardware
Software
Services

A detailed breakup and analysis of the wireless broadband in public safety market based on the offering has also been provided in the report. This includes hardware, software, and services.

Application Insights:

Video Surveillance and Monitoring
Automatic Vehicle Tracking
Real-time Incident Management
GIS (Geographic Information System)
People Control and Management
Others

The report has provided a detailed breakup and analysis of the wireless broadband in public safety market based on the application. This includes video surveillance and monitoring, automatic vehicle tracking, real-time incident management, geographic information system (GIS), people control and management, and others. According to the report, video surveillance and monitoring represented the largest segment.

End User Insights:

Department of Police
Department of Disaster Management
Medical Emergency Service Providers
Others

A detailed breakup and analysis of the wireless broadband in public safety market

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based on the end user has also been provided in the report. This includes department of police, department of disaster management, medical emergency service providers, and others.

Regional Insights:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for wireless broadband in public safety. Some of the factors driving the North America wireless broadband in public safety market included the growing demand for reliable communication networks for first responders and public

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safety agencies, the increasing incidence of natural disasters, and ongoing technological advancements.

Competitive Landscape:
The report has also provided a comprehensive analysis of the competitive landscape in the global wireless broadband in public safety market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include AT&T Inc., Broadcom Inc., Cisco Systems Inc., General Dynamics Corporation, Hitachi Ltd., Huawei Technologies Co. Ltd., L3Harris Technologies Inc., Motorola Solutions Inc., Nokia Corporation, Telefonaktiebolaget LM Ericsson, Verizon Communications Inc. and ZTE Corporation. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

1. What was the size of the global wireless broadband in public safety market in 2023?
2. What is the expected growth rate of the global wireless broadband in public safety market during 2024-2032?
3. What are the key factors driving the global wireless broadband in public safety market?
4. What has been the impact of COVID-19 on the global wireless broadband in public safety market?
5. What is the breakup of the global wireless broadband in public safety market based on the application?
6. What are the key regions in the global wireless broadband in public safety market?
7. Who are the key players/companies in the global wireless broadband in public safety market?

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