

Wireless Broadband in Public Safety Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global wireless broadband in public safety market size reached US\$ 24.7 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 91.9 Billion by 2028, exhibiting a growth rate (CAGR) of 23.64% during 2023-2028.

Wireless broadband in public safety refers to the delivery of high-speed internet solutions for seamless communication between local and state governments, federal agencies, public safety organizations and private organizations. The broadband connections are utilized for responding to disasters and accidental situations and improving public preparedness for adversities. The service utilizes Long-Term Evolution (LTE) mobile communicators, real-time data transfer applications, wireless mobile networks and radio management systems for improved communication and interoperability. It is widely used for capturing real-time critical information that aids in video surveillance and monitoring, automatic vehicle tracking, real-time incident management, integrated device monitoring and data device monitoring. As a result, wireless broadband is widely used by police, highway control, area security, disaster management and medical emergency service authorities.

Wireless Broadband in Public Safety Market Trends:

The increasing requirement for efficient public safety systems across the globe is one of the key factors creating a positive outlook for the market. With significant improvements in mobile connectivity systems and enhanced mobility, public and private organizations are widely adopting wireless broadband solutions for obtaining real-time information to ensure enhanced public safety. Moreover, the implementation of wireless broadband systems in rural areas is also providing a thrust to the market growth. Due to the onset of the coronavirus pandemic, employees of both public and private organizations have

shifted base from urban localities to rural areas. This has enhanced the requirement for high-speed internet services for operating smartphones, laptops, computers and other devices with enhanced efficiency. Additionally, various technological advancements, such as the integration of connected devices with the Internet of Things (IoT) and artificial intelligence (AI) solutions, are acting as other growth-inducing factors. These technologies aid in enhancing the operational efficiency of encrypted voice calls, mission-critical LTE, advanced terrestrial trunked radio systems, base stations, network switching systems and push-to-talk solutions. Other factors, including the increasing adoption of wireless broadband systems by first responders, along with the implementation of favorable government policies to ensure public safety, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global wireless broadband in public safety market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, offering, application and end user.

Breakup by Type:

- Fixed
- Mobile

Breakup by Offering:

- Hardware
- Software
- Services

Breakup by Application:

- Video Surveillance and Monitoring
- Automatic Vehicle Tracking
- Real-time Incident Management
- GIS (Geographic Information System)
- People Control and Management
- Others

Breakup by End User:

Department of Police
Department of Disaster Management
Medical Emergency Service Providers
Others

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being AT&T Inc., Broadcom Inc., Cisco Systems Inc., General Dynamics Corporation, Hitachi Ltd., Huawei Technologies Co. Ltd., L3Harris Technologies Inc., Motorola Solutions Inc., Nokia Corporation, Telefonaktiebolaget LM Ericsson, Verizon Communications Inc. and ZTE Corporation.

Key Questions Answered in This Report

1. What was the size of the global wireless broadband in public safety market in 2022?
2. What is the expected growth rate of the global wireless broadband in public safety market during 2023-2028?
3. What are the key factors driving the global wireless broadband in public safety market?
4. What has been the impact of COVID-19 on the global wireless broadband in public safety market?
5. What is the breakup of the global wireless broadband in public safety market based on the application?
6. What are the key regions in the global wireless broadband in public safety market?
7. Who are the key players/companies in the global wireless broadband in public safety market?

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