

Wellhead Equipment Market Report by Component (Hangers, Flanges, Master Valve, Choke, and Others), Application (Onshore, Offshore), Sector (OEM, Aftermarket), and Region 2024-2032

<https://marketpublishers.com/r/WE25933B5925EN.html>

Date: April 2024

Pages: 142

Price: US\$ 3,899.00 (Single User License)

ID: WE25933B5925EN

Abstracts

The global wellhead equipment market size reached US\$ 7.5 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 11.9 Billion by 2032, exhibiting a growth rate (CAGR) of 5.1% during 2024-2032.

Wellhead equipment refers to a device that is permanently installed at the surface of an oil and gas well. It provides a structural and pressure interface for the drilling and production equipment and acts as a connection between the tubing and casings of the pipeline. The equipment primarily consists of casing spools, isolation seals, test plugs, mudline suspension system, tubing head, hanger and tubing head adapter. These devices are used to seal the well and suspend the casings and can be configured according to the pressure, temperature, location, well size and drilling method.

Steady growth in the oil and gas industry, along with the increasing number of deep and ultra-deep-water drilling projects, represent as the key factors driving the market growth. Furthermore, growing exploration of unconventional resources like shale oil and coal bed methane (CBM) has led to the increasing utilization of long-suppressed oilfield devices, including wellhead systems, thereby providing a boost to the market growth. Additionally, manufacturers are creating innovative product variants to support the demand for harsher and manually unapproachable drilling environments. For instance, unmanned wellhead platforms are being used as a resting facility on the seabed, where the wells are placed on the platform deck. This acts as an effective alternative to subsea wells and a cost-efficient solution for shallow water developments. Other factors, including the implementation of favourable government initiatives to explore sustainable

options for oil extraction, are projected to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global wellhead equipment market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on component, application and sector.

Breakup by Component:

- Hangers
- Flanges
- Master Valve
- Choke
- Others

Breakup by Application:

- Onshore
- Offshore

Breakup by Sector:

- OEM
- Aftermarket

Breakup by Region:

- North America
 - United States
 - Canada
- Asia Pacific
 - China
 - Japan
 - India
 - South Korea
- Australia
- Indonesia
- Others

Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being Aker Solutions ASA, Baker Hughes, Cameron International Corporation, Forum Energy Technologies Inc., Nabors Industries Ltd., National Oilwell Varco Inc., Oil States International Inc., TechnipFMC PLC, Weatherford International PLC, Weir Group PLC, etc.

Key Questions Answered in This Report

1. What was the size of the global wellhead equipment market in 2023?
2. What is the expected growth rate of the global wellhead equipment market during 2024-2032?
3. What has been the impact of COVID-19 on the global wellhead equipment market?
4. What are the key factors driving the global wellhead equipment market?
5. What is the breakup of the global wellhead equipment market based on the component?
6. What is the breakup of the global wellhead equipment market based on the application?
7. What are the key regions in the global wellhead equipment market?
8. Who are the key players/companies in the global wellhead equipment market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL WELLHEAD EQUIPMENT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY COMPONENT

- 6.1 Hangers
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Flanges
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Master Valve

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Choke
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Onshore
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Offshore
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY SECTOR

- 8.1 OEM
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Aftermarket
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends

- 9.2.1.2 Market Forecast
- 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
- 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
- 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE INDICATORS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Aker Solutions ASA
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Baker Hughes
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.3 Cameron International Corporation
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 Forum Energy Technologies, Inc.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
 - 14.3.5 Nabors Industries Ltd.
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.5.4 SWOT Analysis
 - 14.3.6 National Oilwell Varco, Inc.
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
 - 14.3.7 Oil States International, Inc.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
 - 14.3.8 TechnipFMC PLC
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials

14.3.9 Weatherford International plc

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

14.3.9.3 Financials

14.3.9.4 SWOT Analysis

14.3.10 Weir Group Plc

14.3.10.1 Company Overview

14.3.10.2 Product Portfolio

14.3.10.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Wellhead Equipment Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Wellhead Equipment Market Forecast: Breakup by Component (in Million US\$), 2024-2032

Table 3: Global: Wellhead Equipment Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Wellhead Equipment Market Forecast: Breakup by Sector (in Million US\$), 2024-2032

Table 5: Global: Wellhead Equipment Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Wellhead Equipment Market: Competitive Structure

Table 7: Global: Wellhead Equipment Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Wellhead Equipment Market: Major Drivers and Challenges

Figure 2: Global: Wellhead Equipment Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Wellhead Equipment Market: Breakup by Component (in %), 2023

Figure 4: Global: Wellhead Equipment Market: Breakup by Application (in %), 2023

Figure 5: Global: Wellhead Equipment Market: Breakup by Sector (in %), 2023

Figure 6: Global: Wellhead Equipment Market: Breakup by Region (in %), 2023

Figure 7: Global: Wellhead Equipment Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 8: Global: Wellhead Equipment (Hangers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Wellhead Equipment (Hangers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Wellhead Equipment (Flanges) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Wellhead Equipment (Flanges) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Wellhead Equipment (Master Valve) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Wellhead Equipment (Master Valve) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Wellhead Equipment (Choke) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Wellhead Equipment (Choke) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Wellhead Equipment (Other Components) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Wellhead Equipment (Other Components) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Wellhead Equipment (Onshore) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Wellhead Equipment (Onshore) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Wellhead Equipment (Offshore) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Wellhead Equipment (Offshore) Market Forecast: Sales Value (in

Million US\$), 2024-2032

Figure 22: Global: Wellhead Equipment (OEM) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Wellhead Equipment (OEM) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Wellhead Equipment (Aftermarket) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Wellhead Equipment (Aftermarket) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: North America: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: North America: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: United States: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: United States: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Canada: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Canada: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Asia Pacific: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Asia Pacific: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: China: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: China: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Japan: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Japan: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: India: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: India: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: South Korea: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: South Korea: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Australia: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Australia: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Indonesia: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Indonesia: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Others: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Others: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Europe: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Europe: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Germany: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Germany: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: France: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: France: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: United Kingdom: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: United Kingdom: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Italy: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Italy: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Spain: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Spain: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Russia: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Russia: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Others: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Others: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Latin America: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Latin America: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Brazil: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Brazil: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Mexico: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Mexico: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Others: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Others: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Middle East and Africa: Wellhead Equipment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Middle East and Africa: Wellhead Equipment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Global: Wellhead Equipment Industry: SWOT Analysis

Figure 75: Global: Wellhead Equipment Industry: Value Chain Analysis

Figure 76: Global: Wellhead Equipment Industry: Porter's Five Forces Analysis

I would like to order

Product name: Wellhead Equipment Market Report by Component (Hangers, Flanges, Master Valve, Choke, and Others), Application (Onshore, Offshore), Sector (OEM, Aftermarket), and Region 2024-2032

Product link: <https://marketpublishers.com/r/WE25933B5925EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/WE25933B5925EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970