

Waterproofing Membranes Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global waterproofing membranes market size reached US\$ 25.7 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 37.0 Billion by 2028, exhibiting a growth rate (CAGR) of 6.1% during 2023-2028.

A waterproofing membrane is a thin layer of material placed over a surface to prevent water leaks or damages. It is made using various materials, such as asphalt, polymers and tackifiers, and may contain mineral stabilizers. It is widely used to prevent water from affecting the structural integrity of the concrete and can be coated on different items to prevent corrosion. As a result, it finds extensive applications in roofing, walls, building structures, tunnel liners, bridges, highways, and water and waste management across the globe.

Waterproofing Membranes Market Trends:

At present, there is a rise in the utilization of waterproofing membranes in the waste and water management sector to provide protection from chemical attacks or abrasion damage caused by rapid water flow. This, along with the increasing awareness about the potential water disasters affecting water management programs, represents one of the key factors driving the market across the globe. Moreover, the rising employment of waterproofing membranes in the building structures to provide strength, flexibility and resistance to differential movement is propelling the growth of the market. In addition, the escalating demand for cost-effective and efficient waterproofing membranes around the world is offering lucrative growth opportunities to end-users. Besides this, governments of several countries are extensively investing in bridges, tunnels, manufacturing plants and institutes, which is positively influencing the market. Additionally, the increasing demand for thermoplastic polyolefin (TPO) roofing

membranes that offer exceptional resistance to ultraviolet (UV), chemical exposure and ozone is stimulating the market growth. Some of the factors projected to stimulate the growth of the market in the coming years include rapid urbanization, economic development, and an increasing focus on developing green roofs.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global waterproofing membranes market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, usage and application.

Breakup by Product:

Liquid Applied Membranes

Cementitious

Bituminous

Polyurethane

Acrylic

Other

Sheet Membranes

Bituminous

Polyvinyl Chloride (PVC)

Ethylene Propylene Diene Monomer (EPDM)

Other

Breakup by Usage:

Refurbishment

New Construction

Breakup by Application:

Roofing and Walls

Water and Waste Management

Building Structures

Tunnel Liners

Bridges and Highways

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being BASF SE, Carlisle Companies Incorporated, Dow Inc., Firestone Building Products (Holcim Group), Fosroc Inc. (JMH Group), GAF Materials Corporation (Standard Industries), GCP Applied Technologies (W. R. Grace and Company), Johns Manville (Berkshire Hathaway Inc.), Mapei S.p.A, Paul Bauder GmbH & Co. KG, Renolit SE (JM Holding GmbH & Co. KGaA), Sika AG and Soprema S.A.S.

Key Questions Answered in This Report:

How has the global waterproofing membranes market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global waterproofing membranes market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the usage?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global waterproofing membranes market and who are the key players?

What is the degree of competition in the industry?

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