

Water Treatment Chemicals Market Report by Type (Coagulants and Flocculants, Corrosion and Scale Inhibitors, Biocides and Disinfectants, Ph Adjusters and Softeners, Defoaming Agents, and Others), End User (Municipal, Power, Oil and Gas, Mining, Chemical, Food and Beverage, Pulp and Paper, and Others), and Region 2024-2032

<https://marketpublishers.com/r/WF4FEE31A1BBEN.html>

Date: March 2024

Pages: 140

Price: US\$ 3,899.00 (Single User License)

ID: WF4FEE31A1BBEN

Abstracts

The global water treatment chemicals market size reached US\$ 38.0 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 56.4 Billion by 2032, exhibiting a growth rate (CAGR) of 4.4% during 2024-2032. The increasing consumption of water, the scarcity of freshwater resources and the deteriorating quality of available water sources, and the implementation of stringent environmental regulations concerning water quality are some of the major factors propelling the market.

Water treatment refers to the process which is carried out for eliminating impurities from water and making it fit for industrial and domestic use. It is primarily divided into four basic processes, boiler water treatment, water purification, cooling water treatment and wastewater effluent treatment. These processes assist in eliminating suspended solids, fungi, viruses, algae, bacteria and minerals present in the water. Some of the chemicals used in the water treatment process include algicides, muriatic acid, chlorine, chlorine dioxide and soda ash. As the existing water supply is insufficient to fulfil the rising demand for safe and fresh water, water treatment chemicals are increasingly being used for purifying ground, sea, and industrial wastewater.

The market is experiencing significant growth due to growing population and rapid

industrialization across both developed and emerging market which is escalating the demand for fresh and useable water. In addition, the surging requirement of clean water in power plants, oil and gas, metal and mining, pulp and paper, and chemical processing industries is contributing to market growth. Besides, the rising awareness of waterborne diseases and the importance of clean water for public health have led to an increased emphasis on water treatment. Water treatment chemicals help eliminate harmful microorganisms, bacteria, and viruses, reducing the risk of waterborne diseases. Moreover, the deterioration of water infrastructure across many countries is increasing the need for effective water treatment solutions to maintain water quality and prevent contamination.

Water Treatment Chemicals Market Trends/Drivers:

The increasing consumption of water

Water treatment chemicals are essential for purifying and treating water from various sources to make it safe for consumption, industrial processes, and other applications. The growing need for water treatment drives the demand for these chemicals. Moreover, with increased water consumption, there is a higher risk of water pollution and contamination. Industrial discharges, agricultural runoff, and improper wastewater disposal contribute to the deterioration of water quality. This necessitates the use of water treatment chemicals to address the specific contaminants and ensure the supply of clean and safe water. Besides, as water resources become scarcer, water treatment plants often need to adopt more advanced treatment processes to meet the growing demand for clean water. Advanced treatment methods, such as reverse osmosis, membrane filtration, and advanced oxidation processes, require specific chemicals for efficient operation. The adoption of these advanced treatment processes drives the demand for specialized water treatment chemicals.

Industrial growth and increased water usage

Industrial sectors such as power generation, manufacturing, oil and gas, chemicals, and mining require substantial amounts of water for their processes. This increased water usage leads to a greater demand for water treatment chemicals to ensure that the water used in these industries is adequately treated and meets the required quality standards. Water treatment chemicals are used to remove impurities, contaminants, and pollutants from industrial water sources, making it suitable for various industrial applications. Moreover, industrial activities are subject to environmental regulations aimed at protecting water resources and minimizing pollution. Compliance with these regulations often requires industries to implement efficient water treatment systems and

technologies. Water treatment chemicals play a crucial role in helping industries meet these regulatory requirements and achieve sustainable water management practices. The need for compliance and sustainability drives the demand for water treatment chemicals in industrial applications.

The implementation of stringent environmental regulations

Stringent environmental regulations emphasize pollution prevention and reduction. Industries are required to implement measures that minimize the discharge of pollutants and contaminants into water bodies. Water treatment chemicals play a vital role in reducing the levels of pollutants in wastewater and ensuring that the discharged water meets the prescribed standards. The focus on pollution prevention and reduction drives the demand for water treatment chemicals that can effectively remove or neutralize pollutants. Moreover, there is a growing focus on minimizing the use of harmful chemicals and replacing them with safer alternatives. This includes the development of biodegradable, non-toxic, and environmentally friendly water treatment chemicals. The implementation of stringent regulations encourages the market to provide more sustainable solutions, leading to innovation and expansion in the water treatment chemicals market.

Water Treatment Chemicals Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global water treatment chemicals market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on type and end-user.

Breakup by Type:

- Coagulants and Flocculants
- Corrosion and Scale Inhibitors
- Biocides and Disinfectants
- Ph Adjusters and Softeners
- Defoaming Agents
- Others

Coagulants and flocculants represent the leading segment

The report has provided a detailed breakup and analysis of the market based on the type. This includes coagulants and flocculants, corrosion and scale inhibitors, biocides

and disinfectants, Ph adjusters and softeners, defoaming agents, and others. According to the report, coagulants and flocculants represented the largest segment.

Coagulants and flocculants play a crucial role in the removal of suspended solids from water. Coagulants are used to destabilize and aggregate the suspended particles, while flocculants aid in the formation of larger flocs that can be easily removed through settling or filtration processes. This efficient removal of suspended solids helps improve water clarity and quality, making coagulants and flocculants essential in water treatment processes. find applications across various sectors and water treatment processes. They are used in municipal water treatment plants, industrial water treatment systems, wastewater treatment facilities, and even in specialized applications such as mining and oil and gas industries. Their versatility and ability to address a wide range of water treatment challenges contribute to their leading position in the market.

Breakup by End User:

- Municipal
- Power
- Oil and Gas
- Mining
- Chemical
- Food and Beverage
- Pulp and Paper
- Others

A detailed breakup and analysis of the water treatment chemicals market based on the end user have also been provided in the report. This includes municipal, power, oil and gas, mining, chemical, food and beverage, pulp and paper and others.

Municipal water treatment involves the purification and treatment of water for public water supply and wastewater treatment. Water treatment chemicals are used in municipal water treatment plants to ensure the supply of clean and safe drinking water to the population and to treat wastewater before its discharge into the environment.

The power industry, including thermal power plants, nuclear power plants, and renewable energy facilities, requires significant amounts of water for cooling, steam generation, and other processes. Water treatment chemicals are used to maintain the efficiency and reliability of power generation equipment by preventing scaling, corrosion, and fouling caused by impurities in the water.

The oil and gas industry relies on water for various operations, such as drilling, hydraulic fracturing, refining, and cooling. Water treatment chemicals are employed to treat and recycle water used in these processes, remove impurities, and prevent equipment damage. They help maintain water quality and ensure compliance with environmental regulations.

The mining industry uses water for mineral processing, dust suppression, and site maintenance. Water treatment chemicals are essential for treating water used in mining operations, removing contaminants and suspended solids, and minimizing environmental impacts associated with mining activities.

The chemical industry utilizes water in various manufacturing processes, such as cooling, rinsing, and solvent preparation. Water treatment chemicals are employed to ensure the quality and purity of water used in chemical production, prevent contamination, and protect equipment from corrosion and fouling.

The food and beverage industry requires water for production, cleaning, and sanitation purposes. Water treatment chemicals play a vital role in maintaining water quality and meeting regulatory standards for the food and beverage industry. They help remove impurities, disinfect water, and ensure the safety and quality of water used in food processing and beverage production.

The pulp and paper industry relies on water for various processes, including pulping, bleaching, and paper manufacturing. Water treatment chemicals are used to treat water used in these operations, remove impurities, control pH levels, and prevent the buildup of scale and deposits in equipment.

The others category includes various industries and applications where water treatment chemicals are utilized. This can include sectors such as pharmaceuticals, textiles, electronics, automotive, hospitality, and more, where water treatment chemicals are used to meet specific water quality requirements and ensure efficient water management.

Breakup by Region:

North America
United States
Canada

Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Asia Pacific accounts for the majority of market share

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (United States, Canada); Asia-Pacific (China, Japan, India, South Korea, Australia, Indonesia, Others); Europe (Germany, France, United Kingdom, Italy, Spain, Russia, Others); Latin America (Brazil, Mexico, Others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for water treatment chemicals.

Asia Pacific is home to a significant portion of the global population, including densely populated countries such as China and India. The growing population and rapid urbanization in the region lead to increased water consumption and wastewater generation, driving the demand for water treatment chemicals. Moreover, some parts of Asia Pacific face water scarcity and water stress due to various factors such as population density, limited freshwater resources, and climate change. This necessitates efficient water management and treatment to maximize water availability and minimize wastage. Water treatment chemicals play a crucial role in treating and reusing water

resources, making them indispensable in water-stressed regions.

Competitive Landscape:

The competitive landscape of the water treatment chemicals market is characterized by the presence of several key players and a mix of global and regional companies. Nowadays, companies are investing heavily in research and development to develop innovative and advanced water treatment chemicals. They are improving the efficiency, performance, and environmental sustainability of their products. They are also expanding their product portfolios by introducing new water treatment chemicals or enhancing existing ones. This allows them to offer a comprehensive range of solutions and cater to a wider range of applications and industries. Moreover, various companies are expanding their geographic reach by establishing a presence in new regions or strengthening their distribution networks. This involves setting up production facilities, partnerships, or acquiring local companies to gain market access and better serve customers in different geographic areas.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

BASF SE
Ecolab Inc.
Kemira OYJ
Solenis LLC
Akzo Nobel N.V.
Baker Hughes Incorporated
Lonza
The DOW Chemical Company
Snf Floerger
Suez S.A.

Recent Developments:

BASF launched a new water treatment chemical, Zetag 7588, which is a cationic flocculant designed to improve the efficiency of sludge dewatering processes in wastewater treatment.

Ecolab launched the Ecolab Smart Water Navigator in 2021, an online tool that helps businesses measure, manage, and reduce their water usage, ultimately improving water stewardship and sustainability.

Kemira developed a new polymer-based flocculant, Fennobio, derived from renewable

raw materials that offers an environmentally friendly alternative for water treatment processes while maintaining high performance.

Key Questions Answered in This Report

1. What was the size of the global water treatment chemicals market in 2023?
2. What is the expected growth rate of the global water treatment chemicals market during 2024-2032?
3. What are the key factors driving the global water treatment chemicals market?
4. What has been the impact of COVID-19 on the global water treatment chemicals market?
5. What is the breakup of the global water treatment chemicals market based on the type?
6. What is the breakup of the global water treatment chemicals market based on the end-user?
7. What are the key regions in the global water treatment chemicals market?
8. Who are the key players/companies in the global water treatment chemicals market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Properties
- 4.3 Key Industry Trends

5 GLOBAL WATER TREATMENT CHEMICALS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Type
- 5.5 Market Breakup by End-User
- 5.6 Market Breakup by Region
- 5.7 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Coagulants and Flocculants
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast

6.2 Corrosion and Scale Inhibitors

6.2.1 Market Trends

6.2.2 Market Forecast

6.3 Biocides and Disinfectants

6.3.1 Market Trends

6.3.2 Market Forecast

6.4 Ph Adjusters and Softeners

6.4.1 Market Trends

6.4.2 Market Forecast

6.5 Defoaming Agents

6.5.1 Market Trends

6.5.2 Market Forecast

6.6 Others

6.6.1 Market Trends

6.6.2 Market Forecast

7 MARKET BREAKUP BY END-USER

7.1 Municipal

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Power

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Oil and Gas

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Mining

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Chemical

7.5.1 Market Trends

7.5.2 Market Forecast

7.6 Food and Beverage

7.6.1 Market Trends

7.6.2 Market Forecast

7.7 Pulp and Paper

7.7.1 Market Trends

7.7.2 Market Forecast

7.8 Others

7.8.1 Market Trends

7.8.2 Market Forecast

8 MARKET BREAKUP BY REGION

8.1 North America

8.1.1 United States

8.1.1.1 Market Trends

8.1.1.2 Market Forecast

8.1.2 Canada

8.1.2.1 Market Trends

8.1.2.2 Market Forecast

8.2 Asia-Pacific

8.2.1 China

8.2.1.1 Market Trends

8.2.1.2 Market Forecast

8.2.2 Japan

8.2.2.1 Market Trends

8.2.2.2 Market Forecast

8.2.3 India

8.2.3.1 Market Trends

8.2.3.2 Market Forecast

8.2.4 South Korea

8.2.4.1 Market Trends

8.2.4.2 Market Forecast

8.2.5 Australia

8.2.5.1 Market Trends

8.2.5.2 Market Forecast

8.2.6 Indonesia

8.2.6.1 Market Trends

8.2.6.2 Market Forecast

8.2.7 Others

8.2.7.1 Market Trends

8.2.7.2 Market Forecast

8.3 Europe

8.3.1 Germany

8.3.1.1 Market Trends

8.3.1.2 Market Forecast

- 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
- 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
- 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
- 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
- 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
- 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast

9 GLOBAL WATER TREATMENT CHEMICALS INDUSTRY: SWOT ANALYSIS

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities

9.5 Threats

10 GLOBAL WATER TREATMENT CHEMICALS INDUSTRY: VALUE CHAIN ANALYSIS

11 GLOBAL WATER TREATMENT CHEMICALS INDUSTRY: PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 GLOBAL WATER TREATMENT CHEMICALS INDUSTRY: PRICE ANALYSIS

12.1 Price Indicators

12.2 Price Structure

12.3 Margin Analysis

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 BASF SE

13.3.2 Ecolab Inc.

13.3.3 Kemira OYJ

13.3.4 Solenis LLC

13.3.5 Akzo Nobel N.V.

13.3.6 Baker Hughes Incorporated

13.3.7 Lonza

13.3.8 The DOW Chemical Company

13.3.9 Snf Floerger

13.3.10 Suez S.A.

List Of Tables

LIST OF TABLES

Table 1: Global: Water Treatment Chemicals Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Water Treatment Chemicals Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Water Treatment Chemicals Market Forecast: Breakup by End-User (in Million US\$), 2024-2032

Table 4: Global: Water Treatment Chemicals Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 5: Global: Water Treatment Chemicals Market Structure

Table 6: Global: Water Treatment Chemicals Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Water Treatment Chemicals Market: Major Drivers and Challenges

Figure 2: Global: Water Treatment Chemicals Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Water Treatment Chemicals Market: Breakup by Type (in %), 2023

Figure 4: Global: Water Treatment Chemicals Market: Breakup by End-User (in %), 2023

Figure 5: Global: Water Treatment Chemicals Market: Breakup by Region (in %), 2023

Figure 6: Global: Water Treatment Chemicals Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 7: Global: Water Treatment Chemicals Industry: SWOT Analysis

Figure 8: Global: Water Treatment Chemicals Industry: Value Chain Analysis

Figure 9: Global: Water Treatment Chemicals Industry: Porter's Five Forces Analysis

Figure 10: Global: Water Treatment Chemicals (Coagulants and Flocculants) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Water Treatment Chemicals (Coagulants and Flocculants) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Water Treatment Chemicals (Corrosion and Scale Inhibitors) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Water Treatment Chemicals (Corrosion and Scale Inhibitors) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Water Treatment Chemicals (Biocides and Disinfectants) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Water Treatment Chemicals (Biocides and Disinfectants) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Water Treatment Chemicals (Ph Adjusters and Softeners) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Water Treatment Chemicals (Ph Adjusters and Softeners) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Water Treatment Chemicals (Defoaming Agents) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Water Treatment Chemicals (Defoaming Agents) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Water Treatment Chemicals (Other Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Water Treatment Chemicals (Other Types) Market Forecast: Sales

Value (in Million US\$), 2024-2032

Figure 22: Global: Water Treatment Chemicals (Municipal) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Water Treatment Chemicals (Municipal) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Water Treatment Chemicals (Power) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Water Treatment Chemicals (Power) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Water Treatment Chemicals (Oil and Gas) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Water Treatment Chemicals (Oil and Gas) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Water Treatment Chemicals (Mining) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Water Treatment Chemicals (Mining) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Water Treatment Chemicals (Chemical) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Water Treatment Chemicals (Chemical) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Water Treatment Chemicals (Food and Beverage) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Water Treatment Chemicals (Food and Beverage) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Water Treatment Chemicals (Pulp and Paper) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Water Treatment Chemicals (Pulp and Paper) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: Water Treatment Chemicals (Other End-Users) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Global: Water Treatment Chemicals (Other End-Users) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: North America: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: North America: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: United States: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: United States: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Canada: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Canada: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Asia-Pacific: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Asia-Pacific: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: China: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: China: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Japan: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Japan: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: India: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: India: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: South Korea: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: South Korea: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Australia: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Australia: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Indonesia: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Indonesia: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Others: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Others: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Europe: Water Treatment Chemicals Market: Sales Value (in Million US\$),

2018 & 2023

Figure 61: Europe: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Germany: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Germany: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: France: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: France: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: United Kingdom: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: United Kingdom: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Italy: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Italy: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Spain: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Spain: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Russia: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Russia: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Others: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Others: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Latin America: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Latin America: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Brazil: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Brazil: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Mexico: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 81: Mexico: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Others: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 83: Others: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Middle East and Africa: Water Treatment Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 85: Middle East and Africa: Water Treatment Chemicals Market: Breakup by Country (in %), 2023

Figure 86: Middle East and Africa: Water Treatment Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

I would like to order

Product name: Water Treatment Chemicals Market Report by Type (Coagulants and Flocculants, Corrosion and Scale Inhibitors, Biocides and Disinfectants, Ph Adjusters and Softeners, Defoaming Agents, and Others), End User (Municipal, Power, Oil and Gas, Mining, Chemical, Food and Beverage, Pulp and Paper, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/WF4FEE31A1BBEN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/WF4FEE31A1BBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970