

Waste Heat Recovery Boiler Market Report by Type (Water Tube Boiler, Fire Tube Boiler), Waste Heat Temperature (Medium Temperature, High Temperature, Ultra-High Temperature), Waste Heat Source (Oil Engine Exhaust, Gas Engine Exhaust, Gas Turbine Exhaust, Incinerator Exit Gases, and Others), Orientation (Horizontal, Vertical), End-Use Industry (Power Generation Utilities, Oil & Gas, Chemical, Primary Metals, and Others), and Region 2024-2032

<https://marketpublishers.com/r/WBDDADF0990EEN.html>

Date: March 2024

Pages: 142

Price: US\$ 3,899.00 (Single User License)

ID: WBDDADF0990EEN

Abstracts

The global waste heat recovery boiler market size reached US\$ 7.4 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 11.8 Billion by 2032, exhibiting a growth rate (CAGR) of 5.2% during 2024-2032.

A waste heat recovery boiler refers to a heat recovery equipment that is utilized for minimizing the wastage of heat generated by industrial plants. It is primarily used by the factories producing steel, cement, non-ferrous metals and chemicals, such as ethylene, ammonia, sulfuric acid and nitric acid. The boiler is used, along with gas turbines and combined heat/power units, to reprocess the wasted heat energy and convert it into steam or hot water for further utilization. This heat can be used for re-heating applications, generating electricity by driving turbines, compressing vapors and pumping liquids. This aids in enhancing the efficiencies of the plant and lowering the process costs and consumption of utilities.

Significant growth in the power, oil and gas and chemical industries, along with the increasing requirement for energy-efficient industrial processes, is one of the key factors

driving the growth of the market. Apart from reusing waste heat, a WHB can also be used for removing heat from a process fluid that needs to be cooled down for transportation or storage. Furthermore, the rising environmental consciousness among the masses is also creating a positive impact on the market growth. Resulting from the growing energy demand, there is an increasing preference for utilizing renewable resources to develop environment-friendly energy with minimal greenhouse gas (GHG) emissions. Other factors, including growing investments in combined cycle power plants across the globe, especially in emerging nations, along with the implementation of various government initiatives to promote sustainable infrastructural development, are projected to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global waste heat recovery boiler market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, waste heat temperature, waste heat source, orientation and end-use industry.

Breakup by Type:

Water Tube Boiler

Fire Tube Boiler

Breakup by Waste Heat Temperature:

Medium Temperature

High Temperature

Ultra-High Temperature

Breakup by Waste Heat Source:

Oil Engine Exhaust

Gas Engine Exhaust

Gas Turbine Exhaust

Incinerator Exit Gases

Others

Breakup by Orientation:

Horizontal

Vertical

Breakup by End-Use Industry:

Power Generation Utilities

Oil & Gas

Chemical

Primary Metals

Others

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key

players being Alfa Laval, Amec Foster Wheeler, Robert Bosch, Forbes Marshall, General Electric, Nooter/Eriksen, Siemens, Thermax, Thyssenkrupp, Viessmann, Zhengzhou Boiler, etc.

Key Questions Answered in This Report:

How has the global waste heat recovery boiler market performed so far and how will it perform in the coming years?

What are the key regional markets?

What has been the impact of COVID-19 on the global waste heat recovery boiler market?

What is the breakup of the market based on the type?

What is the breakup of the market based on the waste heat temperature?

What is the breakup of the market based on the waste heat source?

What is the breakup of the market based on the orientation?

What is the breakup of the market based on the end-use industry?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global waste heat recovery boiler market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL WASTE HEAT RECOVERY BOILER MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Water Tube Boiler
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Fire Tube Boiler
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY WASTE HEAT TEMPERATURE

7.1 Medium Temperature

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 High Temperature

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Ultra-High Temperature

7.3.1 Market Trends

7.3.2 Market Forecast

8 MARKET BREAKUP BY WASTE HEAT SOURCE

8.1 Oil Engine Exhaust

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Gas Engine Exhaust

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Gas Turbine Exhaust

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Incinerator Exit Gases

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Others

8.5.1 Market Trends

8.5.2 Market Forecast

9 MARKET BREAKUP BY ORIENTATION

9.1 Horizontal

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Vertical

9.2.1 Market Trends

9.2.2 Market Forecast

10 MARKET BREAKUP BY END-USE INDUSTRY

10.1 Power Generation Utilities

10.1.1 Market Trends

10.1.2 Market Forecast

10.2 Oil & Gas

10.2.1 Market Trends

10.2.2 Market Forecast

10.3 Chemical

10.3.1 Market Trends

10.3.2 Market Forecast

10.4 Primary Metals

10.4.1 Market Trends

10.4.2 Market Forecast

10.5 Others

10.5.1 Market Trends

10.5.2 Market Forecast

11 MARKET BREAKUP BY REGION

11.1 North America

11.1.1 United States

11.1.1.1 Market Trends

11.1.1.2 Market Forecast

11.1.2 Canada

11.1.2.1 Market Trends

11.1.2.2 Market Forecast

11.2 Asia Pacific

11.2.1 China

11.2.1.1 Market Trends

11.2.1.2 Market Forecast

11.2.2 Japan

11.2.2.1 Market Trends

11.2.2.2 Market Forecast

11.2.3 India

11.2.3.1 Market Trends

11.2.3.2 Market Forecast

11.2.4 South Korea

11.2.4.1 Market Trends

- 11.2.4.2 Market Forecast
- 11.2.5 Australia
 - 11.2.5.1 Market Trends
 - 11.2.5.2 Market Forecast
- 11.2.6 Indonesia
 - 11.2.6.1 Market Trends
 - 11.2.6.2 Market Forecast
- 11.2.7 Others
 - 11.2.7.1 Market Trends
 - 11.2.7.2 Market Forecast
- 11.3 Europe
 - 11.3.1 Germany
 - 11.3.1.1 Market Trends
 - 11.3.1.2 Market Forecast
 - 11.3.2 France
 - 11.3.2.1 Market Trends
 - 11.3.2.2 Market Forecast
 - 11.3.3 United Kingdom
 - 11.3.3.1 Market Trends
 - 11.3.3.2 Market Forecast
 - 11.3.4 Italy
 - 11.3.4.1 Market Trends
 - 11.3.4.2 Market Forecast
 - 11.3.5 Spain
 - 11.3.5.1 Market Trends
 - 11.3.5.2 Market Forecast
 - 11.3.6 Russia
 - 11.3.6.1 Market Trends
 - 11.3.6.2 Market Forecast
 - 11.3.7 Others
 - 11.3.7.1 Market Trends
 - 11.3.7.2 Market Forecast
- 11.4 Latin America
 - 11.4.1 Brazil
 - 11.4.1.1 Market Trends
 - 11.4.1.2 Market Forecast
 - 11.4.2 Mexico
 - 11.4.2.1 Market Trends
 - 11.4.2.2 Market Forecast

- 11.4.3 Others
 - 11.4.3.1 Market Trends
 - 11.4.3.2 Market Forecast
- 11.5 Middle East and Africa
 - 11.5.1 Market Trends
 - 11.5.2 Market Breakup by Country
 - 11.5.3 Market Forecast

12 SWOT ANALYSIS

- 12.1 Overview
- 12.2 Strengths
- 12.3 Weaknesses
- 12.4 Opportunities
- 12.5 Threats

13 VALUE CHAIN ANALYSIS

14 PORTERS FIVE FORCES ANALYSIS

- 14.1 Overview
- 14.2 Bargaining Power of Buyers
- 14.3 Bargaining Power of Suppliers
- 14.4 Degree of Competition
- 14.5 Threat of New Entrants
- 14.6 Threat of Substitutes

15 PRICE ANALYSIS

16 COMPETITIVE LANDSCAPE

- 16.1 Market Structure
- 16.2 Key Players
- 16.3 Profiles of Key Players
 - 16.3.1 Alfa Laval
 - 16.3.1.1 Company Overview
 - 16.3.1.2 Product Portfolio
 - 16.3.1.3 Financials
 - 16.3.1.4 SWOT Analysis

- 16.3.2 Amec Foster Wheeler
 - 16.3.2.1 Company Overview
 - 16.3.2.2 Product Portfolio
- 16.3.3 Robert Bosch
 - 16.3.3.1 Company Overview
 - 16.3.3.2 Product Portfolio
 - 16.3.3.3 SWOT Analysis
- 16.3.4 Forbes Marshall
 - 16.3.4.1 Company Overview
 - 16.3.4.2 Product Portfolio
- 16.3.5 General Electric
 - 16.3.5.1 Company Overview
 - 16.3.5.2 Product Portfolio
 - 16.3.5.3 Financials
 - 16.3.5.4 SWOT Analysis
- 16.3.6 Nooter/Eriksen
 - 16.3.6.1 Company Overview
 - 16.3.6.2 Product Portfolio
- 16.3.7 Siemens
 - 16.3.7.1 Company Overview
 - 16.3.7.2 Product Portfolio
 - 16.3.7.3 Financials
 - 16.3.7.4 SWOT Analysis
- 16.3.8 Thermax
 - 16.3.8.1 Company Overview
 - 16.3.8.2 Product Portfolio
 - 16.3.8.3 Financials
- 16.3.9 Thyssenkrupp
 - 16.3.9.1 Company Overview
 - 16.3.9.2 Product Portfolio
 - 16.3.9.3 Financials
 - 16.3.9.4 SWOT Analysis
- 16.3.10 Viessmann
 - 16.3.10.1 Company Overview
 - 16.3.10.2 Product Portfolio
- 16.3.11 Zhengzhou Boiler
 - 16.3.11.1 Company Overview
 - 16.3.11.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Waste Heat Recovery Boiler Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Waste Heat Recovery Boiler Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Waste Heat Recovery Boiler Market Forecast: Breakup by Waste Heat Temperature (in Million US\$), 2024-2032

Table 4: Global: Waste Heat Recovery Boiler Market Forecast: Breakup by Waste Heat Source (in Million US\$), 2024-2032

Table 5: Global: Waste Heat Recovery Boiler Market Forecast: Breakup by Orientation (in Million US\$), 2024-2032

Table 6: Global: Waste Heat Recovery Boiler Market Forecast: Breakup by End-Use Industry (in Million US\$), 2024-2032

Table 7: Global: Waste Heat Recovery Boiler Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 8: Global: Waste Heat Recovery Boiler Market: Competitive Structure

Table 9: Global: Waste Heat Recovery Boiler Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Waste Heat Recovery Boiler Market: Major Drivers and Challenges

Figure 2: Global: Waste Heat Recovery Boiler Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Waste Heat Recovery Boiler Market: Breakup by Type (in %), 2023

Figure 4: Global: Waste Heat Recovery Boiler Market: Breakup by Waste Heat Temperature (in %), 2023

Figure 5: Global: Waste Heat Recovery Boiler Market: Breakup by Waste Heat Source (in %), 2023

Figure 6: Global: Waste Heat Recovery Boiler Market: Breakup by Orientation (in %), 2023

Figure 7: Global: Waste Heat Recovery Boiler Market: Breakup by End-Use Industry (in %), 2023

Figure 8: Global: Waste Heat Recovery Boiler Market: Breakup by Region (in %), 2023

Figure 9: Global: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 10: Global: Waste Heat Recovery Boiler (Water Tube Boiler) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Waste Heat Recovery Boiler (Water Tube Boiler) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Waste Heat Recovery Boiler (Fire Tube Boiler) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Waste Heat Recovery Boiler (Fire Tube Boiler) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Waste Heat Recovery Boiler (High Temperature) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Waste Heat Recovery Boiler (High Temperature) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Waste Heat Recovery Boiler (Medium Temperature) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Waste Heat Recovery Boiler (Medium Temperature) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Waste Heat Recovery Boiler (Ultra-High Temperature) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Waste Heat Recovery Boiler (Ultra-High Temperature) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Waste Heat Recovery Boiler (Oil Engine Exhaust) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Waste Heat Recovery Boiler (Oil Engine Exhaust) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Waste Heat Recovery Boiler (Gas Engine Exhaust) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Waste Heat Recovery Boiler (Gas Engine Exhaust) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Waste Heat Recovery Boiler (Gas Turbine Exhaust) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Waste Heat Recovery Boiler (Gas Turbine Exhaust) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Waste Heat Recovery Boiler (Incinerator Exit Gases) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Waste Heat Recovery Boiler (Incinerator Exit Gases) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Waste Heat Recovery Boiler (Other Waste Heat Sources) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Waste Heat Recovery Boiler (Other Waste Heat Sources) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Waste Heat Recovery Boiler (Horizontal) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Waste Heat Recovery Boiler (Horizontal) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Waste Heat Recovery Boiler (Vertical) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Waste Heat Recovery Boiler (Vertical) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Waste Heat Recovery Boiler (Power Generation Utilities) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Waste Heat Recovery Boiler (Power Generation Utilities) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: Waste Heat Recovery Boiler (Oil & Gas) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Global: Waste Heat Recovery Boiler (Oil & Gas) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Global: Waste Heat Recovery Boiler (Chemical) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Global: Waste Heat Recovery Boiler (Chemical) Market Forecast: Sales

Value (in Million US\$), 2024-2032

Figure 40: Global: Waste Heat Recovery Boiler (Primary Metals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Global: Waste Heat Recovery Boiler (Primary Metals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Global: Waste Heat Recovery Boiler (Others) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Global: Waste Heat Recovery Boiler (Others) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: North America: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: North America: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: United States: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: United States: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Canada: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Canada: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Asia Pacific: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Asia Pacific: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: China: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: China: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Japan: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Japan: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: India: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: India: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: South Korea: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: South Korea: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Australia: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Australia: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Indonesia: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Indonesia: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Others: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Others: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Europe: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Europe: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Germany: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Germany: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: France: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: France: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: United Kingdom: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: United Kingdom: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Italy: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Italy: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Spain: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Spain: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Russia: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$),

2018 & 2023

Figure 79: Russia: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Others: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 81: Others: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Latin America: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 83: Latin America: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Brazil: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 85: Brazil: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 86: Mexico: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 87: Mexico: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 88: Others: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 89: Others: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 90: Middle East and Africa: Waste Heat Recovery Boiler Market: Sales Value (in Million US\$), 2018 & 2023

Figure 91: Middle East and Africa: Waste Heat Recovery Boiler Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 92: Global: Waste Heat Recovery Boiler Industry: SWOT Analysis

Figure 93: Global: Waste Heat Recovery Boiler Industry: Value Chain Analysis

Figure 94: Global: Waste Heat Recovery Boiler Industry: Porter's Five Forces Analysis

I would like to order

Product name: Waste Heat Recovery Boiler Market Report by Type (Water Tube Boiler, Fire Tube Boiler), Waste Heat Temperature (Medium Temperature, High Temperature, Ultra-High Temperature), Waste Heat Source (Oil Engine Exhaust, Gas Engine Exhaust, Gas Turbine Exhaust, Incinerator Exit Gases, and Others), Orientation (Horizontal, Vertical), End-Use Industry (Power Generation Utilities, Oil & Gas, Chemical, Primary Metals, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/WBDDADF0990EEN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/WBDDADF0990EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970