

Warehousing and Storage Market Report by Type of Warehouses (General Warehousing and Storage, Refrigerated Warehousing and Storage, Farm Product Warehousing and Storage), Ownership (Private Warehouses, Public Warehouses, Bonded Warehouses), End-Use (Manufacturing, Consumer Goods, Retail, Food and Beverage, IT Hardware, Healthcare, Chemicals, and Others), and Region 2024-2032

https://marketpublishers.com/r/WE16D28DF5DDEN.html

Date: January 2024 Pages: 149 Price: US\$ 3,899.00 (Single User License) ID: WE16D28DF5DDEN

# Abstracts

The global warehousing and storage market size reached US\$ 505.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 700.2 Billion by 2032, exhibiting a growth rate (CAGR) of 3.5% during 2024-2032.

Warehouses and storages are required by every business owner for an efficient and smooth set up of the inventory. A warehouse may be defined as a place that is used for the storage or accumulation of finished products, raw materials, semi-finished goods, goods that are imported or exported, etc. There is a need for storing the goods in order to make them available to the end users as and when required. Certain amount of goods are stored at every stage during the value chain of any product. Appropriate arrangements to retail the goods in the right condition are vital for success in marketing. Storage ensures an organization to carry on production in anticipation of demand in the future. Warehouses enable the organization to continue its production throughout the year and to sell their goods, whenever there is sufficient demand. In general, warehouses can be divided into three categories which include general warehousing and storage, farm product warehousing and storage, and refrigerated warehousing and



storage.

#### Market Trends:

The key application sectors of warehousing such as manufacturing, retail, healthcare, construction, automotive, technology, etc. are expected to exhibit continuous growth in the coming years. Moreover, we also expect an increase in demand from the ecommerce sector. Web based shopping has gained popularity and has become a go-to-option for almost all types of customers. The advent of online shopping has created a huge demand of warehousing space in both developed and emerging economies. Furthermore, catalyzed by the rising popularity of frozen foods, the demand of refrigerated warehousing and storage has also been increasing. This can be attributed to the fact that frozen foods are simple to cook, healthy to eat, and easily available in the market. Additionally, recent advancement in the IT and transportation sector are also creating a positive impact on the warehousing and storage market. Increasing use of wearables, sensors, radio frequency identification tags, etc. are also making the storage and transportation of goods more efficient.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global warehousing and storage market report, along with forecasts at the global and regional level from 2024-2032. Our report has categorized the market based on type of warehouses, ownership and end-use.

Breakup by Type of Warehouses:

General Warehousing and Storage Refrigerated Warehousing and Storage Farm Product Warehousing and Storage

Based on the type of warehouse, the market has been segmented into general warehousing and storage; refrigerated warehousing and storage; and farm product warehousing and storage. General warehousing and storage currently represent the biggest segment.

Breakup by Ownership:

Private Warehouses Public Warehouses



**Bonded Warehouses** 

Based on the ownership, the market has been segmented into private warehouses, public warehouses and bonded warehouses.

Breakup by End-Use:

Manufacturing Consumer Goods Retail Food and Beverage IT Hardware Healthcare Chemicals Others

Based on the end-use, the market has been segmented into manufacturing, consumer goods, retail, food and beverage, IT hardware, healthcare, chemicals, and others.

Breakup by Region:

North America Asia Pacific Europe Middle East and Africa Latin America

Region-wise, the market has been segmented into North America, Asia Pacific, Europe, Middle East and Africa, and Latin America.

Competitive Landscape:

The competitive landscape of the market and the profiles of key players have also been covered in this report.

This report provides a deep insight into the global warehousing and storage market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants,



business strategists, and all those who have any kind of stake or are planning to foray into the warehousing and storage market in any manner.

Key Questions Answered in This Report

1. What was the size of the global warehousing and storage market in 2023?

2. What is the expected growth rate of the global warehousing and storage market during 2024-2032?

3. What are the key factors driving the global warehousing and storage market?

4. What has been the impact of COVID-19 on the global warehousing and storage market?

5. What is the breakup of the global warehousing and storage market based on the type of warehouses?

6. What is the breakup of the global warehousing and storage market based on the ownership?

7. What is the breakup of the global warehousing and storage market based on the enduse?

8. What are the key regions in the global warehousing and storage market?



# Contents

## **1 PREFACE**

#### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
- 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

## **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

4.1 Overview4.2 Key Industry Trends

# **5 GLOBAL WAREHOUSING AND STORAGE MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Type of Warehouses
- 5.5 Market Breakup by Ownership
- 5.6 Market Breakup by End-Use
- 5.7 Market Breakup by Region
- 5.8 Market Forecast

#### **6 MARKET BREAKUP BY TYPE OF WAREHOUSES**

#### 6.1 General Warehousing and Storage

Warehousing and Storage Market Report by Type of Warehouses (General Warehousing and Storage, Refrigerated War...



- 6.1.1 Market Trends
- 6.1.2 Market Forecast

#### 6.2 Refrigerated Warehousing and Storage

- 6.2.1 Market Trends
- 6.2.2 Market Forecast
- 6.3 Farm Product Warehousing and Storage
  - 6.3.1 Market Trends
  - 6.3.2 Market Forecast

## 7 MARKET BREAKUP BY OWNERSHIP

- 7.1 Private Warehouses
- 7.1.1 Market Trends
- 7.1.2 Market Forecast
- 7.2 Public Warehouses
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Bonded Warehouses
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast

#### 8 MARKET BREAKUP BY END-USE

- 8.1 Manufacturing
  - 8.1.1 Market Trends
- 8.1.2 Market Forecast
- 8.2 Consumer Goods
- 8.2.1 Market Trends
- 8.2.2 Market Forecast
- 8.3 Retail
- 8.3.1 Market Trends
- 8.3.2 Market Forecast
- 8.4 Food and Beverage
- 8.4.1 Market Trends
- 8.4.2 Market Forecast
- 8.5 IT Hardware
- 8.5.1 Market Trends
- 8.5.2 Market Forecast
- 8.6 Healthcare

Warehousing and Storage Market Report by Type of Warehouses (General Warehousing and Storage, Refrigerated War...



8.6.1 Market Trends
8.6.2 Market Forecast
8.7 Chemicals
8.7.1 Market Trends
8.7.2 Market Forecast
8.8 Others
8.8.1 Market Trends
8.8.2 Market Forecast

#### 9 MARKET BREAKUP BY REGION

9.1 North America
9.1.1 Market Trends
9.1.2 Market Forecast
9.2 Asia Pacific
9.2.1 Market Trends
9.2.2 Market Forecast
9.3 Europe
9.3.1 Market Trends
9.3.2 Market Forecast
9.4 Middle East and Africa
9.4.1 Market Trends
9.4.2 Market Forecast
9.5 Latin America
9.5.1 Market Forecast

#### 10 GLOBAL WAREHOUSING AND STORAGE INDUSTRY: SWOT ANALYSIS

10.1 Overview10.2 Strengths10.3 Weaknesses10.4 Opportunities10.5 Threats

# 11 GLOBAL WAREHOUSING AND STORAGE INDUSTRY: VALUE CHAIN ANALYSIS

Warehousing and Storage Market Report by Type of Warehouses (General Warehousing and Storage, Refrigerated War...



# 12 GLOBAL WAREHOUSING AND STORAGE INDUSTRY: PORTERS FIVE FORCES ANALYSIS

12.1 Overview

- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

#### 13 GLOBAL WAREHOUSING AND STORAGE INDUSTRY: PRICE ANALYSIS

#### **14 COMPETITIVE LANDSCAPE**

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players



# **List Of Tables**

#### LIST OF TABLES

Table 1: Global: Warehousing and Storage Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Warehousing and Storage Market Forecast: Breakup by Type of Warehouses (in Million US\$), 2024-2032

Table 3: Global: Warehousing and Storage Market Forecast: Breakup by Ownership (in Million US\$), 2024-2032

Table 4: Global: Warehousing and Storage Market Forecast: Breakup by End-Use (in Million US\$), 2024-2032

Table 5: Global: Warehousing and Storage Market Forecast: Breakup by Region (in Million US\$), 2024-2032

 Table 6: Global: Warehousing and Storage Market Structure

Table 7: Global: Warehousing and Storage Market: Key Players



# **List Of Figures**

## LIST OF FIGURES

Figure 1: Global: Warehousing and Storage Market: Major Drivers and Challenges Figure 2: Global: Warehousing and Storage Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Warehousing and Storage Market: Breakup by Type of Warehouses (in %), 2023

Figure 4: Global: Warehousing and Storage Market: Breakup by Ownership (in %), 2023 Figure 5: Global: Warehousing and Storage Market: Breakup by End-Use (in %), 2023 Figure 6: Global: Warehousing and Storage Market: Breakup by Region (in %), 2023 Figure 7: Global: Warehousing and Storage Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 8: Global: Warehousing and Storage Industry: SWOT Analysis

Figure 9: Global: Warehousing and Storage Industry: Value Chain Analysis

Figure 10: Global: Warehousing and Storage Industry: Porter's Five Forces Analysis

Figure 11: Global: Warehousing and Storage (General Warehousing and Storage) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Warehousing and Storage (General Warehousing and Storage) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Warehousing and Storage (Refrigerated Warehousing and Storage) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Warehousing and Storage (Refrigerated Warehousing and Storage) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Warehousing and Storage (Farm Product Warehousing and Storage) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Warehousing and Storage (Farm Product Warehousing and Storage) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Warehousing and Storage (Private Warehouses) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Warehousing and Storage (Private Warehouses) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Warehousing and Storage (Public Warehouses) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Warehousing and Storage (Public Warehouses) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Warehousing and Storage (Bonded Warehouses) Market: Sales Value (in Million US\$), 2018 & 2023



Figure 22: Global: Warehousing and Storage (Bonded Warehouses) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Warehousing and Storage (Manufacturing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Warehousing and Storage (Manufacturing) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Warehousing and Storage (Consumer Goods) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Warehousing and Storage (Consumer Goods) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Warehousing and Storage (Retail) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Warehousing and Storage (Retail) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Warehousing and Storage (Food and Beverage) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Warehousing and Storage (Food and Beverage) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Warehousing and Storage (IT Hardware) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Warehousing and Storage (IT Hardware) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Warehousing and Storage (Healthcare) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Warehousing and Storage (Healthcare) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: Warehousing and Storage (Chemicals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: Warehousing and Storage (Chemicals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Global: Warehousing and Storage (Others) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Global: Warehousing and Storage (Others) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: North America: Warehousing and Storage Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: North America: Warehousing and Storage Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Asia Pacific: Warehousing and Storage Market: Sales Value (in Million US\$),



2018 & 2023

Figure 42: Asia Pacific: Warehousing and Storage Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Europe: Warehousing and Storage Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Europe: Warehousing and Storage Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Middle East and Africa: Warehousing and Storage Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Middle East and Africa: Warehousing and Storage Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Latin America: Warehousing and Storage Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Latin America: Warehousing and Storage Market Forecast: Sales Value (in Million US\$), 2024-2032



## I would like to order

Product name: Warehousing and Storage Market Report by Type of Warehouses (General Warehousing and Storage, Refrigerated Warehousing and Storage, Farm Product Warehousing and Storage), Ownership (Private Warehouses, Public Warehouses, Bonded Warehouses), End-Use (Manufacturing, Consumer Goods, Retail, Food and Beverage, IT Hardware, Healthcare, Chemicals, and Others), and Region 2024-2032

Product link: https://marketpublishers.com/r/WE16D28DF5DDEN.html

Price: US\$ 3,899.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/WE16D28DF5DDEN.html</u>

# To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970