

Vulvovaginal Candidiasis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major vulvovaginal candidiasis markets reached a value of US\$ 734.9 Million in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 1,058.2 Million by 2034, exhibiting a growth rate (CAGR) of 3.37% during 2024-2034.

The vulvovaginal candidiasis market has been comprehensively analyzed in IMARC's new report titled "Vulvovaginal Candidiasis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Vulvovaginal candidiasis, also referred to as vaginal yeast infection, is a fungal infection that is caused by an infestation of the fungus *Candida* in the vulva and vagina. The most common symptoms associated with the disease are itching, burning, and soreness in the vaginal area, as well as thick, white, odorless discharge. Various other indications include pain during sex or urination, redness and swelling of the vulva, general discomfort in the genital area, etc. In some cases, women may experience recurring infections or chronic symptoms that can significantly affect their quality of life. The diagnosis of this condition typically involves a physical examination by a healthcare provider, such as a pelvic exam and a swab of the vaginal discharge for testing. The laboratory tests include a microscopic examination or culture of the discharge to determine the presence of the fungus *Candida*, which is the primary cause of the ailment. Several other procedures may be performed to rule out potential causes of the indications, such as sexually transmitted infections or bacterial vaginosis.

The escalating usage of antibiotics, which results in the loss of beneficial bacteria that keep the vaginal ecosystem balanced, is primarily driving the vulvovaginal candidiasis market. In addition to this, the increasing incidences of several associated risk factors, including hormonal changes, weakened immune system, sexual relations with multiple

partners, poor personal hygiene, etc., are further augmenting the market growth. Moreover, the emerging popularity of over-the-counter antifungal creams containing active ingredients, such as miconazole, clotrimazole, tioconazole, etc., to treat mild to moderate symptoms of the ailment is also creating a positive outlook for the market. Apart from this, the widespread adoption of probiotics as supplements or suppositories for restoring the natural balance of bacteria in the vaginal region is acting as another significant growth-inducing factor. Additionally, the ongoing advancements of molecular diagnostic methods that can detect *Candida* species with high sensitivity and specificity, are further bolstering the market growth. Besides this, the rising usage of non-pharmacological therapies, such as stress-reduction techniques and dietary modifications like reducing sugar intake to manage the disease symptoms is expected to drive the vulvovaginal candidiasis market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the vulvovaginal candidiasis market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for vulvovaginal candidiasis and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the vulvovaginal candidiasis market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France

United Kingdom

Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the vulvovaginal candidiasis market
Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the vulvovaginal candidiasis market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current vulvovaginal candidiasis marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the vulvovaginal candidiasis market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the vulvovaginal candidiasis market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the vulvovaginal candidiasis market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of vulvovaginal candidiasis across the seven major markets?

What is the number of prevalent cases (2018-2034) of vulvovaginal candidiasis by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of vulvovaginal candidiasis by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with vulvovaginal candidiasis across the seven major markets?

What is the size of the vulvovaginal candidiasis patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of vulvovaginal candidiasis?

What will be the growth rate of patients across the seven major markets?

Vulvovaginal Candidiasis: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for vulvovaginal candidiasis drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc.

related to the vulvovaginal candidiasis market?

What are the key regulatory events related to the vulvovaginal candidiasis market?

What is the structure of clinical trial landscape by status related to the vulvovaginal candidiasis market?

What is the structure of clinical trial landscape by phase related to the vulvovaginal candidiasis market?

What is the structure of clinical trial landscape by route of administration related to the vulvovaginal candidiasis market?

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