

Voltage Regulators Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/VEBE9696154CEN.html>

Date: April 2022

Pages: 143

Price: US\$ 2,499.00 (Single User License)

ID: VEBE9696154CEN

Abstracts

The global voltage regulators market reached a value of US\$ 2.7 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 3.6 Billion by 2027, exhibiting a CAGR of 5% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use industries. These insights are included in the report as a major market contributor.

A voltage regulator refers to a mechanical device that provides fixed and constant voltage output despite fluctuating load or input voltage. Two of the most commonly used voltage regulators include linear and switching regulators. Linear regulators, such as series and shunt regulators, automatically adjust the resistance through a feedback loop to maintain the output voltage. On the other hand, switching regulators, such as step-down and inverter voltage regulators, use a switching element to transform the current into a pulsed voltage. These regulators offer various advantages, such as low output ripple voltage, fast response time to load or change lines and minimal magnetic interference and noise. As a result, they find extensive applications in the manufacturing of computers, alternators, power generators and alternate or direct (AC/DC) regulators.

Rapid industrialization, especially in developing economies, and the increasing demand for power and electricity from the residential and commercial sectors, represent as the key factors driving the growth of the market. Voltage regulators are installed in substations and distribution lines to provide steady voltage and ensure uninterrupted power supply. Furthermore, the increasing demand for consumer electronics and automobiles that use voltage regulators in smart electronic devices is also driving the market growth. Additionally, various technological advancements, such as the

development of electronic voltage regulators, are acting as other growth-inducing factors. Electronic variants have a stable voltage source that blocks the ripple voltage and consist of additional circuits for protection from short circuits, thermal shutdowns and overvoltage. Other factors, including the installation of new and upgradation of existing energy transmission and distribution (T&D) networks, along with the implementation of favorable government policies for voltage regulation, are anticipated to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global voltage regulators market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on topology, type and end use industry.

Breakup by Topology:

- Electro-mechanical Voltage Regulation
- Electronic Tap-Switching Voltage Regulation
- Ferro-resonant Voltage Regulation

Breakup by Type:

- Linear Voltage Regulator
 - Breakup by Connection Type
 - Series
 - Shunt
 - Breakup by Product Type
 - Low Drop Out (LDO)
 - Standard
 - Switching Voltage Regulator
 - Breakup by Product Type
 - Step-Down (Buck)
 - Step-Up (Boost)
 - Step-Down/Step-Up (Buck-Boost)
 - Inverting

Breakup by End Use Industry:

- Electronics

Power Transmission and Distribution

Automotive

Industrial Automation

Others

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being ABB Ltd., Analog Devices Inc., Eaton Corporation Inc., General Electric Company, Howard Industries Inc., Infineon Technologies AG, J. Schneider Elektrotechnik GmbH, NXP Semiconductors NV, Schweitzer Engineering Laboratories Inc., Siemens AG, STMicroelectronics SA, Texas Instruments Incorporated and Toshiba Corporation. Key Questions Answered in This Report

1. What is the expected growth rate of the global voltage regulators market?
2. What are the key factors driving the global voltage regulators market?
3. What has been the impact of COVID-19 on the global voltage regulators market?
4. What is the breakup of the global voltage regulators market based on the topology?
5. What is the breakup of the global voltage regulators market based on the type?
6. What is the breakup of the global voltage regulators market based on the end use industry?
7. What are the key regions in the global voltage regulators market?
8. Who are the key players/companies in the global voltage regulators market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL VOLTAGE REGULATORS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TOPOLOGY

- 6.1 Electro-mechanical Voltage Regulation
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Electronic Tap-Switching Voltage Regulation
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Ferro-resonant Voltage Regulation

6.3.1 Market Trends

6.3.2 Market Forecast

7 MARKET BREAKUP BY TYPE

7.1 Linear Voltage Regulator

7.1.1 Market Trends

7.1.2 Market Breakup by Connection Type

7.1.2.1 Series

7.1.2.2 Shunt

7.1.3 Market Breakup by Product Type

7.1.3.1 Low Drop Out (LDO)

7.1.3.2 Standard

7.1.4 Market Forecast

7.2 Switching Voltage Regulator

7.2.1 Market Trends

7.2.2 Market Breakup by Product Type

7.2.2.1 Step-Down (Buck)

7.2.2.2 Step-Up (Boost)

7.2.2.3 Step-Down/Step-Up (Buck-Bost)

7.2.2.4 Inverting

7.2.3 Market Forecast

8 MARKET BREAKUP BY END USE INDUSTRY

8.1 Electronics

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Power Transmission and Distribution

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Automotive

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Industrial Automation

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Others

8.5.1 Market Trends

8.5.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

- 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 ABB Ltd.
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Analog Devices Inc.
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 Eaton Corporation Inc.
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis
 - 14.3.4 General Electric Company
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
 - 14.3.5 Howard Industries Inc.

- 14.3.5.1 Company Overview
- 14.3.5.2 Product Portfolio
- 14.3.6 Infineon Technologies AG
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
- 14.3.7 J. Schneider Elektrotechnik GmbH
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
- 14.3.8 NXP Semiconductors NV
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
- 14.3.9 Schweitzer Engineering Laboratories Inc.
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 SWOT Analysis
- 14.3.10 Siemens AG
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis
- 14.3.11 STMicroelectronics SA
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
 - 14.3.11.4 SWOT Analysis
- 14.3.12 Texas Instruments Incorporated
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis
- 14.3.13 Toshiba Corporation
 - 14.3.13.1 Company Overview
 - 14.3.13.2 Product Portfolio
 - 14.3.13.3 Financials
 - 14.3.13.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Voltage Regulators Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Voltage Regulators Market Forecast: Breakup by Topology (in Million US\$), 2022-2027

Table 3: Global: Voltage Regulators Market Forecast: Breakup by Type (in Million US\$), 2022-2027

Table 4: Global: Voltage Regulators Market Forecast: Breakup by End Use Industry (in Million US\$), 2022-2027

Table 5: Global: Voltage Regulators Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 6: Global: Voltage Regulators Market: Competitive Structure

Table 7: Global: Voltage Regulators Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Voltage Regulators Market: Major Drivers and Challenges
- Figure 2: Global: Voltage Regulators Market: Sales Value (in Billion US\$), 2016-2021
- Figure 3: Global: Voltage Regulators Market: Breakup by Topology (in %), 2021
- Figure 4: Global: Voltage Regulators Market: Breakup by Type (in %), 2021
- Figure 5: Global: Linear Voltage Regulators Market: Breakup by Connection Type (in %), 2021
- Figure 6: Global: Linear Voltage Regulators Market: Breakup by Product Type (in %), 2021
- Figure 7: Global: Switching Voltage Regulators Market: Breakup by Product Type (in %), 2021
- Figure 8: Global: Voltage Regulators Market: Breakup by End Use Industry (in %), 2021
- Figure 9: Global: Voltage Regulators Market: Breakup by Region (in %), 2021
- Figure 10: Global: Voltage Regulators Market Forecast: Sales Value (in Billion US\$), 2022-2027
- Figure 11: Global: Voltage Regulators (Electro-mechanical Voltage Regulation) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 12: Global: Voltage Regulators (Electro-mechanical Voltage Regulation) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 13: Global: Voltage Regulators (Electronic Tap-Switching Voltage Regulation) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 14: Global: Voltage Regulators (Electronic Tap-Switching Voltage Regulation) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 15: Global: Voltage Regulators (Ferro-resonant Voltage Regulation) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 16: Global: Voltage Regulators (Ferro-resonant Voltage Regulation) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 17: Global: Voltage Regulators (Linear Voltage Regulator) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 18: Global: Voltage Regulators (Linear Voltage Regulator) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 19: Global: Voltage Regulators (Switching Voltage Regulator) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 20: Global: Voltage Regulators (Switching Voltage Regulator) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 21: Global: Voltage Regulators (Electronics) Market: Sales Value (in Million

US\$), 2016 & 2021

Figure 22: Global: Voltage Regulators (Electronics) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 23: Global: Voltage Regulators (Power Transmission and Distribution) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 24: Global: Voltage Regulators (Power Transmission and Distribution) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 25: Global: Voltage Regulators (Automotive) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 26: Global: Voltage Regulators (Automotive) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 27: Global: Voltage Regulators (Industrial Automation) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 28: Global: Voltage Regulators (Industrial Automation) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 29: Global: Voltage Regulators (Other End Use Industries) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 30: Global: Voltage Regulators (Other End Use Industries) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 31: North America: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 32: North America: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 33: United States: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 34: United States: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 35: Canada: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 36: Canada: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 37: Asia Pacific: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 38: Asia Pacific: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 39: China: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 40: China: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 41: Japan: Voltage Regulators Market: Sales Value (in Million US\$), 2016 &

2021

Figure 42: Japan: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 43: India: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 44: India: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 45: South Korea: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 46: South Korea: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 47: Australia: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 48: Australia: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 49: Indonesia: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 50: Indonesia: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 51: Others: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 52: Others: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 53: Europe: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 54: Europe: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 55: Germany: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 56: Germany: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 57: France: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 58: France: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 59: United Kingdom: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 60: United Kingdom: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 61: Italy: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 62: Italy: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 63: Spain: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 64: Spain: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 65: Russia: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 66: Russia: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 67: Others: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 68: Others: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 69: Latin America: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 70: Latin America: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 71: Brazil: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 72: Brazil: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 73: Mexico: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 74: Mexico: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 75: Others: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 76: Others: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 77: Middle East and Africa: Voltage Regulators Market: Sales Value (in Million US\$), 2016 & 2021

Figure 78: Middle East and Africa: Voltage Regulators Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 79: Global: Voltage Regulators Industry: SWOT Analysis

Figure 80: Global: Voltage Regulators Industry: Value Chain Analysis

Figure 81: Global: Voltage Regulators Industry: Porter's Five Forces Analysis

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