

Veterinary Pain Management Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global veterinary pain management market size reached US\$ 1.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2.1 Billion by 2028, exhibiting a growth rate (CAGR) of 6.6% during 2023-2028.

Veterinary pain management refers to various drugs and drug combinations administered to animals for providing relief from chronic pain. It involves the observation of behavioral cues and anticipating the type, severity and duration of the pain. The treatment involves physical compresses, massages, therapy, rehabilitation, acupuncture, laser therapy and the administration of therapeutic and anti-anxiety drugs. These drugs can be administered orally, parenterally or topically. Veterinary pain management involves implementing changes in housing conditions, diet and level of interaction with other animals and humans. It is effective against acute surgical, traumatic and disease-related pain and also aids in improving the overall health of the animal.

Veterinary Pain Management Market Trends:

The increasing domestication of animals, along with the rising awareness regarding pet health among the masses, is one of the key factors driving the growth of the market. Moreover, the convenient availability of pain management products and devices, including opioids, nonsteroidal anti-inflammatory drugs (NSAIDs), laser devices and local anesthetics, is providing a thrust to the market growth. These solutions provide relief from the pain caused by musculoskeletal disorders, radiotherapy-induced pain, chemotherapy, osteoarthritis and mastitis. In line with this, the widespread adoption of laser therapy as an effective solution for pain management is also contributing to the market growth. Laser therapy provides significant pain-relief and also aids in

regenerating nerve tissue post-surgery. Additionally, a significant increase in the livestock population suffering from cancer, abdominal and neuropathic pain is also creating a positive outlook for the market. Other factors, including the rising prevalence of inflammation and pain-causing diseases in domesticated animals, along with the widespread adoption of pet insurance services, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global veterinary pain management market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, animal type, application and end user.

Breakup by Product:

- Drugs
 - NSAIDs
 - Anesthetics
 - Opioids
 - Other Drugs
- Devices
 - Laser Therapy
 - Electromagnetic Therapy

Breakup by Animal Type:

- Companion
- Livestock

Breakup by Application:

- Osteoarthritis and Joint Pain
- Postoperative Pain
- Cancer
- Others

Breakup by End User:

- Hospitals and Clinics

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Assisi Animal Health, Bayer AG, Boehringer Ingelheim International GmbH (C. H. Boehringer Sohn AG & Co. KG), Ceva Sante Animale, Chanelle Pharma, Dechra Pharmaceuticals PLC, Eli Lilly and Company, Idexx Laboratories Inc., Merck & Co. Inc., Norbrook, Vetoquinol S.A. and Zoetis Inc.

Key Questions Answered in This Report:

How has the global veterinary pain management market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global veterinary pain management market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the animal type?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global veterinary pain management market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL VETERINARY PAIN MANAGEMENT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Drugs
 - 6.1.1 Market Trends
 - 6.1.2 Key Segments
 - 6.1.2.1 NSAIDs
 - 6.1.2.2 Anesthetics
 - 6.1.2.3 Opioids
 - 6.1.2.4 Other Drugs

- 6.1.3 Market Forecast
- 6.2 Devices
 - 6.2.1 Market Trends
 - 6.2.2 Key Segments
 - 6.2.2.1 Laser Therapy
 - 6.2.2.2 Electromagnetic Therapy
 - 6.2.3 Market Forecast

7 MARKET BREAKUP BY ANIMAL TYPE

- 7.1 Companion
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Livestock
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Osteoarthritis and Joint Pain
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Postoperative Pain
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Cancer
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Others
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 MARKET BREAKUP BY END USER

- 9.1 Hospitals and Clinics
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Others
 - 9.2.1 Market Trends

9.2.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

10.3.1.1 Market Trends

10.3.1.2 Market Forecast

10.3.2 France

10.3.2.1 Market Trends

- 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Assisi Animal Health
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.2 Bayer AG
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.2.3 Financials
 - 15.3.2.4 SWOT Analysis
 - 15.3.3 Boehringer Ingelheim International GmbH (C. H. Boehringer Sohn AG & Co. KG)
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.4 Ceva Sante Animale
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.5 Chanelle Pharma
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.6 Dechra Pharmaceuticals PLC
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio

- 15.3.6.3 Financials
- 15.3.7 Eli Lilly and Company
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 Financials
 - 15.3.7.4 SWOT Analysis
- 15.3.8 Idexx Laboratories Inc.
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
 - 15.3.8.3 Financials
 - 15.3.8.4 SWOT Analysis
- 15.3.9 Merck & Co. Inc.
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.9.3 Financials
 - 15.3.9.4 SWOT Analysis
- 15.3.10 Norbrook
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 Vetoquinol S.A.
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
 - 15.3.11.3 Financials
- 15.3.12 Zoetis Inc.
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
 - 15.3.12.3 Financials
 - 15.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Veterinary Pain Management Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Veterinary Pain Management Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 3: Global: Veterinary Pain Management Market Forecast: Breakup by Animal Type (in Million US\$), 2023-2028

Table 4: Global: Veterinary Pain Management Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Veterinary Pain Management Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 6: Global: Veterinary Pain Management Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Veterinary Pain Management Market: Competitive Structure

Table 8: Global: Veterinary Pain Management Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Veterinary Pain Management Market: Major Drivers and Challenges

Figure 2: Global: Veterinary Pain Management Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Veterinary Pain Management Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Veterinary Pain Management Market: Breakup by Product (in %), 2022

Figure 5: Global: Veterinary Pain Management Market: Breakup by Animal Type (in %), 2022

Figure 6: Global: Veterinary Pain Management Market: Breakup by Application (in %), 2022

Figure 7: Global: Veterinary Pain Management Market: Breakup by End User (in %), 2022

Figure 8: Global: Veterinary Pain Management Market: Breakup by Region (in %), 2022

Figure 9: Global: Veterinary Pain Management (Drugs) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Veterinary Pain Management (Drugs) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Veterinary Pain Management (Devices) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Veterinary Pain Management (Devices) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Veterinary Pain Management (Companion) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Veterinary Pain Management (Companion) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Veterinary Pain Management (Livestock) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Veterinary Pain Management (Livestock) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Veterinary Pain Management (Osteoarthritis and Joint Pain) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Veterinary Pain Management (Osteoarthritis and Joint Pain) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Veterinary Pain Management (Postoperative Pain) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Veterinary Pain Management (Postoperative Pain) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Veterinary Pain Management (Cancer) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Veterinary Pain Management (Cancer) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Veterinary Pain Management (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Veterinary Pain Management (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Veterinary Pain Management (Hospitals and Clinics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Veterinary Pain Management (Hospitals and Clinics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Veterinary Pain Management (Others) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Veterinary Pain Management (Others) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: North America: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: North America: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: United States: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: United States: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Canada: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Canada: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Asia-Pacific: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Asia-Pacific: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: China: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: China: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Japan: Veterinary Pain Management Market: Sales Value (in Million US\$),

2017 & 2022

Figure 40: Japan: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: India: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: India: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: South Korea: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: South Korea: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Australia: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Australia: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Indonesia: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Indonesia: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Others: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Others: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Europe: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Europe: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Germany: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Germany: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: France: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: France: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: United Kingdom: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: United Kingdom: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Italy: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Italy: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Spain: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Spain: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Russia: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Russia: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Others: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Others: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Latin America: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Latin America: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Brazil: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Brazil: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Mexico: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Mexico: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Others: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Others: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Middle East and Africa: Veterinary Pain Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Middle East and Africa: Veterinary Pain Management Market: Breakup by Country (in %), 2022

Figure 77: Middle East and Africa: Veterinary Pain Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Global: Veterinary Pain Management Industry: SWOT Analysis

Figure 79: Global: Veterinary Pain Management Industry: Value Chain Analysis

Figure 80: Global: Veterinary Pain Management Industry: Porter's Five Forces Analysis

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