

Veterinary Endoscopy Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global veterinary endoscopy market size reached US\$ 208.4 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 289.2 Million by 2028, exhibiting a growth rate (CAGR) of 5.61% during 2022-2028.

Veterinary endoscopy refers to a medical procedure used for examining the internal organs of pets and animals by introducing endoscopes. An endoscope is a flexible tube with a video camera attachment that is inserted into the stomach through the mouth or the colon of the animal. It is widely used for diagnosing abnormal swelling, inflammation, blockages and ulcers. Veterinary endoscopy utilizes flexible, video, fiberoptic, rigid and robotic endoscopes. It causes minimal pain and discomfort and involves low risk. As a result, veterinary endoscopies are widely conducted at pet clinics, veterinary hospitals and academic institutes.

Veterinary Endoscopy Market Trends:

The increasing prevalence of infectious diseases among pets across the globe is one of the key factors creating a positive outlook for the market. Veterinary endoscopy treatment is widely used for the diagnosis and monitoring of various ailments, such as brucellosis, foot-and-mouth disease, bovine spongiform encephalopathy and anthrax. Moreover, the rising awareness regarding the available alternatives to examine, diagnose and control diseases is providing a thrust to the market growth. Various innovations, such as the development of capsule endoscopy to diagnose polyps, tumors or gastrointestinal bleeding, are favoring the market growth. Capsule endoscopy involves the swallowing of a small capsule consisting of a wireless camera to capture and transmit the images of the internal organs. In comparison to the traditionally used procedures, it is painless, does not require sedation and has fewer complications. Other



factors, including the convenient availability of pet insurance services, along with the increasing domestication of animals, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global veterinary endoscopy market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, animal type and end user.

Breakup by Product:

Capsule Endoscopes
Flexible Endoscopes
Rigid Endoscopes
Robot Assisted Endoscopes

Breakup by Animal Type:

Companion Livestock

Breakup by End User:

Veterinary Hospitals Academic Institutes Others

Breakup by Region:

North America United States Canada Asia-Pacific China

Japan

India

South Korea

Australia



Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Avante Health Solutions, B. Braun Melsungen AG, Biovision Veterinary Endoscopy LLC, Dr. Fritz Endoscopes GmbH, Eickemeyer Veterinary Equipment Ltd., FUJIFILM Corporation, Karl Storz SE & Co. KG, Olympus Corporation, PENTAX Medical, Richard Wolf GmbH and Steris Corporation.

Key Questions Answered in This Report:

How has the global veterinary endoscopy market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global veterinary endoscopy market? What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the animal type?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global veterinary endoscopy market and who are the key players?

What is the degree of competition in the industry?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL VETERINARY ENDOSCOPY MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Capsule Endoscopes
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Flexible Endoscopes
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Rigid Endoscopes



- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Robot Assisted Endoscopes
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY ANIMAL TYPE

- 7.1 Companion
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Livestock
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Veterinary Hospitals
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Academic Institutes
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Others
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends



- 9.2.1.2 Market Forecast
- 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
- 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
- 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others



- 9.3.7.1 Market Trends
- 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE



- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Avante Health Solutions
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.2 B. Braun Melsungen AG
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 SWOT Analysis
 - 14.3.3 Biovision Veterinary Endoscopy LLC
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 Dr. Fritz Endoscopes GmbH
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.5 Eickemeyer Veterinary Equipment Ltd.
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.6 FUJIFILM Corporation
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.7 Karl Storz SE & Co. KG
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 SWOT Analysis
 - 14.3.8 Olympus Corporation
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
 - 14.3.9 PENTAX Medical
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.10 Richard Wolf GmbH
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 SWOT Analysis



14.3.11 Steris Corporation

14.3.11.1 Company Overview

14.3.11.2 Product Portfolio



List Of Tables

LIST OF TABLES

Table 1: Global: Veterinary Endoscopy Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Veterinary Endoscopy Market Forecast: Breakup by Product (in Million

US\$), 2023-2028

Table 3: Global: Veterinary Endoscopy Market Forecast: Breakup by Animal Type (in

Million US\$), 2023-2028

Table 4: Global: Veterinary Endoscopy Market Forecast: Breakup by End User (in

Million US\$), 2023-2028

Table 5: Global: Veterinary Endoscopy Market Forecast: Breakup by Region (in Million

US\$), 2023-2028

Table 6: Global: Veterinary Endoscopy Market: Competitive Structure

Table 7: Global: Veterinary Endoscopy Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Veterinary Endoscopy Market: Major Drivers and Challenges

Figure 2: Global: Veterinary Endoscopy Market: Sales Value (in Million US\$),

2017-2022

Figure 3: Global: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: Veterinary Endoscopy Market: Breakup by Product (in %), 2022

Figure 5: Global: Veterinary Endoscopy Market: Breakup by Animal Type (in %), 2022

Figure 6: Global: Veterinary Endoscopy Market: Breakup by End User (in %), 2022

Figure 7: Global: Veterinary Endoscopy Market: Breakup by Region (in %), 2022

Figure 8: Global: Veterinary Endoscopy (Capsule Endoscopes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Veterinary Endoscopy (Capsule Endoscopes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Veterinary Endoscopy (Flexible Endoscopes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Veterinary Endoscopy (Flexible Endoscopes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Veterinary Endoscopy (Rigid Endoscopes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Veterinary Endoscopy (Rigid Endoscopes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Veterinary Endoscopy (Robot Assisted Endoscopes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Veterinary Endoscopy (Robot Assisted Endoscopes) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Veterinary Endoscopy (Companion) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Veterinary Endoscopy (Companion) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Veterinary Endoscopy (Livestock) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Veterinary Endoscopy (Livestock) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Veterinary Endoscopy (Veterinary Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022



Figure 21: Global: Veterinary Endoscopy (Veterinary Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Veterinary Endoscopy (Academic Institutes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Veterinary Endoscopy (Academic Institutes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Veterinary Endoscopy (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Veterinary Endoscopy (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: North America: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: North America: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: United States: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: United States: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Canada: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Canada: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Asia-Pacific: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Asia-Pacific: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: China: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: China: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Japan: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Japan: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: India: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: India: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: South Korea: Veterinary Endoscopy Market: Sales Value (in Million US\$),



2017 & 2022

Figure 41: South Korea: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Australia: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Australia: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Indonesia: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Indonesia: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Others: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Others: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Europe: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Europe: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Germany: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Germany: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: France: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: France: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: United Kingdom: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: United Kingdom: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Italy: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Italy: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Spain: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Spain: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028



Figure 60: Russia: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Russia: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Others: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Others: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Latin America: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Latin America: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Brazil: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Brazil: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Mexico: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Mexico: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Others: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Others: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Middle East and Africa: Veterinary Endoscopy Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Middle East and Africa: Veterinary Endoscopy Market: Breakup by Country (in %), 2022

Figure 74: Middle East and Africa: Veterinary Endoscopy Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Global: Veterinary Endoscopy Industry: SWOT Analysis

Figure 76: Global: Veterinary Endoscopy Industry: Value Chain Analysis

Figure 77: Global: Veterinary Endoscopy Industry: Porter's Five Forces Analysis



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