

Very Small Aperture Terminal (VSAT) Market Report by Solution (Equipment, Support Services, Connectivity Services), Platform (Land VSAT, Maritime VSAT, Airborne VSAT), Frequency (Ku-Band, Ka-Band, X-Band, C-Band, L-Band, S-Band, Multi-Band), End Use (Broadband and Data Networks, Voice Communications, Private Network Services, Broadcast, and Others), Vertical (Healthcare, Energy and Power, BFSI, Retail, Media and Entertainment, and Others), and Region 2024-2032

<https://marketpublishers.com/r/V391EBE47B3AEN.html>

Date: March 2024

Pages: 140

Price: US\$ 2,999.00 (Single User License)

ID: V391EBE47B3AEN

Abstracts

The global very small aperture terminal (VSAT) market size reached US\$ 9.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 31.3 Billion by 2032, exhibiting a growth rate (CAGR) of 13.34% during 2024-2032. The augmenting demand for high-speed broadband connectivity, continual technological advancements in bandwidth capabilities, modulation techniques, and satellite coverage, and the widespread adoption of the Internet of Things (IoT) and Machine-to-Machine (M2M) applications represent some of the key factors driving the market.

Very Small Aperture Terminal (VSAT) is a two-way satellite ground station with a dish antenna that is used to establish satellite communications between remote locations and a central hub station. It is responsible for enabling data, voice, and video transmissions across a wide range of distance. VSAT systems are characterized by their compact size, small dish antennas typically smaller than 3 meters in diameter, and high installation flexibility. They provide bidirectional communication through satellite-

based connectivity, which makes them an ideal option for remote and underserved areas. As part of a VSAT system, a central hub station serves as a gateway, overseeing communication between remote terminals via satellite links, and then routing data to the destination via the hub station. In line with regulatory guidelines and application requirements, the system operates within a variety of frequency bands, such as Ku-band or C-band. Despite their high latency, VSAT systems can also be scalable to meet diverse communication needs due to their satellite-based communication over long distances.

Very Small Aperture Terminal (VSAT) Market Trends:

The global market is primarily driven by the augmenting demand for high-speed broadband connectivity, particularly in areas where terrestrial infrastructure is limited. Also, an enhanced focus on data privacy and security is leading to the higher product uptake in industries requiring robust security measures, such as defense, government, and finance. In line with this, continual technological advancements, such as higher bandwidth capabilities, efficient modulation techniques, improved satellite coverage, and reduced latency are fueling the market. Moreover, considerable growth in oil and gas exploration and mining activities with a crucial need for reliable connectivity in remote locations is creating lucrative opportunities in the market. In addition to this, rapid product utilization by governments and humanitarian agencies during natural disasters and emergencies is providing an impetus to the market. The market is further driven by the widespread adoption of the Internet of Things (IoT) and Machine-to-Machine (M2M) applications requiring reliable and uninterrupted connectivity. Apart from this, the rapid expansion of satellite capacity due to the launching of High Throughput Satellites (HTS) with extensive coverage areas is providing a boost to the market growth. Some of the other factors contributing to the market include the advent of high-speed 5G internet, favorable government policies to promote digital inclusion, and strategic partnerships, collaborations and mergers and acquisitions in the satellite industry.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global very small aperture terminal (VSAT) market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on solution, platform, frequency, end use, and vertical.

Solution Insights:

Equipment

Support Services

Connectivity Services

The report has provided a detailed breakup and analysis of the very small aperture terminal (VSAT) market based on the solution. This includes equipment, support services, and connectivity services. According to the report, equipment represented the largest segment.

Platform Insights:

Land VSAT

Maritime VSAT

Airborne VSAT

The report has provided a detailed breakup and analysis of the very small aperture terminal (VSAT) market based on the platform. This includes land VSAT, maritime VSAT, and airborne VSAT. According to the report, land VSAT represented the largest segment.

Frequency Insights:

Ku-Band

Ka-Band

X-Band

C-Band

L-Band

S-Band

Multi-Band

The report has provided a detailed breakup and analysis of the very small aperture terminal (VSAT) market based on the frequency. This includes Ku-Band, Ka-Band, X-Band, C-Band, L-Band, S-Band, and Multi-Band.

End Use Insights:

Broadband and Data Networks

Voice Communications

Private Network Services

Broadcast

Others

The report has provided a detailed breakup and analysis of the very small aperture terminal (VSAT) market based on the end use. This includes broadband and data networks, voice communications, private network services, broadcast, and others. According to the report, broadband and data networks represented the largest segment.

Vertical Insights:

- Healthcare
- Energy and Power
- BFSI
- Retail
- Media and Entertainment
- Others

A detailed breakup and analysis of the very small aperture terminal (VSAT) market based on the vertical has also been provided in the report. This includes healthcare, energy and power, BFSI, retail, media and entertainment, and others.

Regional Insights:

- North America
 - United States
 - Canada
- Asia Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain
 - Russia
 - Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for very small aperture terminal (VSAT). Some of the factors driving the Asia Pacific very small aperture terminal (VSAT) market included an enhanced focus on data privacy and security, continual technological advancements in bandwidth capabilities, modulation techniques, and satellite coverage, considerable growth in oil and gas exploration and mining activities, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global very small aperture terminal (VSAT) market. The detailed profiles of all major companies have been provided. Some of the companies covered include Comtech Telecommunications Corp., Gilat Satellite Networks, Hughes Network Systems LLC. (EchoStar Corporation), L3Harris Technologies Inc, Mitsubishi Electric Corporation, Norsat International Inc. (Hytera Communications Corporation Limited), Singtel, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global very small aperture terminal (VSAT) market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global very small aperture terminal (VSAT) market?

What is the impact of each driver, restraint, and opportunity on the global very small aperture terminal (VSAT) market?

What are the key regional markets?

Which countries represent the most attractive very small aperture terminal (VSAT) market?

What is the breakup of the market based on the solution?

Which is the most attractive solution in the very small aperture terminal (VSAT) market?

What is the breakup of the market based on the platform?

Which is the most attractive platform in the very small aperture terminal (VSAT) market?

What is the breakup of the market based on the frequency?

Which is the most attractive frequency in the very small aperture terminal (VSAT) market? What is the breakup of the market based on the end use?

Which is the most attractive end use in the very small aperture terminal (VSAT) market?

What is the breakup of the market based on the vertical?

Which is the most attractive vertical in the very small aperture terminal (VSAT) market?

What is the competitive structure of the global very small aperture terminal (VSAT) market?

Who are the key players/companies in the global very small aperture terminal (VSAT) market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL VERY SMALL APERTURE TERMINAL (VSAT) MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY SOLUTION

- 6.1 Equipment
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Support Services
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Connectivity Services

6.3.1 Market Trends

6.3.2 Market Forecast

7 MARKET BREAKUP BY PLATFORM

7.1 Land VSAT

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Maritime VSAT

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Airborne VSAT

7.3.1 Market Trends

7.3.2 Market Forecast

8 MARKET BREAKUP BY FREQUENCY

8.1 Ku-Band

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Ka-Band

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 X-Band

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 C-Band

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 L-Band

8.5.1 Market Trends

8.5.2 Market Forecast

8.6 S-Band

8.6.1 Market Trends

8.6.2 Market Forecast

8.7 Multi-Band

8.7.1 Market Trends

8.7.2 Market Forecast

9 MARKET BREAKUP BY END USE

9.1 Broadband and Data Networks

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Voice Communications

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Private Network Services

9.3.1 Market Trends

9.3.2 Market Forecast

9.4 Broadcast

9.4.1 Market Trends

9.4.2 Market Forecast

9.5 Others

9.5.1 Market Trends

9.5.2 Market Forecast

10 MARKET BREAKUP BY VERTICAL

10.1 Healthcare

10.1.1 Market Trends

10.1.2 Market Forecast

10.2 Energy and Power

10.2.1 Market Trends

10.2.2 Market Forecast

10.3 BFSI

10.3.1 Market Trends

10.3.2 Market Forecast

10.4 Retail

10.4.1 Market Trends

10.4.2 Market Forecast

10.5 Media and Entertainment

10.5.1 Market Trends

10.5.2 Market Forecast

10.6 Others

10.6.1 Market Trends

10.6.2 Market Forecast

11 MARKET BREAKUP BY REGION

11.1 North America

11.1.1 United States

11.1.1.1 Market Trends

11.1.1.2 Market Forecast

11.1.2 Canada

11.1.2.1 Market Trends

11.1.2.2 Market Forecast

11.2 Asia-Pacific

11.2.1 China

11.2.1.1 Market Trends

11.2.1.2 Market Forecast

11.2.2 Japan

11.2.2.1 Market Trends

11.2.2.2 Market Forecast

11.2.3 India

11.2.3.1 Market Trends

11.2.3.2 Market Forecast

11.2.4 South Korea

11.2.4.1 Market Trends

11.2.4.2 Market Forecast

11.2.5 Australia

11.2.5.1 Market Trends

11.2.5.2 Market Forecast

11.2.6 Indonesia

11.2.6.1 Market Trends

11.2.6.2 Market Forecast

11.2.7 Others

11.2.7.1 Market Trends

11.2.7.2 Market Forecast

11.3 Europe

11.3.1 Germany

11.3.1.1 Market Trends

11.3.1.2 Market Forecast

11.3.2 France

11.3.2.1 Market Trends

11.3.2.2 Market Forecast

11.3.3 United Kingdom

- 11.3.3.1 Market Trends
- 11.3.3.2 Market Forecast
- 11.3.4 Italy
 - 11.3.4.1 Market Trends
 - 11.3.4.2 Market Forecast
- 11.3.5 Spain
 - 11.3.5.1 Market Trends
 - 11.3.5.2 Market Forecast
- 11.3.6 Russia
 - 11.3.6.1 Market Trends
 - 11.3.6.2 Market Forecast
- 11.3.7 Others
 - 11.3.7.1 Market Trends
 - 11.3.7.2 Market Forecast
- 11.4 Latin America
 - 11.4.1 Brazil
 - 11.4.1.1 Market Trends
 - 11.4.1.2 Market Forecast
 - 11.4.2 Mexico
 - 11.4.2.1 Market Trends
 - 11.4.2.2 Market Forecast
 - 11.4.3 Others
 - 11.4.3.1 Market Trends
 - 11.4.3.2 Market Forecast
- 11.5 Middle East and Africa
 - 11.5.1 Market Trends
 - 11.5.2 Market Breakup by Country
 - 11.5.3 Market Forecast

12 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 12.1 Overview
- 12.2 Drivers
- 12.3 Restraints
- 12.4 Opportunities

13 VALUE CHAIN ANALYSIS

14 PORTERS FIVE FORCES ANALYSIS

- 14.1 Overview
- 14.2 Bargaining Power of Buyers
- 14.3 Bargaining Power of Suppliers
- 14.4 Degree of Competition
- 14.5 Threat of New Entrants
- 14.6 Threat of Substitutes

15 PRICE ANALYSIS

16 COMPETITIVE LANDSCAPE

- 16.1 Market Structure
- 16.2 Key Players
- 16.3 Profiles of Key Players
 - 16.3.1 Comtech Telecommunications Corp.
 - 16.3.1.1 Company Overview
 - 16.3.1.2 Product Portfolio
 - 16.3.1.3 Financials
 - 16.3.2 Gilat Satellite Networks
 - 16.3.2.1 Company Overview
 - 16.3.2.2 Product Portfolio
 - 16.3.2.3 Financials
 - 16.3.2.4 SWOT Analysis
 - 16.3.3 Hughes Network Systems LLC. (EchoStar Corporation)
 - 16.3.3.1 Company Overview
 - 16.3.3.2 Product Portfolio
 - 16.3.4 L3Harris Technologies Inc
 - 16.3.4.1 Company Overview
 - 16.3.4.2 Product Portfolio
 - 16.3.4.3 Financials
 - 16.3.4.4 SWOT Analysis
 - 16.3.5 Mitsubishi Electric Corporation
 - 16.3.5.1 Company Overview
 - 16.3.5.2 Product Portfolio
 - 16.3.5.3 Financials
 - 16.3.5.4 SWOT Analysis
 - 16.3.6 Norsat International Inc. (Hytera Communications Corporation Limited)
 - 16.3.6.1 Company Overview

16.3.6.2 Product Portfolio

16.3.7 Singtel

16.3.7.1 Company Overview

16.3.7.2 Product Portfolio

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: Very Small Aperture Terminal Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Very Small Aperture Terminal Market Forecast: Breakup by Solution (in Million US\$), 2024-2032

Table 3: Global: Very Small Aperture Terminal Market Forecast: Breakup by Platform (in Million US\$), 2024-2032

Table 4: Global: Very Small Aperture Terminal Market Forecast: Breakup by Frequency (in Million US\$), 2024-2032

Table 5: Global: Very Small Aperture Terminal Market Forecast: Breakup by End Use (in Million US\$), 2024-2032

Table 6: Global: Very Small Aperture Terminal Market Forecast: Breakup by Vertical (in Million US\$), 2024-2032

Table 7: Global: Very Small Aperture Terminal Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 8: Global: Very Small Aperture Terminal Market: Competitive Structure

Table 9: Global: Very Small Aperture Terminal Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Very Small Aperture Terminal Market: Major Drivers and Challenges

Figure 2: Global: Very Small Aperture Terminal Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Very Small Aperture Terminal Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Very Small Aperture Terminal Market: Breakup by Solution (in %), 2023

Figure 5: Global: Very Small Aperture Terminal Market: Breakup by Platform (in %), 2023

Figure 6: Global: Very Small Aperture Terminal Market: Breakup by Frequency (in %), 2023

Figure 7: Global: Very Small Aperture Terminal Market: Breakup by End Use (in %), 2023

Figure 8: Global: Very Small Aperture Terminal Market: Breakup by Vertical (in %), 2023

Figure 9: Global: Very Small Aperture Terminal Market: Breakup by Region (in %), 2023

Figure 10: Global: Very Small Aperture Terminal (Equipment) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Very Small Aperture Terminal (Equipment) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Very Small Aperture Terminal (Support Services) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Very Small Aperture Terminal (Support Services) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Very Small Aperture Terminal (Connectivity Services) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Very Small Aperture Terminal (Connectivity Services) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Very Small Aperture Terminal (Land VSAT) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Very Small Aperture Terminal (Land VSAT) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Very Small Aperture Terminal (Maritime VSAT) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Very Small Aperture Terminal (Maritime VSAT) Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Very Small Aperture Terminal (Airborne VSAT) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Very Small Aperture Terminal (Airborne VSAT) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Very Small Aperture Terminal (Ku-Band) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Very Small Aperture Terminal (Ku-Band) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Very Small Aperture Terminal (Ka-Band) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Very Small Aperture Terminal (Ka-Band) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Very Small Aperture Terminal (X-Band) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Very Small Aperture Terminal (X-Band) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Very Small Aperture Terminal (C-Band) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Very Small Aperture Terminal (C-Band) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Very Small Aperture Terminal (L-Band) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Very Small Aperture Terminal (L-Band) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Very Small Aperture Terminal (S-Band) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Very Small Aperture Terminal (S-Band) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Very Small Aperture Terminal (Multi-Band) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Very Small Aperture Terminal (Multi-Band) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: Very Small Aperture Terminal (Broadband and Data Networks) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Global: Very Small Aperture Terminal (Broadband and Data Networks) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Global: Very Small Aperture Terminal (Voice Communications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Global: Very Small Aperture Terminal (Voice Communications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Global: Very Small Aperture Terminal (Private Network Services) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Global: Very Small Aperture Terminal (Private Network Services) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Global: Very Small Aperture Terminal (Broadcast) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Global: Very Small Aperture Terminal (Broadcast) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Global: Very Small Aperture Terminal (Other End Uses) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Global: Very Small Aperture Terminal (Other End Uses) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Global: Very Small Aperture Terminal (Healthcare) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Global: Very Small Aperture Terminal (Healthcare) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Global: Very Small Aperture Terminal (Energy and Power) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Global: Very Small Aperture Terminal (Energy and Power) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Global: Very Small Aperture Terminal (BFSI) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Global: Very Small Aperture Terminal (BFSI) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Global: Very Small Aperture Terminal (Retail) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Global: Very Small Aperture Terminal (Retail) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Global: Very Small Aperture Terminal (Media and Entertainment) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Global: Very Small Aperture Terminal (Media and Entertainment) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Global: Very Small Aperture Terminal (Other Verticals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Global: Very Small Aperture Terminal (Other Verticals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: North America: Very Small Aperture Terminal Market: Sales Value (in Million

US\$), 2018 & 2023

Figure 59: North America: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: United States: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: United States: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Canada: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Canada: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Asia-Pacific: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Asia-Pacific: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: China: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: China: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Japan: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Japan: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: India: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: India: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: South Korea: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: South Korea: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Australia: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Australia: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Indonesia: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Indonesia: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Others: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Others: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Europe: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 81: Europe: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Germany: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 83: Germany: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: France: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 85: France: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 86: United Kingdom: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 87: United Kingdom: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 88: Italy: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 89: Italy: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 90: Spain: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 91: Spain: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 92: Russia: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 93: Russia: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 94: Others: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 95: Others: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 96: Latin America: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 97: Latin America: Very Small Aperture Terminal Market Forecast: Sales Value

(in Million US\$), 2024-2032

Figure 98: Brazil: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 99: Brazil: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 100: Mexico: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 101: Mexico: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 102: Others: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 103: Others: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 104: Middle East and Africa: Very Small Aperture Terminal Market: Sales Value (in Million US\$), 2018 & 2023

Figure 105: Middle East and Africa: Very Small Aperture Terminal Market: Breakup by Country (in %), 2023

Figure 106: Middle East and Africa: Very Small Aperture Terminal Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 107: Global: Very Small Aperture Terminal Industry: Drivers, Restraints, and Opportunities

Figure 108: Global: Very Small Aperture Terminal Industry: Value Chain Analysis

Figure 109: Global: Very Small Aperture Terminal Industry: Porter's Five Forces Analysis

I would like to order

Product name: Very Small Aperture Terminal (VSAT) Market Report by Solution (Equipment, Support Services, Connectivity Services), Platform (Land VSAT, Maritime VSAT, Airborne VSAT), Frequency (Ku-Band, Ka-Band, X-Band, C-Band, L-Band, S-Band, Multi-Band), End Use (Broadband and Data Networks, Voice Communications, Private Network Services, Broadcast, and Others), Vertical (Healthcare, Energy and Power, BFSI, Retail, Media and Entertainment, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/V391EBE47B3AEN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V391EBE47B3AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970